

CATERPILLAR INC
Form 8-K/A
February 21, 2018

UNITED STATES
SECURITIES AND EXCHANGE
COMMISSION
Washington, D.C. 20549
FORM 8-K/A
Current Report
(Amendment No. 1)

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event
reported): July 31, 2017

CATERPILLAR INC.
(Exact name of registrant as specified
in its charter)

Delaware
(State or other jurisdiction of
incorporation)

1-768
(Country Code)
07-0692744
(IRS Employer Identification No.)
File Number)

510
Lake
Cook
Road,
Suite
100
Deerfield, Illinois 60015
(Zip Code)
(Address
of
principal
executive
offices)

Registrant's telephone number,
including area code: (224) 551-4000

Former name or former address, if
changed since last report: N/A

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant
o to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to
o Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement
o communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement
o communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined by Rule 405 of the Securities Act of 1933 (§ 230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company o

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. o

Item 5.02. Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

In a Current Report on Form 8-K filed on August 1, 2017 (the “Original 8-K”), Caterpillar Inc. (the “Company”) disclosed that its Group President and Chief Financial Officer, Bradley M. Halverson, provided notice of his decision to retire effective March 2, 2018. The Company is filing this amendment to the Original 8-K to disclose that the effective date of Mr. Halverson’s retirement has been changed to May 4, 2018.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

CATERPILLAR INC.

Dated: February 21, 2018 By: /s/ Suzette M. Long
Suzette M. Long
General Counsel & Corporate Secretary