

MCDONALDS CORP
Form 8-K
April 13, 2005

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): April 13, 2005

McDONALD'S CORPORATION

(Exact Name of Registrant as Specified in Its Charter)

Delaware
(State or Other Jurisdiction
of Incorporation)

1-5231
(Commission
File Number)

36-2361282
(IRS Employer
Identification No.)

**One McDonald's Plaza
Oak Brook, Illinois**
(Address of Principal Executive Offices)

60523
(Zip Code)

Registrant's Telephone Number, Including Area Code: **(630) 623-3000**

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act
(17 CFR 240.14d-2(b))

[] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act
(17 CFR 240.13e-4(c))

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Item 2.02. Results of Operation and Financial Condition.

On April 13, 2005, McDonald's Corporation (the "Company") issued an investor release reporting the Company's March and first quarter 2005 sales and announcing preliminary first quarter earnings per share. The investor release is furnished as Exhibit 99 and is attached hereto.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits.

99 Investor Release of McDonald's Corporation issued April 13, 2005:
McDonald's Reports March and First Quarter 2005 Sales and
Announces Preliminary First Quarter Earnings Per Share

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

McDONALD'S CORPORATION
(Registrant)

Date: April 13, 2005

By: /s/ Peter J. Bensen
Peter J. Bensen
Corporate Vice President -
Assistant Controller

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Exhibit Index

Exhibit No. 99 Investor Release of McDonald's Corporation issued April 13, 2005:
McDonald's Reports March and First Quarter 2005 Sales and
Announces Preliminary First Quarter Earnings Per Share