



EXPLANATORY NOTE

This Amendment No. 1 to the Current Report on Form 8-K (the "Original Form 8-K") filed on January 3, 2018 is being filed solely to correct inadvertent errors in Exhibits 3.1 and 10.1. These corrected exhibits replace the same exhibits in the Original Form 8-K. The only change to Exhibit 10.1 was to include the provision that had been inadvertently omitted that terminated the confidentiality agreement previously executed by Owens Realty Mortgage, Inc. and Freestone Capital Management, LLC. No changes were made to Exhibit 3.1 other than including a conformed signature. No other changes have been made to the Original 8-K, including Exhibit 99.1 thereto.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

(d) Exhibits.

3.1 Amendment No. 1 to the Bylaws of Owens Realty Mortgage, Inc., dated December 29, 2017.

10.1 Settlement Agreement, dated December 29, 2017, by and among Owens Realty Mortgage, Inc., Freestone Opportunity Partners LP, Freestone Opportunity Qualified Partners LP, Freestone Investments LLC, Freestone Capital Management, LLC, Freestone Capital Holdings, LLC, Erik Morgan and Gary I. Furukawa.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this amended report to be signed on its behalf by the undersigned hereunto duly authorized.

OWENS REALTY MORTGAGE, INC.

Date: January 4, 2018 By: /s/ Bryan H. Draper  
Name: Bryan H. Draper  
Title: President and Chief Executive Officer

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EXHIBIT INDEX

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