



Exchange Act.



Item 8.01 Other Events

During the past three months, CEL-SCI Corporation has received just under \$8 million through the exercise of warrants to purchase shares of the Company's common stock. As of October 22, 2018, CEL-SCI had 28,271,615 outstanding shares of common stock.

On October 23, 2018, CEL SCI also issued a press release, filed as Exhibit 99, concerning the exercise of these warrants.

Item 9.01. Financial Statements and Exhibits.

Number  
Description

99  
October 23, 2018 Press Release



SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CEL-SCI CORPORATION

Date: October 23, 2018 By: /s/ Patricia B. Prichep  
Patricia B. Prichep  
Senior Vice President of Operations