

Section 1 – Conflict Minerals Disclosure

Item 1.01 Conflict Minerals Disclosure and Report

A Conflict Minerals Report for the calendar year ended December 31, 2017, is filed herewith as Exhibit 1.01 and is publicly available at www.lglgroup.com, under the heading “Investors” then “Investor Relations” and placed under the “Corporate Governance” section.

Item 1.02 Exhibit

A copy of the Conflict Minerals Report is filed herewith as Exhibit 1.01.

Section 2 – Exhibits

Item 2.01 Exhibits

Exhibit 1.01 Conflict Minerals Report as required by Items 1.01 and 1.02.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the duly authorized undersigned.

THE LGL GROUP, INC.

By: /s/ James W. Tivy Date: May 31, 2018
Name: James W. Tivy
Title: Chief Financial Officer