

CATERPILLAR INC  
Form 4  
July 31, 2015

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

OMB APPROVAL

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**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
Halverson Bradley M

(Last) (First) (Middle)

100 N.E. ADAMS STREET

(Street)

PEORIA, IL 61629

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol  
CATERPILLAR INC [CAT]

3. Date of Earliest Transaction (Month/Day/Year)  
07/29/2015

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director  10% Owner  
 Officer (give title below)  Other (specify below)

Group President & CFO

6. Individual or Joint/Group Filing(Check Applicable Line)  
 Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|---|
|                                 |                                      |  | Code                           | V   | Amount  | (A) or (D)   | Price   |
| Common Stock                    | 07/29/2015                           |  | M                              |   | 9,935   | A  | \$ 63.04  |
| Common Stock                    | 07/29/2015                           |  | D                              |   | 8,113   | D  | \$ 77.19  |
| Common Stock                    | 07/29/2015                           |  | S                              |   | 1,822   | D  | \$ 77.11  |
| Common Stock                    | 07/29/2015                           |  | M                              |   | 14,092  | A  | \$ 22.17  |
| Common Stock                    | 07/29/2015                           |  | D                              |   | 4,047   | D  | \$ 77.19  |

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|              |            |   |        |   |          |                       |   |                               |
|--------------|------------|---|--------|---|----------|-----------------------|---|-------------------------------|
| Common Stock | 07/29/2015 | S | 10,045 | D | \$ 77.11 | 12,311                | D |                               |
| Common Stock |            |   |        |   |          | 10,274 <sup>(1)</sup> | I | Held by 401(k) Plan           |
| Common Stock |            |   |        |   |          | 17,480                | I | Held by Mindy Halverson Trust |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Security (Instr. 3 and 4) | Amount or Number of Shares |                            |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|----------------------------|----------------------------|
|  |  |                                      |  | Code                           | V (A) (D)   | Date Exercisable   | Expiration Date   | Title                      | Amount or Number of Shares |
| Stock Appreciation Right                   | \$ 63.04   | 07/29/2015                           |  | M                              | 9,935   | 03/02/2010 03/02/2017                                    | Common Stock  | 9,935                      |                            |
| Stock Appreciation Right                   | \$ 22.17   | 07/29/2015                           |  | M                              | 14,092  | 03/02/2012 03/02/2019                                    | Common Stock  | 14,092                     |                            |

## Reporting Owners

| Reporting Owner Name / Address                                   | Relationships   |
|--|---|
| Halverson Bradley M<br>100 N.E. ADAMS STREET<br>PEORIA, IL 61629 | Director 10% Owner Officer<br><br>Group President & CFO |

## Signatures

Bradley M. Halverson; G.  
Acker, POA

07/31/2015

\_\_Signature of Reporting Person

Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) The information in this report is based on a 401(k) Plan statement dated as of 06/30/2015.

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