

EASTMAN KODAK CO  
Form 10-K/A  
June 27, 2003

0-1

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 10-K/A

AMENDMENT TO APPLICATION OR REPORT  
Filed Pursuant to Section 13 or 15 (d) of  
The Securities Exchange Act Of 1934

Eastman Kodak Company  
(Exact name of registrant as specified in its charter)

AMENDMENT NO. 1

The undersigned registrant hereby amends the following items, financial statements, exhibits, or other portions of its Annual Report on Form 10-K for the year ended December 31, 2002 as set forth below:

The exhibits listed below and attached hereto are hereby added to the registrant's Annual Report on Form 10-K for the year ended December 31, 2002.

Exhibit

- (99) Eastman Kodak Employees' Savings and Investment Plan Annual Report on Form 11-K for the fiscal year ended December 30, 2002.
- (99.1) Certification Pursuant to 18 U.S.C. Section 1350, as Adopted Pursuant to Section 302 of the Sarbanes-Oxley Act of 2002.
- (99.2) Certification Pursuant to 18 U.S.C. Section 1350, as Adopted Pursuant to Section 302 of the Sarbanes-Oxley Act of 2002.
- (99.3) Certification Pursuant to 18 U.S.C. Section 1350, as Adopted Pursuant to Section 906 of the Sarbanes-Oxley Act of 2002.
- (99.4) Certification Pursuant to 18 U.S.C. Section 1350, as Adopted Pursuant to Section 906 of the Sarbanes-Oxley Act of 2002.

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this amendment to be signed on its behalf by the undersigned, thereunto duly authorized.

Eastman Kodak Company  
(Registrant)

Robert P. Rozek  
Controller

Date: June 27, 2003

0-2

INDEX TO Form 10-K/A EXHIBITS

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

| (c) Exhibits  | Page |
|---|------|
| (99) Eastman Kodak Employees' Savings and Investment Plan Annual Report on Form 11-K for the fiscal year ended December 30, 2002. | 1    |
| (99.1) Certification Pursuant to 18 U.S.C. Section 1350, as Adopted Pursuant to Section 302 of the Sarbanes-Oxley Act of 2002.    | 59   |
| (99.2) Certification Pursuant to 18 U.S.C. Section 1350, as Adopted Pursuant to Section 302 of the Sarbanes-Oxley Act of 2002.    | 61   |
| (99.3) Certification Pursuant to 18 U.S.C. Section 1350, as Adopted Pursuant to Section 906 of the Sarbanes-Oxley Act of 2002.    | 63   |
| (99.4) Certification Pursuant to 18 U.S.C. Section 1350, as Adopted Pursuant to Section 906 of the Sarbanes-Oxley Act of 2002.    | 64   |

1

Exhibit (99)

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 11-K

ANNUAL REPORT PURSUANT TO SECTION 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934 [FEE REQUIRED]

For the fiscal year ended December 30, 2002  
-----

OR

TRANSITION REPORT PURSUANT TO SECTION 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934 [NO FEE REQUIRED]

For the transition period from \_\_\_\_\_ to \_\_\_\_\_  
-----

Commission file number 1-87  
-----

A. Full title of the plan and the address of the plan, if  
different from that of the issuer named below:

EASTMAN KODAK EMPLOYEES'  
SAVINGS AND INVESTMENT PLAN

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

B. Name of the issuer of the securities held pursuant to the plan and the address of its principal executive office:

EASTMAN KODAK COMPANY  
343 STATE STREET  
ROCHESTER, NEW YORK 14650

2

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN

INDEX TO FINANCIAL STATEMENTS, SCHEDULES AND EXHIBIT  
DECEMBER 30, 2002

| (a) | Financial Statements*  | Page No. |
|-----|--|----------|
|     | Report of Independent Auditors   | 3        |
|     | Statement of Net Assets Available for Benefits   | 4        |
|     | Statement of Changes in Net Assets Available<br>for Benefits   | 5        |
|     | Notes to Financial Statements  | 6-12     |
| (b) | Schedules*   |          |
|     | I. Schedule of Assets (Held at End of Year)  | 13-57    |
| (c) | Exhibits   |          |
|     | (23) Consent of Independent Accountants  | 58       |
|     | (99.5) Certification Pursuant to 18 U.S.C. Section<br>1350, as Adopted Pursuant to Section 906 of<br>the Sarbanes-Oxley Act of 2002. | 65       |

\* Prepared in accordance with the filing requirements of ERISA. Other Schedules required by Section 2520.103-10 of the Department Of Labor Rules and Regulations for Reporting and Disclosure under ERISA have been omitted because they are not applicable.

3

REPORT OF INDEPENDENT AUDITORS

To the Savings and Investment  
Plan Committee and the Participants of the  
Eastman Kodak Employees' Savings  
and Investment Plan

In our opinion, the financial statements and related schedules listed in the index appearing on page 2 of this Annual Report on Form 11-K present fairly, in all material respects, the net

## Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

assets available for benefits of the Eastman Kodak Employees' Savings and Investment Plan at December 30, 2002 and 2001, and the changes in net assets available for benefits for the two years ended December 30, 2002, in conformity with accounting principles generally accepted in the United States of America. These financial statements are the responsibility of the Plan's management; our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits of these statements in accordance with auditing standards generally accepted in the United States of America, which require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements, assessing the accounting principles used and significant estimates made by management, and evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

Our audits were conducted for the purpose of forming an opinion on the basic financial statements taken as a whole. The supplemental schedule of assets held at the end of the year is presented for the purpose of additional analysis and is not a required part of the basic financial statements but is supplementary information required by the Department of Labor's Rules and Regulations under the Employee Retirement Income Security Act of 1974. This supplemental schedule is the responsibility of the Plan's management. The supplemental schedule has been subjected to the auditing procedures applied in the audits of the basic financial statements and, in our opinion, is fairly stated in all material respects in relation to the basic financial statements taken as a whole.

PricewaterhouseCoopers LLP  
 Rochester, New York  
 June 20, 2003

4

### EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN STATEMENT OF NET ASSETS AVAILABLE FOR BENEFITS (in thousands)

|   | December 30, |            |
|---|--------------|------------|
|   | 2002         | 2001       |
|   | -----        | -----      |
| <b>ASSETS</b>                                       |              |            |
| Investments at Fair Value:                          |              |            |
| Eastman Kodak Company common stock                  | \$ 150,389   | \$ 143,882 |
| Other common and preferred stocks                   | 240,724      | 314,384    |
| Mutual funds  | 658,954      | 847,917    |
| Interest in common/collective trusts (pooled) funds | 368,924      | 502,331    |
| U.S. government securities                          | 397          | 299        |
| Loans to participants                               | 59,728       | 65,369     |
| Investments at Contract Value:                      |              |            |
| Group annuity and other investment                  |              |            |

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

|  |             |             |
|--|-------------|-------------|
| contracts                              | 3,931,026   | 3,579,574   |
| Other Assets:                          |             |             |
| Dividends and interest receivable      | 319         | 399         |
| Participants' contributions receivable | -           | 81          |
| Receivables for securities sold        | 289         | 679         |
|  | -----       | -----       |
| Total assets                           | 5,410,750   | 5,454,915   |
|  | -----       | -----       |
| LIABILITIES                            |             |             |
| Payables for securities purchased      | 347         | 1,162       |
| Accrued expenses                       | 292         | 455         |
|  | -----       | -----       |
| Total liabilities                      | 639         | 1,617       |
|  | -----       | -----       |
| Net assets available for benefits      | \$5,410,111 | \$5,453,298 |
|  | =====       | =====       |

(See accompanying notes to financial statements)

5

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
STATEMENT OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS  
(in thousands)

|                                   | For the fiscal year ended December 30, |           |
|-----------------------------------|--|-----------|
|                                   | 2002                                   | 2001      |
|                                   | ----                                   | ----      |
| ADDITIONS TO NET ASSETS:          |  |           |
| Dividends on Eastman Kodak        |  |           |
| Company common stock              | \$ 9,563                               | \$ 6,228  |
| Other dividends                   | 10,764                                 | 13,796    |
| Interest                          | 262,766                                | 252,708   |
| Net realized and unrealized       |  |           |
| gains (losses) from investments   | (283,475)                              | (260,944) |
| Employer contributions            | 15,263                                 | 13,413    |
| Participants' contributions       | 249,946                                | 206,491   |
|                                   | -----                                  | -----     |
| Total Additions                   | 264,827                                | 231,684   |
|                                   | -----                                  | -----     |
| DEDUCTIONS FROM NET ASSETS:       |  |           |
| Distributions to participants     | (303,894)                              | (328,687) |
| Administrative expenses           | (4,120)                                | (4,378)   |
|                                   | -----                                  | -----     |
| Total Deductions                  | 308,014                                | 333,065   |
|                                   | -----                                  | -----     |
| (Decrease) increase in net assets | (43,187)                               | (101,381) |
| Net assets available for benefits |  |           |

## Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

|                                   |             |             |
|-----------------------------------|-------------|-------------|
| at beginning of year              | 5,453,298   | 5,554,679   |
|                                   | -----       | -----       |
| Net assets available for benefits |             |             |
| at end of year                    | \$5,410,111 | \$5,453,298 |
|                                   | =====       | =====       |

(See accompanying notes to financial statements)

6

### EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN

#### NOTES TO FINANCIAL STATEMENTS

##### NOTE 1: DESCRIPTION OF PLAN

###### General

The Eastman Kodak Employees' Savings and Investment Plan (the Plan or SIP) is a defined contribution plan of a controlled group of corporations consisting of Eastman Kodak Company and certain United States subsidiaries operating in the United States (Kodak or the Company). The principal provisions of the Plan are described below and are provided for general information purposes only. Participants should refer to the Plan document for a more complete description of the Plan's provisions. Regular full-time, regular part-time, supplementary or conditional employees of Kodak are eligible to participate in the Plan. Kodak Ambassadors, co-ops and special program employees are not eligible to participate in the Plan. The Plan is subject to the Employee Retirement Income Security Act of 1974.

The Plan is administered by the Savings and Investment Plan Committee (SIPCO), which is the Plan Administrator and named fiduciary. The Trust, forming part of the Plan, is administered by Boston Safe Deposit and Trust Company (Boston Safe) (the Plan Trustee).

Plan participants are able to direct the investment of their Plan holdings (employer and employee) into various investment options offered under the Plan on a daily basis. The investment options consist of thirty-six funds comprised of common and preferred stocks, mutual funds, common/collective trusts (pooled) funds, group annuity and other investment contracts, and U.S. government securities.

###### Investment Option Changes

Effective December 1, 2003, the Putnam Investors, PBHG Growth, Putnam OTC & Emerging Growth, SSgA Emerging Markets Index, Matthews Pacific Tiger and Scudder Latin America Funds will no longer be available as investment options under the Plan, and participant's balances remaining in these funds on November 30, 2003, if any, will be transferred into the Fixed Income Fund. Effective February 1, 2003, new contributions of any kind will not be allowed to these funds.

Effective January 1, 2003, new investment options were added to the Plan. Those options are the Turner Midcap Growth Fund, PIMCO Opportunity Fund, Batterymarch Small Cap Equity Fund, MFS International New Discover Fund, and American Century Emerging Markets Fund.

Effective February 1, 2001, the Acorn International Fund was replaced by the Artisan International Fund. Participants in the Acorn International Fund had

## Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

the opportunity to elect to transfer their balance to the Artisan International Fund. If no election was made, any account balance remaining as of January 31, 2001 was automatically transferred to the Fixed Income Fund. Transfers, deferrals and rollovers into the Acorn International Fund were not allowed after November 30, 2000.

7

### Administrative Expenses

The Plan provides for the payment of certain administrative expenses by the Trusts, including fees for investment advisors, the recordkeeper, the Plan Trustee, attorneys and accountants. The recordkeeper was Hewitt Associates through December 2001. Effective January 1, 2002, the recordkeeper is T. Rowe Price Retirement Plan Services, Inc.

### Contributions

The Plan includes a salary reduction provision allowing eligible Kodak participants to defer up to a certain percentage of qualifying compensation as defined in the Plan. The maximum deferral for Plan years 2002 and 2001 was limited to 30% and 20%, respectively, of the aggregate of qualifying compensation and wage dividend, but not more than the statutory limit of \$11,000 for calendar year 2002 and \$10,500 for calendar year 2001. Effective January 1, 2000, the Company began to match SIP contributions for an amount up to 3% of wages for employees who contributed up to 5% of their wages to SIP and who also participated in the Cash Balance Plus portion of the Kodak Retirement Income Plan. All contributions to the Plan are immediately vested. Boston Safe invests participant and employer contributions to the Plan into the investment funds, as directed by the participant. Participants are eligible to make transfers between investment funds on a daily basis. Company match funds cannot be used for loans or hardship withdrawals.

### Loans

The Plan Administrator may grant a loan to a participant provided that the aggregate of the participant's outstanding loans will not exceed the lesser of: 1) \$50,000 less the highest outstanding loan balance during the previous 12 months, or 2) 50% of the current value of the participant's account excluding any Company match funds. A new loan must be at least \$1,000 and repaid within four years of the date of the loan. In accordance with the Plan provisions, the rate of interest is fixed at the discretion of the Plan Administrator. Interest is charged at the lesser of the maximum legal rate or the prime rate. The loans are secured by the balance in the participant's account and bear interest at rates that range from 4.25% to 9.5% in 2002 and 5.0% to 11.5% in 2001, which are commensurate with local prevailing rates as determined by the Plan Administrator.

### Distributions

Distributions from the Plan are made under the following circumstances:

1. Approval of hardship withdrawals is made by the Plan Administrator or its designee. Hardship withdrawals will only be granted a) in order to meet obligations relating to the payment of substantial out-of-pocket medical (or dental) bills for the participant, the participant's spouse or any of the participant's dependents, b) for the purchase or construction of a primary residence, c) for tuition, room and board or other post-secondary educational expenses, or d) for payments to

## Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

prevent eviction/foreclosure.

8

2. Upon attaining age 59 1/2, a participant may elect to receive a lump sum cash distribution from the Plan while still actively employed.
3. Upon separation from service for any reason except death, the full value of a participant's account is distributed as a lump sum if the account balance is less than a certain amount as defined in the Plan and the participant is not retirement eligible. Otherwise, the full value of the account is distributed when and as designated by the participant in a lump sum payment, or in monthly or annual installments. If an appropriate designation is not made by the participant, the account is paid in a lump sum cash payment in February following the year the participant turns age 65.
4. In the event of death, the value of a participant's account is paid in a lump sum to a designated beneficiary, if any, or to the decedent's estate, except that if there is a surviving spouse, then the entire sum will be paid to such spouse unless the spouse consents to the beneficiary designation of the participant.
5. The Plan Trustee is authorized to honor "qualified domestic relations orders" issued and served in accordance with Section 414(p) of the Internal Revenue Code.

### Participant Accounts

Each participant's account is credited with the participant's contribution, the Company's contribution, if applicable, and an allocation of Plan earnings, and charged with an allocation of administrative expenses. Allocations are based on account balances, as defined. The benefit to which a participant is entitled is the benefit that can be provided from the participant's vested account.

### Plan Termination

While Kodak expects to continue the Plan, it has the right to discontinue contributions and amend or terminate the Plan at any time. In the event that contributions to the Plan are discontinued, the Plan Trustee will continue to administer the Trust. In the event of the termination of the Trust as a result of or incident to termination of the Plan, the pro rata value of the participants' accounts will be paid in accordance with the provisions of the Plan.

9

### NOTE 2: SUMMARY OF ACCOUNTING POLICIES

#### Basis of Accounting

The Plan operates on a fiscal year ending December 30.

The Plan's financial statements have been prepared on the accrual basis of accounting. Distributions to participants are recorded when paid.

## Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

### Investment Valuation and Income Recognition

The group annuity and other investment contracts are included in the financial statements at current value because they are fully benefit responsive. In aggregate, the recorded value of the group annuity and other investment contracts approximates their fair value. Interest rates on these contracts remain fixed and are not reset until a contract matures. There are no minimum crediting interest rates under the terms of the contracts. Effective annual yields on these contracts ranged between 3.72% and 8.39% in 2002, and between 3.72% and 10.10% in 2001, depending on the date of the contribution, transfer or rollover. The blended rate of return on the Fixed Income Fund was approximately 7.6% in 2002 and 8.0% in 2001.

Interest in common/collective trusts (pooled) funds reflects market values based upon the net asset value of the underlying funds. Shares of mutual funds are valued at the net asset value of shares held by the Plan at December 30. Current values of all other investments are based upon active market quotations on national exchanges, if available, at December 30, or, if not available, upon amounts believed by the Plan Administrator to be realizable at that time. Loans to participants are valued at principle plus accrued interest which approximates fair value.

Purchases and sales of securities are recorded on a trade-date basis. Interest income is recorded on the accrual basis. Dividends are recorded on the ex-dividend date.

### Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at year end and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

### Risks and Uncertainties

Investment securities are exposed to various risks, such as interest rate and market. Due to the level of risk associated with certain investments and the level of uncertainty related to changes in the value of investments, it is at least reasonably possible that changes in risk in the near term could have materially affected participants' account balances and the amounts reported in the statement of net assets available for benefits and the statement of changes in net assets available for benefits.

10

In the normal course of business, the Plan enters into agreements that contain a variety of representations and warranties, which provide general indemnifications. The Plan's maximum exposure under these arrangements is unknown, as this would involve future claims that may be made against the Plan that have not yet occurred. However, based on experience, the Plan expects the risk of loss to be remote.

### NOTE 3: INVESTMENTS

The Plan Trustee is not required to furnish a bond in connection with the custody of investments or other assets of the Plan.

## Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

The Plan Trustee is authorized to keep any portion of any of the foregoing funds in cash or liquid investments as it may deem advisable.

All dividends, interest or gains derived from investments in each Fund are reinvested in the respective Fund by the Plan Trustee.

### NOTE 4: NET REALIZED AND UNREALIZED GAINS (LOSSES) FROM INVESTMENTS

Net realized and unrealized gains (losses) from investments for the fiscal year ended on December 30 are:

| (in thousands)   | Net Realized and<br>Unrealized gains (losses)<br>from investments |              |
|--|---|--------------|
|  | 2002  | 2001         |
| Eastman Kodak Company common stock                     | \$ 22,575   | \$ (35,651)  |
| Other common and preferred stocks                      | (62,925)  | 18,373       |
| Mutual funds   | (179,407)   | (213,499)    |
| Interest in common/collective trusts<br>(pooled) funds | (70,064)  | (43,235)     |
| Pre-mixed portfolio of other funds                     | 6,346   | 13,068       |
|  | \$ (283,475)  | \$ (260,944) |
|  | =====   | =====        |

11

### NOTE 5: SIGNIFICANT INVESTMENTS

The following table represents investments having a value equal to or greater than 5% of net assets at December 30, 2002 and 2001:

(in thousands)

| Investment                                  | Maturity<br>Date | Interest<br>Rate | Principal<br>Amount | Current<br>Value |
|---|------------------|------------------|---------------------|------------------|
| 2002  |                  |                  |                     |                  |
| John Hancock Mutual<br>Life Ins. GAC #15187 | 04/01/2011       | 6.79%            | \$ 289,602          | \$289,602        |
| Principal Mutual Life<br>Ins. #4-20445-2    | 11/15/2007       | 7.70%            | 527,335             | 527,335          |
| TOTAL                                       |                  |                  |                     | \$816,937        |
| 2001  |                  |                  |                     |                  |
| John Hancock Mutual<br>Life Ins. GAC #15187 | 04/01/2011       | 6.79%            | \$ 385,557          | \$387,785        |
| Principal Mutual Life                       |                  |                  |                     |                  |

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

|                 |            |      |         |           |
|-----------------|------------|------|---------|-----------|
| Ins. #4-20445-2 | 11/15/2007 | 7.7% | 489,633 | 492,462   |
|                 |            |      |         | -----     |
| TOTAL           |            |      |         | \$880,247 |
|                 |            |      |         | =====     |

NOTE 6: FEDERAL INCOME TAX STATUS

In June 1998, the Plan received a favorable tax determination letter from the Internal Revenue Service (IRS) in which the IRS stated that the Plan is in compliance with the applicable requirements of the Internal Revenue Code. The Plan has been amended since receiving such letter. On June 1, 1999, the Plan Administrator applied for a new determination letter prompted by a series of changes in the IRS Code that affect qualified retirement plans. The Plan Administrator and the Plan's tax counsel believe that the Plan is currently designed and being operated in compliance with the applicable requirements of the Internal Revenue Code. Therefore, no provision for income taxes has been included in the Plan's financial statements.

12

NOTE 7: RELATED PARTY TRANSACTIONS

During 2002, certain Plan investments were shares of mutual funds managed by T. Rowe Price. T. Rowe Price Retirement Plan Services, Inc. was the recordkeeper since January 1, 2002; therefore, these transactions constitute related party transactions. Fees paid by the Plan to T. Rowe Price for management services amounted to \$4,120,404 for the fiscal year ended December 30, 2002.

The Kodak Stock Fund, the SIP Smaller Stock Fund, and the Fixed Income Fund hold small amounts of cash invested in short-term investments. Mellon Trust, the Parent of Boston Safe Deposit and Trust Company, the Plan Trustee, manages these short-term investments; therefore, these transactions constitute related party transactions.

The Kodak Stock Fund is not actively managed, but Boston Safe Deposit and Trust Company, the Plan Trustee, buys, sells and holds the assets for this fund including the cash that is necessary to maintain liquidity. During the year ended December 30, 2002, the Plan purchased shares in the Fund in the amount of \$72,833,844, sold shares in the Fund in the amount of \$31,685,986, and had net appreciation in the Fund in the amount of \$22,574,733. The total value of the Plan's investment in the Fund was \$156,947,036 and \$148,254,569 at December 30, 2002 and 2001, respectively.

13

Schedule I

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2002  
 (in thousands)

Principal

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

| Description  | Amount or<br>Shares/Units | Current<br>Value |
|--|---------------------------|------------------|
| 5 TO 8 YEAR TIME HORIZON FUND - Pre-mixed portfolio of other funds |                           |                  |
| Fixed Income Fund* - group annuity contracts                       | 280                       | \$ 6,642         |
| Russell 2000 Fund - com./collective trust                          | 102                       | 1,144            |
| EAFE Equity Index - com./collective trust                          | 212                       | 1,858            |
| Lehman Aggregate Fund - com./collective trust                      | 435                       | 6,812            |
| S&P 500 Fund - com./collective trust                               | 317                       | 6,846            |
| Emerging Mkts. Index - com./collective trust                       | 79                        | 470              |
| Total  |                           | \$ 23,772        |

|   |     |           |
|---|-----|-----------|
| 8 TO 20 YEAR TIME HORIZON FUND - Pre-mixed portfolio of other funds |     |           |
| Fixed Income Fund* - group annuity contracts                        | 182 | \$ 4,309  |
| Russell 2000 Fund - com./collective trust                           | 291 | 3,261     |
| EAFE Equity Index - com./collective trust                           | 756 | 6,622     |
| Lehman Aggregate Fund - com./collective trust                       | 282 | 4,416     |
| S&P 500 Fund - com./collective trust                                | 603 | 13,013    |
| Emerging Mkts. Index - com./collective trust                        | 280 | 1,675     |
| Total   |     | \$ 33,296 |

|  |     |           |
|--|-----|-----------|
| 20 OR MORE YEAR TIME HORIZON FUND - Pre-mixed portfolio of other funds |     |           |
| Russell 2000 Fund - com./collective trust                              | 339 | \$ 3,795  |
| EAFE Equity Index - com./collective trust                              | 734 | 6,424     |
| S&P 500 Fund - com./collective trust                                   | 585 | 12,622    |
| Emerging Mkts. Index - com./collective trust                           | 435 | 2,598     |
| Total  |     | \$ 25,439 |

\* Comprised of funds listed on pages 14-24

14

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
December 30, 2002  
(in thousands)

| Description                               | Maturity<br>Dates | Interest<br>Rates | Current<br>Value |
|---|-------------------|-------------------|------------------|
| FIXED INCOME FUND                         |                   |                   |                  |
| Group Annuity Contracts                   |                   |                   |                  |
| Aetna Life Insurance Co.                  | 01/02/03-04/01/03 | 6.72%- 7.87%      | \$ 33,869        |
| Bankers Trust                             | 12/31/02          | 7.58%             | 52,329           |
| CDC Capital                               | 03/31/04          | 6.21%             | 37,981           |
| John Hancock Mutual Life<br>Insurance Co. | 3/31/04-04/01/11  | 6.21%- 6.79%      | 569,378          |
| Metropolitan Life Insurance Co.           | 1/15/05-01/15/08  | 7.27%- 7.34%      | 287,241          |

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

|  |                   |              |             |
|--|-------------------|--------------|-------------|
| Monumental Life Insurance Co.                | 02/15/06          | 5.72%        | 86,276      |
| New York Life Insurance Co.                  | 12/31/04-10/01/07 | 7.15%- 8.39% | 339,870     |
| Principal Mutual Life Insurance Co.          | 11/23/03-11/01/08 | 6.31%- 7.70% | 1,004,902   |
| The Prudential Life Insurance Co. of America | 12/31/03-10/02/06 | 7.75%- 7.97% | 583,846     |
| Travelers Insurance Company                  | 07/01/10          | 7.60%        | 93,648      |
|  |                   |              | -----       |
| Total  |                   |              | \$3,089,340 |
|  |                   |              | =====       |

Investment Contracts

|                      |          |       |            |
|----------------------|----------|-------|------------|
| NISA/AEGON (Wrapper) | 10/01/75 | 3.72% | \$ -20,313 |
|----------------------|----------|-------|------------|

U.S. Government Securities:

|                               |                  |                |         |
|-------------------------------|------------------|----------------|---------|
| Federal Home Ln Mtg Corp Mtn  | 4/15/05-5/25/12  | 4.50%- 6.00%   | 4,316   |
| Federal Home Ln Bks Cons BD   | 4/15/04          | 3.75%          | 30,601  |
| Federal Home Ln Mtg Corp Debs | 1/15/05          | 6.875%         | 1,441   |
| Federal Home Ln Mtg Corp Debs | 3/15/09          | 5.75%          | 8,565   |
| Federal Natl Mtg Assn Debs    | 2/15/06-5/15/08  | 5.50%-6.625%   | 35,986  |
| Federal Natl Mtg Assn         | 11/15/11         | 5.375%         | 5,817   |
| FHLMC Multiclass Mtg          | 3/15/17-2/25/42  | 5.50%          | 2,415   |
| Student Ln Mktg Assn Mtn      | 7/15/04          | 3.375%         | 17,724  |
| U.S. Treasury Bonds           | 2/15/15-2/15/31  | 5.375%- 11.25% | 2,940   |
| U.S. Treasury Notes           | 1/31/04-11/15/12 | 2.00%- 6.50%   | 119,763 |

Corporate Debt Instruments:

|                           |                 |                |       |
|---------------------------|-----------------|----------------|-------|
| AIG Sunamerica Global Nt  | 5/10/11         | 6.30%          | 1,586 |
| AOL Time Warner Inc Gl Nt | 4/15/06         | 6.125%         | 1,033 |
| AOL Time Warner Inc Deb   | 4/15/31         | 7.625%         | 1,675 |
| AOL Time Warner Inc Deb   | 5/01/32         | 7.70%          | 417   |
| AOL Time Warner Inc Nt    | 5/01/05-5/01/12 | 5.625%- 6.875% | 4,076 |
| AT&T Corps Bonds          | 3/15/09         | 6.00%          | 58    |
| AT&T Corps Sr Nt          | 11/15/06        | Var            | 1,070 |
| AT&T Corp Sr Nt           | 11/15/31        | Step           | 553   |

15

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2002  
 (in thousands)

| Description | Maturity Dates | Interest Rates | Current Value |
|-------------|----------------|----------------|---------------|
| -----       | -----          | -----          | -----         |

FIXED INCOME FUND (Cont'd.)

Corporate Debt Instruments:

|                              |                 |              |       |
|------------------------------|-----------------|--------------|-------|
| AT&T Corp Sr Nt              | 11/15/11        | Step         | 1,227 |
| AT&T Corp Nt                 | 3/15/13         | 6.50%        | 2,329 |
| AT&T Wireless Svcs Inc Nt    | 5/01/07         | 7.50         | 517   |
| AT&T Wireless Svcs Inc Sr Nt | 3/01/06-3/01/31 | 7.35%- 8.75% | 3,491 |
| AT&T Broadband Corp Nt       | 3/15/13         | 8.375%       | 1,204 |
| African Dev Bk Sub Bd        | 9/01/19         | 8.80%        | 2,463 |
| Ahold Fin USA Inc Gtd Nt     | 7/15/10         | 8.25%        | 387   |
| Albertsons Inc Sr Deb        | 8/01/29         | 7.45%        | 3,054 |
| Alcoa Inc Nt                 | 8/01/10         | 7.375%       | 1,185 |
| Alcoa Inc Nt                 | 1/15/13         | 5.375%       | 849   |

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

|                                |                 |              |       |
|--------------------------------|-----------------|--------------|-------|
| Alcoa Inc Sr Nt                | 1/15/12         | 6.00%        | 828   |
| Alliant Energy Res Inc         | 1/15/13         | 9.75%        | 1,233 |
| Allstate Corp. Sr Nt           | 12/15/32        | 6.125%       | 1,800 |
| Amerada Hess Corp Nt           | 8/15/06-8/15/31 | 5.90%- 7.30% | 3,265 |
| American Elec Pwr Inc Sr Nt    | 5/15/06         | 6.125%       | 1,587 |
| American Express Co Nt         | 9/12/06         | 5.50%        | 2,865 |
| American Gen Fin Mtn           | 3/15/07         | 5.75%        | 2,160 |
| American Gen Fin Mtn           | 10/01/12        | 5.375%       | 869   |
| American Home Prods Corp Nt    | 3/15/06         | 6.25%        | 1,938 |
| Anadarko Fin Co Sr Nt          | 5/01/11-5/01/31 | 6.75%- 7.50% | 2,084 |
| Anadarko Pete Corp Sr Nt       | 3/01/07         | 5.375%       | 535   |
| Anheuser Busch Deb             | 1/15/31         | 6.80%        | 1,389 |
| Anheuser Busch Cos Inc Deb     | 1/15/13         | 4.375%       | 499   |
| Anheuser Busch Cos Inc Nt      | 1/15/33         | 5.95%        | 842   |
| Apache Corp Nt                 | 4/15/12         | 6.25%        | 675   |
| Archer Daniels Midland Co Debs | 12/15/27        | 6.75%        | 415   |
| Archer Daniels Midland Co Nt   | 2/01/31         | 7.00%        | 2,440 |
| Associates Corp NA Bonds       | 2/15/04         | 5.50%        | 7,507 |
| Avalon Bay Cmnty Inc Sr Nts    | 7/15/06         | 6.80%        | 1,594 |
| Avalon Bay Cmnty Mtn           | 8/01/09         | 7.50%        | 325   |
| BP Cap Mkts PLC Gtd Nt         | 4/29/05         | 4.00%        | 408   |
| BRE PPTYS Inc Nt               | 3/15/07         | 5.95%        | 1,335 |
| Bank Amer Corp Nt              | 2/15/10         | 7.80%        | 1,169 |
| Bank Amer Corp Sr Nt           | 9/15/12         | 4.875%       | 2,373 |
| Bank Amer Corp Sub Nt          | 1/15/11         | 7.40%        | 1,032 |
| Bank Amer Corp Global Nt       | 2/01/07         | 5.25%        | 1,402 |
| Bank One Corp Nt               | 9/01/07         | 4.125%       | 1,341 |
| Bank One Corp Mtn              | 2/17/09         | 6.00%        | 3,011 |
| Bank One Corp Sub Nt           | 1/30/13         | 5.25%        | 878   |
| BankAmerica Corp Sub Nt        | 4/15/06         | 7.20%        | 6,090 |
| Bayerische Landesbank Sr Dep   | 1/14/05         | 4.125%       | 2,188 |

16

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2002  
 (in thousands)

| Description                    | Maturity Dates    | Interest Rates | Current Value |
|--------------------------------|-------------------|----------------|---------------|
| FIXED INCOME FUND (Cont'd.)    |                   |                |               |
| Corporate Debt Instruments:    |                   |                |               |
| Bear Stearns & Co Inc          | 11/15/14          | 5.70%          | 946           |
| Bear Stearns Cos Inc Global Nt | 1/15/07           | 5.70%          | 1,623         |
| Bellsouth Corp Nt              | 10/15/06          | 5.00%          | 1,497         |
| Bellsouth Corp Nt              | 10/15/11          | 6.00%          | 660           |
| Bellsouth Telecommunicat Bnds  | 6/01/28           | 6.375%         | 398           |
| Boeing Co.                     | 8/15/24           | 7.95%          | 4,337         |
| Boeing Cap Corp Global Nt      | 1/15/13           | 5.80%          | 813           |
| Bristol Myers Squibb           | 6/15/23           | 7.15%          | 1,677         |
| Bristol Myers Squibb Co Nt     | 10/01/06-10/01/11 | 4.75%- 5.75%   | 848           |
| British Telecommunications Nt  | 12/15/10          | Step Up        | 2,164         |
| British Telecommunications PLC | 12/15/30          | Step Up        | 2,844         |
| Burlington North Santa Fe      | 5/13/29           | 7.082%         | 1,141         |
| Burlington Northn Santa Fe Nt  | 7/15/11           | 6.75%          | 1,707         |

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

|                               |                   |               |       |
|-------------------------------|-------------------|---------------|-------|
| Burlington Resources Finance  | 12/01/06          | 5.60%         | 1,861 |
| CIT Group Inc New Sr Nt       | 11/30/07          | 5.50%         | 3,624 |
| CIT Group Inc Sr Nt           | 4/02/12           | 7.75%         | 732   |
| California Infrastructure     | 9/25/08           | 6.38%         | 770   |
| Campbell Soup Co Nt           | 12/03/12          | 5.00%         | 410   |
| Canadian National Railway Co  | 10/15/11          | 6.375%        | 559   |
| Canadian Pacific Railway Co   | 10/15/11-10/15/31 | 6.25%- 7.125% | 1,467 |
| Capital Auto Rec 02 2 Cl      | 7/15/05           | 3.82%         | 1,149 |
| Capital Auto Rec Asset Tr     | 9/15/05           | 3.05%         | 3,300 |
| Carramerica Rlty Corp Nts     | 7/01/04           | 7.20%         | 500   |
| Caterpillar Inc Nt            | 5/01/11           | 6.55%         | 913   |
| Charter One Bk FSB Sub Nt     | 5/15/12           | 6.375%        | 1,573 |
| Chase Manhattan Auto          | 3/15/06           | 3.49%         | 4,085 |
| Chevrontexaco Cap Co Gtd Nt   | 9/17/07           | 3.50%         | 1,019 |
| Cingular Wireless LLC Sr Nt   | 12/15/11          | 6.50%         | 431   |
| Citigroup Inc Global Sub Nt   | 10/01/10          | 7.25%         | 6,540 |
| Citigroup Inc Global Sr Nt    | 1/18/11           | 6.50%         | 2,436 |
| Citigroup Inc Global Sr Nt    | 3/06/07-2/21/12   | 5.00%- 6.00%  | 2,776 |
| Citigroup Inc Global Sr Nt    | 6/30/05           | 4.125%        | 1,302 |
| Citigroup Inc Global Sub Nt   | 8/27/12           | 5.625%        | 200   |
| Citizens Communications Co B  | 8/15/31           | 9.00%         | 686   |
| Citizens Communications Co Nt | 5/15/06           | 8.50%         | 831   |
| Clear Channel Comm Inc Nt     | 11/01/06          | 6.00%         | 532   |
| Coca-Cola Co Nts              | 4/30/09           | 5.75%         | 4,557 |
| Coca-Cola Enterprises         | 9/15/28           | 6.75%         | 1,692 |
| Comcast Cable Commns Nts      | 11/15/08-01/30/11 | 6.20%- 6.75%  | 405   |
| Comcast Cable Communs Inc Nt  | 1/30/11           | 6.75%         | 782   |
| Compaq Computer Corp Nt       | 8/01/05           | 7.65%         | 547   |

17

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2002  
 (in thousands)

| Description                    | Maturity Dates    | Interest Rates | Current Value |
|--------------------------------|-------------------|----------------|---------------|
| -----                          | -----             | -----          | -----         |
| FIXED INCOME FUND (Cont'd.)    |                   |                |               |
| Corporate Debt Instruments:    |                   |                |               |
| Compaq Computer Mtn            | 5/15/03           | 6.20%          | 507           |
| Conagra Inc Sr Nts             | 8/01/27           | 6.70%          | 1,512         |
| Conagra Foods Inc. Nt          | 9/15/11           | 6.75%          | 1,864         |
| Conoco Phillips Nt             | 10/15/07-10/15/32 | 3.625%-5.90%   | 2,413         |
| Conoco Phillips Nt             | 10/15/12-10/15/32 | 4.75%- 5.90%   | 832           |
| Conoco Fdg Co Nt               | 10/15/06-10/15/31 | 5.45%- 7.25%   | 2,785         |
| Conoco Inc Sr Nts              | 4/15/09-4/15/29   | 6.35%- 6.95%   | 2,540         |
| Constellation Energy Group Inc | 4/01/32           | 7.60%          | 1,744         |
| Corporate PPTY Invs Nt         | 3/15/16           | 7.875%         | 1,882         |
| Costco Whsl Corp New Sr Nt     | 3/15/07           | 5.50%          | 1,347         |
| Countrywide Home Lns Mtn       | 8/01/06           | 5.50%          | 1,304         |
| Cox Communications Inc New Nt  | 3/15/11           | 6.75%          | 1,036         |
| Cox Communications Inc New Nt  | 10/01/12          | 7.125%         | 668           |
| Credit Suisse FB USA Nts       | 8/01/06           | 5.875%         | 2,144         |
| Credit Suisse FB USA Inc Nt    | 1/15/12           | 6.50%          | 536           |
| Credit Suisse First Boston Inc | 4/15/07           | 5.75%          | 450           |

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

|                                |          |        |       |
|--------------------------------|----------|--------|-------|
| Credit Suisse FB USA Inc Sr Nt | 1/15/08  | 4.625% | 437   |
| Daimlerchrysler Auto           | 9/06/06  | 5.32%  | 2,030 |
| Daimlerchrysler Auto Tr        | 11/08/06 | 2.56%  | 1,042 |
| Daimlerchrysler North Amer Nt  | 9/01/09  | 7.20%  | 1,336 |
| Daimler Chrysler North Amer    | 9/01/04  | 6.90%  | 2,596 |
| Daimler Chrysler N A Hldg Nt   | 5/15/06  | 6.40%  | 539   |
| Daimler Chrysler N A Hldg Corp | 1/15/12  | 7.30%  | 985   |
| Daimler Chrysler Hldg Corp Nt  | 1/18/31  | 8.50%  | 1,729 |
| Deere John Cap Corp Nt         | 3/15/12  | 7.00%  | 1,395 |
| Deere & Co Global Nt           | 4/25/14  | 6.95%  | 591   |
| John Deere Capital Corp Notes  | 8/22/07  | 4.50%  | 310   |
| Delphi Corporation Deb         | 5/01/29  | 7.125% | 1,926 |
| Detroit Edison Co Sr Nt        | 10/15/12 | 5.20%  | 701   |
| Deutsche Telekom Intl Fin BV   | 6/15/05  | Step   | 1,149 |
| Deutsche Telekom Intl Fin BV   | 6/01/32  | 9.250% | 3,454 |
| Devon Fing Corp ULC Nt         | 9/30/11  | 6.875% | 2,290 |
| Devon Fing Corp ULC Deb        | 9/30/31  | 7.875% | 1,312 |
| Diageo PLC Nt                  | 11/19/07 | 3.50%  | 428   |
| Disney Global Bonds            | 3/30/06  | 6.75%  | 2,562 |
| Disney Walt Co Mtn             | 3/01/12  | 6.375% | 878   |
| Dominion Res Inc Del Nt        | 9/17/12  | 5.70%  | 791   |
| Dominion Res Inc Del Sr Nt     | 12/15/32 | 6.75%  | 1,745 |
| Dominion Res Inc Del Sr Nt D   | 12/15/09 | 5.125% | 264   |

18

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
December 30, 2002  
(in thousands)

| Description                     | Maturity Dates    | Interest Rates | Current Value |
|---------------------------------|-------------------|----------------|---------------|
| FIXED INCOME FUND (Cont'd.)     |                   |                |               |
| Corporate Debt Instruments:     |                   |                |               |
| Dow Chem Co Nt                  | 10/01/12-11/01/29 | 6.00%-7.375%   | 3,125         |
| Dow Chem Co Global Nt           | 12/15/08          | 5.75%          | 1,390         |
| DuPont EI de Nemours & Co Nt    | 10/15/09          | 6.875%         | 1,768         |
| DuPont EI de Nemours & Co Nt    | 11/15/12          | 4.75%          | 465           |
| Duke Cap Corp Sr Nt             | 2/15/32           | 6.75%          | 1,452         |
| Duke Energy Corp Sr Nt          | 1/15/12-11/30/12  | 5.625%-6.25%   | 812           |
| Duke Energy Field Svcs LLC      | 8/16/10           | 7.875%         | 191           |
| Duke Energy Field Svcs LLC Nt   | 8/16/30           | 8.125%         | 1,506         |
| Duke-Weeks Rlty Ltd Partnership | 3/15/05           | 6.875%         | 1,554         |
| EOP Oper LTD Partnership Nt     | 1/15/04           | 6.50%          | 1,147         |
| EOP Operating LP Nts            | 2/15/12           | 6.75%          | 2,947         |
| EOP Operating LP Nts            | 4/13/05           | Var            | 2,383         |
| Electronic Data Sys Corp Nt     | 10/15/29          | 7.45%          | 467           |
| Emerson Elec Co Nt              | 6/01/05           | 7.875%         | 1,799         |
| Emerson Elec Co Nt              | 8/15/32           | 6.00%          | 622           |
| Energy East Corp Nt             | 6/15/12           | 6.75%          | 2,109         |
| Evans Withcombe Res Nts         | 4/15/04           | 7.50%          | 1,078         |
| Exelon Corp Sr Nt               | 5/01/11           | 6.75%          | 933           |
| FMR Corp Nt                     | 6/15/19           | 7.49%          | 2,274         |
| FMR Corp Debs                   | 6/15/29           | 7.57%          | 507           |
| Federated Dept Stores Inc       |                   |                |               |

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

|                                  |                 |               |       |
|----------------------------------|-----------------|---------------|-------|
| Del                              | 9/01/08-4/01/29 | 6.625%- 6.90% | 1,773 |
| First Chicago Corp Sub Nt        | 1/30/09         | 6.375%        | 3,229 |
| First Sec Corp Del Sr Nt         | 11/15/06        | 6.875%        | 5,043 |
| First Un Corp Sub Nts            | 10/15/35        | 6.55%         | 3,325 |
| First Un Natl Bk Mtn             | 8/18/10         | 7.80%         | 545   |
| Firststar Bk Na Cincinnati Oh Nt | 12/01/09        | 7.125%        | 2,812 |
| First Energy Corp Nt Ser A       | 11/15/06        | 5.50%         | 916   |
| First Energy Corp Nt Ser B       | 11/15/11        | 6.45%         | 399   |
| First Energy Corp Nt Ser C       | 11/15/31        | 7.375%        | 389   |
| FleetBoston Finl Corp Sr Nt      | 9/15/05         | 7.25%         | 831   |
| FleetBoston Finl Corp Sr Nt      | 12/01/06        | 4.875%        | 2,547 |
| Ford Mtr Co                      | 7/16/31         | 7.45%         | 4,084 |
| Ford Mtr Cr Co                   | 10/25/11        | 7.25%         | 1,705 |
| Ford Motor Credit Co Sr Nts      | 1/12/09         | 5.80%         | 2,480 |
| Ford Mter Cr Co Global Landmark  | 7/16/04         | 6.70%         | 2,038 |
| Ford Mtr Cr Co Global Secs       | 2/01/06         | 6.875%        | 9,670 |
| Ford Mtr Cr Co Global Secs       | 1/25/07         | 6.50%         | 2,472 |
| France Telecom SA Nt             | 3/01/11         | Step          | 1,020 |
| France Telecom SA Nt             | 3/01/06         | Step          | 877   |
| France Telecom SA Nt             | 3/01/31         | Var           | 2,300 |

19

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2002  
 (in thousands)

| Description                   | Maturity Dates   | Interest Rates | Current Value |
|-------------------------------|------------------|----------------|---------------|
| -----                         | -----            | -----          | -----         |
| FIXED INCOME FUND (Cont'd.)   |                  |                |               |
| Corporate Debt Instruments:   |                  |                |               |
| GTE Corp                      | 4/15/28          | 6.94%          | 1,420         |
| General Elec Cap Mtn          | 11/01/05-1/15/13 | 5.45%- 6.80%   | 8,265         |
| General Elec Cap Mtn          | 1/15/08-3/15/32  | 4.25%- 6.75%   | 3,102         |
| General Elec Cap Corp Nt      | 5/21/07          | 8.75%          | 2,411         |
| General Elec Cap Corp Mtn     | 6/15/12          | 6.00%          | 647           |
| General Mls Inc Bd            | 11/30/07         | 3.875%         | 2,731         |
| General Mls Inc Nt            | 2/15/07          | 5.125%         | 532           |
| General Mtrs Accep Corp Nts   | 6/17/04-11/01/31 | 6.85%- 8.00%   | 11,716        |
| General Mtrs Accep Corp Nt    | 1/15/06-11/01/31 | 6.75%- 8.00%   | 1,450         |
| General Mtrs Accep Corp Sr Nt | 8/28/12          | 6.875%         | 1,038         |
| General Mtrs Accep Corp Sr Nt | 8/28/07-2/01/12  | 6.125%- 7.00%  | 3,515         |
| General Mtrs Corp Sr Nt       | 1/15/11          | 7.20%          | 3,191         |
| Goldman Sachs Group Inc Nt    | 8/17/05          | 7.625%         | 1,125         |
| Goldman Sachs Group Inc Sr Nt | 9/01/12          | 5.70%          | 1,674         |
| Goldman Sachs Group Inc Sr Nt | 1/15/12          | 6.60%          | 776           |
| Goodrich Corp Nt              | 12/15/12         | 7.625%         | 1,180         |
| HCA Inc Nts                   | 10/01/12         | 6.30%          | 480           |
| HSBC Hldgs PLC Sub Nt         | 12/12/12         | 5.25%          | 463           |
| Hrpt PPTYS Tr Nt              | 1/15/13          | 6.50%          | 655           |
| Harman Intl Inds Inc New Nt   | 2/15/07          | 7.125%         | 316           |
| Harrahs Oper Inc Sr Nt        | 6/01/07          | 7.125%         | 552           |
| Hartford Life Inc Sr Nt       | 3/01/31          | 7.375%         | 134           |
| Heinz H J Finance Co          | 3/15/32          | Step           | 440           |
| Heinz H J Fin Co Gtd Nt       | 7/15/11          | 6.625%         | 1,044         |

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

|                               |                   |               |       |
|-------------------------------|-------------------|---------------|-------|
| Heinz H J Fin Co Gtd Nt       | 3/15/12           | Step          | 1,471 |
| Heinz Corp Nt                 | 6/01/12           | 7.625%        | 352   |
| Home Depot Inc Sr Nt          | 9/15/04           | 6.50%         | 536   |
| Household Fin Corp Nt         | 6/17/08           | 6.40%         | 1,319 |
| Household Fin Corp Nt         | 1/24/06-5/15/11   | 6.50%- 6.75%  | 6,948 |
| Household Fin Corp Nt         | 1/30/07-5/15/12   | 5.75%- 7.00%  | 2,684 |
| Household Finance Corp Sr Nts | 9/25/04           | 5.875%        | 363   |
| Hyatt Equities LLc Nt         | 6/15/07           | 6.875%        | 509   |
| Hydro-Quebec                  | 4/01/16           | 7.50%         | 1,879 |
| Imperial TOB Overseas BV      | 4/01/09           | 7.125%        | 892   |
| International Bk Recon & Dev  | 1/27/05-3/28/06   | 5.00%- 7.00%  | 7,935 |
| IBM Corp                      | 10/1/06-10/30/25  | 4.875%-7.00%  | 2,702 |
| IBM Corp                      | 11/29/12-11/29/32 | 4.75%- 5.875% | 1,150 |
| J P Morgan Chase & Co Gbl Nt  | 2/01/11           | 6.750%        | 431   |
| J P Morgan Chase & Co Nt      | 3/01/07           | 5.35%         | 1,853 |
| JP Morgan Chase & Co Sub Nt   | 1/02/13           | 5.75%         | 1,117 |

20

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2002  
 (in thousands)

| Description                    | Maturity Dates | Interest Rates | Current Value |
|--------------------------------|----------------|----------------|---------------|
| -----                          | -----          | -----          | -----         |
| FIXED INCOME FUND (Cont'd.)    |                |                |               |
| Corporate Debt Instruments:    |                |                |               |
| JP Morgan Chase & Co Nts       | 8/15/06        | 5.625%         | 3,019         |
| JP Morgan Chase & Co Gloval Nt | 3/15/12        | 6.625%         | 1,755         |
| JP Morgan Chase & Co Sub Nt    | 1/02/13        | 5.75%          | 757           |
| KN Energy Inc Debs             | 3/01/28        | 7.25%          | 790           |
| Kellogg Co Nt Ser B            | 4/01/06        | 6.00%          | 2,549         |
| Kellogg Co Nt Ser B            | 4/01/11        | 6.60%          | 565           |
| Kellogg Co Deb Ser B           | 4/01/31        | 7.45%          | 611           |
| Kimberly Clark Corp Bd         | 2/15/12        | 5.625%         | 546           |
| Kinder Morgan Inc Sr Nt        | 9/01/12        | 6.50%          | 613           |
| Korea Dev Bk Nt                | 11/13/07       | 4.25%          | 1,335         |
| Korea Dev Bk Nt                | 11/16/06       | 5.25%          | 532           |
| Korea Elec Pwr Corp Nt         | 9/12/07        | 4.25%          | 505           |
| Kraft Foods Inc Global Nt      | 11/01/11       | 5.625%         | 2,193         |
| Kroger Co Sr Nt Ser B          | 6/01/09        | 7.25%          | 1,885         |
| Lehman Bros Hldgs Inc Nt       | 5/15/06        | 6.25%          | 1,094         |
| Lehman Brothers Holdgs Tr      | 1/18/12        | 6.625%         | 3,630         |
| Liberty Media Corp Sr Deb      | 2/01/30        | 8.25%          | 822           |
| Lockheed Martin GTD            | 5/15/06        | 7.25%          | 507           |
| Lockheed Martin Corp Deb       | 12/01/29       | 8.50%          | 1,475         |
| Lockheed Martin Corp Nt        | 12/01/09       | 8.20%          | 743           |
| Loews Corp                     | 6/01/23        | 7.625%         | 509           |
| MMCA Auto Owner Tr             | 3/15/07        | 2.97%          | 2,254         |
| Marathon Oil Corp Nt           | 6/01/07        | 5.375%         | 1,309         |
| Marsh & McLennan Cos Inc Sr Nt | 3/15/12        | 6.25%          | 1,387         |
| May Dept Stores Co Nt          | 1/15/32        | 6.90%          | 658           |
| Meadwestvaco Corp Nt           | 4/01/12        | 6.85%          | 1,772         |
| Merrill Lynch & Co Inc Nts     | 2/17/09        | 6.00%          | 762           |
| Metlife Inc Sr Nts             | 12/01/06       | 5.25%          | 1,506         |

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

|                                |                 |              |       |
|--------------------------------|-----------------|--------------|-------|
| Midamerican Energy Hldgs       | 10/01/12        | 5.875%       | 458   |
| Morgan Stanley DW & Co Gl Nt   | 4/15/06-4/15/11 | 6.10%- 6.75% | 4,799 |
| Morgan Stanley DW & Co Nt      | 4/01/07         | 5.80%        | 1,632 |
| Motorola Inc Nts               | 11/15/10        | 7.625%       | 1,126 |
| Nabisco Inc Debs               | 6/15/15         | 7.55%        | 997   |
| National City Corp Sub Deb     | 5/15/19         | 6.875%       | 1,745 |
| National Rural Utils Coop Fin  | 3/01/12         | 7.25%        | 1,495 |
| News Amer Hldgs                | 2/01/13         | 9.25%        | 305   |
| News Amer Hldgs Inc Sr Deb     | 10/30/25        | 7.70%        | 2,435 |
| News Amer Inc Gtd Sr Debs      | 4/08/28         | 7.125%       | 481   |
| Niagara Mohawk Pwr Corp Sr Nts | 10/01/08        | 7.75%        | 781   |
| Nissan Auto Rec                | 2/15/07         | 4.80%        | 992   |

21

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2002  
 (in thousands)

| Description                    | Maturity Dates  | Interest Rates | Current Value |
|--------------------------------|-----------------|----------------|---------------|
| -----                          | -----           | -----          | -----         |
| FIXED INCOME FUND (Cont'd.)    |                 |                |               |
| Corporate Debt Instruments:    |                 |                |               |
| Norfolk Southn Corp Unsecd Deb | 3/01/21         | 9.00%          | 456           |
| Norfolk Southern Corp Sr Nts   | 4/15/09         | 6.20%          | 3,271         |
| Norfolk Southn Corp Sr Nt      | 2/15/31         | 7.25%          | 817           |
| Northrup Grumman Corp Deb      | 2/15/31         | 7.75%          | 1,204         |
| Occidental Pete Corp Sr Debs   | 4/01/28         | 7.20%          | 371           |
| Occidental Pete Corp Nt        | 1/15/07         | 5.875%         | 336           |
| Occidental Pete Corp Nt        | 1/15/12         | 6.75%          | 569           |
| Oncor Elec Delivery Co         | 9/01/22         | 7.00%          | 1,216         |
| PDVSA Fin Ltd Nt               | 11/16/12        | 8.50%          | 488           |
| PSEG Pwr LLC Sr Nt             | 6/01/12-4/15/31 | 6.95%-8.625%   | 1,426         |
| Peco Energy 99-A CL A-4        | 3/01/07         | 5.80%          | 3,740         |
| Pemex Proj Fdg Mtn             | 11/15/11        | 8.00%          | 2,033         |
| Pepsi Bottling Grp Inc Gtd Sr  | 3/01/29         | 7.00%          | 583           |
| Pepsi Bottling Holdgs Nt       | 2/17/04         | 5.375%         | 1,172         |
| Petronas Cap Ltd USD Gtd       | 5/22/12         | 7.00%          | 1,793         |
| Philip Morris Cos Inc          | 2/01/06         | 6.375%         | 553           |
| Philip Morris Debs             | 1/15/27         | 7.75%          | 883           |
| Phillips Pete Co Nt            | 5/25/10         | 8.75%          | 765           |
| Procter & Gamble Co Deb        | 9/01/24         | 8.00%          | 2,599         |
| Procter & Gamble ESOP Deb      | 1/01/21         | 9.36%          | 3,332         |
| Procter & Gamble Co Sr Nt      | 8/15/08         | 4.30%          | 529           |
| Progress Energy Inc Sr Nt      | 3/01/31         | 7.75%          | 1,990         |
| Progress Energy Inc Sr Nt      | 3/01/11         | 7.10%          | 470           |
| Prudential Ins                 | 7/01/25         | 8.30%          | 974           |
| Pulte Corp Shelf 3             | 10/24/05        | 7.30%          | 941           |
| Raytheon Co Bds                | 8/15/27         | 7.20%          | 549           |
| Raytheon Co Nts                | 11/01/08        | 6.15%          | 4,009         |
| Raytheon Co Nts                | 3/01/06-3/01/10 | 8.20%- 8.30%   | 1,753         |
| Republic Svcs Inc Nt           | 8/15/11         | 6.75%          | 548           |
| Reynolds R J Tob Hldgs Inc Nt  | 6/01/07         | 6.50%          | 554           |
| Rohm & Haas Co Deb             | 7/15/29         | 7.85%          | 1,757         |
| Rohm & Haas Co Nt              | 7/15/09         | 7.40%          | 578           |

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

|                               |          |        |       |
|-------------------------------|----------|--------|-------|
| Royal KPN NV Nt               | 10/01/30 | 8.375% | 1,058 |
| Royal KPN NV Nt               | 10/01/10 | 8.00%  | 610   |
| SBC Commn Inc Global Nt       | 8/15/12  | 5.875% | 1,354 |
| SBC Communication Inc Nt      | 5/02/06  | 5.75%  | 2,602 |
| Safeway Inc Nt                | 8/15/05  | 3.80%  | 1,754 |
| Safeway Inc Nt                | 8/15/12  | 5.80%  | 525   |
| Salomon Smith Barney Hldgs Nt | 2/15/08  | 6.50%  | 560   |
| SANWA Bk Ltd N Y Brh Sub Nt   | 6/15/11  | 7.40%  | 297   |

22

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
December 30, 2002  
(in thousands)

| Description                    | Maturity Dates    | Interest Rates | Current Value |
|--------------------------------|-------------------|----------------|---------------|
| -----                          | -----             | -----          | -----         |
| FIXED INCOME FUND (Cont'd.)    |                   |                |               |
| Corporate Debt Instruments:    |                   |                |               |
| Sara Lee Corp Nt               | 9/15/11           | 6.25%          | 562           |
| SCANA Corp Mtn                 | 5/15/11           | 6.875%         | 1,136         |
| Sears Roebuck Accep Corp Sr Nt | 4/15/12           | 6.70%          | 1,390         |
| Shopping Ctr Assocs Sr Nt      | 1/15/04           | 6.75%          | 620           |
| Simon Debartolo Group LP Nt    | 6/15/03           | 6.625%         | 1,019         |
| Simon PPTY Group LP Nt         | 11/15/07          | 6.375%         | 542           |
| Spieker Properties Notes       | 12/01/17          | 7.35%          | 664           |
| Spieker PPTYS LP Nt            | 5/01/09           | 7.25%          | 964           |
| Sprint Cap Corp                | 5/01/04-5/01/19   | 5.875%- 6.90%  | 2,904         |
| Sprint Cap Corp Nt             | 3/15/12-3/15/32   | 8.375%- 8.75%  | 1,353         |
| Sprint Cap Corp Gtd Nt         | 1/15/07           | 6.00%          | 1,181         |
| Sumitomo Mitsui Bk Corp Sub Nt | 6/15/12           | 8.00%          | 752           |
| Suntrust Bks Inc Sub Nts       | 2/15/26           | 6.00%          | 2,109         |
| TCI Commun Inc                 | 8/01/05           | 8.00%          | 1,610         |
| TCI Commun Inc                 | 8/01/15           | 8.75%          | 808           |
| TCI Communications Inc Nts     | 2/15/06           | 6.875%         | 1,369         |
| TCI Communications Inc Debs    | 2/15/28           | 7.125%         | 2,502         |
| Teco Energy Inc Nt             | 5/01/11           | 7.20%          | 1,569         |
| Target Corp Nts                | 8/15/10           | 7.50%          | 2,469         |
| Target Corp Nt                 | 3/01/12           | 5.875%         | 1,305         |
| Telefonica Europe BV US Nt     | 9/15/30           | 8.25%          | 554           |
| Tenet Healthcare Corp Sr Nt    | 7/01/07           | 5.00%          | 543           |
| Texaco Cap Inc                 | 3/15/20           | 9.75%          | 877           |
| Texaco Cap Inc Nt              | 1/15/09           | 5.50%          | 2,399         |
| Texas Eastn Transmission Corp  | 7/15/07           | 5.25%          | 911           |
| Toyota Motor Credit Nts        | 12/15/08          | 5.50%          | 544           |
| Transocean Sedco Forex Inc Nt  | 4/15/31           | 7.50%          | 1,152         |
| Tyson Foods Inc Nt             | 10/01/11          | 8.25%          | 2,797         |
| Unilever Cap Corp              | 11/01/05          | 6.875%         | 2,272         |
| Union Pac Corp Nt              | 1/15/11           | 6.65%          | 1,993         |
| Union Pac Res Group Inc Deb    | 5/15/28           | 7.15%          | 2,686         |
| United Aircls 00-2 CTF CL A2   | 10/01/12          | 7.186%         | 883           |
| United Technologies Corp Nt    | 3/01/11           | 6.35%          | 1,920         |
| Unilever Cap Corp              | 11/01/05-11/01/10 | 6.875%-7.125%  | 1,153         |
| Union Pacific Corp Bds         | 2/01/29           | 6.625%         | 551           |
| Union Pacific Corp Nt          | 4/15/12           | 6.50%          | 563           |
| United Technologies Corp Deb   | 9/15/29           | 7.50%          | 999           |

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

|                             |                 |               |       |
|-----------------------------|-----------------|---------------|-------|
| United Technologies Corp Nt | 5/15/12         | 6.10%         | 897   |
| US Bk Natl Assn Mtn         | 8/01/11         | 6.375%        | 957   |
| US Bancorp Mtn              | 7/15/07         | 5.10%         | 484   |
| Valero Energy Corp Nt       | 4/15/12-4/15/32 | 6.875%- 7.50% | 1,476 |

23

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2002  
 (in thousands)

| Description                    | Maturity Dates   | Interest Rates | Current Value |
|--------------------------------|------------------|----------------|---------------|
| -----                          | -----            | -----          | -----         |
| FIXED INCOME FUND (Cont'd.)    |                  |                |               |
| Corporate Debt Instruments:    |                  |                |               |
| Verizon Global Fdg Corp Nt     | 12/01/05         | 6.75%          | 1,934         |
| Verizon Global Fdg Corp Nt     | 6/15/07          | 6.125%         | 1,922         |
| Verizon Global Fdg Corp Bd     | 6/15/12          | 6.875%         | 951           |
| Verizon New Eng Inc Deb        | 9/15/11          | 6.50%          | 2,602         |
| Verizon New York Inc Deb Ser A | 4/01/12          | 6.875%         | 541           |
| Verizon New York Inc Deb Ser A | 4/01/32          | 7.375%         | 696           |
| Verizon Wireless Cap LLC Nt    | 12/15/06         | 5.375%         | 523           |
| Viacom Inc Sr Nt               | 1/30/06-8/15/12  | 5.625%- 6.40%  | 1,082         |
| Viacom Ind Sr Nt               | 7/30/30          | 7.875%         | 2,749         |
| Virginia Elec & Pwr Co Sr Nt   | 2/01/07          | 5.375%         | 1,644         |
| Vodafone Airtouch PLC Nt       | 2/15/10          | 7.75%          | 472           |
| Wachovia Corp 2nd New Global   | 11/01/06         | 4.95%          | 4,080         |
| Wal Mart Stores Inc Nt         | 8/10/09-2/15/30  | 6.875%- 7.55%  | 6,436         |
| Wal Mart Stores Inc Global Bd  | 7/12/07          | 4.375%         | 739           |
| Washington Mut Inc Sr Nt       | 1/15/07          | 5.625%         | 3,171         |
| Wells Fargo & Co New Nt        | 2/15/07          | 5.125%         | 1,613         |
| Wells Fargo & Co New Sub Nt    | 11/15/14         | 5.00%          | 989           |
| Wells Fargo Bk NA Nt           | 2/01/11          | 6.45%          | 506           |
| Westinghouse Cr Corp Nt        | 6/14/14          | 8.875%         | 2,569         |
| Weyerhaeuser Co Nt             | 3/15/07-12/15/09 | 5.25%- 6.125%  | 5,532         |
| Weyerhaeuser Co Nts            | 3/15/12          | 6.75%          | 656           |
| Weyerhaeuser Co Nts            | 3/15/32          | 7.375%         | 327           |
| Other Investments:             |                  |                |               |
| Financement Quebec             | 10/25/12         | 5.00%          | 2,886         |
| Korea Rep Bds                  | 4/15/08          | 8.875%         | 1,241         |
| Prov of British Columbia       | 10/03/06         | 4.625%         | 2,721         |
| Prov of New Brunswick          | 10/23/07         | 3.50%          | 1,520         |
| Prov of Nova Scotia            | 2/27/12          | 5.75%          | 2,643         |
| Prov of Ontario                | 8/04/05          | 7.00%          | 2,880         |
| Prov of Ontario                | 7/17/12          | 5.125%         | 535           |
| Prov of Quebec                 | 1/30/07-9/15/29  | 7.00%- 7.50%   | 3,393         |
| Prov of Quebec                 | 7/22/36          | Step           | 1,627         |
| Prov of Quebec                 | 1/22/11-9/15/29  | 6.125%- 7.50%  | 1,768         |
| Mexico United Mexican Sts      | 5/15/26          | 11.50%         | 1,283         |
| United Mexican Mtn             | 1/14/11          | 8.375%         | 983           |
| United Mexican Sts Mtn         | 1/14/12-8/15/31  | 7.50%- 8.30%   | 7,290         |

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2002  
 (in thousands)

| Description                 | Maturity Dates | Interest Rates | Current Value |
|-----------------------------|----------------|----------------|---------------|
| FIXED INCOME FUND (Cont'd.) |                |                |               |
| Common/Collective Trust:    |                |                |               |
| TBC Inc. Pooled Emp Daily   | 12/31/99       | Var            | 21,570        |
| Cash:                       |                |                | 7,998         |
| Total Investment Contracts  |                |                | \$ 830,735    |

| Description                   | Principal Amount or Shares/Units | Current Value |
|-------------------------------|----------------------------------|---------------|
| **Common/Collective Trusts    |                                  |               |
| TBC Inc. Daily Liquidity Fund | \$13,109                         | \$ 13,109     |

|   |       |           |
|---|-------|-----------|
| LEHMAN BROTHERS AGGREGATE BOND INDEX FUND - Common/collective trust |       |           |
| Lehman Aggregate Fund   | 1,938 | \$ 30,283 |
| ** Parties-in-interest  |       |           |

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2002  
 (in thousands)

| Description  | Principal Amount or Shares/Units | Current Value |
|--|----------------------------------|---------------|
| S&P 500 LARGE STOCK INDEX FUND - Common/collective trust |                                  |               |
| S&P 500 Fund   | 8,886                            | \$191,714     |
| NON-U.S. STOCK INDEX FUND - Common/collective trust      |                                  |               |
| EAFE Equity Index  | 408                              | \$ 3,577      |

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

|                      |    |          |
|----------------------|----|----------|
| Emerging Mkts. Index | 67 | 402      |
|                      |    | -----    |
| Total                |    | \$ 3,979 |
|                      |    | =====    |

RUSSELL 2000 SMALL STOCK INDEX FUND - Common/collective trust

|                   |       |           |
|-------------------|-------|-----------|
| Russell 2000 Fund | 2,262 | \$ 25,334 |
|                   |       | =====     |

\*\*KODAK STOCK FUND - Common stock

|                                       |       |           |
|---------------------------------------|-------|-----------|
| Eastman Kodak Company Common<br>Stock | 4,233 | \$150,389 |
|                                       |       | =====     |

\*Common/Collective Trust

|                               |          |          |
|-------------------------------|----------|----------|
| TBC Inc. Daily Liquidity Fund | \$ 6,558 | \$ 6,558 |
|                               |          | =====    |

PIMCO TOTAL RETURN FUND - Mutual fund

|   |       |           |
|---|-------|-----------|
| PIMCO Funds Pac.<br>Investment Mgmt. Ser. | 3,280 | \$ 35,001 |
|   |       | =====     |

\*\* Parties-in-interest

26

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
December 30, 2002  
(in thousands)

| Description                              | Principal<br>Amount or<br>Shares/Units | Current<br>Value |
|--|--|------------------|
| -----                                    | -----                                  | -----            |
| MSIF TRUST HIGH YIELD FUND - Mutual fund |  |                  |
| MSIF High Yield<br>Portfolio             | 1,453                                  | \$ 6,553         |
|  |  | =====            |
| FIDELITY PURITAN FUND - Mutual fund      |  |                  |
| Fidelity Puritan Tr<br>Puritan Fund      | 3,653                                  | \$ 57,573        |
|  |  | =====            |

\*\*T. ROWE PRICE EQUITY INCOME FUND - Mutual fund

|                                     |       |           |
|-------------------------------------|-------|-----------|
| T. Rowe Price Equity<br>Income Fund | 1,969 | \$ 38,873 |
|                                     |       | =====     |

FIDELITY GROWTH AND INCOME FUND - Mutual fund

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

|   |       |                    |
|---|-------|--------------------|
| Fidelity Securities Fund<br>Growth & Income Portfolio | 1,495 | \$ 45,336<br>===== |
|---|-------|--------------------|

PUTNAM INVESTORS FUND - Mutual fund

|                                  |       |                    |
|----------------------------------|-------|--------------------|
| Putnam Investors Fund Inc.<br>CL | 2,947 | \$ 26,227<br>===== |
|----------------------------------|-------|--------------------|

PUTNAM VISTA FUND - Mutual fund

|                           |       |                    |
|---------------------------|-------|--------------------|
| Putnam Vista Fund Inc. CL | 3,450 | \$ 21,290<br>===== |
|---------------------------|-------|--------------------|

\*\* Parties-in-interest

27

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
December 30, 2002  
(in thousands)

| Description<br>-----           | Principal<br>Amount or<br>Shares/Units<br>----- | Current<br>Value<br>----- |
|--------------------------------|---|---------------------------|
| PBHG GROWTH FUND - Mutual fund |   |                           |
| PBHG Funds Inc. Growth Fund    | 1,360   | \$ 19,288<br>=====        |

\*\*T. ROWE PRICE SMALL-CAP VALUE FUND - Mutual fund

|   |       |                    |
|---|-------|--------------------|
| T. Rowe Price Small Cap. Value<br>Fund Inc. Cap. Stk. | 3,215 | \$ 70,321<br>===== |
|---|-------|--------------------|

SKYLINE SPECIAL EQUITY FUND - Mutual fund

|  |       |                    |
|--|-------|--------------------|
| Skyline Fund Special<br>Equities Portfolio | 1,406 | \$ 29,205<br>===== |
|--|-------|--------------------|

PUTNAM OTC & EMERGING GROWTH FUND - Mutual fund

|   |       |                    |
|---|-------|--------------------|
| Putnam OTC & Emerging<br>Growth Fund CL | 3,554 | \$ 18,338<br>===== |
|---|-------|--------------------|

MSIF TRUST VALUE FUND - Mutual fund

|                            |       |           |
|----------------------------|-------|-----------|
| MSIF Trust Value Portfolio | 2,004 | \$ 23,183 |
|----------------------------|-------|-----------|

=====

\*\* Parties-in-interest

28

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2002  
 (in thousands)

| Description<br>-----                                | Principal<br>Amount or<br>Shares/Units<br>----- | Current<br>Value<br>----- |
|---|---|---------------------------|
| SIP SMALLER STOCK FUND - Common or preferred stocks |   |                           |
| Preferred Stocks                                    |   |                           |
| Angelo & Maxies Inc.<br>Pfd. Ser. A                 | 11  | \$ 23<br>=====            |
| Common Stocks                                       |   |                           |
| AAR Corp.   | 52  | \$ 269                    |
| AGCO Corp. Com.                                     | 16  | 359                       |
| AK Stl. Hldg. Corp. Com                             | 2   | 17                        |
| AMDOCS Ltd.   | 263   | 2,622                     |
| ANFI Inc. Com.                                      | 1   | 17                        |
| ATMI Inc. Com.                                      | 1   | 24                        |
| Aaipharma Inc. Com.                                 | 14  | 200                       |
| Aaron Rents Inc. Com.                               | 40  | 855                       |
| Abercrombie & Fitch Co. CL A                        | 7   | 142                       |
| Abgenix Inc. Com                                    | 14  | 99                        |
| Accredo Health Inc. Com.                            | 17  | 591                       |
| Ace Cash Express Inc.                               | 5   | 44                        |
| Aceto Corp.   | 3   | 47                        |
| Action Performance Cos. Inc.                        | 8   | 146                       |
| Activision Inc.                                     | 53  | 760                       |
| Adaptec Inc. Com.                                   | 8   | 41                        |
| Administaff Inc. Com.                               | 57  | 337                       |
| Advanced Auto Pts. Inc. Com.                        | 2   | 74                        |
| Advanced Fiber Communications<br>Inc. Com.          | 13  | 207                       |
| Advance PCS Com.                                    | 9   | 191                       |
| Advanta Corp. Cl. A                                 | 8   | 75                        |
| Advisory Board Co. Com.                             | 16  | 482                       |
| Agile Software Corp. Del. Com.                      | 11  | 93                        |
| Agrium Inc. Com.                                    | 3   | 34                        |
| Airborne Inc. Com.                                  | 11  | 168                       |
| Airgas Inc.   | 60  | 1,012                     |
| Airnet Sys. Inc. Com.                               | 3   | 12                        |
| Albany Intl. Corp. CL A                             | 14  | 285                       |
| Albany Molecular Resh. Inc. Com.                    | 11  | 162                       |
| Albemarle Corp.                                     | 4   | 107                       |

29

Schedule I (Cont'd)

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2002  
 (in thousands)

| Description<br>-----                           | Principal<br>Amount or<br>Shares/Units<br>----- | Current<br>Value<br>----- |
|--|---|---------------------------|
| SIP SMALLER STOCK FUND (Cont'd)                |   |                           |
| Common Stocks (Cont'd)                         |   |                           |
| Allen Telecom Inc. Com.                        | 31  | 281                       |
| Alliance Atlantic Commns. Inc.<br>CL B         | 48  | 476                       |
| Alliant Techsystems Inc. Com.                  | 4   | 221                       |
| Allied Resh. Corp.                             | 4   | 72                        |
| Almost Family Inc. Com.                        | 1   | 3                         |
| Altiris Inc. Com.                              | 2   | 32                        |
| Ambassadors Group                              | 1   | 4                         |
| American Biltrite Inc.                         | 2   | 16                        |
| American Business Finl. Svcs. Inc.<br>Com.     | 1   | 5                         |
| American Eagle Outfitters New                  | 10  | 133                       |
| American Financial Group Inc. Ohio<br>Com.     | 6   | 142                       |
| American Healthways Inc.                       | 6   | 112                       |
| American Italian Pasta Co. CL A                | 3   | 101                       |
| American Med. Sec. Grp. Inc. Com.              | 5   | 63                        |
| American Mgmt. Sys. Inc. Com.                  | 19  | 233                       |
| American Natl. Ins. Co.                        | 9   | 714                       |
| American PAC Corp.                             | 2   | 16                        |
| American Pharmaceuticals Partners<br>Inc. Com. | 18  | 320                       |
| American Physicians Cap. Inc.                  | 1   | 2                         |
| Americas Car Mart Inc. Com.                    | 1   | 4                         |
| Ameron International Corp.                     | 2   | 129                       |
| Amlri Residential PPTYS. Tr.<br>Sh. Ben. Int.  | 12  | 265                       |
| Ampco Pittsburgh Corp.                         | 6   | 66                        |
| Amrep Corp.                                    | 1   | 7                         |
| Andersons Inc. Com.                            | 1   | 10                        |
| Andrx Group                                    | 32  | 458                       |
| Angelica Corp. Com.                            | 4   | 73                        |
| AnnTaylor Stores Corp. Com.                    | 11  | 232                       |
| Aon Corp. Com.                                 | 106   | 2,003                     |
| Apogent Technologies Inc. Com.                 | 23  | 463                       |

30

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2002  
 (in thousands)

Principal

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

| Description                                  | Amount or<br>Shares/Units | Current<br>Value |
|--|---------------------------|------------------|
| SIP SMALLER STOCK FUND (Cont'd)              |                           |                  |
| Common Stocks (Cont'd)                       |                           |                  |
| Apollo Grp. Inc. Univ. Phoenix<br>Online.com | 1                         | 18               |
| Applied Films Corp. Com.                     | 5                         | 105              |
| Arbitron Inc. Com.                           | 7                         | 234              |
| Arden Group Inc. CL A                        | 1                         | 61               |
| Ark Restaurants Corp.                        | 1                         | 2                |
| Armor Hldgs. Inc.                            | 9                         | 122              |
| Arris Group Inc. Com.                        | 17                        | 54               |
| Aspen Technology Inc. Com.                   | 25                        | 71               |
| Asta Fdg. Inc. Com.                          | 2                         | 20               |
| Astoria Finl. Corp. Com.                     | 43                        | 1,187            |
| Atlantic Tele-Network Inc.<br>Com. New       | 1                         | 12               |
| Auburn Natl. Bancorp Com.                    | 1                         | 15               |
| Axcan Pharma Inc. Com.                       | 44                        | 495              |
| Axcelis Technologies Inc. Com.               | 16                        | 91               |
| Aztar Corporation                            | 25                        | 350              |
| BHA Group Holdgs. Inc.                       | 1                         | 2                |
| BJS Whsl. Club Inc. Com.                     | 6                         | 111              |
| BNCCORP Inc.                                 | 1                         | 9                |
| Baker Michael Corp.                          | 2                         | 16               |
| Ball Corp. Com.                              | 15                        | 740              |
| Bancorp Rhode Island Inc. Com.               | 1                         | 2                |
| Bank of Hawaii Corp.                         | 1                         | 37               |
| Bankunited Fin. Corp. CL A                   | 16                        | 255              |
| Banta Corp.                                  | 13                        | 408              |
| Barnwell Inds. Inc.                          | 1                         | 10               |
| Bassett Furniture Inds. Inc.                 | 8                         | 110              |
| Bausch & Lomb Inc. Com.                      | 26                        | 915              |
| Bay St. Bancorp Inc. Com.                    | 1                         | 16               |
| BEA Sys. Inc. Com.                           | 55                        | 633              |
| Beazer Homes USA Inc.                        | 3                         | 199              |
| Belden Inc. Com.                             | 5                         | 78               |
| Bell Microproducts Inc. Com.                 | 6                         | 34               |
| Belo Corporation                             | 2                         | 36               |

31

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
December 30, 2002  
(in thousands)

| Description                     | Principal<br>Amount or<br>Shares/Units | Current<br>Value |
|---------------------------------|--|------------------|
| SIP SMALLER STOCK FUND (Cont'd) |  |                  |
| Common Stocks (Cont'd)          |  |                  |
| Benchmark Electrs. Inc.         | 10                                     | 286              |
| Berkley W. R. Corp. Com.        | 7                                      | 267              |

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

|   |    |       |
|---|----|-------|
| Berkshire Bancorp Inc. Del. Com.            | 1  | 31    |
| Big Lots Inc. Com.                          | 28 | 365   |
| Bio Rad Labs Inc. CL A                      | 6  | 256   |
| Biosource Intl. Inc.                        | 1  | 6     |
| Biosite Incorporated Com.                   | 26 | 900   |
| Blair Corp.                                 | 3  | 78    |
| Blyth Inc. Com.                             | 35 | 933   |
| Borders Group Inc. Com.                     | 9  | 136   |
| Boston Beer Inc. CL A                       | 4  | 52    |
| Boston Private Finl. Hldgs. Inc.            | 42 | 871   |
| Bostonfed Bancorp Inc. Com.                 | 3  | 70    |
| Bowne & Co. Inc. Com.                       | 36 | 415   |
| Brandywine Rlty Tr. Sh. Ben. Int.<br>New    | 18 | 379   |
| Brookline Bancorp. Inc. Del. Com.           | 2  | 18    |
| Brooks Pri. Automation Inc. Com.            | 10 | 116   |
| Brookstone Inc.                             | 10 | 142   |
| Brown Shoe Inc. New Com.                    | 2  | 55    |
| Brunswick Corp. Com.                        | 51 | 1,002 |
| Bunge Limited Com.                          | 14 | 328   |
| Burlington Coat Factory Whse.<br>Corp. Com. | 13 | 233   |
| Bush Inds. Inc. Com.                        | 44 | 215   |
| Business Objects SA Spon. ADR               | 12 | 177   |
| Butler Mfg. Co. Del.                        | 3  | 50    |
| CB Bancshares Inc.                          | 3  | 130   |
| CBL & Assoc. PTYS Inc. Com.                 | 7  | 274   |
| CBRL Group Inc. Com.                        | 25 | 733   |
| CCC Information Svcs. Group Com.            | 3  | 61    |
| CDI Corp. Com.                              | 7  | 180   |
| CDW Computer Ctrs. Inc. Com.                | 9  | 372   |
| CFS Bancorp Inc. Com.                       | 6  | 85    |
| C H Robinson Worlwide Inc.                  | 14 | 419   |
| CNF Inc.                                    | 11 | 374   |

32

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
December 30, 2002  
(in thousands)

| Description                             | Principal<br>Amount or<br>Shares/Units | Current<br>Value |
|---|--|------------------|
| -----                                   | -----                                  | -----            |
| SIP SMALLER STOCK FUND (Cont'd)         |  |                  |
| Common Stocks (Cont'd)                  |  |                  |
| CPAC Inc.                               | 3                                      | 16               |
| CPB Inc.                                | 1                                      | 5                |
| CPI Corp.                               | 5                                      | 67               |
| CSG Sys. Intl. Inc.                     | 12                                     | 152              |
| CSS Inds. Inc.                          | 3                                      | 92               |
| CTS Corp.                               | 32                                     | 267              |
| CV Therapeutics Inc. Com.               | 7                                      | 125              |
| Cable Design Technologies Corp.<br>Com. | 25                                     | 147              |

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

|  |    |       |
|--|----|-------|
| Cabot Corp. Com.                             | 5  | 122   |
| California First Natl. Bancorp<br>Com.       | 4  | 45    |
| California Pizza Kitchen Inc. Com.           | 25 | 619   |
| Callaway Golf Co. Com.                       | 37 | 493   |
| Callon Pete Co. Del.                         | 1  | 2     |
| Cambrex Corp. Com.                           | 6  | 186   |
| Capital Corp. of the West Com.               | 1  | 30    |
| Capital TR Inc. Md. CL A                     | 6  | 29    |
| Career Ed. Corp. Com.                        | 5  | 193   |
| Carlisle Cos. Inc. Com.                      | 15 | 616   |
| Carmax Inc. Com.                             | 25 | 452   |
| Carver Bancorp Inc. Com.                     | 2  | 25    |
| Cascade Corp.                                | 9  | 148   |
| Cascade Finl. Corp.                          | 1  | 2     |
| Cash America International Inc.              | 13 | 122   |
| Cass Information Sys. Inc. Com.              | 1  | 23    |
| Cato Corp. CL A                              | 12 | 253   |
| Celgene Corp.                                | 9  | 194   |
| Centex Corp. Com.                            | 23 | 1,128 |
| Central Garden & Pet Co. Com.                | 1  | 5     |
| Champps Entmt. Inc. Com.                     | 4  | 36    |
| Charles Riv. Laboratories Intl.<br>Inc. Com. | 3  | 114   |
| Charming Shoppes Inc. PA Com.                | 44 | 187   |
| Checkfree Corp. New Com.                     | 8  | 129   |
| Checkpoint Sys Inc. Com.                     | 6  | 56    |

33

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
December 30, 2002  
(in thousands)

| Description                                  | Principal<br>Amount or<br>Shares/Units | Current<br>Value |
|--|--|------------------|
| -----  | -----                                  | -----            |
| SIP SMALLER STOCK FUND (Cont'd)              |  |                  |
| Common Stocks (Cont'd)                       |  |                  |
| Cheesecake Factory (The)                     | 12                                     | 442              |
| Chesapeake Utils. Corp.                      | 1                                      | 9                |
| Chicago Mercantile Exch. Hldgs.<br>Inc. CL A | 1                                      | 21               |
| Chicago Rivet & Mach. Co.                    | 1                                      | 14               |
| Chicos Fas. Inc. Com.                        | 36                                     | 695              |
| Children's Pl. Retail Stores<br>Inc. Com.    | 9                                      | 103              |
| Chittenden Corp.                             | 1                                      | 35               |
| Chromcraft Revington Inc.                    | 2                                      | 25               |
| Ciber Inc. Com.                              | 1                                      | 2                |
| Cintas Corp.                                 | 15                                     | 693              |
| Cirrus Logic Inc. Com.                       | 37                                     | 110              |
| Claire's Stores Inc. Com.                    | 1                                      | 31               |
| Clarcor Inc.                                 | 9                                      | 292              |
| Clayton Homes Inc. Com.                      | 30                                     | 366              |

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

|                                 |    |       |
|---------------------------------|----|-------|
| Cobra Electrs. Corp.            | 1  | 6     |
| Cognizant Tech. Solutions CL A  | 4  | 327   |
| Coinstar Inc. Com.              | 1  | 19    |
| Colonial Bancgroup Inc. Com.    | 40 | 475   |
| Comcast Corp. New CL A          | 80 | 1,903 |
| Comcast Corp. New CL A SPL      | 76 | 1,720 |
| Commerce Bancshares Inc.        | 1  | 31    |
| Commercial Fed. Corp. Com.      | 1  | 31    |
| Commercial Metals Co.           | 4  | 56    |
| Commscope Inc. Com.             | 29 | 227   |
| Community TR Bancorp Inc. Com.  | 1  | 18    |
| Compex Technologies Inc. Com.   | 6  | 22    |
| Compucom Sys. Inc. Com.         | 1  | 5     |
| Computer Horizons Corp. Com.    | 29 | 96    |
| Computer Task Group Inc. Com.   | 24 | 84    |
| Comtech Telecommunications Cor. |    |       |
| New                             | 3  | 31    |
| Concerto Software Inc. Com.     | 1  | 2     |
| Concord EFS Inc. Com.           | 44 | 689   |
| Conmed Corp. Com.               | 5  | 91    |

34

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
December 30, 2002  
(in thousands)

| Description<br>-----                       | Principal<br>Amount or<br>Shares/Units<br>----- | Current<br>Value<br>----- |
|--|---|---------------------------|
| SIP SMALLER STOCK FUND (Cont'd)            |   |                           |
| Common Stocks (Cont'd)                     |   |                           |
| Continental Matls. Corp. Com.              | 1   | 24                        |
| Cooper Cos. Inc. Com. New                  | 13  | 332                       |
| Coors Adolph Co. CL B                      | 1   | 73                        |
| Core Laboratories N.V.                     | 15  | 170                       |
| Corinthian Colleges Inc. Com.              | 19  | 728                       |
| Corn Prods. Intl. Inc. Com.                | 27  | 800                       |
| Cornell Companies Inc.                     | 1   | 13                        |
| Corporate Executive Bd. Co. Com.           | 33  | 1,074                     |
| Corporate Office PPTYS TR Com.             | 8   | 111                       |
| Corus Bankshares Inc.                      | 8   | 343                       |
| Cost Plus Inc. Calif.                      | 16  | 477                       |
| Covenant Trans. Inc. CL A                  | 6   | 114                       |
| Coventry Health Care Inc. Com.             | 29  | 858                       |
| Cowlitz Bancorp Longview Wash.<br>CDT-Com. | 3   | 23                        |
| Cox Radio Inc. CL A                        | 45  | 1,020                     |
| Cray Inc. Com.                             | 33  | 251                       |
| Credence Sys. Corp.                        | 25  | 230                       |
| Crompton Corp. Com.                        | 15  | 87                        |
| Cross Ctry. Inc. Com.                      | 36  | 510                       |
| Cubic Corp. Com.                           | 2   | 30                        |
| Cummins Inc. Com.                          | 17  | 481                       |
| Cumulus Media Inc. CL A                    | 26  | 382                       |

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

|                                   |    |       |
|-----------------------------------|----|-------|
| Curative Health Svcs. Inc. Com.   | 1  | 9     |
| Curtiss Wright Corp.              | 2  | 135   |
| Cymer Inc. Com.                   | 5  | 148   |
| D R Horton Inc.                   | 1  | 9     |
| DVI Inc.                          | 1  | 1     |
| Daisytek Intl. Corp. Com.         | 50 | 375   |
| Danaher Corp. Com.                | 15 | 1,006 |
| Datascope Corp.                   | 1  | 25    |
| Del Labs Inc. Com.                | 1  | 13    |
| Delphi Finl. Group Inc. CL A Com. | 1  | 23    |
| Deluxe Corp. Com.                 | 3  | 116   |
| Denbury Res. Inc. Com. New        | 1  | 2     |
| Devry Inc. Del. Com.              | 19 | 316   |

35

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
SCHEDULE OF ASSETS (HELD AT END OF YEAR)

December 30, 2002

(in thousands)

| Description<br>-----                                     | Principal<br>Amount or<br>Shares/Units<br>----- | Current<br>Value<br>----- |
|--|---|---------------------------|
| SIP SMALLER STOCK FUND (Cont'd)                          |   |                           |
| Common Stocks (Cont'd)                                   |   |                           |
| Dial Corp. New Com.                                      | 5   | 98                        |
| Dicks Sporting Goods Inc. OC Com.                        | 4   | 74                        |
| Diodes Inc.  | 1   | 2                         |
| Disney Walt Co. Com.                                     | 145   | 2,326                     |
| Dominion Homes Inc. Com.                                 | 2   | 35                        |
| Dominion Resources Black Warrior<br>TR VA Unit Ben. Int. | 1   | 11                        |
| Duane Reade Inc. Com.                                    | 7   | 125                       |
| EGL Inc. Com.  | 16  | 232                       |
| EMS Technologies Inc. Com.                               | 1   | 12                        |
| E Piphany Inc. Com.                                      | 27  | 115                       |
| ESB Finl. Corp. Com.                                     | 2   | 20                        |
| E-Z-EM Inc. Com. New                                     | 10  | 84                        |
| Ebay Inc. Com.   | 7   | 468                       |
| Edelbrock Corp.  | 2   | 24                        |
| Education Mgmt. Corp.                                    | 25  | 944                       |
| Edwards A G Inc. Com                                     | 4   | 120                       |
| Edwards Life Sciences Corp. Com.                         | 9   | 221                       |
| Electro Rent Corp.                                       | 14  | 168                       |
| Electro Scientific Inds. Inc.                            | 40  | 800                       |
| Elite Information Grp. Inc. Com.                         | 6   | 54                        |
| Elkcorp Com.   | 30  | 521                       |
| Elmira Svgs. Bk. FSB Elmira NY                           | 1   | 10                        |
| Emmis Communications Corp. Com.                          | 52  | 1,067                     |
| Emulex Corp. New   | 7   | 133                       |
| Encore Acquisition Co. Com.                              | 4   | 81                        |
| Endo Pharmaceuticals Hldgs.<br>Inc. Com.                 | 1   | 2                         |
| Energizer Hldgs. Inc. Com.                               | 36  | 1,012                     |
| Enesco Group Inc. Com.                                   | 7   | 46                        |

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

|                                 |    |     |
|---------------------------------|----|-----|
| Ennis Business Forms Inc. Com.  | 4  | 51  |
| Entercom Communications Corp.   | 7  | 312 |
| Entravision Communications Cor. |    |     |
| CL A                            | 70 | 679 |
| Equity Marketing Inc.           | 3  | 43  |
| Esco Technologies Inc. Com.     | 1  | 39  |

36

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2002  
 (in thousands)

| Description<br>-----                       | Principal<br>Amount or<br>Shares/Units<br>----- | Current<br>Value<br>----- |
|--|---|---------------------------|
| SIP SMALLER STOCK FUND (Cont'd)            |   |                           |
| Common Stocks (Cont'd)                     |   |                           |
| Espey Mfg. & Electrs. Corp.                | 1   | 14                        |
| Esterline Technologies Corp.               | 15  | 259                       |
| Evans & Sutherland Computer                | 21  | 128                       |
| Exar Corp. Com.                            | 15  | 186                       |
| Excel Technology Inc.                      | 10  | 174                       |
| Exponent Inc. Com.                         | 5   | 64                        |
| Express Scripts Inc. Com.                  | 10  | 480                       |
| Extended Stay America Inc.                 | 19  | 275                       |
| FBL Fin'l Group Inc. CL A                  | 5   | 95                        |
| FFW Corp.                                  | 1   | 20                        |
| FFLC Bancorp Inc. Com.                     | 1   | 3                         |
| FLIR Sys. Inc.                             | 4   | 201                       |
| FMC Technologies Inc. Com.                 | 19  | 376                       |
| FMC Corp. New Com.                         | 14  | 376                       |
| FPIC Ins. Group Inc. Com.                  | 1   | 8                         |
| FSF Financial Corp.                        | 2   | 35                        |
| FSI Int'l. Inc.                            | 24  | 112                       |
| FTI Consulting Inc. Com.                   | 17  | 697                       |
| Factory 2-U Inc. Com.                      | 22  | 77                        |
| Factual Data Corp. Com.                    | 2   | 16                        |
| Fair Isaac & Co. Inc.                      | 1   | 30                        |
| Fairchild Semiconductor Intl.<br>Inc. CL A | 9   | 91                        |
| Fairmont Hotels & Resorts Inc.<br>Com.     | 8   | 187                       |
| Farmer Bros. Co.                           | 1   | 93                        |
| Fastenal Co.                               | 25  | 936                       |
| Federal Screw Wks. Com.                    | 1   | 21                        |
| Federal Signal Corp.                       | 21  | 393                       |
| Fedex Corp. Com.                           | 48  | 2,600                     |
| Fidelity Bancorp Inc.                      | 2   | 45                        |
| Fidelity Natl. Finl. Corp.                 | 31  | 1,035                     |
| Filenet Corp.                              | 10  | 124                       |
| Financial Inds. Corp.                      | 4   | 58                        |
| Finishmaster Indiana Inc.                  | 3   | 37                        |
| First American Corp. Com.                  | 11  | 238                       |

## Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2002  
 (in thousands)

| Description<br>-----                        | Principal<br>Amount or<br>Shares/Units<br>----- | Current<br>Value<br>----- |
|---|---|---------------------------|
| SIP SMALLER STOCK FUND (Cont'd)             |   |                           |
| Common Stocks (Cont'd)                      |   |                           |
| First Citizens Bancshares<br>Inc. N C CL A  | 5   | 451                       |
| First Fed. Bancorp Inc. Ohio Com.           | 1   | 2                         |
| First Franklin Corp.                        | 1   | 16                        |
| First Health Group Corp. Com.               | 27  | 662                       |
| First Kans. Finl. Corp. Com.                | 1   | 11                        |
| First Niagara Finl. Group Inc. Com.         | 3   | 78                        |
| First Service Corp.                         | 45  | 722                       |
| Fiserv Inc. Com.                            | 23  | 777                       |
| Flagstar Bancorp Inc. Com.                  | 2   | 33                        |
| Flexsteel Inds. Inc.                        | 1   | 11                        |
| Florida East Coast Inds. Inc.<br>CL A Com.  | 6   | 137                       |
| Flowers Food Inc. Com.                      | 2   | 38                        |
| Flowserve Corp. Com.                        | 41  | 592                       |
| Foodarama Supermarkets Inc.                 | 1   | 23                        |
| Foot Locker Inc. Com.                       | 79  | 838                       |
| Forest Oil Corp. Com.                       | 17  | 460                       |
| Foster L. B. Co. CL A                       | 5   | 20                        |
| Franklin Bancorp Inc. Mich. Com.            | 1   | 25                        |
| Fresh Brands Inc. Com.                      | 3   | 38                        |
| Fresh Del Monte Produce                     | 23  | 411                       |
| Friedman Billings Ramsey Group<br>Inc. CL A | 11  | 105                       |
| Friedmans Inc. CL A                         | 12  | 101                       |
| Frischs Restaurants Inc.                    | 1   | 17                        |
| Furniture Brands Intl. Inc. Com.            | 26  | 620                       |
| G & K Svcs. Inc. CL A                       | 3   | 116                       |
| G III Apparel Group Ltd.                    | 3   | 16                        |
| GSI Commerce Inc. Com.                      | 4   | 15                        |
| GTSI Corp. Com.                             | 2   | 23                        |
| Garden Fresh Restaurant Corp.<br>CA Com.    | 4   | 40                        |
| Gardner Denver Inc. Com.                    | 5   | 104                       |
| Gartner Inc.                                | 53  | 486                       |
| Gehl Co.                                    | 4   | 36                        |

## Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
December 30, 2002  
(in thousands)

| Description<br>-----             | Principal<br>Amount or<br>Shares/Units<br>----- | Current<br>Value<br>----- |
|----------------------------------|---|---------------------------|
| SIP SMALLER STOCK FUND (Cont'd)  |   |                           |
| Common Stocks (Cont'd)           |   |                           |
| Gen. Probe Inc. New Com.         | 8   | 181                       |
| Genencore Intl. Inc. Com.        | 1   | 5                         |
| General Motors Corp. Com.        | 63  | 2,329                     |
| General Motors Corp. CL H New    | 220   | 2,317                     |
| Gentex Corp. Com.                | 38  | 1,208                     |
| Genlyte Group Inc. Com.          | 6   | 194                       |
| Gentiva Health Svcs. Inc.        | 7   | 58                        |
| Gerber Scientific Inc. Com.      | 8   | 34                        |
| Getty Images Inc. Com.           | 8   | 241                       |
| Glatfelter                       | 9   | 115                       |
| Glenborough Rlty. Tr. Inc.       | 19  | 346                       |
| Gold Banc Corp. Inc. Com.        | 1   | 5                         |
| Goodrich Corp.                   | 2   | 38                        |
| Graham Corp.                     | 1   | 4                         |
| Gray Television Inc. Com.        | 30  | 291                       |
| Great Lakes Chem. Corp. Com.     | 21  | 492                       |
| Great Plains Energy Inc. Com.    | 30  | 675                       |
| Green Mountain Power Corp.       | 2   | 49                        |
| Grey Global Group Inc. Com.      | 1   | 183                       |
| Griffon Corp. Com.               | 24  | 328                       |
| Group 1 Software Inc. New Com.   | 5   | 58                        |
| Gtech Hldgs. Corp. Com.          | 41  | 1,173                     |
| Gundle/Slt. Environmental Inc.   | 6   | 51                        |
| Gymboree Corp. Com.              | 6   | 95                        |
| HCC Ins. Hldgs. Inc. Com.        | 20  | 484                       |
| HPSC Inc.                        | 2   | 19                        |
| HRPT Pptys. Tr. Com. SBI         | 4   | 35                        |
| H T E Inc. Com.                  | 1   | 3                         |
| Haggar Corp. Com.                | 2   | 22                        |
| Hain Celestial Group Inc. Com.   | 4   | 63                        |
| Hampshire Group Ltd.             | 2   | 43                        |
| Handleman Co. Del.               | 8   | 92                        |
| Hardinge Inc.                    | 4   | 31                        |
| Harley Davidson Inc. Com.        | 15  | 668                       |
| Harman Intl. Inds. Inc. New Com. | 32  | 1,860                     |
| Harmonic Inc. Com.               | 8   | 18                        |

39

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
December 30, 2002  
(in thousands)

| Description | Principal<br>Amount or<br>Shares/Units | Current<br>Value |
|-------------|--|------------------|
|-------------|--|------------------|

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

SIP SMALLER STOCK FUND (Cont'd)

| Common Stocks (Cont'd)             |     |       |
|------------------------------------|-----|-------|
| Harsco Corp.                       | 1   | 25    |
| Healthcare Svcs. Group Inc.        | 4   | 50    |
| Health Net Inc.                    | 13  | 338   |
| Hector Communications Corp.        | 2   | 20    |
| Hercules Inc. Com.                 | 28  | 251   |
| Hewitt Assocs. Inc. Com.           | 13  | 420   |
| Hi-Tech Pharmacal Inc.             | 1   | 32    |
| Hibernia Corp. CL A Com.           | 24  | 465   |
| Highwoods PPTYS Inc. Com.          | 12  | 278   |
| Hilton Hotels Corp. Com.           | 255 | 3,226 |
| Hollywood Entmt. Corp. Com.        | 46  | 690   |
| Home PPTYS N.Y. Inc. Com.          | 15  | 499   |
| Horizon Health Corp. Com.          | 4   | 71    |
| Host Marriott Corp. New Com.       | 63  | 550   |
| Hot Topic Inc.                     | 5   | 103   |
| Hovnanian Enterprises Inc. CL A    | 4   | 121   |
| Huffy Corp. Com.                   | 1   | 5     |
| Hughes Supply Inc. Com.            | 14  | 381   |
| Humana Inc. Com.                   | 26  | 264   |
| Humboldt Bancorp CDT Com.          | 3   | 32    |
| Hunt J.B. Trans. Svcs. Inc.        | 9   | 266   |
| Hutchinson Technology Inc. Com.    | 13  | 262   |
| Hyperion Solutions Corp. Com.      | 16  | 424   |
| ICOS Corp.                         | 6   | 148   |
| IDX Sys. Corp. Com.                | 1   | 18    |
| IMCO Recycling Inc.                | 1   | 2     |
| IPC Holdings Ltd. Com.             | 3   | 84    |
| ISTAR Fin'l. Inc.                  | 44  | 1,235 |
| ITLA Cap. Corp.                    | 5   | 162   |
| Imation Corp. Com.                 | 27  | 959   |
| Impax Laboratories Inc. Com.       | 17  | 66    |
| Independence Cmnty. Bk. Corp. Com. | 30  | 757   |
| Independence Hldg. Co. New Com.    | 3   | 63    |
| Indymac Bancorp Inc. Com.          | 15  | 279   |
| Information Hldgs. Inc. Com.       | 7   | 113   |
| Information Res. Inc.              | 15  | 23    |

40

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2002  
 (in thousands)

| Description | Principal<br>Amount or<br>Shares/Units | Current<br>Value |
|-------------|--|------------------|
| -----       | -----                                  | -----            |

SIP SMALLER STOCK FUND (Cont'd)

| Common Stocks (Cont'd)             |    |     |
|------------------------------------|----|-----|
| Innkeepers USA TR Com.             | 15 | 112 |
| Insignia Finl. Group Inc. Com. New | 3  | 18  |

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

|                                    |    |       |
|------------------------------------|----|-------|
| Insight Commn. Inc. CL A Com.      | 13 | 162   |
| Insurance Auto Auctions Inc.       | 1  | 2     |
| Integra Lifesciences Hldg. Corp.   | 44 | 772   |
| Integrated Circuit Sys. Inc.       |    |       |
| Com. New                           | 66 | 1,194 |
| Inter Tel. Inc. Com.               | 10 | 217   |
| Interactive Data Corp. Com.        | 9  | 117   |
| Intergraph Corp.                   | 3  | 44    |
| Intermet Corp.                     | 1  | 2     |
| Intermune Inc. Com.                | 7  | 172   |
| International Bancshares Corp.     | 1  | 37    |
| International Rectifier Corp. Com. | 9  | 171   |
| Interpool Inc. Com.                | 16 | 263   |
| Intersil Corp. CL A                | 30 | 416   |
| Interstate Bakeries Corp. Del.     |    |       |
| New Com.                           | 9  | 136   |
| Intertan Inc.                      | 10 | 72    |
| Interwoven Inc.                    | 71 | 175   |
| Invacare Corp.                     | 12 | 404   |
| Inveresk Resh Group Inc. Com       | 15 | 304   |
| Invitrogen Corp. Com.              | 6  | 186   |
| Invision Technologies Inc. Com.    | 6  | 145   |
| Invivo Corp.                       | 4  | 52    |
| Investors Financial Svcs. CP       | 7  | 202   |
| Iomega Corp. Com. New              | 14 | 111   |
| Ionics Inc.                        | 2  | 45    |
| Iron Mtn. Inc. PA Com.             | 38 | 1,211 |
| Irwin Finl. Corp.                  | 8  | 125   |
| J & J Snack Foods Corp.            | 3  | 106   |
| J Jill Group Inc. Com.             | 6  | 81    |
| JLG Inds. Inc. Com.                | 4  | 27    |
| Jabil Circuit Inc. Com.            | 42 | 738   |
| Jacksonville Bancorp Inc.          | 2  | 42    |
| JAKKS Pac. Inc.                    | 1  | 7     |

41

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
December 30, 2002  
(in thousands)

| Description                     | Principal<br>Amount or<br>Shares/Units | Current<br>Value |
|---------------------------------|--|------------------|
| -----                           | -----                                  | -----            |
| SIP SMALLER STOCK FUND (Cont'd) |  |                  |
| Common Stocks (Cont'd)          |  |                  |
| Johnson Outdoors Inc. CL A      | 1                                      | 3                |
| Jones Lang LaSalle Inc. Com.    | 8                                      | 114              |
| Jos. A. Bank Clothiers Inc.     | 4                                      | 93               |
| Journal Register Co. Com.       | 5                                      | 95               |
| Kaman Corp. CL A                | 6                                      | 69               |
| Kankakee Bancorp Inc.           | 1                                      | 15               |
| Kansas City Life Ins. Co.       | 2                                      | 92               |
| KB Home Com.                    | 4                                      | 149              |
| Keithley Instrs. Inc. Com.      | 8                                      | 105              |

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

|                                   |    |       |
|-----------------------------------|----|-------|
| Kellwood Co.                      | 3  | 72    |
| Kelly Svcs. Inc. CL A             | 8  | 208   |
| Kemet Corp. Com.                  | 52 | 442   |
| Kendle Intl. Inc.                 | 7  | 70    |
| Kennametal Inc. Com.              | 35 | 1,186 |
| Kennedy-Wilson Inc.               | 1  | 2     |
| Kerzner Intl. Ltd. Com.           | 1  | 12    |
| Kewaunee Scientific Corp.         | 1  | 7     |
| Kimball Intl. Inc. CL B           | 15 | 220   |
| Knight Ridder Inc.                | 54 | 3,413 |
| Knight Transn. Inc. Com.          | 23 | 473   |
| Koninklijke Philips Electrs NV    | 56 | 988   |
| Kroll Inc. Com.                   | 35 | 677   |
| Kulicke & Soffa Inds. Inc.        | 51 | 285   |
| LNR PPTY Corp. Com.               | 9  | 302   |
| LTX Corp.                         | 17 | 104   |
| Labor Ready Inc.                  | 95 | 635   |
| Lafarge North America Inc.        | 22 | 699   |
| Lakeland Inds. Inc.               | 2  | 13    |
| Lam Resh Corp. Com.               | 18 | 198   |
| Lamar Advertising Co. CL A        | 14 | 476   |
| Lamson & Sessions Co.             | 14 | 44    |
| Landamerica Finl. Group Inc. Com. | 16 | 590   |
| Landry's Restaurants Inc.         | 26 | 521   |
| Landstar Sys. Inc. Com.           | 6  | 347   |
| Learning Tree Int'l. Inc.         | 22 | 300   |
| Lecroy Corp. Com.                 | 18 | 195   |

42

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2002  
 (in thousands)

| Description                     | Principal<br>Amount or<br>Shares/Units | Current<br>Value |
|---------------------------------|--|------------------|
| -----                           | -----                                  | -----            |
| SIP SMALLER STOCK FUND (Cont'd) |  |                  |
| Common Stocks (Cont'd)          |  |                  |
| Lending Tree Inc. Com.          | 12                                     | 157              |
| Lennar Corp. Com                | 15                                     | 771              |
| Lennox Int'l. Inc. Com.         | 36                                     | 458              |
| Lincoln Elec. Hldgs. Inc. Com.  | 19                                     | 428              |
| Linens N Things Inc. Com.       | 9                                      | 204              |
| Lin TV Corp. CL A               | 20                                     | 480              |
| Liz Claiborne Inc. Com.         | 47                                     | 1,372            |
| Local Finl. Corp. Com.          | 6                                      | 84               |
| Lone Star Steakhouse Saloon     | 1                                      | 4                |
| Lone Star Technologies Inc.     | 8                                      | 109              |
| Long Is. Finl. Corp. Com.       | 1                                      | 11               |
| Longs Drug Stores Corp. Com.    | 18                                     | 370              |
| Longview Fibre Co.              | 8                                      | 55               |
| Lubrizol Corp.                  | 21                                     | 622              |
| Lufkin Inds. Inc. Com.          | 5                                      | 108              |

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

|                                  |    |       |
|----------------------------------|----|-------|
| Lydall Inc.                      | 10 | 111   |
| MAF Bancorp Inc.                 | 9  | 293   |
| MEMC Electronics Materials       | 15 | 120   |
| MGP Ingredienta Inc. Com.        | 2  | 17    |
| MKS Instrs. Inc.                 | 37 | 615   |
| MPS Group Inc.                   | 40 | 212   |
| MSC Indl. Direct Inc. CL A       | 52 | 902   |
| MTS Sys. Corp.                   | 7  | 75    |
| Macdermid Inc.                   | 27 | 617   |
| Macerich Co. Com.                | 4  | 128   |
| Mack Cali Rlty. Corp. Com.       | 30 | 907   |
| Macrovision Corp. Com.           | 28 | 443   |
| Macromedia Inc. Com.             | 5  | 52    |
| Magnetek Inc. Com.               | 18 | 83    |
| Manor Care Inc. New Com.         | 1  | 9     |
| Manugistics Group Inc.           | 20 | 45    |
| Maritrans Inc.                   | 1  | 1     |
| Marriott Intl. Inc. New CL A     | 67 | 2,182 |
| Marten Trans. LTD Com.           | 1  | 8     |
| Martin Marietta Matls. Inc. Com. | 20 | 597   |
| Marvell Technology Group Ltd.    | 19 | 352   |

43

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2002  
 (in thousands)

| Description<br>-----                          | Principal<br>Amount or<br>Shares/Units<br>----- | Current<br>Value<br>----- |
|---|---|---------------------------|
| SIP SMALLER STOCK FUND (Cont'd)               |   |                           |
| Common Stocks (Cont'd)                        |   |                           |
| Massbank Corp. Reading Mass.<br>Com.          | 2   | 48                        |
| Matrix Svc. Co.                               | 1   | 5                         |
| Maxcor Finl. Group Inc.                       | 6   | 40                        |
| Maxim Integrated Prods. Inc. Com.             | 13  | 444                       |
| Maxtor Corp. Com. New                         | 53  | 269                       |
| Maxwell Technologies Inc.                     | 5   | 31                        |
| Maverick Tube Corp. Com.                      | 12  | 160                       |
| Mcddata Corp. CL A                            | 8   | 54                        |
| Mcrae Inds. Inc. CL A                         | 1   | 3                         |
| Media Gen. Inc. CL A                          | 12  | 726                       |
| Mediacom Communications Corp. CL A            | 30  | 262                       |
| Medicis Pharmaceutical Corp.<br>CL A New Com. | 7   | 338                       |
| Medstone Intl. Inc.                           | 4   | 11                        |
| Mentor Corp. Minn. Com.                       | 10  | 365                       |
| Mercury Interactive Corp.                     | 9   | 277                       |
| Merry Ld. PPTYS Inc. Com.                     | 1   | 4                         |
| Mesa Labs Inc.                                | 3   | 17                        |
| Methode Electrs. Inc. CL A Com.               | 4   | 42                        |
| Metrologic Instrs. Inc.                       | 2   | 19                        |
| Mettler-Toledo Intl. Inc.                     | 9   | 289                       |

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

|                                    |    |     |
|------------------------------------|----|-----|
| Michaels Stores Inc. Com.          | 26 | 821 |
| Micrel Inc.                        | 19 | 170 |
| Microchip Technology Inc. Com.     | 23 | 582 |
| Midas Group Inc. Com.              | 1  | 3   |
| Mid Atlantic Med. Svcs. Inc. Com.  | 7  | 234 |
| Midway Games Inc.                  | 13 | 55  |
| Herman Miller Inc. Com.            | 9  | 165 |
| Mine Safety Appliances Co.         | 9  | 291 |
| Minerals Technologies Inc.<br>Com. | 21 | 899 |
| Minuteman Intl. Inc.               | 2  | 13  |
| Molex Inc. CL A                    | 39 | 779 |
| Mondavi Robert Corp. CL A          | 1  | 30  |
| Monro Muffler Brake Inc.           | 1  | 3   |

44

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
December 30, 2002  
(in thousands)

| Description                        | Principal<br>Amount or<br>Shares/Units | Current<br>Value |
|------------------------------------|--|------------------|
| -----                              | -----                                  | -----            |
| SIP SMALLER STOCK FUND (Cont'd)    |  |                  |
| Common Stocks (Cont'd)             |  |                  |
| Moore Ltd.                         | 54                                     | 477              |
| Movado Group Inc. Com.             | 5                                      | 98               |
| Movie Gallery Inc. Com.            | 9                                      | 116              |
| Mueller Inds. Inc. Com.            | 27                                     | 733              |
| Myers Inds. Inc.                   | 7                                      | 78               |
| Myriad Genetics Inc.               | 3                                      | 46               |
| NBTY Inc.                          | 31                                     | 549              |
| NCO Group Inc.                     | 17                                     | 262              |
| Nabi Biopharmaceuticals Com.       | 5                                      | 29               |
| Nam Tai Electrs. Inc. Com.         | 5                                      | 109              |
| Nashua Corp.                       | 2                                      | 15               |
| Natco Group Inc. CL A              | 8                                      | 49               |
| National Beverage Corp. Com.       | 1                                      | 12               |
| National Fuel Gas Co. N.J.         | 37                                     | 768              |
| National Home Health Care<br>Corp. | 4                                      | 38               |
| National-Oilwell Inc.              | 40                                     | 861              |
| National Westn. Life Ins. Co.      | 2                                      | 183              |
| Natures Sunshine Prods. Inc.       | 1                                      | 1                |
| Navigant Int'l. Inc. Com.          | 1                                      | 16               |
| Neiman-Marcus Group Inc.           | 3                                      | 76               |
| Nelson Thomas Inc.                 | 14                                     | 143              |
| Netiq Corp. Com.                   | 26                                     | 301              |
| Networks Associates Inc.           | 13                                     | 209              |
| Neurocrine Biosciences Inc. Com.   | 6                                      | 263              |
| New Brunswick Scientific Inc.      | 3                                      | 15               |
| New Centy Finl. Corp. Com.         | 9                                      | 237              |
| Newfield Expl. Co. Com.            | 3                                      | 115              |

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

|                                   |    |     |
|-----------------------------------|----|-----|
| New Horizons Worldwide Inc. Com.  | 23 | 91  |
| Newport Corp. Com.                | 19 | 242 |
| New York Cmnty. Bancorp Inc. Com. | 1  | 3   |
| Nextel Partners CL A              | 42 | 275 |
| 99 Cents Only Stores              | 11 | 304 |
| Noble Energy Inc. Com.            | 4  | 165 |
| Noland Co.                        | 2  | 54  |
| Nortech Sys. Inc.                 | 2  | 10  |

45

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
December 30, 2002  
(in thousands)

| Description                       | Principal<br>Amount or<br>Shares/Units | Current<br>Value |
|-----------------------------------|--|------------------|
| -----                             | -----                                  | -----            |
| SIP SMALLER STOCK FUND (Cont'd)   |  |                  |
| Common Stocks (Cont'd)            |  |                  |
| North Cent Bancshares Inc.        | 1                                      | 15               |
| Northeast Ind. Bancorp Inc. Com.  | 1                                      | 9                |
| Northeast PA Finl. Corp. Com.     | 1                                      | 3                |
| Northway Finl. Inc. Com.          | 1                                      | 3                |
| Novastar Finl. Inc. Com.          | 1                                      | 18               |
| Nuevo Energy Co. Com.             | 6                                      | 70               |
| Numerical Tech Inc. Com.          | 9                                      | 30               |
| Nvidia Corp. Com.                 | 7                                      | 76               |
| O I Corp. Com.                    | 3                                      | 10               |
| Oceaneering Int'l. Inc. Com.      | 7                                      | 160              |
| Octel Corp. Com.                  | 2                                      | 34               |
| Ocular Sciences Inc. Com.         | 9                                      | 147              |
| Odyssey Re. Hldgs. Corp. Com.     | 8                                      | 142              |
| Offshore Logistics Inc. Com.      | 15                                     | 335              |
| Oglebay Norton Co.                | 1                                      | 1                |
| Ohio Cas. Corp.                   | 4                                      | 47               |
| Oil Sts. Intl. Inc. Com.          | 3                                      | 34               |
| Old Dominion Fght. Lines Inc.     | 5                                      | 137              |
| Old Rep. Intl. Corp. Com.         | 1                                      | 14               |
| Olin Corp. Com.                   | 11                                     | 174              |
| Olympic Stl. Inc.                 | 3                                      | 10               |
| Omnicare Inc. Com.                | 7                                      | 164              |
| Omnova Solutions Inc. Com.        | 81                                     | 340              |
| One Liberty PPTYs Inc.            | 1                                      | 14               |
| Oneok Inc. New Com.               | 5                                      | 86               |
| Opinion Resh Corp.                | 4                                      | 21               |
| Opnet Technologies Inc. Com.      | 79                                     | 653              |
| Optimal Robotics Corp. CL A New   | 41                                     | 245              |
| O'Reilly Automotive Inc.          | 34                                     | 844              |
| Orleans Homebuilders Inc. Com.    | 2                                      | 19               |
| Orthodontic Ctrs. Amer. Inc. Com. | 46                                     | 493              |
| Outlook Group Corp.               | 3                                      | 16               |
| Overture Svcs. Inc. Com.          | 37                                     | 1,032            |
| Owens Ill. Inc. New               | 16                                     | 234              |

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

|                           |   |     |
|---------------------------|---|-----|
| Oxford Inds. Inc. Com.    | 5 | 122 |
| P & F Inds. Inc. CL A New | 3 | 18  |

46

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2002  
 (in thousands)

| Description<br>-----            | Principal<br>Amount or<br>Shares/Units<br>----- | Current<br>Value<br>----- |
|---------------------------------|---|---------------------------|
| SIP SMALLER STOCK FUND (Cont'd) |   |                           |
| Common Stocks (Cont'd)          |   |                           |
| P A M Transn. Svcs. Inc.        | 3   | 77                        |
| PFF Bancorp Inc. Com.           | 2   | 61                        |
| PRG Schultz Intl. Inc.          | 4   | 37                        |
| PSS World Med. Inc. Com.        | 12  | 84                        |
| PXRE Group Ltd.                 | 7   | 167                       |
| Pacer Intl. Inc. Tenn. Com.     | 13  | 174                       |
| Parexel Intl. Corp.             | 11  | 120                       |
| Parkway PPTYS Inv.              | 5   | 174                       |
| Pathmark Stores Inc. New Com.   | 47  | 226                       |
| Patina Oil & Gas Corp.          | 7   | 227                       |
| Patriot Bk. Corp. PA Com.       | 1   | 1                         |
| Patterson Uti. Energy Inc. Com. | 4   | 106                       |
| Paxar Corp.                     | 14  | 207                       |
| Peabody Energy Corp. Com.       | 14  | 409                       |
| Peets Coffee & Tea Inc. Com.    | 15  | 210                       |
| Pegasus Solutions Inc. Com.     | 3   | 30                        |
| Pelican Finl. Inc. Com.         | 4   | 17                        |
| Pemstar Inc. Com.               | 14  | 33                        |
| Penford Corp.                   | 6   | 82                        |
| Penn. Engr. & Mgr. Corp.        | 13  | 144                       |
| Penn VA Corp.                   | 2   | 77                        |
| Pentair Inc. Com.               | 31  | 1,065                     |
| Peoples Banctrust Inc. Com.     | 2   | 27                        |
| Performance Food Group Co.      | 16  | 542                       |
| Perkinelmer Inc. Com.           | 42  | 333                       |
| Perrigo Co. Com.                | 48  | 589                       |
| Petco Animal Supplies Com. New  | 14  | 320                       |
| Petrocorp Inc.                  | 1   | 6                         |
| Petsmart Inc.                   | 31  | 542                       |
| Pharmaceutical Prod. Dev. Inc.  | 4   | 114                       |
| Pharmaceutical Res. Inc.        | 24  | 692                       |
| Phillips Van Heusen Corp. Com.  | 5   | 61                        |
| Phoenix Technology Ltd. Com.    | 19  | 105                       |
| Photon Dynamics Inc. Com.       | 18  | 397                       |
| Pinnacle Sys. Inc. Com.         | 9   | 124                       |
| Pioneer Nat. Res. Co.           | 87  | 2,173                     |

## Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2002  
 (in thousands)

| Description<br>-----                    | Principal<br>Amount or<br>Shares/Units<br>----- | Current<br>Value<br>----- |
|---|---|---------------------------|
| SIP SMALLER STOCK FUND (Cont'd)         |   |                           |
| Common Stocks (Cont'd)                  |   |                           |
| Pittston Co. Brinks Group Com.          | 21  | 391                       |
| Plantronics Inc.                        | 6   | 93                        |
| Platinum Unerwriters Hldgs.             | 7   | 176                       |
| Pogo Producing Co. Com.                 | 11  | 404                       |
| Polaris Inds. Partners Inc. Com.        | 9   | 547                       |
| Polycom Inc.                            | 21  | 196                       |
| Polyone Corp. Com.                      | 36  | 146                       |
| Pomeroy Computer Res. Inc. Com.         | 5   | 55                        |
| Powerwave Technologies Inc. Com.        | 18  | 97                        |
| Pre Paid Legal Svcs. Inc. Com.          | 32  | 840                       |
| Precision Drilling Corp. CL A           | 8   | 273                       |
| Premcor Inc. Com.                       | 1   | 4                         |
| Prentiss PPTYS TR Sh. Ben. Int.<br>Com. | 9   | 247                       |
| Pride Int'l. Inc. Com.                  | 31  | 454                       |
| Prime Hospitality Corp. Com.            | 42  | 346                       |
| Princeton Review Inc. Com.              | 103   | 519                       |
| Printronic Inc. Com.                    | 4   | 45                        |
| Priority Healthcare Corp. B             | 16  | 375                       |
| Proquest Co. Com.                       | 19  | 377                       |
| Provident Finl. Group Inc. Com.         | 19  | 497                       |
| Provident Finl. Hldgs. Inc. Com.        | 4   | 111                       |
| Plute Homes Inc. Com.                   | 1   | 14                        |
| Quaker City Bancorp Inc. Com.           | 3   | 94                        |
| Quaker Chem. Corp. Com.                 | 8   | 174                       |
| Quaker Fabric Corp. New                 | 1   | 5                         |
| Quanex Corp.                            | 13  | 402                       |
| Quest Software Inc. Com.                | 25  | 261                       |
| R & B Inc.                              | 6   | 61                        |
| R & G Financial                         | 4   | 98                        |
| RGC Res. Inc. Com.                      | 1   | 26                        |
| RLI Corp.                               | 6   | 178                       |
| Radian Group Inc.                       | 12  | 439                       |
| Radio One Inc. CL A                     | 20  | 288                       |
| Radio One Inc. CL D Non-Vtg.            | 71  | 993                       |
| Raindance Communications Inc. Com.      | 12  | 38                        |

## Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2002

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

(in thousands)

| Description<br>-----                   | Principal<br>Amount or<br>Shares/Units<br>----- | Current<br>Value<br>----- |
|--|---|---------------------------|
| SIP SMALLER STOCK FUND (Cont'd)        |   |                           |
| Common Stocks (Cont'd)                 |   |                           |
| Ralcorp Hldgs. Inc. New Com.           | 3   | 73                        |
| Rare Hospitality Intl. Inc. Com.       | 1   | 16                        |
| Raven Inds. Inc. Com.                  | 1   | 3                         |
| Raymond James Fin'l. Inc. Com.         | 20  | 592                       |
| Rayovac Corp. Com.                     | 21  | 279                       |
| Raytech Corp.                          | 1   | 4                         |
| Regal Beloit Corp.                     | 4   | 86                        |
| Regis Corp. Minn.                      | 24  | 624                       |
| Rehabcare Group Inc. Com.              | 7   | 124                       |
| Remec Inc. Com.                        | 17  | 64                        |
| Rent A Ctr. Inc. New Com.              | 13  | 654                       |
| Resmed Inc.                            | 13  | 409                       |
| Resource Amer. Inc. New                | 10  | 88                        |
| Resources Connection Inc. Com.         | 7   | 170                       |
| Retek Inc. Com.                        | 33  | 83                        |
| Reynolds & Reynolds Co. CL A           | 35  | 897                       |
| Riggs Natl. Corp. Wash DC Com.         | 7   | 116                       |
| Rowan Cos. Inc. Com.                   | 22  | 498                       |
| Royal Caribbean Cruises Ltd.           | 50  | 828                       |
| Royal Gold Inc.                        | 6   | 146                       |
| Rubios Restaurants Inc. Com.           | 1   | 7                         |
| Ruby Tuesday Inc.                      | 13  | 226                       |
| Ruddick Corp. Com.                     | 15  | 200                       |
| Rush Enterprises Inc. CL A             | 6   | 22                        |
| Rush Enterprises Inc. CL B             | 6   | 23                        |
| Russ Berrie & Co. Inc. Com.            | 9   | 287                       |
| Russell Corp.                          | 46  | 743                       |
| Ryans Family Steak Houses Inc.<br>Com. | 40  | 460                       |
| Ryder Sys Inc. Com.                    | 26  | 584                       |
| Ryland Group Inc.                      | 4   | 128                       |
| SCP Pool Corp.                         | 1   | 15                        |
| SEI Investment Co. Com.                | 8   | 222                       |
| SL Green Realty Corp.                  | 2   | 70                        |
| Sabre Group Hldgs. Inc. CL A           | 7   | 128                       |
| ST Francis Cap Corp. Com.              | 3   | 69                        |
| Sanderson Farms Inc.                   | 1   | 10                        |

49

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
December 30, 2002  
(in thousands)

Principal

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

| Description<br>-----               | Amount or<br>Shares/Units<br>----- | Current<br>Value<br>----- |
|------------------------------------|------------------------------------|---------------------------|
| SIP SMALLER STOCK FUND (Cont'd)    |                                    |                           |
| Common Stocks (Cont'd)             |                                    |                           |
| Sanfilippo John B. & Son Inc.      | 4                                  | 41                        |
| Scansource Inc. Com.               | 1                                  | 64                        |
| Schlotskys Inc. Com.               | 4                                  | 13                        |
| Schnitzer Stl. Inds. Inc. CL A     | 1                                  | 17                        |
| Scholastic Corp. Com.              | 11                                 | 373                       |
| School Specialty Inc. Com.         | 25                                 | 488                       |
| Schulman A Inc. Com.               | 1                                  | 2                         |
| Schweitzer Mauduit Intl. Inc. Com. | 1                                  | 2                         |
| Scientific Games Corp. CL A        | 19                                 | 127                       |
| Scios Inc.                         | 18                                 | 593                       |
| Seaboard Corp. Del.                | 1                                  | 49                        |
| Seacor Smit Inc. Com.              | 3                                  | 143                       |
| Security Cap. Corp Del. CL A New   | 1                                  | 10                        |
| Selectica Inc. Del. Com.           | 27                                 | 72                        |
| Selective Ins. Group Inc. Com.     | 1                                  | 10                        |
| Semtech Corp.                      | 32                                 | 345                       |
| Serena Software Inc. Com.          | 21                                 | 324                       |
| Service Master Co. Com.            | 201                                | 2,195                     |
| Sharper Image Corp.                | 2                                  | 40                        |
| Sherwin Williams Co. Com.          | 26                                 | 736                       |
| Shopko Stores Inc. Com.            | 26                                 | 316                       |
| Siebel Sys. Inc.                   | 33                                 | 241                       |
| Sierra Health Svcs. Inc. Com.      | 7                                  | 77                        |
| Silicon Image Inc. Com.            | 29                                 | 164                       |
| Silicon Laboratories Inc. Oc. Com. | 4                                  | 81                        |
| Silicon Valley Bancshares<br>Com.  | 19                                 | 345                       |
| Skyline Corp.                      | 3                                  | 99                        |
| Skyworks Solutions Inc. Com.       | 20                                 | 173                       |
| Skillsoft Pub. Ltd. Co.            | 26                                 | 67                        |
| Smith Intl. Inc. Com.              | 12                                 | 396                       |
| Snap On Inc. Com.                  | 1                                  | 11                        |
| Sola Intl. Inc. Com.               | 1                                  | 10                        |
| Sonesta Intl. Hotel Corp.          | 2                                  | 8                         |
| Sonoco Prods. Co.                  | 3                                  | 57                        |
| Sothebys Hldgs. Inc. CL A Ltd.     | 22                                 | 200                       |

50

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
December 30, 2002  
(in thousands)

| Description<br>-----            | Principal<br>Amount or<br>Shares/Units<br>----- | Current<br>Value<br>----- |
|---------------------------------|---|---------------------------|
| SIP SMALLER STOCK FUND (Cont'd) |   |                           |
| Common Stocks (Cont'd)          |   |                           |
| Southern Mo. Bancorp Inc. Com.  | 1   | 15                        |

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

|                                   |    |       |
|-----------------------------------|----|-------|
| Southern Peru Copper Corp.        | 4  | 52    |
| Sovereign Bancorp Inc. Com.       | 7  | 103   |
| Span Amer. Med. Sys. Inc.         | 3  | 20    |
| Spanish Broadcasting Sys. Inc.    |    |       |
| CL A                              | 36 | 264   |
| Sparton Corp.                     | 2  | 17    |
| Speedway Motorsports Inc. Com.    | 33 | 864   |
| Sport Chalet Inc.                 | 3  | 19    |
| SS+C Technologies Inc.            | 3  | 28    |
| Standard Microsystems Corp.       | 1  | 20    |
| Standard Mtr. Prods. Inc.         | 1  | 14    |
| Standex Intl. Corp. Com.          | 4  | 97    |
| Startek Inc. Com.                 | 47 | 1,301 |
| Staten Is. Bancorp Inc. Com.      | 17 | 332   |
| Station Casinos Inc.              | 7  | 124   |
| Steel Technologies Inc.           | 1  | 10    |
| Steelcase Inc. CL A               | 6  | 64    |
| Stepan Chem. Co. Com.             | 3  | 82    |
| Stericycle Inc. Com.              | 17 | 554   |
| Sterling Finl. Corp/Spokane       | 4  | 83    |
| Stewart Information Svcs. Corp.   | 5  | 103   |
| Stifel Finl. Corp.                | 2  | 17    |
| Storage Technology Corp. Com.     | 57 | 1,204 |
| Stratos Lightwave Inc. Com. New   | 2  | 7     |
| Strayer Ed. Inc.                  | 4  | 217   |
| Stride Rite Corp. Com.            | 12 | 88    |
| Student Ln. Corp.                 | 3  | 329   |
| Sun Bancorp Inc. NJ Com.          | 1  | 16    |
| Sungard Data Sys. Inc. Com.       | 30 | 717   |
| Sunoco Inc. Com.                  | 6  | 190   |
| Sunrise Assisted Living Inc. Com. | 12 | 299   |
| Superior Finl. Corp. Del. Com.    | 5  | 95    |
| Superior Uniform Group Inc. Com.  | 3  | 37    |
| Sybase Inc. Com.                  | 67 | 886   |
| Sykes Enterprises Inc. Com.       | 2  | 6     |

51

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
December 30, 2002  
(in thousands)

| Description                        | Principal<br>Amount or<br>Shares/Units | Current<br>Value |
|------------------------------------|--|------------------|
| -----                              | -----                                  | -----            |
| SIP SMALLER STOCK FUND (Cont'd)    |  |                  |
| Common Stocks (Cont'd)             |  |                  |
| Symbol Technologies Inc. Com.      | 16                                     | 126              |
| Symmetricom Inc.                   | 8                                      | 32               |
| Systems & Computer Technology      | 37                                     | 314              |
| TBC Corp.                          | 8                                      | 96               |
| TESSCO Technologies Inc. Com.      | 4                                      | 35               |
| THQ Inc.                           | 4                                      | 49               |
| Take-Two Interactive Software Inc. | 6                                      | 132              |

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

|                                 |     |       |
|---------------------------------|-----|-------|
| Talbots Inc.                    | 4   | 100   |
| Techteam Global Inc. Com.       | 1   | 4     |
| Technical Olympic USA Inc. Com. | 2   | 22    |
| Technitrol Inc.                 | 2   | 32    |
| Technology Solutions Co.        | 24  | 25    |
| Tecumseh Prods. Co. CL B Com.   | 6   | 246   |
| Tekelec Com.                    | 10  | 107   |
| Teleflex Inc. Com.              | 28  | 1,160 |
| Telephone & Data Sys. Inc. Com. | 38  | 1,748 |
| Teletech Hldgs. Inc.            | 28  | 213   |
| Teradyne Inc. Com.              | 7   | 92    |
| Tetra Tech. Inc. New            | 33  | 405   |
| Thoratec Corp. Com. New         | 11  | 88    |
| 3Com Corp. Com.                 | 45  | 200   |
| Timken Co.                      | 22  | 422   |
| Titan Corp.                     | 37  | 371   |
| Toll Bros. Inc. Com.            | 17  | 338   |
| Toys R Us Inc. Com.             | 6   | 63    |
| Tractor Supply Co.              | 6   | 231   |
| Trammell Crow Co. Com.          | 1   | 2     |
| Transmontaigne Inc. Com.        | 11  | 53    |
| Trizec Properties Inc. Com.     | 115 | 1,098 |
| Trover Solutions Inc. Com.      | 1   | 4     |
| UICI                            | 26  | 406   |
| UMB Finl. Corp.                 | 12  | 457   |
| USEC Inc. Com.                  | 30  | 182   |
| US Concrete Inc. Com.           | 1   | 1     |
| US Xpress Enterprises Inc. CL A | 4   | 37    |
| US Oncology Inc. Com.           | 9   | 74    |

52

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
December 30, 2002  
(in thousands)

| Description                      | Principal<br>Amount or<br>Shares/Units | Current<br>Value |
|----------------------------------|--|------------------|
| -----                            | -----                                  | -----            |
| SIP SMALLER STOCK FUND (Cont'd)  |  |                  |
| Common Stocks (Cont'd)           |  |                  |
| Unionbancorp Inc.                | 1                                      | 3                |
| United Cmnty Finl. Corp. OH Com. | 1                                      | 5                |
| United Fire & Casualty           | 1                                      | 10               |
| United Natl. Inc.                | 18                                     | 450              |
| United States Cellular Corp.     | 6                                      | 137              |
| United Stationers Inc. Com.      | 11                                     | 318              |
| Unity Bancorp Inc. Com.          | 1                                      | 2                |
| Universal Fst. Prods. Inc.       | 1                                      | 2                |
| Utah Med. Prods. Inc.            | 1                                      | 6                |
| VCA Antech Inc. Com.             | 5                                      | 77               |
| Vail Bks. Inc. OC Com.           | 5                                      | 56               |
| Valley Nat'l. Bancorp            | 7                                      | 176              |
| Valuevision Media Inc. CL A      | 3                                      | 47               |
| Vans Inc. Com.                   | 11                                     | 61               |

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

|  |     |       |
|--|-----|-------|
| Varco International Inc. Com.                  | 50  | 864   |
| Varian Inc. Com.                               | 16  | 449   |
| Varian Semiconductor Equipment<br>Assocs. Inc. | 5   | 122   |
| Veeco Instrs. Inc. Del. Com.                   | 18  | 218   |
| Ventiv Health Inc. Com.                        | 31  | 66    |
| Veridian Corp. Del. Com.                       | 4   | 92    |
| Verisign Inc. Com.                             | 6   | 51    |
| Vertex Pharmaceuticals Inc. Com.               | 3   | 52    |
| Viad Corp. Com.                                | 38  | 863   |
| Video Display Corp.                            | 2   | 15    |
| Village Super Mkt. Inc. CL A<br>New            | 1   | 30    |
| Vishay Intertechnology Inc.                    | 56  | 621   |
| Visteon Corp. Com.                             | 9   | 64    |
| Vital Signs Inc. Com.                          | 1   | 38    |
| Vivendi Universal New                          | 189 | 2,960 |
| WFS Financial Inc.                             | 1   | 26    |
| WSFS Finl. Corp.                               | 2   | 57    |
| Wabash Natl. Corp. Com.                        | 13  | 106   |
| Wabtec Com.                                    | 7   | 103   |

53

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
December 30, 2002  
(in thousands)

| Description                              | Principal<br>Amount or<br>Shares/Units | Current<br>Value |
|--|--|------------------|
| -----                                    | -----                                  | -----            |
| SIP SMALLER STOCK FUND (Cont'd)          |  |                  |
| Common Stocks (Cont'd)                   |  |                  |
| Wainwright Bk. & TR Co. Boston<br>Mass   | 4                                      | 35               |
| Washington Bkg. Co. Oak HBR<br>Wash Com. | 1                                      | 9                |
| Waste Mgmt. Inc. Del. Com.               | 130                                    | 2,969            |
| Water Pik Technologies Inc. Com.         | 6                                      | 45               |
| Watsco Inc. CL B Conv.                   | 1                                      | 5                |
| Webex Commns Inc. Com.                   | 50                                     | 770              |
| Websense Inc. Com.                       | 7                                      | 145              |
| Weight Watchers Intl. Inc. Com.<br>New   | 14                                     | 638              |
| Wellman Inc. Com.                        | 14                                     | 181              |
| Wells Finl. Corp.                        | 1                                      | 23               |
| Wesco Finl. Corp.                        | 1                                      | 31               |
| Westcorp                                 | 4                                      | 75               |
| Westwood One Inc. Com.                   | 23                                     | 845              |
| Wet Seal Inc. CL A Com.                  | 7                                      | 70               |
| Whole Foods Mkt. Inc.                    | 29                                     | 1,559            |
| Wiley John & Sons Inc. CL A              | 11                                     | 260              |
| Williams Sonoma Inc. Com.                | 53                                     | 1,402            |
| Willis Lease Fin. Corp.                  | 4                                      | 21               |
| Winston Hotels Inc. Com.                 | 1                                      | 2                |

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

|                               |     |           |
|-------------------------------|-----|-----------|
| Wright Med. Group Inc. Com.   | 6   | 103       |
| XTO Energy Inc. Com.          | 14  | 357       |
| Xicor Inc.                    | 29  | 108       |
| Yellow Corp. Com.             | 39  | 979       |
| York Intl Corp. New Com.      | 5   | 136       |
| Yum Brands Inc. Com.          | 105 | 2,545     |
| Zale Corp. New Com.           | 16  | 491       |
| Zapata Corp. Com.             | 1   | 6         |
| Zebra Technologies Corp. CL A | 10  | 577       |
| Zoran Corp.                   | 18  | 256       |
|                               |     | -----     |
| Total                         |     | \$240,701 |
|                               |     | =====     |

54

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
December 30, 2002  
(in thousands)

| Description                                   | Principal<br>Amount or<br>Shares/Units | Current<br>Value |
|---|--|------------------|
| -----   | -----                                  | -----            |
| SIP SMALLER STOCK FUND (Cont'd)               |  |                  |
| U.S. Government Securities                    | 400                                    | \$ 397           |
|   |  | =====            |
| **Common/Collective Trusts                    |  |                  |
| TBC Inc. Daily Liquidity Fund                 | \$ 5,736                               | \$ 5,736         |
|   |  | =====            |
| MFS INSTITUTIONAL RESEARCH FUND - Mutual fund |  |                  |
| MFS Institutional Tr<br>Research Fund         | 880                                    | \$ 6,251         |
|   |  | =====            |
| PUTNAM VOYAGER FUND - Mutual fund             |  |                  |
| Putnam Voyager Fund<br>Inc. CL                | 2,177                                  | \$ 28,433        |
|   |  | =====            |
| ** Parties-in-interest                        |  |                  |

55

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
December 30, 2002

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

(in thousands)

| Description<br>-----                                    | Principal<br>Amount or<br>Shares/Units<br>----- | Current<br>Value<br>----- |
|---|---|---------------------------|
| COHEN & STEERS REALTY FUND - Mutual fund                |   |                           |
| Cohen & Steers Realty<br>Shares Fund Com.               | 455   | \$ 19,684<br>=====        |
| FIRST EAGLE FUND OF AMERICA - Mutual fund               |   |                           |
| First Eagle Fund Amer.<br>Inc. Com.                     | 1,440   | \$ 28,591<br>=====        |
| **T. ROWE PRICE BLUE CHIP GROWTH FUND - Mutual fund     |   |                           |
| T. Rowe Price Blue Chip Growth<br>Fund Inc. Com.        | 1,744   | \$ 38,186<br>=====        |
| **T. ROWE PRICE NEW ERA FUND - Mutual fund              |   |                           |
| T. Rowe Price New Era Fund Inc.<br>Com.                 | 347   | \$ 7,142<br>=====         |
| **T. ROWE PRICE SCIENCE & TECHNOLOGY FUND - Mutual fund |   |                           |
| T. Rowe Price Science & Tech.<br>Fund Inc. Cap. Stk.    | 5,317   | \$ 66,143<br>=====        |

\*\* Parties-in-interest

56

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
December 30, 2002  
(in thousands)

| Description<br>-----  | Principal<br>Amount or<br>Shares/Units<br>----- | Current<br>Value<br>----- |
|---|---|---------------------------|
| MORGAN STANLEY INSTITUTIONAL INT'L EQUITY FUND - Mutual fund        |   |                           |
| Morgan Stanley Institutional Fund<br>Inc. Intl. Equity Portfolio CL | 3,057   | \$ 44,327<br>=====        |

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

SIP MANAGED INTERNATIONAL STOCK FUND - Common/collective trust

Common/Collective Trusts

|                    |       |           |
|--------------------|-------|-----------|
| Aim Int'l. CL Fund | 1,872 | \$ 18,361 |
|                    |       | =====     |

ARTISAN INTERNATIONAL FUND - Mutual fund

|                                       |     |           |
|---------------------------------------|-----|-----------|
| Artisan Funds Inc. International Fund | 845 | \$ 12,385 |
|                                       |     | =====     |

SSGA EMERGING MARKETS INDEX FUND - Common/collective trust

|                        |     |          |
|------------------------|-----|----------|
| Emerging Markets Index | 384 | \$ 2,294 |
|                        |     | =====    |

TEMPLETON DEVELOPING MARKETS FUND - Mutual fund

|                               |     |          |
|-------------------------------|-----|----------|
| Templeton Developing Mkts. Tr | 583 | \$ 5,811 |
|                               |     | =====    |

57

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 December 30, 2002  
 (in thousands)

| Description | Principal Amount or Shares/Units | Current Value |
|-------------|----------------------------------|---------------|
| -----       | -----                            | -----         |

MATTHEWS PACIFIC TIGER FUND - Mutual fund

|  |     |          |
|--|-----|----------|
| Matthews Int'l Funds Pacific Tiger Fund CL | 904 | \$ 7,397 |
|  |     | =====    |

SCUDDER LATIN AMERICA FUND - Mutual fund

|   |     |          |
|---|-----|----------|
| Scudder Int'l. Fund Inc. Latin Amer. Fund | 214 | \$ 3,416 |
|   |     | =====    |

| Description | Maturity Dates | Interest Rates | Current Value |
|-------------|----------------|----------------|---------------|
| -----       | -----          | -----          | -----         |

PARTICIPANT LOANS

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

|                        |           |            |                      |
|------------------------|-----------|------------|----------------------|
| Participant Loans      | 2002-2006 | 4.25%-9.5% | \$ 59,728<br>=====   |
| Total Plan Investments |           |            | \$5,388,692<br>===== |

58

Exhibit (23)

CONSENT OF INDEPENDENT ACCOUNTANTS

We hereby consent to the incorporation by reference in the Registration Statement on Form S-8 (No. 333-43524) of Eastman Kodak Company of our report dated June 20, 2003 relating to the financial statements of Eastman Kodak Employees' Savings and Investment Plan, which appears in this Form 11-K.

PricewaterhouseCoopers LLP  
Rochester, New York  
June 27, 2003

59

Exhibit (99.1)

CERTIFICATION PURSUANT TO  
18 U.S.C. Section 1350,  
AS ADOPTED PURSUANT TO  
SECTION 302 OF THE SARBANES-OXLEY ACT OF 2002

I, Daniel A. Carp, certify that:

1. I have reviewed this annual report on Form 10-K/A of Eastman Kodak Company;
2. Based on my knowledge, this annual report does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this annual report;
3. Based on my knowledge, the financial statements, and other financial information included in this annual report, fairly present in all material respects the financial condition, results of operations and cash flows of the registrant as of, and for, the periods presented in this annual report;
4. The registrant's other certifying officers and I are responsible for establishing and maintaining disclosure controls and procedures (as defined in Exchange Act Rules 13a-14 and 15d-14) for the registrant and we have:
  - a) designed such disclosure controls and procedures to ensure that

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

material information relating to the registrant, including its consolidated subsidiaries, is made known to us by others within those entities, particularly during the period in which this annual report is being prepared;

b) evaluated the effectiveness of the registrant's disclosure controls and procedures as of a date within 90 days prior to the filing date of this annual report (the "Evaluation Date"); and

c) presented in this annual report our conclusions about the effectiveness of the disclosure controls and procedures based on our evaluation as of the Evaluation Date;

5. The registrant's other certifying officers and I have disclosed, based on our most recent evaluation, to the registrant's auditors and the audit committee of registrant's board of directors (or persons performing the equivalent functions):

a) all significant deficiencies in the design or operation of internal controls which could adversely affect the registrant's ability to record, process, summarize and report financial data and have identified for the registrant's auditors any material weaknesses in internal controls; and

60

b) any fraud, whether or not material, that involves management or other employees who have a significant role in the registrant's internal controls; and

6. The registrant's other certifying officers and I have indicated in this annual report whether or not there were significant changes in internal controls or in other factors that could significantly affect internal controls subsequent to the date of our most recent evaluation, including any corrective actions with regard to significant deficiencies and material weaknesses.

Date: June 27, 2003

/s/ Daniel A. Carp  
Daniel A. Carp  
Chief Executive Officer

61

Exhibit (99.2)

CERTIFICATION PURSUANT TO  
18 U.S.C. Section 1350,  
AS ADOPTED PURSUANT TO  
SECTION 302 OF THE SARBANES-OXLEY ACT OF 2002

I, Robert H. Brust, certify that:

1. I have reviewed this annual report on Form 10-K/A of Eastman Kodak Company;

2. Based on my knowledge, this annual report does not contain any untrue statement of a material fact or omit to state a material fact necessary to

## Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this annual report;

3. Based on my knowledge, the financial statements, and other financial information included in this annual report, fairly present in all material respects the financial condition, results of operations and cash flows of the registrant as of, and for, the periods presented in this annual report;

4. The registrant's other certifying officers and I are responsible for establishing and maintaining disclosure controls and procedures (as defined in Exchange Act Rules 13a-14 and 15d-14) for the registrant and we have:

a) designed such disclosure controls and procedures to ensure that material information relating to the registrant, including its consolidated subsidiaries, is made known to us by others within those entities, particularly during the period in which this annual report is being prepared;

b) evaluated the effectiveness of the registrant's disclosure controls and procedures as of a date within 90 days prior to the filing date of this annual report (the "Evaluation Date"); and

c) presented in this annual report our conclusions about the effectiveness of the disclosure controls and procedures based on our evaluation as of the Evaluation Date;

5. The registrant's other certifying officers and I have disclosed, based on our most recent evaluation, to the registrant's auditors and the audit committee of registrant's board of directors (or persons performing the equivalent functions):

a) all significant deficiencies in the design or operation of internal controls which could adversely affect the registrant's ability to record, process, summarize and report financial data and have identified for the registrant's auditors any material weaknesses in internal controls; and

62

b) any fraud, whether or not material, that involves management or other employees who have a significant role in the registrant's internal controls; and

6. The registrant's other certifying officers and I have indicated in this annual report whether or not there were significant changes in internal controls or in other factors that could significantly affect internal controls subsequent to the date of our most recent evaluation, including any corrective actions with regard to significant deficiencies and material weaknesses.

Date: June 27, 2003

/s/ Robert H. Brust  
Robert H. Brust  
Chief Financial Officer

63

Exhibit (99.3)

CERTIFICATION PURSUANT TO  
18 U.S.C. Section 1350,  
AS ADOPTED PURSUANT TO  
SECTION 906 OF THE SARBANES-OXLEY ACT OF 2002

In connection with the Annual Report of Eastman Kodak Company (the "Company") on Form 10-K/A for the period ended December 31, 2002 as filed with the Securities and Exchange Commission on the date hereof (the "Report"), I, Daniel A. Carp, Chief Executive Officer of the Company, certify, pursuant to 18 U.S.C. Section 1350, as adopted pursuant to Section 906 of the Sarbanes-Oxley Act of 2002, that to the best of my knowledge:

- 1) The Report fully complies with the requirements of section 13(a) or 15(d) of the Securities Exchange Act of 1934; and
- 2) The information contained in the Report fairly presents, in all material respects, the financial condition and results of operations of the Company.

/s/ Daniel A. Carp  
Daniel A. Carp  
Chief Executive Officer  
June 27, 2003

64

Exhibit (99.4)

CERTIFICATION PURSUANT TO  
18 U.S.C. Section 1350,  
AS ADOPTED PURSUANT TO  
SECTION 906 OF THE SARBANES-OXLEY ACT OF 2002

In connection with the Annual Report of Eastman Kodak Company (the "Company") on Form 10-K/A for the period ended December 31, 2002 as filed with the Securities and Exchange Commission on the date hereof (the "Report"), I, Robert H. Brust, Chief Financial Officer of the Company, certify, pursuant to 18 U.S.C. Section 1350, as adopted pursuant to Section 906 of the Sarbanes-Oxley Act of 2002, that to the best of my knowledge:

- 1) The Report fully complies with the requirements of section 13(a) or 15(d) of the Securities Exchange Act of 1934; and
- 2) The information contained in the Report fairly presents, in all material respects, the financial condition and results of operations of the Company.

/s/ Robert H. Brust

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

Robert H. Brust  
Chief Financial Officer  
June 27, 2003

65

Exhibit (99.5)

CERTIFICATION PURSUANT TO  
18 U.S.C. Section 1350,  
AS ADOPTED PURSUANT TO  
SECTION 906 OF THE SARBANES-OXLEY ACT OF 2002

In connection with the Annual Report of Eastman Kodak Employees' Savings and Investment Plan (the "Plan") on Form 11-K for the period ended December 30, 2002, as filed with the Securities and Exchange Commission (the "SEC") on the date hereof (the "Report"), I, Robert H. Brust, Chief Financial Officer of Eastman Kodak Company (the "Company") certify, pursuant to 18 U.S.C. Section 1350, as adopted pursuant to Section 906 of the Sarbanes-Oxley Act of 2002 ("Section 906"), that to the best of my knowledge:

- 1) the Report fully complies with the requirements of section 13(a) or 15(d) of the Securities Exchange Act of 1934; and
- 2) the information in the Report fairly presents, in all material respects, the net assets available for benefits and the changes in net assets available for benefits for the Plan.

A signed original of this written statement required by Section 906 has been provided to the Company and will be retained by the Company and furnished to the SEC or its staff upon request.

/s/ Robert H. Brust  
Robert H. Brust  
Chief Financial Officer  
June 27, 2003