DIETRICH MARK M

Form 4

February 21, 2003

SEC Form 4

FORM 4		UN	ITED STATES (OMB APPROVAL						
[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).		STA	WATEMENT OF CHA	OMB Number: 3235-0287 Expires: January 31, 2005 Estimated average burden						
(Print or Type Responses)		-	ant to Section 16(a) of the Company Act of 1935 or	hours per respon						
1. Name and Address of Reporting Person* Dietrich, Mark M.			Name and Ticker or Tra	<i>U</i> ,	6. Relationship of Reporting Person(s) to Issuer (Check all applicable)					
(Last) (First) (Middle) 300 Park Boulevard, Suite 405		3. I.R.S. Identification Number of Reporting Person, if an entity (voluntary)		4. Statement for Month/Day/Year February 19, 2003		Director 10% Owner X Officer Other EVP, Chief Operations Officer, First Midwest Bank				
(Street) Itasca, IL 60143 (City) (State) (Zip) USA		-		5. If Amendment, Date of Original (Month/Day/Year)		7. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person				
Table I - Non-Deriva	ative Securi	ties Acqui	red, Disposed of, or Be	neficially Own	ed					
1. Title of Security 2. Trans		on Date Day/Year)	2A. Deemed	3. Transaction Code and Voluntary Code (Instr. 8)	4. Securities Acqu (A) or Disposed (Of (Instr. 3, 4, and	D) Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4	ship Form: Direct(D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
						rice				
Common Stock						1,8	75 D			
Common Stock						5,456 (1) I	By NQ Stock Option Gain Deferral Plan Tr		
Common Stock						8,376 (2) I	By Profit Sharing Plan Trust		

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

(over) SEC 1474 (9-02)

^{*} If the form is filed by more than one reporting person, see Instruction 4(b)(v).

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Form 4 (continued)

	Derivative So		uired, Dispose , options, conv			ed					
			3A. Deemed Execution Date, if any (Month/ Day/ Year)	4. Transaction Code and Voluntary (V) Code (Instr.8)	5. Number	6. Date Exercisable(DE) and Expiration Date(ED) (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr.5)	Transactions (Instr.4)	10. Owner-ship Form of Deriv- ative Security: Direct (D) or Indirect (I) (Instr.4)	11. Natur Indire Benef Owne (Instr
				Code V		(DE) (ED)				(III)	
Non-Qualified Stock Option (right to buy)	\$26.2550	02/19/2003		Al	(A) 10,747	varies (3) 02/19/2013	Common Stock - 10,747		10,747	D	
Non-Qualified Stock Option (right to buy)	\$22.7250					07/04/2001 12/15/2005	Common Stock - 2,853		2,853	D	
Non-Qualified Stock Option (right to buy)	\$22.7250					07/04/2001 02/21/2006	Common Stock - 984		984	D	
Non-Qualified Stock Option (right to buy)	\$21.8334					varies (4) 08/18/2009	Common Stock - 1,865		1,865	D	
Non-Qualified Stock Option (right to buy)	\$18.4000					varies (5) 02/16/2010	Common Stock - 9,947		9,947	D	
Non-Qualified Stock Option (right to buy)	\$30.2650					10/25/2002 02/16/2010	Common Stock - 1,875		1,875	D	
Non-Qualified Stock Option (right to buy)	\$22.5000					varies (6) 02/21/2011	Common Stock - 11,066		11,066	D	
Non-Qualified Stock Option (right to buy)	\$28.6950					varies (7) 02/20/2012	Common Stock - 9,409		9,409	D	
Phantom Stock under NQ Retirement Plan	1-for-1					Immed. (8)	Common Stock - 732		732 (9)	D	

Explanation of Responses :

See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which

By: By Andrea L. Stangl, Attorney in-fact 02-21-2003

** Signature of Reporting Person
Date

^{**} Intentional misstatements or omissions of facts constitute Federal Criminal Violations.

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must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Power of Attorney

s instruction o for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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FOOTNOTE Descriptions for First Midwest Bancorp, Inc. FMBI

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Mark M. Dietrich 300 Park Boulevard, Suite 405

Itasca, IL 60143

Explanation of responses:

- (1) Between January 1, 2003 and February 18, 2003 the reporting person acquired 39 shares of First Midwest common stock pursuant to the dividend reinvestment feature under the First Midwest Bancorp, Inc. Non-Qualified Gain Deferral Plan.
- The information in this report is based on a plan statement dated January 31, 2003.
- (2) Between January 1, 2003 and February 19, 2003 the reporting person acquired 212 shares of First Midwest Bancorp, Inc. common stock under the First Midwest Bancorp, Inc. Savings and Profit Sharing Plan. The information in this report is based on a plan statement dated February 14, 2003.
- (3) The stock option vests in two equal annual installments beginning on February 19, 2005.
- (4) The stock option vests in two equal annual installments beginning on August 18, 2001.
- (5) The stock option vests in two equal annual installments beginning on February 16, 2002.
- (6) The stock option vests in two equal annual installments beginning on February 21, 2003.
- (7) The stock option vests in two equal annual installments beginning on February 20, 2004.
- (8) Shares of phantom stock are payable in cash following the termination of the reporting person's employment with First Midwest Bancorp, Inc.
- (9) Between January 1, 2003 and February 19, 2003 the reporting person acquired 3 shares of First Midwest common stock pursuant to the dividend reinvestment feature under the First Midwest Bancorp, Inc. Non-Qualified Retirement Plan. The information in this report is based on a plan statement dated January 31, 2003.

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