

Yuma Energy, Inc.
Form 10-Q/A
November 15, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 10-Q/A
(Amendment No. 1)

QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the quarterly period ended September 30, 2016

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the transition period from _____ to _____

Commission File Number: 001-32989

Yuma Energy, Inc.
(Exact name of registrant as specified in its charter)

CALIFORNIA 94-0787340
(State or other jurisdiction of incorporation) (IRS Employer Identification No.)

1177 West Loop South, Suite 1825
Houston, Texas 77027
(Address of principal executive offices) (Zip Code)

(713) 968-7000
(Registrant's telephone number, including area code)

N/A
(Former name, former address and former fiscal year, if changed since last report)

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes No

Indicate by check mark whether the registrant has submitted electronically and posted on its corporate Web site, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T (§232.405 of this chapter) during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files). Yes No

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting

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company” in Rule 12b-2 of the Exchange Act.

Larger accelerated filer

Accelerated filer

Non-accelerated filer (Do not check if a smaller reporting company)

Smaller reporting company

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act). Yes No

At October 25, 2016, 3,775,636 shares of the registrant’s common stock, no par value, were outstanding.

Explanatory Note

The purpose of the Amendment No. 1 on Form 10-Q/A to Yuma Energy, Inc. quarterly report of Form 10-Q for the quarter ended September 30, 2016, filed with the Securities and Exchange Commission on November 14, 2016 (the "Form 10-Q"), is solely to furnish Exhibit 101 to the Form 10-Q in accordance with Rule 405 of Regulation S-T. Due to a technical error, the eXtensible Business Reporting Language ("XBRL") data associated with the Form 10-Q was omitted from that filing.

No other changes have been made to the Form 10-Q. This Amendment No. 1 speaks as of the original filing date of the Form 10-Q, does not reflect events that may have occurred subsequent to the original filing date and does not modify or update in any way disclosures made in the original Form 10-Q.

Item 6. Exhibits.

EXHIBIT INDEX
FOR

Form 10-Q for the quarter ended September 30, 2016.

| Exhibit No. | Description | Incorporated by Reference | | Filing Date | Filed Herewith | Furnished Herewith |
|-------------|---|---------------------------|-------------|-------------|----------------|--------------------|
| | | SEC File No. | Exhibit No. | | | |
| <u>31.1</u> | Certification of the Principal Executive Officer pursuant to Section 302 of the Sarbanes-Oxley Act. | | | | X | |
| <u>31.2</u> | Certification of the Principal Financial Officer pursuant to Section 302 of the Sarbanes-Oxley Act. | | | | X | |
| <u>32.1</u> | Certification of the Chief Executive Officer pursuant to Section 906 of the Sarbanes-Oxley Act. | | | | | X |
| <u>32.2</u> | Certification of the Chief Financial Officer pursuant to Section 906 of the Sarbanes-Oxley Act. | | | | | X |
| 101.INS | XBRL Instance Document. | | | | X | |
| 101.SCH | XBRL Schema Document. | | | | X | |
| 101.CAL | XBRL Calculation Linkbase Document. | | | | X | |
| 101.DEF | XBRL Definition Linkbase Document. | | | | X | |
| 101.LAB | XBRL Label Linkbase Document. | | | | X | |
| 101.PRE | XBRL Presentation Linkbase Document. | | | | X | |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

YUMA ENERGY, INC.

By: /s/ Sam L. Banks
Name: Sam L. Banks
Date: November 15, 2016 Title: President and Chief Executive Officer
(Principal Executive Officer)

By: /s/ James J. Jacobs
Date: November 15, 2016 Name: James J. Jacobs
Title: Chief Financial Officer (Principal Financial Officer)