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GENERAL ELECTRIC CAPITAL CORP

Form FWP

December 19, 2008

[Filed Under Rule 433, Registration Statement No. 333-132807](#)

[Pricing Supplement Number 258 Dated December 17, 2008](#)

[\(To: Prospectus Dated March 29, 2006, as supplemented by Prospectus Supplement Dated March 29, 2006\)](#)

| CUSIP Number | Selling Price | Gross Concession | Coupon Type | Coupon Rate | Coupon Frequency | Maturity Date | 1st Coupon Date | 1st Coupon Amount | Survivor's Option | FDIC Guaranteed | Product Ranking        |
|--------------|---------------|------------------|-------------|-------------|------------------|---------------|-----------------|-------------------|-------------------|-----------------|------------------------|
| 36966R2T2    | 100%          | 1.200%           | FIXED       | 5.750%      | SEMI-ANNUAL      | 12/15/2015    | 06/15/2009      | \$26.51           | YES               | NO              | Senior Unsecured Notes |

**Redemption Information:** **Non-Callable.**

*The debt is not guaranteed under the Federal Deposit Insurance Corporation's Temporary Liquidity Guarantee Program. The notes offered hereby are not insured by the Federal Deposit Insurance Corporation or any other governmental agency. Investing in these notes involves risks (See "Risk Factors" in our Quarterly Report on Form 10-Q filed with the SEC on October 30, 2008).*

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| <p>General Electric Capital Corporation</p> | <p>Offering Dates: December 17, 2008 through November 12, 2008</p> <p>Trade Date: December 23, 2008 @ 12:00 PM ET</p> <p>Settle Date: December 29, 2008</p> <p>Minimum Denomination/Increments: \$1,000.00/\$1,000.00</p> <p>Initial trades settle flat and clear SDFS: DTC Book Entry only</p> <p>DTC number: 0235 via RBC Dain Rauscher Inc.</p> <p>Agents: Banc of America Securities LLC, Incapital LLC, Charles Schwab &amp; Co., Inc., Citigroup Global Markets Inc., Edward D. Jones &amp; Co., L.P., Merrill Lynch, Pierce, Fenner &amp; Smith Incorporated, Morgan Stanley, UBS Securities LLC, Wachovia Securities LLC</p> <p>The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting the SEC Web site at <a href="http://www.sec.gov">www.sec.gov</a>. Alternatively, the issuer, Incapital Holdings LLC, or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Incapital Holdings LLC at 1-312-379-3755 or Investor Communications of the issuer at 1-203-357-3950.</p> <p><i>* GE CAPITAL is the registered trademark of the General Electric Company.</i></p> <p><i>InterNotes® is a registered trademark of Incapital Holdings LLC. All rights reserved.</i></p> | <p><a href="#">General Electric Capital Corporation</a><br/> <a href="#">GE Capital<sup>*</sup> InterNotes®</a><br/> <a href="#">Prospectus Supplement</a><br/> <a href="#">Dated March 29, 2006</a></p> |
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