

BANK OF AMERICA CORP /DE/  
Form 8-K  
April 25, 2016

As filed with the Securities and Exchange Commission on April 25, 2016

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

---

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported):  
April 25, 2016

---

BANK OF AMERICA CORPORATION  
(Exact name of registrant as specified in its charter)

Delaware  
(State or other jurisdiction of  
incorporation)

1-6523  
(Commission File Number)

56-0906609  
(I.R.S. Employer Identification  
No.)

100 North Tryon Street  
Charlotte, North Carolina 28255  
(Address of principal executive  
offices)

(704) 386-5681  
(Registrant's telephone number, including area code)

Not Applicable  
(Former name or former address, if changed since last report)

---

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

ITEM 3.03. Material Modification to Rights of Security Holders.

On April 25, 2016, Bank of America Corporation (the "Corporation") issued 36,000 shares of Series EE Preferred Stock (as defined in Item 5.03 below).

Under the terms of the Series EE Preferred Stock, the ability of the Corporation to declare or pay dividends on, declare or make distributions with respect to, or repurchase, redeem or otherwise acquire for consideration, shares of its common stock or any preferred stock ranking on a parity with or junior to the Series EE Preferred Stock, will be subject to certain restrictions in the event that the Corporation fails to declare and pay full dividends (or declare and set aside a sum sufficient for payment thereof) on its Series EE Preferred Stock. The restrictions are set forth in the Certificate of Designations described in Item 5.03 below.

ITEM 5.03. Amendments to Articles of Incorporation or Bylaws; Change in Fiscal Year.

On April 25, 2016, the Corporation filed a Certificate of Designations (the "Certificate of Designations") with the Secretary of State of the State of Delaware, for the purpose of amending its Amended and Restated Certificate of Incorporation to fix the designations, preferences, limitations and relative rights of its 6.000% Non-Cumulative Preferred Stock, Series EE, \$0.01 par value per share (the "Series EE Preferred Stock"). The Series EE Preferred Stock has a liquidation preference of \$25,000 per share. The Certificate of Designations is filed herewith as Exhibit 3.1 and is incorporated by reference herein.

ITEM 8.01. Other Events.

On April 25, 2016, the Corporation closed the sale of 36,000,000 Depositary Shares (the "Depositary Shares"), each representing a 1/1,000<sup>th</sup> interest in a share of the Series EE Preferred Stock. The terms of the offering of the Depositary Shares are described in the Corporation's Prospectus dated May 1, 2015, constituting a part of the Registration Statement on Form S-3 (Registration No. 333-202354), as supplemented by a Prospectus Supplement dated April 18, 2016. Additional exhibits are filed herewith in connection with the offering, issuance and sale of the Depositary Shares.

ITEM 9.01. Financial Statements and Exhibits.

(d) Exhibits.

The following exhibits are filed herewith:

EXHIBIT NO.	DESCRIPTION OF EXHIBIT
1.1	Underwriting Agreement, dated April 18, 2016, with respect to the offering of Depositary Shares, each representing a 1/25 <sup>th</sup> interest in a share of Series EE Preferred Stock
3.1	Certificate of Designations for the Series EE Preferred Stock, incorporated by reference to Exhibit 3.1 of the Registrant's Form 8-A, filed on April 25, 2016.
4.1	Deposit Agreement related to the Depositary Shares, dated April 22, 2016, among the Corporation, Computershare Inc., Computershare Trust Company, N.A. and the Holders from time to time of the Depositary Receipts incorporated by reference to Exhibit 4.1 of the Registrant's Form 8-A, filed on April 25, 2016.
4.2	Form of Depositary Receipt for the Depositary Shares, included in Exhibit 4.1
5.1	Opinion of McGuireWoods LLP, regarding legality of the Series EE Preferred Stock and the Depositary Shares



SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BANK OF AMERICA CORPORATION

By: /s/ Ross E. Jeffries, Jr.  
Ross E. Jeffries, Jr.  
Deputy General Counsel and Corporate Secretary

Dated: April 25, 2016

3

---

INDEX TO EXHIBITS

EXHIBIT NO.	DESCRIPTION OF EXHIBIT
1.1	Underwriting Agreement, dated April 18, 2016, with respect to the offering of Depositary Shares, each representing a 1/25th interest in a share of Series EE Preferred Stock
3.1	Certificate of Designations for the Series EE Preferred Stock, incorporated by reference to Exhibit 3.1 of the Registrant's Form 8-A, filed on April 25, 2016.
4.1	Deposit Agreement related to the Depositary Shares, dated April 22, 2016, among the Corporation, Computershare Inc., Computershare Trust Company, N.A. and the Holders from time to time of the Depositary Receipts incorporated by reference to Exhibit 4.1 of the Registrant's Form 8-A, filed on April 25, 2016.
4.2	Form of Depositary Receipt for the Depositary Shares, included in Exhibit 4.1
5.1	Opinion of McGuireWoods LLP, regarding legality of the Series EE Preferred Stock and the Depositary Shares