

Allegiance Bancshares, Inc.  
Form 8-K  
February 04, 2019

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

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FORM 8-K

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CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF  
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (date of earliest event reported):

February 4, 2019

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Allegiance Bancshares, Inc.

(Exact name of Registrant as specified in its charter)

|   |                          |  |
|---|--------------------------|--|
| Texas   | 001-37585                | 26-3564100                                 |
| (State or other jurisdiction of<br>incorporation or organization) | (Commission File Number) | (I.R.S. Employer<br>Identification Number) |

8847 West Sam Houston Parkway, N., Suite 200

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Houston, Texas 77040

(Address of principal executive offices)

(281) 894-3200

(Registrant's telephone number, including area code)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§ 230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§ 240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.



Item 8.01 Other Events

On February 4, 2019, Allegiance Bancshares, Inc. (the “Company”), the holding company of Allegiance Bank, announced that Allegiance Bank had completed the previously announced purchase of LoweryBank, the Sugar Land location of Huntington State Bank. In connection with the purchase, Allegiance Bank acquired approximately \$44.6 million in loans and \$15.7 million in customer deposits. Allegiance Bank plans to consolidate its existing Sugar Land bank office into this new bank office location, which is less than one mile away.

Item 9.01 Financial Statements and Exhibits

(d)Exhibits. The following is filed as an exhibit to this Current Report on this Form 8-K:

Exhibit No.Description

99.1Press release issued by Allegiance Bancshares, Inc. on February 4, 2019.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Allegiance Bancshares, Inc.

By: /s/ George Martinez  
George Martinez  
Chairman and Chief Executive Officer

Date: February 4, 2019