

CATERPILLAR INC
Form 4
July 31, 2014

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
BUDA JAMES B

(Last) (First) (Middle)

100 N.E. ADAMS STREET

(Street)

PEORIA, IL 61629

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
CATERPILLAR INC [CAT]

3. Date of Earliest Transaction
(Month/Day/Year)
07/29/2014

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director 10% Owner
 Officer (give title below) Other (specify below)

Executive Vice President

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price
Common Stock	07/29/2014		M		48,144	A	\$ 73.2
Common Stock	07/29/2014		D		33,493	D	\$ 105.22
Common Stock	07/29/2014		S		14,651	D	\$ 105.2428
Common Stock	07/29/2014		M		68,251	A	\$ 22.17
Common Stock	07/29/2014		D		14,380	D	\$ 105.22
							84,931
							51,438
							36,787
							105,038
							90,658

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Common Stock	07/29/2014	S	53,871	D	\$ 105.2428	36,787	D
Common Stock	07/30/2014	M	2,925	A	\$ 22.17	39,712	D
Common Stock	07/30/2014	D	619	D	\$ 104.69	39,093	D
Common Stock	07/30/2014	S	2,306	D	\$ 105	36,787	D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Security (Instr. 3 and 4)	Amount or Number of Shares
Stock Appreciation Right	\$ 73.2	07/29/2014		M	48,144	03/03/2011 03/03/2018	Common Stock	48,144
Stock Appreciation Right	\$ 22.17	07/29/2014		M	68,251	03/02/2012 03/02/2019	Common Stock	68,251
Stock Appreciation Right	\$ 22.17	07/30/2014		M	2,925	03/02/2012 03/02/2019	Common Stock	2,925

Reporting Owners

Reporting Owner Name / Address	Relationships
BUDA JAMES B 100 N.E. ADAMS STREET PEORIA, IL 61629	Director 10% Owner Officer Executive Vice President

Signatures

James B. Buda; S.R.
Underwood, POA

07/31/2014

__Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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