

GOLUB CAPITAL BDC, Inc.
Form 10-Q
February 06, 2019

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 10-Q

QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

For the Quarterly Period Ended December 31, 2018

OR

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

For the transition period from _____ to _____

Commission File Number 814-00794

Golub Capital BDC, Inc.

(Exact name of registrant as specified in its charter)

Delaware

27-2326940

(State or other jurisdiction of incorporation or organization) (I.R.S. Employer Identification No.)

666 Fifth Avenue, 18th Floor

New York, NY 10103

(Address of principal executive offices)

(212) 750-6060

(Registrant's telephone number, including area code)

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes No

Indicate by check mark whether the registrant has submitted electronically every Interactive Data File required to be submitted pursuant to Rule 405 of Regulation S-T during the preceding 12 months (or for such shorter period that the registrant was required to submit such files). Yes No

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, a smaller reporting company, or an emerging growth company. See definitions of "large accelerated filer," "accelerated filer," "smaller reporting company" and "emerging growth company" in Rule 12b-2 of the Exchange Act.

Large accelerated filer Accelerated filer

Non-accelerated filer Smaller reporting company

Emerging growth company

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If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act). Yes No

As of February 6, 2019, the Registrant had 60,422,239 shares of common stock, \$0.001 par value, outstanding.

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Golub Capital BDC, Inc. and Subsidiaries
 Consolidated Statements of Financial Condition
 (In thousands, except share and per share data)

	December 31, 2018	September 30, 2018
	(unaudited)	
Assets		
Investments, at fair value		
Non-controlled/non-affiliate company investments	\$ 1,842,071	\$ 1,704,473
Non-controlled affiliate company investments	7,493	7,284
Controlled affiliate company investments	68,915	71,084
Total investments at fair value (amortized cost of \$1,915,841 and \$1,780,652, respectively)	1,918,479	1,782,841
Cash and cash equivalents	12,706	5,878
Foreign currencies (cost of \$296 and \$159, respectively)	296	159
Restricted cash, cash equivalents and foreign currencies	40,703	39,668
Interest receivable	6,349	6,664
Other assets	1,274	342
Total Assets	\$ 1,979,807	\$ 1,835,552
Liabilities		
Debt	\$ 971,814	\$ 845,683
Less unamortized debt issuance costs	3,796	2,934
Debt less unamortized debt issuance costs	968,018	842,749
Other short-term borrowings (proceeds of \$21,719 and \$0, respectively)	21,687	—
Interest payable	7,128	4,135
Management and incentive fees payable	15,494	17,671
Accounts payable and accrued expenses	2,456	2,069
Accrued trustee fees	70	74
Total Liabilities	1,014,853	866,698
Commitments and Contingencies (Note 7)		
Net Assets		
Preferred stock, par value \$0.001 per share, 1,000,000 shares authorized, zero shares issued and outstanding as of December 31, 2018 and September 30, 2018	—	—
Common stock, par value \$0.001 per share, 100,000,000 shares authorized, 60,422,239 and 60,165,454 shares issued and outstanding as of December 31, 2018 and September 30, 2018, respectively	60	60
Paid in capital in excess of par	953,681	949,547
Distributable earnings	11,213	19,247
Total Net Assets	964,954	968,854
Total Liabilities and Total Net Assets	\$ 1,979,807	\$ 1,835,552
Number of common shares outstanding	60,422,239	60,165,454
Net asset value per common share	\$ 15.97	\$ 16.10

See Notes to Consolidated Financial Statements.

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Golub Capital BDC, Inc. and Subsidiaries
Consolidated Statements of Operations (unaudited)
(In thousands, except share and per share data)

	Three months ended December 31,	
	2018	2017
Investment income		
From non-controlled/non-affiliate company investments:		
Interest income	\$38,677	\$ 33,192
Dividend income	39	597
Fee income	522	534
Total investment income from non-controlled/non-affiliate company investments	39,238	34,323
From non-controlled affiliate company investments:		
Interest income	173	162
Total investment income from non-controlled affiliate company investments	173	162
From controlled affiliate company investments:		
Dividend income	—	1,965
Total investment income from controlled affiliate company investments	—	1,965
Total investment income	39,411	36,450
Expenses		
Interest and other debt financing expenses	9,784	7,714
Base management fee	6,439	5,930
Incentive fee	1,983	2,871
Professional fees	588	688
Administrative service fee	699	618
General and administrative expenses	101	118
Total expenses	19,594	17,939
Net investment income	19,817	18,511
Net gain (loss) on investments and foreign currency		
Net realized gain (loss) on investments and foreign currency transactions:		
Non-controlled/non-affiliate company investments	(1,948) 481
Foreign currency transactions	(30) —
Net realized gain (loss) on investments and foreign currency transactions	(1,978) 481
Net change in unrealized appreciation (depreciation) on investments and foreign currency translation:		
Non-controlled/non-affiliate company investments	261	988
Non-controlled affiliate company investments	82	559
Controlled affiliate company investments	106	776
Translation of assets and liabilities in foreign currencies	151	—
Net change in unrealized appreciation (depreciation) on investments and foreign currency translation	600	2,323
Net gain (loss) on investments and foreign currency	(1,378) 2,804
Net increase in net assets resulting from operations	\$18,439	\$ 21,315
Per Common Share Data		
Basic and diluted earnings per common share	\$0.31	\$ 0.36
Dividends and distributions declared per common share	\$0.44	\$ 0.40
Basic and diluted weighted average common shares outstanding	60,176,619	59,584,421

See Notes to Consolidated Financial Statements.

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Golub Capital BDC, Inc. and Subsidiaries
 Consolidated Statements of Changes in Net Assets (unaudited)
 (In thousands, except share data)

	Common Stock		Paid in		Total Net
	Shares	Par Amount	Capital in Excess of Par	Distributable Earnings ⁽¹⁾	Assets
Balance at September 30, 2017	59,577,293	\$ 60	\$ 939,307	\$ 18,579	\$ 957,946
Net increase in net assets resulting from operations:					
Net investment income	—	—	—	18,511	18,511
Net realized gain (loss) on investments and foreign currency transactions	—	—	—	481	481
Net change in unrealized appreciation (depreciation) on investments and foreign currency translation	—	—	—	2,323	2,323
Distributions to stockholders:					
Stock issued in connection with dividend reinvestment plan	163,955	—	2,872	—	2,872
Distributions from distributable earnings ⁽²⁾	—	—	—	(23,831)	(23,831)
Total increase (decrease) for the period ended December 31, 2017	163,955	—	2,872	(2,516)	356
Balance at December 31, 2017	59,741,248	\$ 60	\$ 942,179	\$ 16,063	\$ 958,302
Balance at September 30, 2018	60,165,454	\$ 60	\$ 949,547	\$ 19,247	\$ 968,854
Net increase in net assets resulting from operations:					
Net investment income	—	—	—	19,817	19,817
Net realized gain (loss) on investments and foreign currency transactions	—	—	—	(1,978)	(1,978)
Net change in unrealized appreciation (depreciation) on investments and foreign currency translation	—	—	—	600	600
Distributions to stockholders:					
Stock issued in connection with dividend reinvestment plan	256,785	—	4,134	—	4,134
Distributions from distributable earnings	—	—	—	(26,473)	(26,473)
Total increase (decrease) for the period ended December 31, 2018	256,785	—	4,134	(8,034)	(3,900)
Balance at December 31, 2018	60,422,239	\$ 60	\$ 953,681	\$ 11,213	\$ 964,954

(1) The following table provides the reconciliation of the components of distributable earnings to conform to the current period presentation for the period ended December 31, 2017:

	Total increase (decrease) for the period ended December 31, 2017			
	Net Investment Income	Unrealized Appreciation (Depreciation) on Investments	Net Realized Gain (Loss) on Investments	Distributable Earnings
Net investment income	\$ 18,511	\$ —	\$ —	\$ 18,511
Net realized gain (loss) on investments and foreign currency transactions	—	—	481	481
	—	2,323	—	2,323

Net change in unrealized gain (loss) on investments and foreign currency translation				
Net increase in net assets from operations	\$18,511	\$ 2,323	\$ 481	\$ 21,315

(2) The following table provides the reconciliation of the components of distributions from distributable earnings to conform to the current period presentation for the period ended December 31, 2017:

Total increase
(decrease) for
the period
ended
December 31,
2017

Distributions to stockholders:

Distributions from net investment income	\$ (20,852)
Distributions from realized gain	(2,979)
Distributions from distributable earnings	\$ (23,831)

See Notes to Consolidated Financial Statements.

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Golub Capital BDC, Inc. and Subsidiaries
Consolidated Statements of Cash Flows (unaudited)
(In thousands)

	Three Months Ended December 31,	
	2018	2017
Cash flows from operating activities		
Net increase in net assets resulting from operations	\$18,439	\$21,315
Adjustments to reconcile net increase in net assets resulting from operations to net cash (used in) provided by operating activities		
Amortization of deferred debt issuance costs	669	794
Accretion of discounts and amortization of premiums	(1,953)	(2,709)
Net realized (gain) loss on investments	1,948	(481)
Net change in unrealized (appreciation) depreciation on investments	(449)	(2,323)
Net change in unrealized (appreciation) depreciation on translation of assets and liabilities in foreign currencies	(151)	—
Proceeds from (fundings of) revolving loans, net	(2,531)	3,498
Fundings of investments	(195,731)	(137,941)
Proceeds from principal payments and sales of portfolio investments	63,621	101,876
PIK interest	(543)	(277)
Changes in operating assets and liabilities:		
Interest receivable	315	(265)
Other assets	(932)	43
Interest payable	2,993	2,332
Management and incentive fees payable	(2,177)	2,291
Payable for investments purchased	—	550
Accounts payable and accrued expenses	387	(339)
Accrued trustee fees	(4)	2
Net cash (used in) provided by operating activities	(116,099)	(11,634)
Cash flows from financing activities		
Borrowings on debt	782,122	98,600
Repayments of debt	(655,872)	(51,400)
Capitalized debt issuance costs	(1,531)	(35)
Proceeds from other short-term borrowings	21,719	—
Distributions paid	(22,339)	(20,959)
Net cash provided by (used in) financing activities	124,099	26,206
Net change in cash, cash equivalents, foreign currencies and restricted cash and cash equivalents	8,000	14,572
Cash, cash equivalents, foreign currencies and restricted cash and cash equivalents, beginning of period	45,705	62,558
Cash, cash equivalents, foreign currencies and restricted cash and cash equivalents, end of period	\$53,705	\$77,130
Supplemental disclosure of cash flow information:		
Cash paid during the period for interest	\$(6,121)	\$(4,587)
Distributions declared during the period	(26,473)	(23,831)
Supplemental disclosure of noncash financing activity:		
Stock issued in connection with dividend reinvestment plan	4,134	2,872

See Notes to Consolidated Financial Statements.

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Golub Capital BDC, Inc. and Subsidiaries
 Consolidated Statements of Cash Flows (unaudited) - (continued)
 (In thousands)

The following table provides a reconciliation of cash, cash equivalents, foreign currencies and restricted cash, cash equivalents and foreign currencies reported within the Consolidated Statements of Financial Condition that sum to the total of the same such amounts in the Consolidated Statements of Cash Flows:

	As of December	
	31,	
	2018	2017
Cash and cash equivalents	\$ 12,706	\$ 5,750
Foreign currencies (cost of \$296 and \$0, respectively)	296	—
Restricted cash, cash equivalents and foreign currencies	40,703	71,380
Total cash, cash equivalents, restricted cash and cash equivalents and foreign currencies shown in the Consolidated Statements of Cash Flows	\$ 53,705	\$ 77,130

See Note 2. Significant Accounting Policies and Recent Accounting Updates for a description of restricted cash, cash equivalents and foreign currencies.

See Notes to Consolidated Financial Statements.

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Golub Capital BDC, Inc. and Subsidiaries
Consolidated Schedule of Investments (unaudited)
December 31, 2018
(In thousands)

	Investment Type	Spread Above Index ⁽¹⁾		Interest Rate ⁽²⁾	Maturity Date	Principal (\$)/ Shares ⁽³⁾	Amortized Cost	Percentage of Net Assets	Fair Value ⁽⁴⁾
Investments									
Non-controlled/non-affiliate company investments									
Debt investments									
Aerospace and Defense									
ILC Dover, LP [#]	Senior loan	L + 4.75%	(c)(d)	7.63%	12/2023	\$ 9,903	\$ 9,820	1.0	%\$9,903
NTS Technical Systems ^{^*#}	One stop	L + 6.25%	(a)	8.60%	06/2021	22,356	22,153	2.3	22,356
NTS Technical Systems [#]	One stop	L + 6.25%	(c)	8.87%	06/2021	3,682	3,645	0.4	3,682
NTS Technical Systems ⁽⁵⁾	One stop	L + 6.25%		N/A ⁽⁶⁾	06/2021	—	(48)	—	—
Tresys Technology Holdings, Inc. ⁽⁷⁾	One stop	L + 6.75%	(a)	9.27%	12/2019	3,899	3,845	0.1	780
Tresys Technology Holdings, Inc. ⁽⁷⁾	One stop	L + 6.75%	(a)	9.27%	12/2019	659	658	0.1	659
Tronair Parent, Inc. [^]	Senior loan	L + 4.75%	(a)(c)	7.56%	09/2023	365	363	—	351
Tronair Parent, Inc.	Senior loan	L + 4.50%	(a)(c)(f)	7.28%	09/2021	80	79	—	77
Whitcraft LLC ^{^*}	One stop	L + 6.25%	(c)	9.05%	04/2023	12,407	12,274	1.3	12,407
Whitcraft LLC [^]	One stop	L + 6.25%	(c)	9.05%	04/2023	194	191	—	194
Whitcraft LLC ⁽⁵⁾	One stop	L + 6.25%		N/A ⁽⁶⁾	04/2023	—	(1)	—	—
						53,545	52,979	5.2	50,409
Automobile									
Dent Wizard International Corporation [#]	Senior loan	L + 4.00%	(a)	6.51%	04/2020	4,466	4,454	0.5	4,466
Grease Monkey International, LLC ^{^*}	Senior loan	L + 5.00%	(a)	7.52%	11/2022	4,851	4,804	0.5	4,851
Grease Monkey International, LLC	Senior loan	L + 5.00%	(a)	7.52%	11/2022	149	147	—	149
Grease Monkey International, LLC	Senior loan	L + 5.00%	(a)	7.52%	11/2022	105	104	—	105
Grease Monkey International, LLC	Senior loan	L + 5.00%	(a)	7.52%	11/2022	76	75	—	76

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Grease Monkey International, LLC	Senior loan	L + 5.00%	(a)(c)	7.52%	11/2022	49	48	—	49
Grease Monkey International, LLC	Senior loan	L + 5.00%	(c)	7.47%	11/2022	12	11	—	12
Power Stop, LLC#	Senior loan	L + 4.75%	(c)	7.55%	10/2025	1,355	1,349	0.2	1,349
Quick Quack Car Wash Holdings, LLC*	One stop	L + 6.50%	(a)	9.02%	04/2023	8,729	8,634	0.9	8,729
Quick Quack Car Wash Holdings, LLC*	One stop	L + 6.50%	(a)(c)	8.98%	04/2023	150	148	—	150
Quick Quack Car Wash Holdings, LLC*	One stop	L + 6.50%	(a)	9.02%	04/2023	100	99	—	100
Quick Quack Car Wash Holdings, LLC	One stop	L + 6.50%	(a)	8.98%	04/2023	40	39	—	40
Quick Quack Car Wash Holdings, LLC ⁽⁵⁾	One stop	L + 6.50%		N/A ⁽⁶⁾	04/2023	—	(3)	—	—
						20,082	19,909	2.1	20,076
Beverage, Food and Tobacco									
Abita Brewing Co., L.L.C.	One stop	L + 5.75%	(a)	8.27%	04/2021	6,998	6,933	0.7	6,998
Abita Brewing Co., L.L.C.	One stop	L + 5.75%		N/A ⁽⁶⁾	04/2021	—	—	—	—
C. J. Foods, Inc. ^{^*}	One stop	L + 6.25%	(c)	9.05%	05/2020	8,560	8,515	0.9	8,560
C. J. Foods, Inc. [^]	One stop	L + 6.25%	(c)	9.05%	05/2020	648	646	0.1	648
C. J. Foods, Inc.	One stop	L + 6.25%	(c)	8.91%	05/2020	517	515	0.1	517
Cafe Rio Holding, Inc. [^]	One stop	L + 5.75%	(a)	8.27%	09/2023	10,344	10,201	1.1	10,344
Cafe Rio Holding, Inc.*	One stop	L + 5.75%	(a)	8.27%	09/2023	79	78	—	79
Cafe Rio Holding, Inc.	One stop	P + 4.75%	(f)	10.25%	09/2023	65	63	—	65
Cafe Rio Holding, Inc.	One stop	L + 5.75%	(a)	8.27%	09/2023	40	37	—	40
Fintech Midco, LLC*	One stop	L + 6.00%	(a)	8.53%	08/2024	12,962	12,841	1.3	12,962
Fintech Midco, LLC ⁽⁵⁾	One stop	L + 6.00%		N/A ⁽⁶⁾	08/2024	—	(1)	—	—
Fintech Midco, LLC ⁽⁵⁾	One stop	L + 6.00%		N/A ⁽⁶⁾	08/2024	—	(2)	—	—
Flavor Producers, LLC#	Senior loan	L + 4.75%	(c)	7.56%	12/2023	2,240	2,213	0.2	2,240
Flavor Producers, LLC ⁽⁵⁾	Senior loan	L + 4.75%		N/A ⁽⁶⁾	12/2022	—	(1)	—	—
FWR Holding Corporation [^]	One stop	L + 5.75%	(a)	8.26%	08/2023	5,246	5,185	0.6	5,246
FWR Holding Corporation	One stop	L + 5.75%	(a)	8.26%	08/2023	102	101	—	102

See Notes to Consolidated Financial Statements.

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Golub Capital BDC, Inc. and Subsidiaries
Consolidated Schedule of Investments (unaudited) - (continued)
December 31, 2018
(In thousands)

	Investment Type	Spread Above Index ⁽¹⁾		Interest Rate ⁽²⁾	Maturity Date	Principal (\$) / Shares ⁽³⁾	Amortized Cost	Percentage of Net Assets	Fair Value ⁽⁴⁾
Beverage, Food and Tobacco - (continued)									
FWR Holding Corporation	One stop	L + 5.75%	(a)	8.26%	08/2023	\$ 64	\$ 64	—	%\$ 64
FWR Holding Corporation	One stop	P + 4.75%	(f)	10.25%	08/2023	25	24	—	25
Global ID Corporation*	One stop	L + 6.50%	(c)	9.30%	11/2021	5,131	5,094	0.5	5,131
Global ID Corporation*	One stop	L + 6.50%	(c)	9.30%	11/2021	71	71	—	71
Global ID Corporation	One stop	L + 6.50%	(c)	9.30%	11/2021	43	42	—	43
Global ID Corporation	One stop	L + 6.50%		N/A ⁽⁶⁾	11/2021	—	—	—	—
Mendocino Farms, LLC ⁽⁵⁾	One stop	L + 1.00%		N/A ⁽⁶⁾	06/2023	—	(2)	—	—
Mid-America Pet Food, L.L.C. ^{^*}	One stop	L + 6.00%	(c)	8.80%	12/2021	10,726	10,644	1.1	10,726
Mid-America Pet Food, L.L.C. ⁽⁵⁾	One stop	L + 6.00%		N/A ⁽⁶⁾	12/2021	—	(1)	—	—
NBC Intermediate, LLC [^]	Senior loan	L + 4.25%	(a)	6.78%	09/2023	2,024	2,007	0.2	2,024
NBC Intermediate, LLC ^{^*}	Senior loan	L + 4.25%	(a)	6.78%	09/2023	1,094	1,084	0.1	1,094
NBC Intermediate, LLC	Senior loan	L + 4.25%		N/A ⁽⁶⁾	09/2023	—	—	—	—
Purfoods, LLC	One stop	L + 6.00%	(c)	8.71%	05/2021	8,379	8,281	0.9	8,379
Purfoods, LLC	One stop	N/A		7.00% PIK	05/2026	116	116	—	116
Purfoods, LLC	One stop	L + 6.00%	(c)	8.78%	05/2021	55	55	—	55
Purfoods, LLC [^]	One stop	L + 6.00%	(c)	8.80%	05/2021	39	39	—	39
Purfoods, LLC	One stop	L + 6.00%	(a)	8.43%	05/2021	35	34	—	35
Purfoods, LLC [*]	One stop	L + 6.00%	(c)	8.80%	05/2021	30	30	—	30
Purfoods, LLC	One stop	L + 6.00%	(c)	8.80%	05/2021	30	30	—	30
Purfoods, LLC	One stop	L + 6.00%	(c)	8.80%	05/2021	30	30	—	30

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Purfoods, LLC [^]	One stop	L + 6.00%	(c)	8.80%	05/2021	24	23	—	24
Purfoods, LLC [^]	One stop	L + 6.00%	(c)	8.80%	05/2021	15	15	—	15
Purfoods, LLC [^]	One stop	L + 6.00%	(c)	8.80%	05/2021	15	15	—	15
Purfoods, LLC [^]	One stop	L + 6.00%	(c)	8.80%	05/2021	14	14	—	14
Purfoods, LLC [^]	One stop	L + 6.00%	(c)	8.80%	05/2021	11	11	—	11
Purfoods, LLC [^]	One stop	L + 6.00%	(c)	8.80%	05/2021	11	11	—	11
Purfoods, LLC [^]	One stop	L + 6.00%	(c)	8.80%	05/2021	10	10	—	10
Rubio's Restaurants, Inc. ^{^*}	Senior loan	L + 5.25%	(c)	8.05%	10/2019	11,145	11,011	1.2	11,145
Uinta Brewing Company ^{^(7)}	One stop	L + 8.50%	(a)	11.02%	08/2019	3,725	3,716	0.2	1,676
Uinta Brewing Company ⁽⁷⁾	One stop	L + 8.50%	(a)	11.02%	08/2019	693	691	—	291
Wood Fired Holding Corp. [*]	One stop	L + 5.75%	(c)	8.65%	12/2023	6,953	6,884	0.7	6,883
Wood Fired Holding Corp. ⁽⁵⁾	One stop	L + 5.75%		N/A ⁽⁶⁾	12/2023	—	(1)	—	(1)
Wood Fired Holding Corp. ⁽⁵⁾	One stop	L + 5.75%		N/A ⁽⁶⁾	12/2023	—	(1)	—	(1)
						98,309	97,365	9.9	95,786
Broadcasting and Entertainment									
TouchTunes Interactive Networks, Inc. [^]	Senior loan	L + 4.75%	(a)	7.27%	05/2021	1,443	1,440	0.2	1,443
Building and Real Estate									
Brooks Equipment Company, LLC ^{^*}	One stop	L + 5.00%	(c)	7.71%	08/2020	21,096	21,009	2.2	21,096
Brooks Equipment Company, LLC [*]	One stop	L + 5.00%	(b)(c)	7.67%	08/2020	2,107	2,100	0.2	2,107
Brooks Equipment Company, LLC	One stop	P + 3.75%	(f)	9.25%	08/2020	178	172	—	178
Jensen Hughes, Inc. [#]	Senior loan	L + 4.50%	(c)	6.99%	03/2024	500	498	0.1	500
Jensen Hughes, Inc. [#]	Senior loan	L + 4.50%	(c)(f)	7.31%	03/2024	153	152	—	153
Jensen Hughes, Inc.	Senior loan	L + 4.50%	(c)	6.96%	03/2024	29	29	—	29
MRI Software LLC [^]	One stop	L + 5.50%	(c)	8.31%	06/2023	23,624	23,126	2.5	23,624
MRI Software LLC ^{^*}	One stop	L + 5.50%	(c)	8.31%	06/2023	13,710	13,585	1.4	13,710

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	Investment Type	Spread Above Index ⁽¹⁾		Interest Rate ⁽²⁾	Maturity Date	Principal (\$) / Shares ⁽³⁾	Amortized Cost	Percentage of Net Assets	Fair Value ⁽⁴⁾
Building and Real Estate - (continued)									
MRI Software LLC [^]	One stop	L + 5.50%	(c)	8.31%	06/2023	\$ 356	\$ 353	—	%\$356
MRI Software LLC [*]	One stop	L + 5.50%	(c)	8.31%	06/2023	295	292	—	295
MRI Software LLC [#]	One stop	L + 5.50%	(c)	8.31%	06/2023	294	291	—	294
MRI Software LLC [*]	One stop	L + 5.50%	(c)	8.31%	06/2023	194	192	—	194
MRI Software LLC [^]	One stop	L + 5.50%	(c)	8.31%	06/2023	165	163	—	165
MRI Software LLC	One stop	L + 5.50%	(c)	7.90%	06/2023	105	104	—	105
MRI Software LLC	One stop	L + 5.50%	(a)	7.98%	06/2023	19	16	—	19
MRI Software LLC ⁽⁵⁾	One stop	L + 5.50%		N/A ⁽⁶⁾	06/2023	—	(5)	—	—
						62,825	62,077	6.4	62,825
Chemicals, Plastics and Rubber									
Flexan, LLC [*]	One stop	L + 5.75%	(c)	8.55%	02/2020	2,304	2,292	0.2	2,304
Flexan, LLC [^]	One stop	L + 5.75%	(c)	8.55%	02/2020	1,083	1,080	0.1	1,083
Flexan, LLC	One stop	P + 4.50%	(f)	10.00%	02/2020	11	11	—	11
Inhance Technologies Holdings LLC	One stop	L + 5.25%	(c)	8.03%	07/2024	6,880	6,737	0.7	6,880
Inhance Technologies Holdings LLC ⁽⁵⁾	One stop	L + 5.25%		N/A ⁽⁶⁾	07/2024	—	(1)	—	—
Inhance Technologies Holdings LLC ⁽⁵⁾	One stop	L + 5.25%		N/A ⁽⁶⁾	07/2024	—	(1)	—	—
						10,278	10,118	1.0	10,278
Diversified/Conglomerate Manufacturing									
Chase Industries, Inc. [#]	Senior loan	L + 4.00%	(c)(f)	6.61%	05/2025	6,836	6,726	0.7	6,836
Chase Industries, Inc.	Senior loan	L + 4.00%	(c)(f)	6.76%	05/2023	43	41	—	43
Chase Industries, Inc.	Senior loan	L + 4.00%	(c)(f)	6.82%	05/2025	12	8	—	12

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Inventus Power, Inc. ^{^*}	One stop	L + 6.50%	(a)	9.02%	04/2020	7,264	7,250	0.7	6,538
Inventus Power, Inc.	One stop	L + 6.50%	(a)(c)	9.09%	04/2020	271	270	—	236
Onicon Incorporated ^{^#}	One stop	L + 5.50%	(c)	8.30%	04/2022	22,173	21,933	2.3	21,786
Onicon Incorporated ^{#(8)(9)}	One stop	L + 5.50%	(c)	6.50%	04/2022	4,173	4,101	0.4	4,136
Onicon Incorporated ⁽⁵⁾	One stop	L + 5.50%		N/A ⁽⁶⁾	04/2022	—	(6)	—	(18)
Pasternack Enterprises, Inc. and Fairview Microwave, Inc. [#]	Senior loan	L + 4.00%	(c)(f)	6.52%	07/2025	5,620	5,594	0.6	5,620
Pasternack Enterprises, Inc. and Fairview Microwave, Inc	Senior loan	L + 4.00%		N/A ⁽⁶⁾	07/2023	—	—	—	—
PetroChoice Holdings, Inc. [^]	Senior loan	L + 5.00%	(c)	7.53%	08/2022	1,728	1,698	0.2	1,728
Plex Systems, Inc. ^{^*}	One stop	L + 7.50%	(b)	10.01%	06/2020	18,797	18,659	2.0	18,797
Plex Systems, Inc. ⁽⁵⁾	One stop	L + 7.50%		N/A ⁽⁶⁾	06/2020	—	(12)	—	—
Reladyne, Inc. ^{^*}	Senior loan	L + 5.00%	(c)	7.40%	07/2022	16,836	16,659	1.7	16,836
Reladyne, Inc. [^]	Senior loan	L + 5.00%	(b)(c)	7.39%	07/2022	173	171	—	173
Reladyne, Inc.	Senior loan	L + 5.00%	(b)(c)	7.40%	07/2022	142	141	—	142
Reladyne, Inc.	Senior loan	L + 5.00%	(c)	7.80%	07/2022	65	64	—	65
Reladyne, Inc. ⁽⁵⁾	Senior loan	L + 5.00%		N/A ⁽⁶⁾	07/2022	—	(2)	—	—
Reladyne, Inc. ⁽⁵⁾	Senior loan	L + 5.00%		N/A ⁽⁶⁾	07/2022	—	(3)	—	—
Source Refrigeration & HVAC, Inc. [*]	Senior loan	L + 4.75%	(c)	7.56%	04/2023	9,429	9,335	1.0	9,429
Source Refrigeration & HVAC, Inc.	Senior loan	L + 4.75%	(c)	7.56%	04/2023	111	110	—	111
Source Refrigeration & HVAC, Inc.	Senior loan	L + 4.75%	(c)	7.56%	04/2023	57	56	—	57
Source Refrigeration & HVAC, Inc.	Senior loan	P + 3.75%	(f)	9.25%	04/2023	43	42	—	43
Source Refrigeration & HVAC, Inc. ⁽⁵⁾	Senior loan	L + 4.75%		N/A ⁽⁶⁾	04/2023	—	(2)	—	—
Sunless Merger Sub, Inc. [#]	Senior loan	L + 5.00%	(a)	7.52%	07/2019	1,321	1,323	0.2	1,321
Sunless Merger Sub, Inc.	Senior loan	P + 3.75%	(f)	9.25%	07/2019	237	237	—	237
Togetherwork Holdings, LLC [#]	One stop	L + 6.50%	(a)	9.02%	03/2025	9,135	9,014	1.0	9,135
Togetherwork Holdings, LLC [*]	One stop	L + 6.50%	(a)	9.02%	03/2025	556	548	0.1	556
Togetherwork Holdings, LLC	One stop		(a)	9.02%	03/2025	150	147	—	150

		L + 6.50%							
Togetherwork Holdings, LLC	One stop	L + 6.50%	(a)	9.02%	03/2025	122	120	—	122

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Diversified/Conglomerate Manufacturing - (continued)								
Togetherwork Holdings, LLC*	One stop	L + 6.50% (a)	9.02%	03/2025	\$ 115	\$ 114	\$ —	\$ 115
Togetherwork Holdings, LLC*	One stop	L + 6.50% (a)	9.02%	03/2025	107	106	—	107
Togetherwork Holdings, LLC	One stop	L + 6.50% (a)	9.01%	03/2024	17	16	—	17
Togetherwork Holdings, LLC	One stop	L + 6.50% (a)	9.02%	03/2025	4	4	—	4
					105,537	104,462	10.9	104,334
Diversified/Conglomerate Service								
Accela, Inc.*	One stop	L + 6.00% (c)	8.80%	09/2023	5,261	5,196	0.5	5,261
Accela, Inc.	One stop	P + 5.00% (f)	10.50%	09/2023	36	35	—	36
Agility Recovery Solutions Inc.^*	One stop	L + 6.50% (a)	9.02%	03/2020	13,774	13,725	1.4	13,774
Agility Recovery Solutions Inc.	One stop	L + 6.50% (c)	8.89%	03/2020	277	275	—	277
Anaqua, Inc.^*	One stop	L + 6.50% (c)	8.98%	07/2022	6,931	6,855	0.7	6,931
Anaqua, Inc. ⁽⁵⁾	One stop	L + 6.50%	N/A ⁽⁶⁾	07/2022	—	(1)	—	—
AutoQuotes, LLC	One stop	L + 6.00% (c)	8.69%	11/2024	4,635	4,556	0.5	4,589
AutoQuotes, LLC ⁽⁵⁾	One stop	L + 6.00%	N/A ⁽⁶⁾	11/2024	—	(1)	—	(1)
Bazaarvoice, Inc.*#	One stop	L + 5.75% (a)	8.27%	02/2024	19,367	19,121	2.0	19,173
Bazaarvoice, Inc.	One stop	L + 5.75% (a)(f)	8.27%	02/2024	50	46	—	48
Browz LLC	One stop	L + 9.50% (b)(c)(f)	10.40% cash/1.50% PIK	03/2023	1,509	1,480	0.2	1,509
Browz LLC	One stop	L + 9.50%	N/A ⁽⁶⁾	03/2023	—	—	—	—
Caliper Software, Inc.#	One stop	L + 5.50% (a)	8.02%	11/2025	6,200	6,149	0.6	6,154

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Caliper Software, Inc.	One stop	L + 5.50%	(b)	8.04%	11/2023	4	4	—	4
Centrify Corporation*	One stop	L + 6.25%	(c)	9.06%	08/2024	10,947	10,792	1.1	10,947
Centrify Corporation	One stop	P + 5.25%	(f)	10.75%	08/2024	50	48	—	50
Clearwater Analytics, LLC ^{^*}	One stop	L + 5.00%	(a)	7.52%	09/2022	8,532	8,332	0.9	8,532
Clearwater Analytics, LLC ⁽⁵⁾	One stop	L + 5.00%		N/A ⁽⁶⁾	09/2022	—	(2)	—	—
Cloudbees, Inc.	One stop	L + 9.00%	(a)	10.85% cash/0.50% PIK	05/2023	1,901	1,846	0.2	1,901
Cloudbees, Inc.	One stop	L + 9.00%		N/A ⁽⁶⁾	05/2023	—	—	—	—
Confluence Technologies, Inc.	One stop	L + 7.50%	(a)	9.94%	03/2024	7,015	6,879	0.7	7,015
Confluence Technologies, Inc. ⁽⁵⁾	One stop	L + 7.50%		N/A ⁽⁶⁾	03/2024	—	(1)	—	—
Connexin Software, Inc.	One stop	L + 8.50%	(a)	11.02%	02/2024	2,401	2,350	0.2	2,401
Connexin Software, Inc.	One stop	L + 8.50%		N/A ⁽⁶⁾	02/2024	—	—	—	—
Conservice, LLC [#]	One stop	L + 5.25%	(a)	7.77%	12/2024	1,787	1,770	0.2	1,770
Conservice, LLC	One stop	P + 4.25%	(f)	9.75%	12/2024	1	1	—	1
Datto, Inc.*	One stop	L + 8.00%	(a)	10.46%	12/2022	11,156	10,978	1.2	11,156
Datto, Inc. ⁽⁵⁾	One stop	L + 8.00%		N/A ⁽⁶⁾	12/2022	—	(1)	—	—
Daxko Acquisition Corporation ^{^*}	One stop	L + 5.25%	(a)	7.77%	09/2023	11,218	10,996	1.2	11,218
Daxko Acquisition Corporation ⁽⁵⁾	One stop	L + 5.25%		N/A ⁽⁶⁾	09/2023	—	(1)	—	—
Digital Guardian, Inc.	One stop	L + 9.00%	(c)	10.40% cash/1.00% PIK	06/2023	4,010	3,965	0.4	4,010
Digital Guardian, Inc.	Subordinated debt	N/A		8.00% PIK	01/2019	184	184	—	270
Digital Guardian, Inc. ⁽⁵⁾	One stop	L + 5.00%		N/A ⁽⁶⁾	06/2023	—	—	—	(2)
Digital Guardian, Inc.	One stop	L + 9.00%		N/A ⁽⁶⁾	06/2023	—	—	—	—
DISA Holdings Acquisition Subsidiary Corp. [#]	Senior loan	L + 4.00%	(a)(c)	6.35%	06/2022	2,062	2,053	0.2	2,062
DISA Holdings Acquisition Subsidiary Corp.	Senior loan	L + 4.00%	(a)(c)(f)	6.51%	06/2022	4	4	—	4
DISA Holdings Acquisition Subsidiary Corp.	Senior loan	L + 4.00%		N/A ⁽⁶⁾	06/2022	—	—	—	—
E2open, LLC ^{##}	One stop		(c)	7.68%	11/2024	36,950	36,405	3.8	36,580

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		L + 5.00%							
E2open, LLC	One stop	L + 5.00%	^(c) 7.68%	11/2024	70	64	—	64	
E2open, LLC ⁽⁵⁾	One stop	L + 5.00%	N/A ⁽⁶⁾	11/2024	—	(4)	—	(3)	
EGD Security Systems, LLC	One stop	L + 6.25%	^(c) 9.03%	06/2022	11,113	10,970	1.2	11,113	
EGD Security Systems, LLC	One stop	L + 6.25%	^(c) 9.00%	06/2022	100	99	—	100	

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Diversified/Conglomerate Service - (continued)								
EGD Security Systems, LLC [^]	One stop	L + 6.25%	(c) 8.96%	06/2022	\$ 98	\$ 97	\$	—% \$ 98
EGD Security Systems, LLC [^]	One stop	L + 6.25%	(c) 8.85%	06/2022	52	52	—	52
EGD Security Systems, LLC ⁽⁵⁾	One stop	L + 6.25%	N/A ⁽⁶⁾	06/2022	—	(1)	—	—
GS Acquisitionco, Inc. ^{.*#}	One stop	L + 5.25%	(a) 7.78%	05/2024	22,783	22,573	2.4	22,783
GS Acquisitionco, Inc. [*]	One stop	L + 5.25%	(a) 7.78%	05/2024	876	868	0.1	876
GS Acquisitionco, Inc.	One stop	L + 5.25%	(a) 7.78%	05/2024	185	183	—	185
GS Acquisitionco, Inc. ⁽⁵⁾	One stop	L + 5.00%	N/A ⁽⁶⁾	05/2024	—	(1)	—	—
GS Acquisitionco, Inc. ⁽⁵⁾	One stop	L + 5.25%	N/A ⁽⁶⁾	05/2024	—	(3)	—	—
HealthcareSource HR, Inc. [*]	One stop	L + 6.75%	(c) 9.55%	05/2020	23,329	23,171	2.4	23,329
HealthcareSource HR, Inc. ⁽⁵⁾	One stop	L + 6.75%	N/A ⁽⁶⁾	05/2020	—	(1)	—	—
Hydraulic Authority III Limited ⁽⁸⁾⁽⁹⁾⁽¹⁰⁾⁽¹¹⁾	One stop	L + 6.00%	(h)(j) 7.03%	11/2025	5,944	5,886	0.6	5,874
Hydraulic Authority III Limited ⁽⁸⁾⁽⁹⁾⁽¹⁰⁾	One stop	N/A	11.00% PIK	11/2028	85	85	—	85
Hydraulic Authority III Limited ⁽⁵⁾⁽⁸⁾⁽⁹⁾⁽¹⁰⁾	One stop	L + 6.00%	N/A ⁽⁶⁾	11/2025	—	(1)	—	(1)
ICIMS, Inc.	One stop	L + 6.50%	(a) 8.94%	09/2024	5,413	5,310	0.6	5,413
ICIMS, Inc. ⁽⁵⁾	One stop	L + 6.50%	N/A ⁽⁶⁾	09/2024	—	(1)	—	—
III US Holdings, LLC	One stop	L + 6.50%	N/A ⁽⁶⁾	09/2022	—	—	—	—
Imprivata, Inc. ^{.*#}	Senior loan	L + 4.00%	(c) 6.80%	10/2023	10,515	10,404	1.1	10,515
Imprivata, Inc. ⁽⁵⁾	Senior loan	L + 4.00%	N/A ⁽⁶⁾	10/2023	—	(2)	—	—
Infogix, Inc. [#]	One stop	L + 6.00%	(c) 8.80%	04/2024	3,322	3,307	0.3	3,322
Infogix, Inc. [#]	One stop		(c) 8.8%	04/2024	513	506	0.1	513

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		L + 6.00%							
Infogix, Inc.	One stop	L + 6.00%		N/A ⁽⁶⁾	04/2024	—	—	—	—
Integral Ad Science, Inc.	One stop	L + 7.25%	(a)	8.53% cash/1.25% PIK	07/2024	5,016	4,924	0.5	5,016
Integral Ad Science, Inc. ⁽⁵⁾	One stop	L + 7.25%		N/A ⁽⁶⁾	07/2023	—	(1)	—	—
Integration Appliance, Inc. ^{^*}	One stop	L + 7.25%	(a)	9.60%	08/2023	34,762	34,400	3.6	34,762
Integration Appliance, Inc. ⁽⁵⁾	One stop	L + 7.25%		N/A ⁽⁶⁾	08/2023	—	(7)	—	—
JAMF Holdings, Inc.	One stop	L + 8.00%	(c)	10.61%	11/2022	4,550	4,479	0.5	4,550
JAMF Holdings, Inc. ⁽⁵⁾	One stop	L + 8.00%		N/A ⁽⁶⁾	11/2022	—	(1)	—	—
Kareo, Inc.	One stop	L + 9.00%	(a)	11.52%	06/2022	4,518	4,360	0.5	4,518
Kareo, Inc.	One stop	L + 9.00%	(a)	11.52%	06/2022	332	327	—	332
Kareo, Inc.	One stop	L + 9.00%		N/A ⁽⁶⁾	06/2022	—	—	—	—
Keais Records Service, LLC	One stop	L + 4.50%	(a)	7.02%	10/2024	8,812	8,684	0.9	8,768
Keais Records Service, LLC	One stop	L + 4.50%		N/A ⁽⁶⁾	10/2024	—	—	—	—
Keais Records Service, LLC ⁽⁵⁾	One stop	L + 4.50%		N/A ⁽⁶⁾	10/2024	—	(1)	—	(1)
Maverick Bidco Inc. ^{*#}	One stop	L + 6.25%	(c)	9.05%	04/2023	17,424	17,165	1.8	17,424
Maverick Bidco Inc. [*]	One stop	L + 6.25%	(c)	9.05%	04/2023	167	166	—	167
Maverick Bidco Inc.	One stop	L + 6.25%	(a)	8.73%	04/2023	33	32	—	33
Ministry Brands, LLC [#]	Senior loan	L + 4.00%	(a)	6.52%	12/2022	864	860	0.1	864
Ministry Brands, LLC [#]	Senior loan	L + 4.00%	(a)	6.52%	12/2022	494	492	0.1	494
Ministry Brands, LLC	Senior loan	L + 4.00%	(a)	6.52%	12/2022	18	18	—	18
MMan Acquisition Co. ^{^*}	One stop	L + 6.00%	(c)	8.53%	08/2023	9,726	9,614	1.0	9,240
MMan Acquisition Co.	One stop	L + 6.00%	(c)	8.53%	08/2023	100	99	—	95
Net Health Acquisition Corp. ^{*One stop}	One stop	L + 5.50%	(a)	8.02%	12/2023	3,847	3,815	0.4	3,847
Net Health Acquisition Corp. ^{*One stop}	One stop	L + 5.50%	(a)	8.02%	12/2023	538	535	0.1	538
Net Health Acquisition Corp.	One stop	L + 5.50%		N/A ⁽⁶⁾	12/2023	—	—	—	—

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Netsmart Technologies, Inc.#	Senior loan	L + 3.75%	(a)	6.27%	04/2023	1,732	1,721	0.2	1,726
Netsmart Technologies, Inc.(5)	Senior loan	L + 4.75%		N/A(6)	04/2023	—	(6)	—	(1)
Nextech Systems, LLC*#	One stop	L + 6.00%	(a)	8.52%	03/2024	10,331	10,297	1.1	10,331
Nextech Systems, LLC	One stop	L + 6.00%		N/A(6)	03/2024	—	—	—	—

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Diversified/Conglomerate Service - (continued)								
Nexus Brands Group, Inc.*	One stop	L + 6.00%	(c) 8.78%	11/2023	\$ 5,736	\$ 5,677	\$ 0.6	% \$5,736
Nexus Brands Group, Inc.# ⁽⁸⁾⁽⁹⁾	One stop	L + 6.00%	(i) 7.00%	11/2023	3,255	3,223	0.3	3,227
Nexus Brands Group, Inc.	One stop	L + 6.00%	(c) 8.80%	11/2023	90	90	—	90
Nexus Brands Group, Inc.	One stop	L + 6.00%	(a) 8.48%	11/2023	34	33	—	34
Nexus Brands Group, Inc. ⁽⁵⁾⁽⁸⁾⁽⁹⁾	One stop	L + 6.00%	N/A ⁽⁶⁾	11/2023	—	—	—	—
Nexus Brands Group, Inc. ⁽⁵⁾⁽⁸⁾⁽⁹⁾	One stop	L + 6.00%	N/A ⁽⁶⁾	11/2023	—	(1)	—	(1)
Nexus Brands Group, Inc. ⁽⁵⁾	One stop	L + 6.00%	N/A ⁽⁶⁾	11/2023	—	(1)	—	—
Personify, Inc.#	One stop	L + 5.75%	(c) 8.55%	09/2024	7,314	7,244	0.8	7,241
Personify, Inc. ⁽⁵⁾	One stop	L + 5.75%	N/A ⁽⁶⁾	09/2024	—	(1)	—	(1)
Property Brands, Inc.	One stop	L + 6.00%	(a) 8.52%	01/2024	10,845	10,639	1.1	10,845
Property Brands, Inc.^	One stop	L + 6.00%	(a) 8.52%	01/2024	218	216	—	218
Property Brands, Inc.	One stop	L + 6.00%	(a) 8.52%	01/2024	60	59	—	60
Property Brands, Inc. ⁽⁵⁾	One stop	L + 6.00%	N/A ⁽⁶⁾	01/2024	—	(1)	—	—
RegEd Aquireco, LLC	Senior loan	L + 4.25%	(c) 6.72%	12/2024	8,793	8,640	0.9	8,727
RegEd Aquireco, LLC ⁽⁵⁾	Senior loan	L + 4.25%	N/A ⁽⁶⁾	12/2024	—	(1)	—	(1)
RegEd Aquireco, LLC ⁽⁵⁾	Senior loan	L + 4.25%	N/A ⁽⁶⁾	12/2024	—	(6)	—	(5)
Saba Software, Inc. ^*#	Senior loan	L + 4.50%	(a) 7.02%	05/2023	22,457	22,175	2.3	22,345
Saba Software, Inc.#	Senior loan	L + 4.50%	(a) 7.02%	05/2023	7,235	7,165	0.7	7,199
Saba Software, Inc. ⁽⁵⁾	Senior loan	L + 4.50%	N/A ⁽⁶⁾	05/2023	—	(2)	—	(1)
	Senior loan		(a)(c) 6.78%	09/2022	1,402	1,391	0.2	1,402

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Saldon Holdings, Inc.*		L + 4.25%							
Telesoft, LLC*	One stop	L + 5.00%	(c)	7.40%	07/2022	4,150	4,120	0.4	4,150
Telesoft, LLC ⁽⁵⁾	One stop	L + 5.00%		N/A ⁽⁶⁾	07/2022	—	(1)	—	—
TI Intermediate Holdings, LLC#	Senior loan	L + 4.50%	(a)	7.02%	12/2024	1,675	1,659	0.2	1,658
TI Intermediate Holdings, LLC	Senior loan	L + 4.50%	(a)	7.02%	12/2024	3	3	—	3
Transaction Data Systems, Inc.*#	One stop	L + 5.25%	(a)	7.78%	06/2021	38,953	38,806	4.0	38,953
Transaction Data Systems, Inc.	One stop	L + 5.25%	(a)	7.74%	06/2021	65	64	—	65
Trintech, Inc.^#	One stop	L + 6.00%	(c)	8.53%	12/2023	10,848	10,735	1.1	10,848
Trintech, Inc.^	One stop	L + 6.00%	(c)	8.53%	12/2023	3,403	3,368	0.4	3,403
Trintech, Inc.	One stop	L + 6.00%	(c)	8.52%	12/2023	50	48	—	50
True Commerce, Inc.^	One stop	L + 5.75%	(c)	8.55%	11/2023	5,596	5,538	0.6	5,596
True Commerce, Inc. ⁽⁵⁾	One stop	L + 5.75%		N/A ⁽⁶⁾	11/2023	—	(1)	—	—
Upserve, Inc.	One stop	L + 5.50%	(a)	8.02%	07/2023	2,969	2,949	0.3	2,969
Upserve, Inc.	One stop	L + 5.50%		N/A ⁽⁶⁾	07/2023	—	—	—	—
Upserve, Inc. ⁽⁵⁾	One stop	L + 5.50%		N/A ⁽⁶⁾	07/2023	—	(1)	—	—
Valant Medical Solutions, Inc.	One stop	L + 11.00%	(c)	11.15% cash/2.25% PIK	10/2020	830	782	0.1	830
Valant Medical Solutions, Inc.	Subordinated debt	N/A		6.00% PIK	02/2020	149	149	—	224
Valant Medical Solutions, Inc.	One stop	L + 11.00%	(c)	11.15% cash/2.25% PIK	10/2020	10	10	—	10
Velocity Technology Solutions, Inc.*	One stop	L + 6.00%	(c)	8.80%	12/2023	8,207	8,088	0.9	8,207
Velocity Technology Solutions, Inc. ⁽⁵⁾	One stop	L + 6.00%		N/A ⁽⁶⁾	12/2023	—	(1)	—	—
Vendavo, Inc.*	One stop	L + 8.50%	(c)	11.21%	10/2022	28,935	28,472	3.0	28,935
Vendavo, Inc.	One stop	L + 8.50%		N/A ⁽⁶⁾	10/2022	—	(9)	—	—
Verisys Corporation*	One stop	L + 7.75%	(c)	10.55%	01/2023	3,876	3,836	0.4	3,876
Verisys Corporation ⁽⁵⁾	One stop	L + 7.75%		N/A ⁽⁶⁾	01/2023	—	(1)	—	—
	One stop		(c)	8.91%	06/2021	5,790	5,759	0.6	5,790

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Workforce Software, LLC^	L +							
	6.50%							
Workforce Software, LLC	L +	(c)	9.21%	06/2021	577	572	0.1	577
Workforce Software, LLC(5)	L +		N/A(6)	06/2021	—	(1)	—	—
	6.50%				527,449	521,053	54.6	525,968

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	Investment Type	Spread Above Index ⁽¹⁾	Interest Rate ⁽²⁾	Maturity Date	Principal (\$)/ Shares ⁽³⁾	Amortized Cost	Percentage of Net Assets	Fair Value ⁽⁴⁾
Ecological								
Pace Analytical Services, LLC	One stop	L + 5.50% (a)	8.02%	09/2022	\$ 15,152	\$ 14,856	\$ 1.6	100% \$15,152
Pace Analytical Services, LLC^	One stop	L + 5.50% (a)	8.02%	09/2022	1,409	1,390	0.2	1,409
Pace Analytical Services, LLC*	One stop	L + 5.50% (a)	8.02%	09/2022	715	706	0.1	715
Pace Analytical Services, LLC*	One stop	L + 5.50% (a)	8.02%	09/2022	345	340	—	345
Pace Analytical Services, LLC^	One stop	L + 5.50% (a)(c)	8.01%	09/2022	118	116	—	118
Pace Analytical Services, LLC	One stop	L + 5.50% (a)	8.02%	09/2022	54	51	—	54
Pace Analytical Services, LLC	One stop	L + 5.50% (a)	8.01%	09/2022	10	8	—	10
Pace Analytical Services, LLC ⁽⁵⁾	One stop	L + 5.50%	N/A ⁽⁶⁾	09/2022	—	(1)	—	—
WRE Holding Corp.*	Senior loan	L + 5.00% (a)(f)	7.53%	01/2023	1,008	1,000	0.1	1,008
WRE Holding Corp.	Senior loan	L + 5.00% (a)(f)	7.53%	01/2023	42	42	—	42
WRE Holding Corp.	Senior loan	L + 5.00% (a)(f)	7.44%	01/2023	12	12	—	12
WRE Holding Corp.	Senior loan	L + 5.00% (a)(c)(f)	7.52%	01/2023	12	12	—	12
					18,877	18,532	2.0	18,877
Electronics								
Appriss Holdings, Inc.^*#	One stop	L + 6.25% (c)	9.05%	05/2022	36,306	35,956	3.8	36,306
Appriss Holdings, Inc. ⁽⁵⁾	One stop	L + 6.25%	N/A ⁽⁶⁾	05/2022	—	(31)	—	—
Compusearch Software Holdings, Inc.^#	Senior loan	L + 4.25% (c)	7.05%	05/2021	2,062	2,059	0.2	2,062
Diligent Corporation**	One stop	L + 5.50% (c)	8.09%	04/2022	26,066	25,810	2.7	26,066
Diligent Corporation#	One stop	L + 5.50% (c)	8.09%	04/2022	4,867	4,808	0.5	4,867
Diligent Corporation*	One stop	L + 5.50% (c)	8.09%	04/2022	4,778	4,693	0.5	4,778
Diligent Corporation^*	One stop	L + 5.50% (c)	8.09%	04/2022	2,616	2,582	0.3	2,616

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Diligent Corporation	One stop	L + 5.50%	(d)	8.39%	04/2022	102	101	—	102
Diligent Corporation	One stop	L + 5.50%	(c)	8.03%	04/2022	81	80	—	81
Diligent Corporation	One stop	L + 5.50%	(c)	8.28%	04/2022	78	75	—	78
Diligent Corporation	One stop	L + 5.50%	(d)	8.03%	04/2022	36	35	—	36
Diligent Corporation ⁽⁵⁾	One stop	L + 5.50%		N/A ⁽⁶⁾	04/2022	—	(1)	—	—
Diligent Corporation ⁽⁵⁾	One stop	L + 5.50%		N/A ⁽⁶⁾	04/2022	—	(4)	—	—
Episerver, Inc. ⁽⁸⁾⁽⁹⁾⁽¹¹⁾	One stop	L + 6.00%	(a)	6.00%	10/2024	9,986	9,859	1.0	9,865
Episerver, Inc. ⁽¹¹⁾	One stop	L + 5.75%	(a)	8.27%	10/2024	5,789	5,715	0.6	5,731
Episerver, Inc. ⁽⁵⁾	One stop	L + 5.75%		N/A ⁽⁶⁾	10/2024	—	(3)	—	(2)
Gamma Technologies, LLC ^{^*#}	One stop	L + 5.50%	(a)	8.02%	06/2024	21,425	21,250	2.2	21,425
Gamma Technologies, LLC ⁽⁵⁾	One stop	L + 5.50%		N/A ⁽⁶⁾	06/2024	—	(1)	—	—
SEI, Inc. [*]	Senior loan	L + 5.25%	(a)	7.77%	07/2023	5,036	4,989	0.5	5,036
Sloan Company, Inc., The [#]	One stop	L + 8.50%	(c)	11.30%	04/2020	6,525	6,490	0.5	4,567
Sloan Company, Inc., The	One stop	L + 8.50%	(c)	11.30%	04/2020	436	436	—	305
Sloan Company, Inc., The	One stop	L + 8.50%	(c)	11.30%	04/2020	51	51	—	36
Sovos Compliance ^{^*}	One stop	L + 6.00%	(a)	8.52%	03/2022	9,211	9,109	1.0	9,211
Sovos Compliance [^]	One stop	L + 6.00%	(a)	8.52%	03/2022	1,549	1,533	0.2	1,549
Sovos Compliance	One stop	L + 6.00%	(a)	8.52%	03/2022	173	172	—	173
Sovos Compliance ⁽⁵⁾	One stop	L + 6.00%		N/A ⁽⁶⁾	03/2022	—	(1)	—	—
Sovos Compliance ⁽⁵⁾	One stop	L + 6.00%		N/A ⁽⁶⁾	03/2022	—	(2)	—	—
Watchfire Enterprises, Inc.	Second lien	L + 8.00%	(c)	10.80%	10/2021	9,434	9,346	1.0	9,434
						146,607	145,106	15.0	144,322
Grocery Teasdale Quality Foods, Inc. [#]	Senior loan	L + 5.25%	(c)(f)	7.65%	10/2020	316	313	—	300

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Healthcare, Education and Childcare									
Active Day, Inc.	One stop	L + 6.00%	(c)	8.80%	12/2021	\$ 13,231	\$ 13,053	\$ 1.3	12,834
Active Day, Inc. ^	One stop	L + 6.00%	(c)	8.80%	12/2021	1,021	1,012	0.1	990
Active Day, Inc. *	One stop	L + 6.00%	(c)	8.80%	12/2021	658	653	0.1	638
Active Day, Inc. *	One stop	L + 6.00%	(c)	8.80%	12/2021	454	451	0.1	441
Active Day, Inc.	One stop	P + 5.00%	(f)	10.50%	12/2021	50	49	—	48
Acuity Eyecare Holdings, LLC	One stop	L + 6.75%	(c)	9.40%	03/2022	2,564	2,523	0.3	2,564
Acuity Eyecare Holdings, LLC	One stop	L + 6.75%	(c)	9.46%	03/2022	203	181	—	203
Acuity Eyecare Holdings, LLC ^	One stop	L + 6.75%	(c)	9.41%	03/2022	149	148	—	149
Acuity Eyecare Holdings, LLC	One stop	L + 6.75%		N/A ⁽⁶⁾	03/2022	—	—	—	—
Acuity Eyecare Holdings, LLC ⁽⁵⁾	One stop	L + 6.25%		N/A ⁽⁶⁾	12/2020	—	(5)	—	—
ADCS Clinics Intermediate Holdings, LLC									
ADCS Clinics Intermediate Holdings, LLC	One stop	L + 5.75%	(a)	8.27%	05/2022	21,011	20,618	2.2	21,011
ADCS Clinics Intermediate Holdings, LLC*	One stop	L + 5.75%	(a)	8.27%	05/2022	107	105	—	107
ADCS Clinics Intermediate Holdings, LLC*	One stop	L + 5.75%	(a)	8.27%	05/2022	83	82	—	83
ADCS Clinics Intermediate Holdings, LLC*	One stop	L + 5.75%	(a)	8.27%	05/2022	31	31	—	31
ADCS Clinics Intermediate Holdings, LLC	One stop	P + 4.75%	(f)	10.25%	05/2022	25	24	—	25
Agilitas USA, Inc. *	One stop	L + 5.50%	(c)	7.90%	04/2022	8,333	8,279	0.9	8,333
Agilitas USA, Inc.	One stop	L + 5.50%	(c)	7.90%	04/2022	10	10	—	10

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Agilitas USA, Inc.	One stop	L + 5.50%		N/A ⁽⁶⁾	04/2022	—	—	—	—
Aris Teleradiology Company, LLC ⁽⁷⁾	Senior loan	L + 5.50%	(c)	8.30%	03/2021	2,693	2,678	0.1	1,112
Aris Teleradiology Company, LLC ⁽⁷⁾	Senior loan	L + 5.50%	(a)(c)(d)	8.09%	03/2021	317	317	—	70
BIO18 Borrower, LLC	One stop	L + 5.50%	(b)	8.12%	11/2024	7,242	7,082	0.8	7,169
BIO18 Borrower, LLC ⁽⁵⁾	One stop	L + 5.50%		N/A ⁽⁶⁾	11/2024	—	(1)	—	(1)
BIO18 Borrower, LLC ⁽⁵⁾	One stop	L + 5.50%		N/A ⁽⁶⁾	11/2024	—	(4)	—	(4)
BIOVT, LLC ^{^*}	One stop	L + 5.75%	(a)	8.27%	01/2021	18,442	18,308	1.9	18,258
BIOVT, LLC	One stop	L + 5.75%	(a)	8.27%	01/2021	161	160	—	159
BIOVT, LLC ⁽⁵⁾	One stop	L + 5.75%		N/A ⁽⁶⁾	01/2021	—	(1)	—	(1)
BIOVT, LLC ⁽⁵⁾	One stop	L + 5.75%		N/A ⁽⁶⁾	01/2021	—	(2)	—	(3)
CLP Healthcare Services, Inc. [^]	Senior loan	L + 5.50%	(a)	8.02%	12/2020	3,875	3,851	0.4	3,875
CRH Healthcare Purchaser, Inc. [#]	Senior loan	L + 4.50%	(c)	7.30%	12/2024	8,266	8,184	0.9	8,183
CRH Healthcare Purchaser, Inc. ⁽⁵⁾	Senior loan	L + 4.50%		N/A ⁽⁶⁾	12/2024	—	(2)	—	(2)
CRH Healthcare Purchaser, Inc. ⁽⁵⁾	Senior loan	L + 4.50%		N/A ⁽⁶⁾	12/2020	—	(3)	—	(3)
DCA Investment Holding, LLC ^{^*}	One stop	L + 5.25%	(c)	8.05%	07/2021	18,536	18,363	1.9	18,536
DCA Investment Holding, LLC ^{^*#}	One stop	L + 5.25%	(c)	8.05%	07/2021	13,295	13,222	1.4	13,295
DCA Investment Holding, LLC [*]	One stop	L + 5.25%	(c)	8.05%	07/2021	2,444	2,418	0.3	2,444
DCA Investment Holding, LLC	One stop	L + 5.25%	(a)(c)	7.92%	07/2021	195	188	—	195
DCA Investment Holding, LLC [*]	One stop	L + 5.25%	(c)	8.05%	07/2021	151	149	—	151
DCA Investment Holding, LLC [*]	One stop	L + 5.25%	(c)	8.05%	07/2021	148	146	—	148
DCA Investment Holding, LLC	One stop	P + 4.25%	(f)	9.75%	07/2021	92	84	—	92
DCA Investment Holding, LLC [*]	One stop	L + 5.25%	(c)	8.05%	07/2021	47	47	—	47
Deca Dental Management LLC ^{^*}	One stop	L + 6.00%	(c)	8.80%	07/2020	4,052	4,004	0.4	4,052
Deca Dental Management LLC	One stop	L + 6.00%	(a)(c)	8.67%	07/2020	493	487	0.1	493
Deca Dental Management LLC [#]	One stop	L + 6.00%	(c)	8.80%	12/2021	356	353	—	356
	One stop		(a)	8.52%	07/2020	8	7	—	8

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Deca Dental Management LLC		L + 6.00%							
Deca Dental Management LLC ⁽⁵⁾	One stop	L + 6.00%	N/A ⁽⁶⁾	12/2021	—	(1)	—	—
Dental Holdings Corporation	One stop	L + 5.50%	(c)	8.03%	02/2020	7,132	7,082	0.7	7,132
Dental Holdings Corporation	One stop	L + 5.50%	(c)	8.03%	02/2020	1,133	1,127	0.1	1,133
Dental Holdings Corporation	One stop	L + 5.50%	(c)(f)	7.90%	02/2020	220	215	—	220
Elite Dental Partners LLC*	One stop	L + 5.25%	(a)	7.77%	06/2023	12,243	12,077	1.3	12,243

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Healthcare, Education and Childcare - (continued)								
Elite Dental Partners LLC	One stop	L + 5.25%	(a) 7.77%	06/2023	\$ 115	\$ 113	\$	— \$ 115
Elite Dental Partners LLC	One stop	L + 5.25%	(a) 7.77%	06/2023	110	109	—	110
Elite Dental Partners LLC	One stop	L + 5.25%	(a) 7.77%	06/2023	43	42	—	43
Elite Dental Partners LLC ⁽⁵⁾	One stop	L + 5.25%	N/A ⁽⁶⁾	06/2023	—	(10)	—	—
ERG Buyer, LLC*	One stop	L + 5.50%	(c) 8.30%	05/2024	13,150	12,970	1.3	12,624
ERG Buyer, LLC ⁽⁵⁾	One stop	L + 5.50%	N/A ⁽⁶⁾	05/2024	—	(2)	—	(6)
ERG Buyer, LLC ⁽⁵⁾	One stop	L + 5.50%	N/A ⁽⁶⁾	05/2024	—	(10)	—	(30)
eSolutions, Inc. ^{^*}	One stop	L + 6.50%	(a) 9.02%	03/2022	31,639	31,286	3.3	31,639
eSolutions, Inc. ⁽⁵⁾	One stop	L + 6.50%	N/A ⁽⁶⁾	03/2022	—	(1)	—	—
Excelligence Learning Corporation [^]	One stop	L + 6.00%	(a) 8.52%	04/2023	4,503	4,468	0.4	4,233
Eyecare Services Partners Holdings LLC	One stop	L + 6.25%	(c) 9.05%	05/2023	7,906	7,747	0.8	7,748
Eyecare Services Partners Holdings LLC*	One stop	L + 6.25%	(c) 9.05%	05/2023	574	565	0.1	563
Eyecare Services Partners Holdings LLC*	One stop	L + 6.25%	(c) 9.05%	05/2023	354	352	—	347
Eyecare Services Partners Holdings LLC	One stop	L + 6.25%	(c) 9.03%	05/2023	200	197	—	196
Eyecare Services Partners Holdings LLC*	One stop	L + 6.25%	(c) 9.05%	05/2023	172	171	—	168
Eyecare Services Partners Holdings LLC*	One stop	L + 6.25%	(c) 9.05%	05/2023	100	99	—	98
Eyecare Services Partners Holdings LLC*	One stop	L + 6.25%	(c) 9.05%	05/2023	57	57	—	56
Eyecare Services Partners Holdings LLC*	One stop	L + 6.25%	(c) 9.05%	05/2023	50	50	—	49
Eyecare Services Partners Holdings LLC*	One stop	L + 6.25%	(c) 9.05%	05/2023	33	28	—	32
	One stop		(c) 9.05%	05/2023	32	26	—	31

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Eyecare Services Partners Holdings LLC		L + 6.25%							
G & H Wire Company, Inc. [^]	One stop	L + 5.75%	(b)	8.37%	09/2023	5,411	5,356	0.6	5,411
G & H Wire Company, Inc. ⁽⁵⁾	One stop	L + 5.75%		N/A ⁽⁶⁾	09/2022	—	(1)	—	—
Immucor, Inc. [#]	Senior loan	L + 5.00%	(c)	7.80%	06/2021	1,593	1,578	0.2	1,570
Joerns Healthcare, LLC ^{^*}	One stop	L + 6.00%	(c)	8.71%	05/2020	3,497	3,479	0.3	3,135
Katena Holdings, Inc. [^]	One stop	L + 5.50%	(c)	8.30%	06/2021	8,501	8,450	0.9	8,501
Katena Holdings, Inc. [^]	One stop	L + 5.50%	(c)	8.30%	06/2021	830	826	0.1	830
Katena Holdings, Inc. [#]	One stop	L + 5.50%	(c)	8.30%	06/2021	567	561	0.1	567
Katena Holdings, Inc. ⁽⁵⁾	One stop	L + 5.50%		N/A ⁽⁶⁾	06/2021	—	(1)	—	—
Lombart Brothers, Inc. ^{^*}	One stop	L + 6.75%	(c)	9.55%	04/2022	5,029	4,932	0.5	5,029
Lombart Brothers, Inc. ^{^(8)}	One stop	L + 6.75%	(c)	9.55%	04/2022	1,643	1,618	0.2	1,643
Lombart Brothers, Inc.	One stop	P + 5.50%	(f)	11.00%	04/2022	33	32	—	33
Lombart Brothers, Inc. ⁽⁸⁾	One stop	P + 5.50%	(f)	11.00%	04/2022	3	3	—	3
Maverick Healthcare Group, LLC	Senior loan	L + 7.50%	(a)	8.02% cash/2.00% PIK	04/2017	1,247	1,247	0.1	1,247
MD Now Holdings, Inc.	One stop	L + 5.25%	(c)	8.05%	08/2024	7,750	7,606	0.8	7,750
MD Now Holdings, Inc. ⁽⁵⁾	One stop	L + 5.25%		N/A ⁽⁶⁾	08/2024	—	(1)	—	—
MD Now Holdings, Inc. ⁽⁵⁾	One stop	L + 5.25%		N/A ⁽⁶⁾	08/2024	—	(1)	—	—
MWD Management, LLC & MWD Services, Inc. [*]	One stop	L + 5.25%	(c)	8.05%	06/2023	5,851	5,796	0.6	5,851
MWD Management, LLC & MWD Services, Inc. [^]	One stop	L + 5.25%	(c)	8.05%	06/2023	228	227	—	228
MWD Management, LLC & MWD Services, Inc. ⁽⁵⁾	One stop	L + 5.25%		N/A ⁽⁶⁾	06/2022	—	(1)	—	—
MWD Management, LLC & MWD Services, Inc. ⁽⁵⁾	One stop	L + 5.25%		N/A ⁽⁶⁾	06/2023	—	(2)	—	—
Oliver Street Dermatology Holdings, LLC	One stop	L + 6.25%	(c)	9.05%	05/2022	9,314	9,145	1.0	9,314
Oliver Street Dermatology Holdings, LLC	One stop	L + 6.25%	(c)	9.05%	05/2022	940	928	0.1	940
Oliver Street Dermatology Holdings, LLC [*]	One stop	L + 6.25%	(c)	9.05%	05/2022	209	208	—	209
Oliver Street Dermatology Holdings, LLC [^]	One stop	L + 6.25%	(c)	9.05%	05/2022	150	149	—	150
	One stop		(c)	9.05%	05/2022	133	132	—	133

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Oliver Street Dermatology Holdings, LLC*		L +							
		6.25%							
Oliver Street Dermatology Holdings, LLC*	One stop	L +	(c)	9.05%	05/2022	116	115	—	116
		6.25%							
Oliver Street Dermatology Holdings, LLC^	One stop	L +	(c)	9.05%	05/2022	90	89	—	90
		6.25%							

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Healthcare, Education and Childcare - (continued)									
Oliver Street Dermatology Holdings, LLC	One stop	L + 6.25%	(c)(f)	9.34%	05/2022	\$ 82	\$ 80	\$	— \$ 82
Oliver Street Dermatology Holdings, LLC*	One stop	L + 6.25%	(c)	9.05%	05/2022	78	77	—	78
Oliver Street Dermatology Holdings, LLC	One stop	L + 6.25%	(c)	9.05%	05/2022	48	48	—	48
Oliver Street Dermatology Holdings, LLC^	One stop	L + 6.25%	(c)	9.05%	05/2022	46	45	—	46
Oliver Street Dermatology Holdings, LLC*	One stop	L + 6.25%	(c)	9.05%	05/2022	41	41	—	41
Oliver Street Dermatology Holdings, LLC^	One stop	L + 6.25%	(c)	9.05%	05/2022	32	32	—	32
Oliver Street Dermatology Holdings, LLC^	One stop	L + 6.25%	(c)	9.05%	05/2022	30	29	—	30
Oliver Street Dermatology Holdings, LLC ⁽⁵⁾	One stop	L + 6.25%		N/A ⁽⁶⁾	05/2022	—	(1)	—	—
ONsite Mammography, LLC	One stop	L + 6.75%	(a)	9.27%	11/2023	3,056	2,996	0.3	3,056
ONsite Mammography, LLC	One stop	L + 6.75%	(c)(d)	9.44%	11/2023	28	27	—	28
ONsite Mammography, LLC	One stop	L + 6.75%	(d)	9.62%	11/2023	4	3	—	4
Pinnacle Treatment Centers, Inc.	One stop	L + 5.75%	(c)	8.28%	08/2021	9,854	9,701	1.0	9,854
Pinnacle Treatment Centers, Inc.#	One stop	L + 5.75%	(a)	8.26%	08/2021	365	361	—	365
Pinnacle Treatment Centers, Inc.^	One stop	L + 5.75%	(c)	8.28%	08/2021	55	54	—	55
Pinnacle Treatment Centers, Inc.	One stop	L + 5.75%	(c)	8.28%	08/2021	42	41	—	42
Pinnacle Treatment Centers, Inc.	One stop	L + 5.75%	(b)(c)	8.28%	08/2021	23	22	—	23
Pinnacle Treatment Centers, Inc. ⁽⁵⁾	One stop	L + 5.75%		N/A ⁽⁶⁾	08/2021	—	(1)	—	—
PPT Management Holdings, LLC	One stop	L + 7.50%	(a)	9.85%	12/2022	11,050	10,707	1.0	9,379
PPT Management Holdings, LLC	One stop	L + 7.50%	(a)	9.85%	12/2022	146	146	—	124
	One stop		(a)	9.85%	12/2022	86	86	—	73

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PPT Management Holdings, LLC		L + 7.50%							
PPT Management Holdings, LLC	One stop	L + 7.50%	(a)	9.85%	12/2022	42	33	—	34
PPT Management Holdings, LLC ⁽⁵⁾	One stop	L + 7.50%	(a)	9.85%	12/2022	8	5	—	(24)
Pyramid Healthcare, Inc.*	One stop	L + 6.50%	(c)	9.03%	08/2020	1,144	1,134	0.1	1,133
Pyramid Healthcare, Inc.	One stop	L + 6.50%	(a)	9.02%	08/2020	20	19	—	19
Riverchase MSO, LLC*	Senior loan	L + 5.75%	(c)	8.55%	10/2022	4,918	4,870	0.5	4,918
Riverchase MSO, LLC	Senior loan	L + 5.75%	(c)	8.51%	10/2022	56	56	—	56
RXH Buyer Corporation ^{^*}	One stop	L + 5.75%	(c)	8.55%	09/2021	17,039	16,885	1.8	17,039
RXH Buyer Corporation*	One stop	L + 5.75%	(c)	8.55%	09/2021	1,928	1,912	0.2	1,928
RXH Buyer Corporation	One stop	P + 4.75%	(c)(f)	9.51%	09/2021	92	90	—	92
SLMP, LLC [^]	One stop	L + 6.00%	(a)	8.52%	05/2023	7,525	7,396	0.8	7,525
SLMP, LLC [^]	One stop	L + 6.00%	(a)	8.52%	05/2023	297	293	—	297
SLMP, LLC	Subordinated debt	N/A		7.50% PIK	05/2027	90	90	—	90
SLMP, LLC ⁽⁵⁾	One stop	L + 6.00%		N/A ⁽⁶⁾	05/2023	—	(1)	—	—
SLMP, LLC ⁽⁵⁾	One stop	L + 6.00%		N/A ⁽⁶⁾	05/2023	—	(1)	—	—
Spear Education, LLC [^]	One stop	L + 6.00%	(c)	8.50%	08/2019	4,585	4,577	0.5	4,585
Spear Education, LLC*	One stop	L + 6.00%	(c)	8.34%	08/2019	74	74	—	74
Spear Education, LLC	One stop	L + 6.00%		N/A ⁽⁶⁾	08/2019	—	—	—	—
Summit Behavioral Healthcare, LLC [^]	Senior loan	L + 4.75%	(c)	7.46%	10/2023	8,755	8,650	0.9	8,755
Summit Behavioral Healthcare, LLC	Senior loan	L + 4.75%	(b)(c)	7.44%	10/2023	65	63	—	65
Summit Behavioral Healthcare, LLC	Senior loan	L + 4.75%	(c)	7.50%	10/2023	27	25	—	27
WHCG Management, LLC*	Senior loan	L + 5.00%	(c)	7.80%	03/2023	2,364	2,343	0.2	2,317
WHCG Management, LLC	Senior loan	L + 5.00%	(c)	7.75%	03/2023	100	99	—	98
WHCG Management, LLC ⁽⁵⁾	Senior loan	L + 5.00%		N/A ⁽⁶⁾	03/2023	—	(2)	—	—
WIRB-Copernicus Group, Inc. ^{^*}	Senior loan	L + 4.25%	(a)	6.77%	08/2022	10,917	10,854	1.1	10,917
	Senior loan			N/A ⁽⁶⁾	08/2022	—	(1)	—	—

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WIRB-Copernicus Group, Inc. ⁽⁵⁾		L + 4.25%							
WIRB-Copernicus Group, Inc. ⁽⁵⁾	Senior loan	L + 4.25%	N/A ⁽⁶⁾	08/2022	—	(2)	—	—
					346,756	342,431	35.1		340,895

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Home and Office Furnishings, Housewares, and Durable Consumer									
1A Smart Start LLC#	Senior loan	L + 4.50%	(a)	7.02%	02/2022	\$ 851	\$ 849	\$ 0.1	9,847
CST Buyer Company^	One stop	L + 5.00%	(a)	7.52%	03/2023	2,395	2,344	0.2	2,395
CST Buyer Company ⁽⁵⁾	One stop	L + 5.00%		N/A ⁽⁶⁾	03/2023	—	(1)	—	—
Plano Molding Company, LLC^#	One stop	L + 7.50%	(a)	9.98%	05/2021	10,023	9,923	1.0	9,222
						13,269	13,115	1.3	12,464
Hotels, Motels, Inns, and Gaming									
Aimbridge Hospitality, LLC ^{^*}	One stop	L + 5.00%	(a)	7.52%	06/2022	9,915	9,794	1.0	9,915
Aimbridge Hospitality, LLC [*]	One stop	L + 5.00%	(a)	7.52%	06/2022	4,817	4,757	0.5	4,817
Aimbridge Hospitality, LLC [*]	One stop	L + 5.00%	(a)	7.52%	06/2022	803	792	0.1	803
Aimbridge Hospitality, LLC	One stop	L + 5.00%	(a)	7.52%	06/2022	16	15	—	16
Aimbridge Hospitality, LLC ⁽⁵⁾	One stop	L + 5.00%		N/A ⁽⁶⁾	06/2022	—	(1)	—	—
						15,551	15,357	1.6	15,551
Insurance									
Captive Resources Midco, LLC ^{^*#}	One stop	L + 5.75%	(a)	8.27%	12/2021	33,740	33,366	3.5	33,740
Captive Resources Midco, LLC ⁽⁵⁾	One stop	L + 5.75%		N/A ⁽⁶⁾	12/2021	—	(16)	—	—
Captive Resources Midco, LLC ⁽⁵⁾	One stop	L + 5.75%		N/A ⁽⁶⁾	12/2021	—	(21)	—	—
Integrity Marketing Acquisition, LLC#	Senior loan	L + 4.25%	(c)	6.96%	11/2025	1,733	1,724	0.2	1,724
Integrity Marketing Acquisition, LLC	Senior loan	L + 4.25%		N/A ⁽⁶⁾	11/2025	—	—	—	—
Internet Pipeline, Inc.	One stop	L + 4.75%	(a)	7.28%	08/2022	4,799	4,712	0.5	4,799
Internet Pipeline, Inc. [*]	One stop	L + 4.75%	(a)	7.28%	08/2022	2,072	2,052	0.2	2,072
Internet Pipeline, Inc. [*]	One stop	L + 4.75%	(a)	7.28%	08/2022	784	777	0.1	784

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Internet Pipeline, Inc.	One stop	L + 4.75%		N/A ⁽⁶⁾	08/2021	—	—	—	—
Orchid Underwriters Agency, LLC [#]	Senior loan	L + 4.50%	(c)	7.38%	12/2024	2,391	2,367	0.2	2,367
Orchid Underwriters Agency, LLC	Senior loan	L + 4.50%		N/A ⁽⁶⁾	12/2024	—	—	—	—
Orchid Underwriters Agency, LLC ⁽⁵⁾	Senior loan	L + 4.50%		N/A ⁽⁶⁾	12/2024	—	(1)	—	(1)
RSC Acquisition, Inc. [#]	Senior loan	L + 4.25%	(c)(f)	7.05%	11/2022	4,477	4,455	0.5	4,477
RSC Acquisition, Inc.	Senior loan	L + 4.25%	(c)	7.05%	11/2021	31	31	—	31
RSC Acquisition, Inc. ⁽⁵⁾	Senior loan	L + 4.25%		N/A ⁽⁶⁾	11/2022	—	(1)	—	—
						50,027	49,445	5.2	49,993
Leisure, Amusement, Motion Pictures, Entertainment									
NFD Operating, LLC [*]	One stop	L + 7.00%	(a)	9.35%	06/2021	2,296	2,278	0.2	2,296
NFD Operating, LLC	One stop	L + 7.00%		N/A ⁽⁶⁾	06/2021	—	—	—	—
PADI Holdco, Inc. ⁽⁸⁾⁽⁹⁾	One stop	E + 5.75%	(g)	5.75%	04/2023	9,567	9,567	1.0	9,180
PADI Holdco, Inc. [*]	One stop	L + 5.75%	(a)	8.28%	04/2023	9,652	9,450	1.0	9,652
PADI Holdco, Inc. ⁽⁵⁾	One stop	L + 5.75%		N/A ⁽⁶⁾	04/2022	—	(1)	—	—
Self Esteem Brands, LLC ^{^*}	Senior loan	L + 4.75%	(a)	7.27%	02/2020	15,695	15,653	1.6	15,695
Self Esteem Brands, LLC	Senior loan	P + 3.50%	(f)	9.00%	02/2020	82	79	—	82
Sunshine Sub, LLC [#]	One stop	L + 4.75%	(a)	7.27%	05/2024	7,701	7,562	0.8	7,701
Sunshine Sub, LLC ⁽⁵⁾	One stop	L + 4.75%		N/A ⁽⁶⁾	05/2024	—	(1)	—	—
Sunshine Sub, LLC ⁽⁵⁾	One stop	L + 4.75%		N/A ⁽⁶⁾	05/2024	—	(3)	—	—
Teaching Company, The [*]	One stop	L + 4.75%	(c)	7.35%	07/2023	10,855	10,763	1.1	10,855
Teaching Company, The ⁽⁵⁾	One stop	L + 4.75%		N/A ⁽⁶⁾	07/2023	—	(1)	—	—
Titan Fitness, LLC [*]	One stop	L + 6.50%	(a)	8.85%	06/2021	12,918	12,823	1.3	12,918
Titan Fitness, LLC [*]	One stop	L + 6.50%	(a)	8.85%	06/2021	1,949	1,945	0.2	1,949
Titan Fitness, LLC [*]	One stop	L + 6.50%	(a)	8.85%	06/2021	1,712	1,708	0.2	1,712
Titan Fitness, LLC [^]	One stop	L + 6.50%	(a)	8.85%	06/2021	925	919	0.1	925
Titan Fitness, LLC ⁽⁵⁾	One stop	L + 6.50%		N/A ⁽⁶⁾	06/2021	—	(8)	—	—

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WBZ Investment LLC	One stop	L + 5.50%	(a)	7.93%	09/2024	5,136	5,038	0.5	5,136
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Leisure, Amusement, Motion Pictures, Entertainment - (continued)									
WBZ Investment LLC	One stop	L + 5.50%	(c)	8.31%	09/2024	\$ 20	\$ 19	\$	—% \$ 20
WBZ Investment LLC ⁽⁵⁾	One stop	L + 5.50%		N/A ⁽⁶⁾	09/2024	—	(2)	—	—
						78,508	77,788	8.0	78,121
Oil and Gas									
Drilling Info Holdings, Inc. ^{.*#}	Senior loan	L + 4.25%	(a)	6.77%	07/2025	14,472	14,283	1.5	14,472
Drilling Info Holdings, Inc. ⁽⁵⁾	Senior loan	L + 4.25%		N/A ⁽⁶⁾	07/2025	—	(2)	—	—
Drilling Info Holdings, Inc. ⁽⁵⁾	Senior loan	L + 4.25%		N/A ⁽⁶⁾	07/2023	—	(2)	—	—
						14,472	14,279	1.5	14,472
Personal and Non Durable Consumer Products (Mfg. Only)									
Georgica Pine Clothiers, LLC	One stop	L + 5.50%	(c)	8.30%	11/2021	5,606	5,552	0.6	5,550
Georgica Pine Clothiers, LLC [*]	One stop	L + 5.50%	(c)	8.30%	11/2022	3,509	3,475	0.4	3,474
Georgica Pine Clothiers, LLC [^]	One stop	L + 5.50%	(c)	8.30%	11/2021	488	486	0.1	484
Georgica Pine Clothiers, LLC [*]	One stop	L + 5.50%	(c)	8.30%	11/2021	343	341	—	339
Georgica Pine Clothiers, LLC ⁽⁵⁾	One stop	L + 5.50%		N/A ⁽⁶⁾	11/2021	—	(1)	—	(1)
IMPLUS Footwear, LLC	One stop	L + 6.75%	(c)	9.55%	04/2021	9,986	9,896	1.0	9,986
IMPLUS Footwear, LLC	One stop	L + 6.75%	(c)	9.55%	04/2021	1,758	1,742	0.2	1,758
IMPLUS Footcare, LLC	One stop	L + 6.75%	(c)	9.55%	04/2021	57	57	—	57
Massage Envy, LLC ^{^*#}	One stop	L + 6.75%	(c)(f)	9.46%	09/2020	34,747	34,568	3.6	34,747
Massage Envy, LLC [^]	One stop	L + 6.75%	(c)(f)	9.55%	09/2020	98	98	—	98
Massage Envy, LLC [*]	One stop	L + 6.75%	(c)(f)	9.54%	09/2020	64	64	—	64
Massage Envy, LLC [^]	One stop	L + 6.75%	(c)(f)	9.50%	09/2020	48	48	—	48

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Massage Envy, LLC*	One stop	L + 6.75%	(c)(f)	9.45%	09/2020	42	41	—	42
Massage Envy, LLC^	One stop	L + 6.75%	(c)(f)	9.50%	09/2020	40	40	—	40
Massage Envy, LLC^	One stop	L + 6.75%	(c)(f)	9.51%	09/2020	38	38	—	38
Massage Envy, LLC^	One stop	L + 6.75%	(c)(f)	9.51%	09/2020	34	34	—	34
Massage Envy, LLC^	One stop	L + 6.75%	(c)(f)	9.45%	09/2020	19	19	—	19
Massage Envy, LLC^	One stop	L + 6.75%	(c)(f)	9.54%	09/2020	15	15	—	15
Massage Envy, LLC	One stop	L + 6.75%	(c)(f)	9.58%	09/2020	10	9	—	10
Massage Envy, LLC ⁽⁵⁾	One stop	L + 6.75%		N/A ⁽⁶⁾	09/2020	—	(6)	—	—
Orthotics Holdings, Inc.*	One stop	L + 5.50%	(a)	8.02%	02/2020	8,184	8,152	0.9	8,184
Orthotics Holdings, Inc.* ⁽⁸⁾	One stop	L + 5.50%	(a)	8.02%	02/2020	1,342	1,336	0.2	1,342
Orthotics Holdings, Inc. ⁽⁵⁾⁽⁸⁾	One stop	L + 5.50%		N/A ⁽⁶⁾	02/2020	—	(1)	—	—
Orthotics Holdings, Inc. ⁽⁵⁾	One stop	L + 5.50%		N/A ⁽⁶⁾	02/2020	—	(5)	—	—
						66,428	65,998	7.0	66,328
Personal, Food and Miscellaneous Services									
Captain D's, LLC^	Senior loan	L + 4.50%	(c)	7.30%	12/2023	3,955	3,906	0.4	3,955
Captain D's, LLC	Senior loan	P + 3.50%	(a)(f)	8.15%	12/2023	21	20	—	21
Clarkson Eyecare LLC	One stop	L + 6.25%	(a)	8.66%	04/2021	21	20	—	21
Community Veterinary Partners, LLC^	One stop	L + 5.50%	(c)	8.30%	10/2021	282	280	—	282
Community Veterinary Partners, LLC	One stop	L + 5.50%	(c)	8.30%	10/2021	111	111	—	111
Community Veterinary Partners, LLC*	One stop	L + 5.50%	(c)	8.30%	10/2021	99	97	—	99
Community Veterinary Partners, LLC	One stop	L + 5.50%	(c)	8.30%	10/2021	84	84	—	84
Community Veterinary Partners, LLC	One stop	L + 5.50%	(c)	8.30%	10/2021	75	75	—	75
Community Veterinary Partners, LLC	One stop	L + 5.50%	(c)	8.30%	10/2021	6	2	—	6
Community Veterinary Partners, LLC ⁽⁵⁾	One stop	L + 5.50%		N/A ⁽⁶⁾	10/2021	—	(3)	—	—
Imperial Optical Midco Inc.	One stop	L + 4.75%	(b)	7.25%	08/2023	2,718	2,680	0.3	2,718
Imperial Optical Midco Inc.	One stop	L + 4.75%	(b)(c)	7.38%	08/2023	49	45	—	49

Imperial Optical Midco Inc.	One stop	L + 4.75%	N/A ⁽⁶⁾	08/2023	—	—	—	—
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Personal, Food and Miscellaneous Services - (continued)									
PPV Intermediate Holdings II, LLC	One stop	P + 4.00%	(f)	9.50%	05/2023	\$ 32	\$ 31	—	%\$ 32
PPV Intermediate Holdings II, LLC	One stop	N/A		7.90% PIK	05/2023	2	2	—	2
PPV Intermediate Holdings II, LLC ⁽⁵⁾	One stop	L + 5.00%		N/A ⁽⁶⁾	05/2020	—	(5)	—	—
Ruby Slipper Cafe LLC, The	One stop	L + 7.50%	(c)	9.98%	01/2023	1,033	1,024	0.1	1,033
Ruby Slipper Cafe LLC, The	One stop	L + 7.50%	(c)	10.13%	01/2023	5	5	—	5
Ruby Slipper Cafe LLC, The	One stop	L + 7.50%	(c)	10.03%	01/2023	5	4	—	5
Southern Veterinary Partners, LLC*	One stop	L + 5.50%	(a)	8.02%	05/2025	3,861	3,805	0.4	3,861
Southern Veterinary Partners, LLC*	One stop	L + 5.50%	(a)	8.02%	05/2025	231	228	—	231
Southern Veterinary Partners, LLC	One stop	L + 5.50%	(a)	8.02%	05/2025	204	203	—	204
Southern Veterinary Partners, LLC*	One stop	L + 5.50%	(a)	8.02%	05/2025	172	170	—	172
Southern Veterinary Partners, LLC	One stop	L + 5.50%	(a)	8.02%	05/2025	112	111	—	112
Southern Veterinary Partners, LLC*	One stop	L + 5.50%	(a)	8.02%	05/2025	100	97	—	100
Southern Veterinary Partners, LLC*	One stop	L + 5.50%	(a)	8.02%	05/2025	77	76	—	77
Southern Veterinary Partners, LLC*	One stop	L + 5.50%	(a)	8.02%	05/2025	66	66	—	66
Southern Veterinary Partners, LLC	One stop	L + 5.50%	(a)(c)	8.01%	05/2023	54	53	—	54
Southern Veterinary Partners, LLC*	One stop	L + 5.50%	(a)	8.02%	05/2025	50	48	—	50
Southern Veterinary Partners, LLC ⁽⁵⁾	One stop	L + 5.50%		N/A ⁽⁶⁾	05/2025	—	(6)	—	—
Veterinary Specialists of North America, LLC [^]	One stop	L + 5.50%	(a)	7.97%	07/2021	7,312	7,264	0.8	7,312
Veterinary Specialists of North America, LLC [^]	One stop	L + 5.50%	(a)	8.02%	07/2021	762	754	0.1	762
	One stop		(a)	8.02%	07/2021	414	412	0.1	414

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Veterinary Specialists of North America, LLC*		L + 5.50%							
Veterinary Specialists of North America, LLC*	One stop	L + 5.50%	(a)	8.02%	07/2021	160	159	—	160
Veterinary Specialists of North America, LLC	One stop	L + 5.50%	(a)(b)	8.07%	07/2021	132	131	—	132
Veterinary Specialists of North America, LLC^	One stop	L + 5.50%	(a)	8.02%	07/2021	122	121	—	122
Veterinary Specialists of North America, LLC*	One stop	L + 5.50%	(a)	8.02%	07/2021	62	62	—	62
Veterinary Specialists of North America, LLC	One stop	L + 5.50%	(a)	8.01%	07/2021	58	56	—	58
Veterinary Specialists of North America, LLC ⁽⁵⁾	One stop	L + 5.50%		N/A ⁽⁶⁾	07/2021	—	(1)	—	—
Wetzel's Pretzels, LLC*	One stop	L + 6.75%	(a)	9.27%	09/2021	8,898	8,791	0.9	8,898
Wetzel's Pretzels, LLC	One stop	L + 6.75%	(a)	9.27%	09/2021	19	19	—	19
						31,364	30,997	3.1	31,364
Printing and Publishing									
Brandmuscle, Inc.^	Senior loan	L + 5.00%	(c)	7.80%	12/2021	616	613	0.1	620
Messenger, LLC	One stop	L + 6.00%	(a)(f)	8.51%	08/2023	3,401	3,338	0.4	3,401
Messenger, LLC	One stop	L + 6.00%		N/A ⁽⁶⁾	08/2023	—	—	—	—
						4,017	3,951	0.5	4,021
Retail Stores									
Batteries Plus Holding Corporation	One stop	L + 6.75%	(a)	9.27%	07/2022	11,902	11,722	1.2	11,902
Batteries Plus Holding Corporation ⁽⁵⁾	One stop	L + 6.75%		N/A ⁽⁶⁾	07/2022	—	(1)	—	—
Boot Barn, Inc.#	Senior loan	L + 4.50%	(c)	7.31%	06/2021	393	386	—	393
Cycle Gear, Inc.^#	One stop	L + 4.50%	(c)	6.90%	01/2021	10,383	10,230	1.1	10,383
Cycle Gear, Inc.	One stop	L + 4.50%	(a)(c)	7.21%	01/2021	1,408	1,385	0.2	1,408
Cycle Gear, Inc.^	One stop	L + 4.50%	(c)	6.90%	01/2021	601	599	0.1	601
DTLR, Inc.^*	One stop	L + 6.50%	(c)	9.06%	08/2022	22,674	22,424	2.4	22,674
Elite Sportswear, L.P.	Senior loan	L + 5.75%	(c)	8.55%	06/2020	6,854	6,791	0.7	6,854
Elite Sportswear, L.P.	Senior loan	L + 5.75%	(c)	8.55%	06/2020	2,756	2,731	0.3	2,756
Elite Sportswear, L.P.	Senior loan	L + 5.75%	(c)	8.55%	06/2020	1,418	1,407	0.2	1,418
Elite Sportswear, L.P.*	Senior loan	L + 5.75%	(c)	8.55%	06/2020	465	462	0.1	465
Elite Sportswear, L.P.	Senior loan		(c)	8.55%	06/2020	215	213	—	215

L +
5.75%

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Retail Stores - (continued)								
Elite Sportswear, L.P.*	Senior loan	L + 5.75% ^(c)	8.55%	06/2020	\$205	\$204	—	%\$205
Elite Sportswear, L.P.	Senior loan	L + 5.75%	N/A ⁽⁶⁾	06/2020	—	—	—	—
Elite Sportswear, L.P. ⁽⁵⁾	Senior loan	L + 5.75%	N/A ⁽⁶⁾	06/2020	—	(5)	—
Feeders Supply Company, LLC	One stop	L + 5.75% ^(a)	8.27%	04/2021	4,813	4,762	0.5	4,813
Feeders Supply Company, LLC	Subordinated debt	N/A	12.50% cash/7.00% PIK	04/2021	68	68	—	68
Feeders Supply Company, LLC	One stop	L + 5.75%	N/A ⁽⁶⁾	04/2021	—	—	—	—
Jet Equipment & Tools Ltd. ^{#(8)(9)(12)}	One stop	L + 5.75% ^(a)	8.03%	11/2024	8,633	8,528	0.8	8,200
Jet Equipment & Tools Ltd. ^{#(8)(12)}	One stop	L + 5.75% ^(c)	8.55%	11/2024	2,056	2,035	0.2	2,035
Jet Equipment & Tools Ltd. ⁽⁵⁾⁽⁸⁾⁽⁹⁾⁽¹²⁾	One stop	L + 5.75%	N/A ⁽⁶⁾	11/2024	—	(2)	—
Marshall Retail Group LLC, The ^{^*}	One stop	L + 6.00% ^(c)	8.40%	08/2020	11,922	11,880	1.2	11,922
Marshall Retail Group LLC, The	One stop	P + 4.75% ^(f)	10.25%	08/2019	439	435	0.1	439
Mills Fleet Farm Group LLC ^{^*}	One stop	L + 6.25% ^(a)	8.77%	10/2024	6,703	6,604	0.7	6,703
Paper Source, Inc. ^{^*#}	One stop	L + 6.25% ^(c)	9.05%	09/2019	12,255	12,231	1.3	12,255
Paper Source, Inc.*	One stop	L + 6.25% ^(c)	9.05%	09/2019	1,628	1,623	0.2	1,628
Paper Source, Inc.	One stop	P + 5.00% ^(f)	10.50%	09/2019	965	961	0.1	965
Pet Holdings ULC ^{^*(8)(12)}	One stop	L + 5.50% ^(c)	7.90%	07/2022	14,741	14,565	1.5	14,741
Pet Holdings ULC ^{^*(8)(12)}	One stop	L + 5.50% ^(c)	7.90%	07/2022	100	99	—	100
Pet Holdings ULC ⁽⁵⁾⁽⁸⁾⁽¹²⁾	One stop	L + 5.50%	N/A ⁽⁶⁾	07/2022	—	(2)	—
Pet Supplies Plus, LLC [*]	Senior loan	L + 4.50% ^(c)	7.28%	12/2024	6,755	6,689	0.7	6,688

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Pet Supplies Plus, LLC	Senior loan	P + 3.50%	^(f) 9.00%	12/2023	28	27	—	27
PetPeople Enterprises, LLC [^]	One stop	L + 5.00%	^(a) 7.53%	09/2023	3,106	3,075	0.3	3,106
PetPeople Enterprises, LLC	One stop	N/A	8.25% PIK	01/2019	168	168	—	168
PetPeople Enterprises, LLC	One stop	L + 5.00%	^(a) 7.52%	09/2023	15	15	—	15
PetPeople Enterprises, LLC	One stop	L + 5.00%	N/A ⁽⁶⁾	09/2023	—	—	—	—
Sola Franchise, LLC and Sola Salon Studios, LLC	One stop	L + 5.50%	^(c) 8.03%	10/2024	4,855	4,762	0.5	4,807
Sola Franchise, LLC and Sola Salon Studios, LLC ⁽⁵⁾	One stop	L + 5.50%	N/A ⁽⁶⁾	10/2024	—	—	—	(1)
Sola Franchise, LLC and Sola Salon Studios, LLC ⁽⁵⁾	One stop	L + 5.50%	N/A ⁽⁶⁾	10/2024	—	—	—	(1)
Sola Franchise, LLC and Sola Salon Studios, LLC ⁽⁵⁾	One stop	L + 5.50%	N/A ⁽⁶⁾	10/2024	—	(1)	—	(2)
					138,524	137,070	14.4	137,948
Telecommunications								
NetMotion Wireless Holdings, Inc. ^{^*}	One stop	L + 6.25%	^(c) 9.05%	10/2021	6,376	6,302	0.7	6,376
NetMotion Wireless Holdings, Inc. ⁽⁵⁾	One stop	L + 6.25%	N/A ⁽⁶⁾	10/2021	—	(1)	—	—
					6,376	6,301	0.7	6,376
Textile and Leather								
SHO Holding I Corporation	Senior loan	L + 5.00%	^(c) 7.53%	10/2022	2,205	2,177	0.2	2,117
SHO Holding I Corporation	Senior loan	L + 4.00%	^(c) 6.44%	10/2021	15	15	—	13
					2,220	2,192	0.2	2,130
Utilities								
Arcos, LLC	One stop	L + 6.00%	^(c) 8.80%	02/2021	3,553	3,523	0.4	3,553
Arcos, LLC	One stop	L + 6.00%	N/A ⁽⁶⁾	02/2021	—	—	—	—
					3,553	3,523	0.4	3,553
Total non-controlled/non-affiliate company debt investments					\$1,816,333	\$1,795,801	186.3%	\$1,797,834

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Equity Investments ⁽¹³⁾⁽¹⁴⁾								
Aerospace and Defense								
NTS Technical Systems	Common stock	N/A	N/A	N/A	2	\$ 1,506	0.1	%\$ 575
NTS Technical Systems	Preferred stock	N/A	N/A	N/A	—	256	—	336
NTS Technical Systems	Preferred stock	N/A	N/A	N/A	—	128	—	185
Tresys Technology Holdings, Inc.	Common stock	N/A	N/A	N/A	295	295	—	—
Whitcraft LLC	Common stock	N/A	N/A	N/A	4	375	0.1	636
						2,560	0.2	1,732
Automobile								
Grease Monkey International, LLC	LLC units	N/A	N/A	N/A	354	354	0.1	569
Polk Acquisition Corp.	LP interest	N/A	N/A	N/A	1	144	—	62
Quick Quack Car Wash Holdings, LLC	LLC units	N/A	N/A	N/A	—	207	—	207
						705	0.1	838
Beverage, Food and Tobacco								
Benihana, Inc.	LLC units	N/A	N/A	N/A	43	699	0.1	862
C. J. Foods, Inc.	Preferred stock	N/A	N/A	N/A	—	75	0.1	621
Cafe Rio Holding, Inc.	Common stock	N/A	N/A	N/A	2	224	—	276
Global ID Corporation	LLC interest	N/A	N/A	N/A	2	242	—	322
Hopdoddy Holdings, LLC	LLC units	N/A	N/A	N/A	27	130	—	113
Hopdoddy Holdings, LLC	LLC units	N/A	N/A	N/A	12	36	—	32
Mendocino Farms, LLC	Common stock	N/A	N/A	N/A	11	50	—	48
Purfoods, LLC	LLC interest	N/A	N/A	N/A	381	381	0.1	595
Rubio's Restaurants, Inc.	Preferred stock	N/A	N/A	N/A	2	945	0.1	1,215
Uinta Brewing Company	LP interest	N/A	N/A	N/A	462	462	—	—
Wood Fired Holding Corp.	LLC units	N/A	N/A	N/A	205	205	—	205
Wood Fired Holding Corp.	LLC units	N/A	N/A	N/A	205	—	—	—
						3,449	0.4	4,289
Buildings and Real Estate								
Brooks Equipment Company, LLC	Common stock	N/A	N/A	N/A	10	1,021	0.3	2,447
Chemicals, Plastics and Rubber								
Flexan, LLC	Preferred stock	N/A	N/A	N/A	—	90	—	70
Flexan, LLC	Common stock	N/A	N/A	N/A	1	—	—	—
Inhance Technologies Holdings LLC	LLC units	N/A	N/A	N/A	—	70	—	70
						160	—	140
Diversified/Conglomerate								
Manufacturing								
Inventus Power, Inc.	Preferred stock	N/A	N/A	N/A	—	370	—	—
Inventus Power, Inc.	LLC units	N/A	N/A	N/A	—	54	—	52
Inventus Power, Inc.	Common stock	N/A	N/A	N/A	—	—	—	—

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Reladyne, Inc.	LP interest	N/A	N/A	N/A	—	249	0.1	593
Sunless Merger Sub, Inc.	LP interest	N/A	N/A	N/A	160	160	—	—
						833	0.1	645

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Diversified/Conglomerate Service								
Accela, Inc.	LLC units	N/A	N/A	N/A	296	\$ 296	—	% \$ 302
Agility Recovery Solutions Inc.	Preferred stock	N/A	N/A	N/A	67	341	0.1	518
Caliper Software, Inc.	Preferred stock	N/A	N/A	N/A	1	1,172	0.1	1,222
Caliper Software, Inc.	Common stock	N/A	N/A	N/A	104	104	—	104
Centrify Corporation	LP interest	N/A	N/A	N/A	—	348	0.1	348
Centrify Corporation	LP interest	N/A	N/A	N/A	123	—	—	—
Cloudbees, Inc.	Preferred stock	N/A	N/A	N/A	33	207	—	207
Cloudbees, Inc.	Warrant	N/A	N/A	N/A	29	39	—	68
Confluence Technologies, Inc.	LLC interest	N/A	N/A	N/A	1	87	—	107
Connexin Software, Inc.	LLC interest	N/A	N/A	N/A	69	69	—	96
Digital Guardian, Inc.	Warrant	N/A	N/A	N/A	57	10	—	57
DISA Holdings Acquisition Subsidiary Corp.	Common stock	N/A	N/A	N/A	—	154	—	267
GS Acquisitionco, Inc.	LP interest	N/A	N/A	N/A	1	98	—	144
HealthcareSource HR, Inc.	LLC interest	N/A	N/A	N/A	—	348	0.1	413
Host Analytics, Inc.	Warrant	N/A	N/A	N/A	368	134	—	149
Hydraulic Authority III Limited ⁽⁸⁾⁽⁹⁾⁽¹⁰⁾	Preferred stock	N/A	N/A	N/A	133	170	—	170
Hydraulic Authority III Limited ⁽⁸⁾⁽⁹⁾⁽¹⁰⁾	Common stock	N/A	N/A	N/A	3	—	—	—
Kareo, Inc.	Warrant	N/A	N/A	N/A	23	160	—	2
Kareo, Inc.	Preferred stock	N/A	N/A	N/A	1	4	—	5
Maverick Bidco Inc.	LLC units	N/A	N/A	N/A	1	369	0.1	389
MMan Acquisition Co.	LP interest	N/A	N/A	N/A	263	263	—	97
MMan Acquisition Co.	Preferred stock	N/A	N/A	N/A	—	20	—	21
Net Health Acquisition Corp.	LP interest	N/A	N/A	N/A	—	346	0.1	359
Nexus Brands Group, Inc.	LP interest	N/A	N/A	N/A	—	187	—	217
Personify, Inc.	LLC units	N/A	N/A	N/A	297	297	—	295
Pride Midco, Inc.	Preferred stock	N/A	N/A	N/A	1	1,107	0.1	1,152
Project Alpha Intermediate Holding, Inc.	Common stock	N/A	N/A	N/A	—	417	0.1	510
Project Alpha Intermediate Holding, Inc.	Common stock	N/A	N/A	N/A	103	4	—	85
Property Brands, Inc.	Preferred stock	N/A	N/A	N/A	28	284	—	324
RegEd Aquireco, LLC	LP interest	N/A	N/A	N/A	—	138	—	138
RegEd Aquireco, LLC	LP interest	N/A	N/A	N/A	1	—	—	—
Valant Medical Solutions, Inc.	Warrant	N/A	N/A	N/A	5	68	—	37
Vendavo, Inc.	Preferred stock	N/A	N/A	N/A	1,017	1,017	0.1	1,354
Verisys Corporation	LLC interest	N/A	N/A	N/A	261	261	—	196
Vitalyst, LLC	Preferred stock	N/A	N/A	N/A	—	61	—	80
Vitalyst, LLC	Common stock	N/A	N/A	N/A	1	7	—	—
Workforce Software, LLC	LLC units	N/A	N/A	N/A	323	323	0.1	357

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Xmatters, Inc. and Alarmpoint, Inc.	Preferred stock	N/A	N/A	N/A	242	221	—	220
Xmatters, Inc. and Alarmpoint, Inc.	Warrant	N/A	N/A	N/A	43	34	—	17
Xmatters, Inc. and Alarmpoint, Inc.	Preferred stock	N/A	N/A	N/A	10	10	—	13
						9,175	1.0	10,040
Ecological								
Pace Analytical Services, LLC	Common stock	N/A	N/A	N/A	3	304	—	298

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Electronics								
Diligent Corporation	Preferred stock	N/A	N/A	N/A	56	\$ 1	—	%\$ 223
Episerver, Inc.	Common stock	N/A	N/A	N/A	35	354	—	354
Project Silverback Holdings Corp.	Preferred stock	N/A	N/A	N/A	3	6	—	—
SEI, Inc.	LLC units	N/A	N/A	N/A	340	265	0.1	622
Sloan Company, Inc., The	LLC units	N/A	N/A	N/A	—	152	—	—
Sloan Company, Inc., The	LLC units	N/A	N/A	N/A	2	14	—	—
						792	0.1	1,199
Healthcare, Education and Childcare								
Active Day, Inc.	LLC interest	N/A	N/A	N/A	1	614	—	369
Acuity Eyecare Holdings, LLC	LLC interest	N/A	N/A	N/A	362	387	0.1	417
ADCS Clinics Intermediate Holdings, LLC	Preferred stock	N/A	N/A	N/A	1	579	0.1	420
ADCS Clinics Intermediate Holdings, LLC	Common stock	N/A	N/A	N/A	—	6	—	—
BIO18 Borrower, LLC	LLC interest	N/A	N/A	N/A	92	484	0.1	484
BIOVT, LLC	LLC units	N/A	N/A	N/A	—	407	0.1	713
CRH Healthcare Purchaser, Inc.	LP interest	N/A	N/A	N/A	201	201	—	201
DCA Investment Holding, LLC	LLC units	N/A	N/A	N/A	8,637	864	0.1	1,119
DCA Investment Holding, LLC	LLC units	N/A	N/A	N/A	87	9	—	19
Deca Dental Management LLC	LLC units	N/A	N/A	N/A	357	357	—	370
Dental Holdings Corporation	LLC units	N/A	N/A	N/A	883	831	0.1	537
Elite Dental Partners LLC	Common stock	N/A	N/A	N/A	—	360	0.1	401
Encore GC Acquisition, LLC	LLC units	N/A	N/A	N/A	18	182	—	244
Encore GC Acquisition, LLC	LLC units	N/A	N/A	N/A	18	—	—	36
ERG Buyer, LLC	LLC units	N/A	N/A	N/A	—	349	—	178
ERG Buyer, LLC	LLC units	N/A	N/A	N/A	4	4	—	—
Eyecare Services Partners Holdings LLC	LLC units	N/A	N/A	N/A	—	133	—	87
Eyecare Services Partners Holdings LLC	LLC units	N/A	N/A	N/A	—	1	—	—
G & H Wire Company, Inc.	LLC interest	N/A	N/A	N/A	148	148	—	110
IntegraMed America, Inc.	LLC interest	N/A	N/A	N/A	—	417	—	139
Katena Holdings, Inc.	LLC units	N/A	N/A	N/A	—	387	—	331
Lombart Brothers, Inc.	Common stock	N/A	N/A	N/A	1	157	—	186
MD Now Holdings, Inc.	LLC units	N/A	N/A	N/A	7	68	—	68
MWD Management, LLC & MWD Services, Inc.	LLC interest	N/A	N/A	N/A	182	182	—	122
Oliver Street Dermatology Holdings, LLC	LLC units	N/A	N/A	N/A	234	234	—	306
Pentec Acquisition Sub, Inc.	Preferred stock	N/A	N/A	N/A	1	116	—	167
Pinnacle Treatment Centers, Inc.	Preferred stock	N/A	N/A	N/A	—	231	—	274
Pinnacle Treatment Centers, Inc.	Common stock	N/A	N/A	N/A	2	2	—	18

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Radiology Partners, Inc.	LLC units	N/A	N/A	N/A	43	85	—	192
Radiology Partners, Inc.	LLC units	N/A	N/A	N/A	11	76	—	48
RXH Buyer Corporation	LP interest	N/A	N/A	N/A	7	683	—	361
Sage Dental Management, LLC	LLC units	N/A	N/A	N/A	—	249	—	15
Sage Dental Management, LLC	LLC units	N/A	N/A	N/A	3	3	—	—
SLMP, LLC	LLC interest	N/A	N/A	N/A	289	289	—	319
Spear Education, LLC	LLC units	N/A	N/A	N/A	—	62	—	77
Spear Education, LLC	LLC units	N/A	N/A	N/A	1	1	—	28
SSH Corporation	Common stock	N/A	N/A	N/A	—	40	—	201
Summit Behavioral Healthcare, LLC	LLC interest	N/A	N/A	N/A	1	68	—	47
Summit Behavioral Healthcare, LLC	LLC interest	N/A	N/A	N/A	1	—	—	—
Surgical Information Systems, LLC	Common stock	N/A	N/A	N/A	4	414	0.1	525

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Golub Capital BDC, Inc. and Subsidiaries

Consolidated Schedule of Investments (unaudited) - (continued)

December 31, 2018

(In thousands)

	Investment Type	Spread Above Index ⁽¹⁾	Interest Rate ⁽²⁾	Maturity Date	Principal (\$)/ Shares ⁽³⁾	Amortized Cost	Percentage of Net Assets	Fair Value ⁽⁴⁾
Healthcare, Education and Childcare - (continued)								
U.S. Renal Care, Inc.	LP interest	N/A	N/A	N/A	1	\$ 2,665	0.2	%\$1,699
WHCG Management, LLC	LLC interest	N/A	N/A	N/A	—	246	—	82
						12,591	1.0	10,910
Insurance								
Captive Resources Midco, LLC ⁽¹⁵⁾	LLC units	N/A	N/A	N/A	1	—	0.1	436
Internet Pipeline, Inc.	Preferred stock	N/A	N/A	N/A	—	72	—	99
Internet Pipeline, Inc.	Common stock	N/A	N/A	N/A	44	1	—	173
Orchid Underwriters Agency, LLC	LP interest	N/A	N/A	N/A	37	37	—	37
						110	0.1	745
Leisure, Amusement, Motion Pictures, Entertainment								
LMP TR Holdings, LLC	LLC units	N/A	N/A	N/A	712	712	0.1	958
PADI Holdco, Inc.	LLC units	N/A	N/A	N/A	—	414	0.1	462
Titan Fitness, LLC	LLC units	N/A	N/A	N/A	1	712	0.2	1,748
WBZ Investment LLC	LLC interest	N/A	N/A	N/A	31	49	—	49
WBZ Investment LLC	LLC interest	N/A	N/A	N/A	21	33	—	33
WBZ Investment LLC	LLC interest	N/A	N/A	N/A	18	27	—	27
WBZ Investment LLC	LLC interest	N/A	N/A	N/A	15	24	—	24
WBZ Investment LLC	LLC interest	N/A	N/A	N/A	7	10	—	10
WBZ Investment LLC	LLC interest	N/A	N/A	N/A	1	1	—	1
						1,982	0.4	3,312
Personal and Non Durable Consumer Products (Mfg. Only)								
Georgica Pine Clothiers, LLC ⁽¹⁵⁾	LLC units	N/A	N/A	N/A	11	106	—	133
Massage Envy, LLC	LLC interest	N/A	N/A	N/A	749	210	0.2	1,670
						316	0.2	1,803
Personal, Food and Miscellaneous Services								
Captain D's, LLC	LLC interest	N/A	N/A	N/A	70	70	—	56
Community Veterinary Partners, LLC	Common stock	N/A	N/A	N/A	2	244	0.1	338
PPV Intermediate Holdings II, LLC	LLC interest	N/A	N/A	N/A	13	13	—	15
R.G. Barry Corporation	Preferred stock	N/A	N/A	N/A	—	161	—	139
Ruby Slipper Cafe LLC, The	LLC units	N/A	N/A	N/A	12	124	—	147
Southern Veterinary Partners, LLC	LLC units	N/A	N/A	N/A	—	216	—	341
Southern Veterinary Partners, LLC	LLC units	N/A	N/A	N/A	64	2	—	43
Veterinary Specialists of North America, LLC	LLC units	N/A	N/A	N/A	—	106	—	214
Wetzel's Pretzels, LLC	Common stock	N/A	N/A	N/A	—	160	—	217
						1,096	0.1	1,510
Printing and Publishing								
Brandmuscle, Inc.	LLC interest	N/A	N/A	N/A	—	240	—	161

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Retail Stores

Batteries Plus Holding Corporation	LP interest	N/A	N/A	N/A	5	529	0.1	841
Cycle Gear, Inc.	LLC units	N/A	N/A	N/A	19	248	0.1	475
DTLR, Inc.	LLC interest	N/A	N/A	N/A	4	411	0.1	782
Elite Sportswear, L.P.	LLC interest	N/A	N/A	N/A	—	165	—	22
Feeders Supply Company, LLC	Preferred stock	N/A	N/A	N/A	2	192	—	246
Feeders Supply Company, LLC	Common stock	N/A	N/A	N/A	—	—	—	34
Jet Equipment & Tools Ltd. ⁽⁸⁾⁽⁹⁾⁽¹²⁾	LLC units	N/A	N/A	N/A	—	339	0.1	429
Marshall Retail Group LLC, The	LLC units	N/A	N/A	N/A	15	154	—	125
Paper Source, Inc.	Common stock	N/A	N/A	N/A	8	1,387	0.1	469

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Golub Capital BDC, Inc. and Subsidiaries
Consolidated Schedule of Investments (unaudited) - (continued)
December 31, 2018
(In thousands)

	Investment Type	Spread Above Index ⁽¹⁾	Interest Rate ⁽²⁾	Maturity Date	Principal (\$)/ Shares ⁽³⁾	Amortized Cost	Percentage of Fair Net Value ⁽⁴⁾	Assets
Retail Stores - (continued)								
Pet Holdings UL ⁽⁸⁾⁽¹²⁾	LP interest	N/A	N/A	N/A	455	\$386	0.1%	\$462
Pet Supplies Plus, LLC	LLC units	N/A	N/A	N/A	67	67	—	67
Sola Franchise, LLC and Sola Salon Studios, LLC	LLC units	N/A	N/A	N/A	2	180	—	180
Sola Franchise, LLC and Sola Salon Studios, LLC	LLC units	N/A	N/A	N/A	—	36	—	36
						4,094	0.6	4,168
Total non-controlled/non-affiliate company equity investments						\$39,428	4.6%	\$44,237
Total non-controlled/non-affiliate company investments						\$1,816,333	19.0%	\$1,842,071
Non-controlled affiliate company investments ⁽¹⁶⁾								
Debt investments								
Diversified/Conglomerate Service								
Switchfly LLC ⁽⁸⁾	One stop	L + 3.00% ^(c)	5.40%	10/2023	\$2,296	\$2,245	0.2%	\$2,066
Switchfly LLC ⁽⁸⁾	One stop	L + 3.00% ^(c)	5.40%	10/2023	192	189	—	173
Switchfly LLC ⁽⁸⁾	One stop	L + 3.00% ^(c)	5.40%	10/2023	17	17	—	15
Switchfly LLC ⁽⁸⁾	One stop	L + 8.50%	N/A ⁽⁶⁾	10/2023	—	—	—	—
					2,505	2,451	0.2	2,254
Mining, Steel, Iron and Non-Precious Metals								
Benetech, Inc. ⁽⁸⁾	One stop	L + 10.00% ^(a)	10.52% cash/2.00% PIK	05/2019	4,211	4,210	0.5	4,211
Benetech, Inc. ⁽⁸⁾	One stop	P + 8.75% ^{(a)(f)}	11.87% cash/2.00% PIK	05/2019	166	166	—	166
					4,377	4,376	0.5	4,377
					\$6,882	\$6,827	0.7%	\$6,631

Total non-controlled affiliate company debt investments

Equity Investments ⁽¹³⁾⁽¹⁴⁾

Diversified/Conglomerate

Service

Switchfly LLC ⁽⁸⁾	LLC units	N/A	N/A	N/A	1,304	\$653	0.1%	\$846
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Mining, Steel, Iron and Non-Precious Metals

Benetech, Inc. ⁽⁸⁾	LLC interest	N/A	N/A	N/A	56	—	—	16
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Benetech, Inc. ⁽⁸⁾	LLC interest	N/A	N/A	N/A	56	—	—	—
						—	—	16

Total non-controlled affiliate company equity investments

\$653 0.1% \$862

Total non-controlled affiliate company investments

\$6,882 \$7,480 0.8% \$7,493

Controlled affiliate company investments⁽¹⁷⁾

Equity Investments⁽¹³⁾⁽¹⁴⁾

Investment Funds and

Vehicles

Senior Loan Fund LLC ⁽⁸⁾⁽¹⁸⁾	LLC interest	N/A	N/A	N/A	73,132	\$73,132	7.1%	\$68,915
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Total controlled affiliate company equity investments

\$73,132 7.1% \$68,915

Total investments

\$1,823,215 \$1,915,841 198% \$1,918,479

See Notes to Consolidated Financial Statements.

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Golub Capital BDC, Inc. and Subsidiaries
 Consolidated Schedule of Investments (unaudited) - (continued)
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 (In thousands)

Investment Type	Spread Above Index ⁽¹⁾	Interest Rate ⁽²⁾	Maturity Date	Principal (\$)/ Shares ⁽³⁾	Amortized Cost	Percentage of Net Assets	Fair Value ⁽⁴⁾
Cash, cash equivalents and restricted cash, cash equivalents and foreign currencies							
Cash and restricted cash and foreign currencies					\$30,858	2.2	30,858
BlackRock Liquidity Funds T-Fund Institutional Shares (CUSIP 09248U718)		2.27% ⁽¹⁹⁾			22,847	3.4	22,847
Total cash, cash equivalents and restricted cash, cash equivalents and foreign currencies					\$53,705	5.6	53,705
Total investments and cash, cash equivalents and restricted cash and cash equivalents					\$1,969,546	204.4	1,972,184

^ Denotes that all or a portion of the loan secures the notes offered in the 2014 Debt Securitization (as defined in Note 6).

* Denotes that all or a portion of the loan secures the notes offered in the 2018 Debt Securitization (as defined in Note 6).

Denotes that all or a portion of the loan collateralizes the Credit Facility (as defined in Note 6).

The majority of the investments bear interest at a rate that may be determined by reference to London Interbank Offered Rate ("LIBOR" or "L"), Euro Interbank Offered Rate ("EURIBOR" or "E") or Prime ("P") and which reset daily, monthly, quarterly, semiannually, or annually. For each, the Company has provided the spread over LIBOR, EURIBOR or Prime and the weighted average current interest rate in effect as of December 31, 2018. Certain

⁽¹⁾ investments are subject to a LIBOR, EURIBOR or Prime interest rate floor. For fixed rate loans, a spread above a reference rate is not applicable. Listed below are the index rates as of December 31, 2018, which was the last business day of the period on which LIBOR or EURIBOR was determined. The actual index rate for each loan listed may not be the applicable index rate outstanding as of December 31, 2018, as the loan may have priced or repriced based on an index rate prior to December 31, 2018.

^(a) Denotes that all or a portion of the loan was indexed to the 30-day LIBOR, which was 2.50% as of December 31, 2018.

^(b) Denotes that all or a portion of the loan was indexed to the 60-day LIBOR, which was 2.61% as of December 31, 2018.

- (c) Denotes that all or a portion of the loan was indexed to the 90-day LIBOR, which was 2.81% as of December 31, 2018.
- (d) Denotes that all or a portion of the loan was indexed to the 180-day LIBOR, which was 2.88% as of December 31, 2018.
- (e) Denotes that all or a portion of the loan was indexed to the 360-day LIBOR, which was 3.01% as of December 31, 2018.
- (f) Denotes that all or a portion of the loan was indexed to the Prime rate, which was 5.50% as of December 31, 2018.
- (g) Denotes that all or a portion of the loan was indexed to the 90-day EURIBOR, which was -0.31% as of December 31, 2018.
- (h) Denotes that all or a portion of the loan was indexed to the 30-day GBP LIBOR, which was 0.73% as of December 31, 2018.
- (i) Denotes that all or a portion of the loan was indexed to the 90-day GBP LIBOR, which was 0.91% as of December 31, 2018.
- (j) Denotes that all or a portion of the loan was indexed to the 180-day GBP LIBOR, which was 1.03% as of December 31, 2018.
- (2) For portfolio companies with multiple interest rate contracts, the interest rate shown is a weighted average current interest rate in effect as of December 31, 2018.
- (3) The total principal amount is presented for debt investments while the number of shares or units owned is presented for equity investments.
- (4) The fair value of the investment was valued using significant unobservable inputs. See Note 5. Fair Value Measurements.
- The negative fair value is the result of the capitalized discount on the loan or the unfunded commitment being
- (5) valued below par. The negative amortized cost is the result of the capitalized discount being greater than the principal amount outstanding on the loan.
- (6) The entire commitment was unfunded as of December 31, 2018. As such, no interest is being earned on this investment. The investment may be subject to an unused facility fee.
- (7) Loan was on non-accrual status as of December 31, 2018, meaning that the Company has ceased recognizing interest income on the loan.
- The investment is treated as a non-qualifying asset under Section 55(a) of the Investment Company Act of 1940, as amended (the "1940 Act"). Under the 1940 Act, the Company may not acquire any non-qualifying asset unless, at the
- (8) time the acquisition is made, qualifying assets represent at least 70% of the Company's total assets. As of December 31, 2018, total non-qualifying assets at fair value represented 7.0% of the Company's total assets calculated in accordance with the 1940 Act.
- Loan is denominated in foreign currency and is translated into U.S. dollars as of the valuation date or the date of
- (9) the transaction. See Note 2. Significant Accounting Policies and Recent Accounting Updates - Foreign Currency Transactions.
- (10) The headquarters of this portfolio company is located in the United Kingdom.
- The sale of a portion of this loan does not qualify for sale accounting under ASC Topic 860 - Transfers and
- (11) Servicing ("ASC Topic 860"), and therefore, the asset remains in the Consolidated Schedule of Investments. See Note 6. Borrowings.
- (12) The headquarters of this portfolio company is located in Canada.
- (13) Equity investments are non-income producing securities unless otherwise noted.
- (14) Ownership of certain equity investments may occur through a holding company or partnership.
- (15) The Company holds an equity investment that entitles it to receive preferential dividends.

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Golub Capital BDC, Inc. and Subsidiaries
 Consolidated Schedule of Investments (unaudited) - (continued)
 December 31, 2018
 (In thousands)

(16)As defined in the 1940 Act, the Company is deemed to be an "affiliated person" of the portfolio company as the Company owns five percent or more of the portfolio company's voting securities ("non-controlled affiliate"). Transactions related to investments in non-controlled affiliates for the three months ended December 31, 2018 were as follows:

Portfolio Company	Fair value as of September 30, 2018	Purchases (cost) ^(k)	Redemptions (cost)	Transfer in (out)	Discount accretion	Net change in unrealized gain/(loss)	Fair value as of December 31, 2018	Net realized gain/(loss)	Interest and fee income	Dividend income
Benetech, Inc.	\$ 4,496	\$ 26	\$ (129)	\$ —	\$ —1	\$ (1)	\$ 4,393	\$ —	\$ 154	\$ —
Switchfly LLC	2,788	245	—	—	(16)	83	3,100	—	19	—
Total Non-Controlled Affiliates	\$ 7,284	\$ 271	\$ (129)	\$ —	\$ (15)	\$ 82	\$ 7,493	\$ —	\$ 173	\$ —

(k) Purchases at cost includes amounts related to payment-in-kind ("PIK") interest capitalized and added to the principal balance of the respective loans.

(17)As defined in the 1940 Act, the Company is deemed to be both an "affiliated person" of and "control" this portfolio company as the Company owns more than 25% of the portfolio company's outstanding voting securities or has the power to exercise control over management or policies of such portfolio company (including through a management agreement) ("controlled affiliate"). Transactions related to investments in controlled affiliates for the three months ended December 31, 2018 were as follows:

Portfolio Company	Fair value as of September 30, 2018	Purchases (cost)	Redemptions (cost)	Transfer in (out)	Discount accretion	Net change in unrealized gain/(loss)	Fair value as of December 31, 2018	Net realized gain/(loss)	Interest and fee income	Dividend income
Senior Loan Fund LLC ^(l)	\$ 71,084	\$ —	\$ (2,275)	\$ —	\$ —	\$ 106	\$ 68,915	\$ —	\$ —	\$ —
Total Controlled Affiliates	\$ 71,084	\$ —	\$ (2,275)	\$ —	\$ —	\$ 106	\$ 68,915	\$ —	\$ —	\$ —

Together with RGA Reinsurance Company ("RGA"), the Company co-invests through Senior Loan Fund LLC ("SLF"). SLF is capitalized as transactions are completed and all portfolio and investment decisions in respect to SLF must be approved by the SLF investment committee consisting of two representatives of the Company and RGA (with unanimous approval required from (i) one representative of each of the Company and RGA or (ii) both representatives of each of the Company and RGA). Therefore, although the Company owns more than 25% of the voting securities of SLF, the Company does not have sole control over significant actions of SLF for purposes of the 1940 Act or otherwise.

The Company receives quarterly profit distributions from its equity investment in SLF. For the three months ended December 31, 2018, the Company did not receive a profit distribution from its equity investment in SLF. See Note 4. Investments.

(19) The rate shown is the annualized seven-day yield as of December 31, 2018.

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Golub Capital BDC, Inc. and Subsidiaries

Consolidated Schedule of Investments

September 30, 2018

(In thousands)

	Investment Type	Spread Above Index ⁽¹⁾	Interest Rate ⁽²⁾	Maturity Date	Principal (\$)/ Shares ⁽³⁾	Amortized Cost	Percentage of Net Assets	Fair Value ⁽⁴⁾
Investments								
Non-controlled/non-affiliate company investments								
Debt investments								
Aerospace and Defense								
ILC Dover, LP	Senior loan	L + 4.75% ^(c)	7.14%	12/2023	\$ 9,928	\$ 9,841	1.0	% \$9,928
NTS Technical Systems*^	One stop	L + 6.25% ^(a)	8.36%	06/2021	21,718	21,508	2.2	21,718
NTS Technical Systems ⁽⁵⁾	One stop	L + 6.25%	N/A ⁽⁶⁾	06/2021	—	(53)	—	—
Tresys Technology Holdings, Inc. ⁽⁷⁾	One stop	L + 6.75% ^(a)	8.99%	12/2018	3,899	3,845	0.1	780
Tresys Technology Holdings, Inc. ⁽⁷⁾	One stop	L + 6.75% ^(a)	8.99%	12/2018	659	658	0.1	659
Tronair Parent, Inc.^	Senior loan	L + 4.75% ^(c)	7.56%	09/2023	366	363	0.1	366
Tronair Parent, Inc.	Senior loan	L + 4.50% ^{(a)(b)(c)(f)}	7.03%	09/2021	80	79	—	80
Whitcraft LLC*^	One stop	L + 6.25% ^(c)	8.64%	04/2023	12,439	12,298	1.3	12,439
Whitcraft LLC^	One stop	L + 6.25% ^(c)	8.64%	04/2023	194	192	—	194
Whitcraft LLC ⁽⁵⁾	One stop	L + 6.25%	N/A ⁽⁶⁾	04/2023	—	(1)	—	—
Whitcraft LLC ⁽⁵⁾	One stop	L + 6.25%	N/A ⁽⁶⁾	04/2023	—	(2)	—	—
					49,283	48,728	4.8	46,164
Automobile								
Dent Wizard International Corporation*	Senior loan	L + 4.00% ^(a)	6.23%	04/2020	4,477	4,463	0.5	4,477
Grease Monkey International, LLC*^	Senior loan	L + 5.00% ^(a)	7.24%	11/2022	4,863	4,813	0.5	4,808
Grease Monkey International, LLC	Senior loan	L + 5.00% ^(a)	7.24%	11/2022	76	75	—	75
Grease Monkey International, LLC	Senior loan	L + 5.00% ^(a)	7.24%	11/2022	27	25	—	25
Grease Monkey International, LLC	Senior loan	L + 5.00% ^(a)	7.24%	11/2022	21	20	—	20
Grease Monkey International, LLC ⁽⁵⁾	Senior loan	L + 5.00%	N/A ⁽⁶⁾	11/2022	—	(2)	—	(2)

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Quick Quack Car Wash Holdings, LLC	One stop	L + 6.50%	(a)	8.74%	04/2023	8,751	8,652	0.9	8,751
Quick Quack Car Wash Holdings, LLC	One stop	L + 6.50%	(a)	8.67%	04/2023	150	148	—	150
Quick Quack Car Wash Holdings, LLC	One stop	L + 6.50%	(a)	8.70%	04/2023	40	39	—	40
Quick Quack Car Wash Holdings, LLC ⁽⁵⁾	One stop	L + 6.50%		N/A ⁽⁶⁾	04/2023	—	(4)	—	—
						18,405	18,229	1.9	18,344
Beverage, Food and Tobacco									
Abita Brewing Co., L.L.C.	One stop	L + 5.75%	(a)	7.99%	04/2021	6,998	6,926	0.7	6,998
Abita Brewing Co., L.L.C.	One stop	L + 5.75%		N/A ⁽⁶⁾	04/2021	—	—	—	—
C. J. Foods, Inc.*^	One stop	L + 6.25%	(c)	8.64%	05/2020	8,582	8,528	0.9	8,582
C. J. Foods, Inc.^	One stop	L + 6.25%	(c)	8.64%	05/2020	649	647	0.1	649
C. J. Foods, Inc.	One stop	L + 6.25%	(c)	8.58%	05/2020	517	514	0.1	517
Cafe Rio Holding, Inc.*^	One stop	L + 5.75%	(a)	7.99%	09/2023	10,370	10,220	1.1	10,370
Cafe Rio Holding, Inc.	One stop	L + 5.75%	(a)	7.99%	09/2023	80	79	—	80
Cafe Rio Holding, Inc.	One stop	L + 5.75%	(a)	7.99%	09/2023	40	37	—	40
Cafe Rio Holding, Inc.	One stop	P + 4.75%	(f)	10.00%	09/2023	10	8	—	10
Fintech Midco, LLC	One stop	L + 6.00%	(a)	8.25%	08/2024	12,995	12,868	1.3	12,865
Fintech Midco, LLC ⁽⁵⁾	One stop	L + 6.00%		N/A ⁽⁶⁾	08/2024	—	(1)	—	(1)
Fintech Midco, LLC ⁽⁵⁾	One stop	L + 6.00%		N/A ⁽⁶⁾	08/2024	—	(2)	—	(3)
Firebirds International, LLC*	One stop	L + 5.75%	(a)	7.89%	12/2018	1,049	1,048	0.1	1,049
Firebirds International, LLC*	One stop	L + 5.75%	(a)	7.89%	12/2018	295	295	—	295
Firebirds International, LLC^	One stop	L + 5.75%	(a)	7.89%	12/2018	95	95	—	95
Firebirds International, LLC	One stop	L + 5.75%	(c)	7.99%	12/2018	41	41	—	41
Firebirds International, LLC	One stop	L + 5.75%		N/A ⁽⁶⁾	12/2018	—	—	—	—
Flavor Producers, LLC	Senior loan	L + 4.75%	(c)	7.13%	12/2023	2,155	2,127	0.2	2,155
Flavor Producers, LLC ⁽⁵⁾	Senior loan	L + 4.75%		N/A ⁽⁶⁾	12/2022	—	(1)	—	—

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September 30, 2018
(In thousands)

	Investment Type	Spread Above Index ⁽¹⁾	Interest Rate ⁽²⁾	Maturity Date	Principal (\$)/ Shares ⁽³⁾	Amortized Cost	Percentage of Net Assets	Fair Value ⁽⁴⁾
Beverage, Food and Tobacco - (continued)								
FWR Holding Corporation [^]	One stop	L + 5.75%	(a) 7.99%	08/2023	\$ 5,259	\$ 5,194	0.6	%\$5,259
FWR Holding Corporation	One stop	L + 5.75%	(a) 7.99%	08/2023	65	64	—	65
FWR Holding Corporation	One stop	L + 5.75%	(a)(f) 8.80%	08/2023	42	41	—	42
FWR Holding Corporation ⁽⁵⁾	One stop	L + 5.75%	N/A ⁽⁶⁾	08/2023	—	(1)	—	—
Global Franchise Group, LLC*	Senior loan	L + 5.75%	(a) 7.99%	12/2019	3,220	3,203	0.3	3,220
Global Franchise Group, LLC	Senior loan	L + 5.75%	N/A ⁽⁶⁾	12/2019	—	—	—	—
Global ID Corporation*	One stop	L + 6.50%	(c) 8.84%	11/2021	5,144	5,104	0.5	5,144
Global ID Corporation	One stop	L + 6.50%	(c) 8.84%	11/2021	72	71	—	72
Global ID Corporation	One stop	L + 6.50%	N/A ⁽⁶⁾	11/2021	—	—	—	—
Global ID Corporation ⁽⁵⁾	One stop	L + 6.50%	N/A ⁽⁶⁾	11/2021	—	(1)	—	—
Hopdoddy Holdings, LLC	One stop	L + 9.50%	(c) 10.31% cash/1.50% PIK	08/2020	1,307	1,301	0.1	1,307
Hopdoddy Holdings, LLC	One stop	L + 9.50%	(c) 10.34% cash/1.50% PIK	08/2020	47	47	—	47
Hopdoddy Holdings, LLC	One stop	L + 9.50%	(c) 10.32% cash/1.50% PIK	08/2020	3	2	—	3
Mendocino Farms, LLC ⁽⁵⁾	One stop	L + 8.50%	N/A ⁽⁶⁾	06/2023	—	(2)	—	—
Mid-America Pet Food, L.L.C.* [^]	One stop	L + 6.00%	(c) 8.39%	12/2021	10,752	10,664	1.1	10,752
Mid-America Pet Food, L.L.C. ⁽⁵⁾	One stop	L + 6.00%	N/A ⁽⁶⁾	12/2021	—	(1)	—	—
NBC Intermediate, LLC [^]	Senior loan	L + 4.25%	(a) 6.50%	09/2023	2,079	2,061	0.2	2,058
NBC Intermediate, LLC*	Senior loan	L + 4.25%	(a) 6.50%	09/2023	1,097	1,086	0.1	1,086
NBC Intermediate, LLC	Senior loan		(f) 8.50%	09/2023	5	4	—	4

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		P + 3.25%							
Purfoods, LLC	One stop	L + 6.00%	(c)	8.31%	05/2021	8,379	8,270	0.9	8,379
Purfoods, LLC	One stop	N/A		7.00% PIK	05/2026	116	116	—	116
Purfoods, LLC	One stop	L + 6.00%	(a)	8.15%	05/2021	65	64	—	65
Purfoods, LLC^	One stop	L + 6.00%	(c)	8.39%	05/2021	39	39	—	39
Purfoods, LLC	One stop	L + 6.00%	(c)	8.39%	05/2021	30	30	—	30
Purfoods, LLC	One stop	L + 6.00%	(c)	8.39%	05/2021	30	30	—	30
Purfoods, LLC	One stop	L + 6.00%	(c)	8.33%	05/2021	30	30	—	30
Purfoods, LLC^	One stop	L + 6.00%	(c)	8.39%	05/2021	24	23	—	24
Purfoods, LLC^	One stop	L + 6.00%	(c)	8.39%	05/2021	15	15	—	15
Purfoods, LLC^	One stop	L + 6.00%	(c)	8.39%	05/2021	15	15	—	15
Purfoods, LLC^	One stop	L + 6.00%	(c)	8.39%	05/2021	14	14	—	14
Purfoods, LLC^	One stop	L + 6.00%	(c)	8.39%	05/2021	11	11	—	11
Purfoods, LLC^	One stop	L + 6.00%	(c)	8.39%	05/2021	11	11	—	11
Purfoods, LLC^	One stop	L + 6.00%	(c)	8.39%	05/2021	10	10	—	10
Purfoods, LLC ⁽⁵⁾	One stop	L + 6.00%		N/A ⁽⁶⁾	05/2021	—	(1)	—	—
Rubio's Restaurants, Inc.*^	Senior loan	L + 5.25%	(c)	7.64%	10/2019	11,173	11,000	1.2	11,173
Uinta Brewing Company ⁽⁷⁾	One stop	L + 8.50%	(a)	10.74%	08/2019	3,725	3,716	0.3	2,459
Uinta Brewing Company ⁽⁷⁾	One stop	L + 8.50%	(a)	10.74%	08/2019	693	691	0.1	444
						97,348	96,350	9.9	95,666
Broadcasting and Entertainment									
TouchTunes Interactive Networks, Inc.^	Senior loan	L + 4.75%	(a)	6.99%	05/2021	1,447	1,444	0.1	1,447
Buildings and Real Estate									
Brooks Equipment Company, LLC*^	One stop	L + 5.00%	(c)	7.31%	08/2020	21,096	20,996	2.2	21,096
Brooks Equipment Company, LLC*	One stop	L + 5.00%	(b)(c)	7.28%	08/2020	2,634	2,623	0.3	2,634
Brooks Equipment Company, LLC ⁽⁵⁾	One stop	L + 5.00%		N/A ⁽⁶⁾	08/2020	—	(6)	—	—

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Jensen Hughes, Inc.	Senior loan	L + 4.50%	(a)	6.71%	03/2024	500	498	0.1	500
Jensen Hughes, Inc.	Senior loan	L + 4.50%	(a)	6.74%	03/2024	153	151	—	153

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(In thousands)

	Investment Type	Spread Above Index ⁽¹⁾		Interest Rate ⁽²⁾	Maturity Date	Principal (\$)/ Shares ⁽³⁾	Amortized Cost	Percentage of Net Assets	Fair Value ⁽⁴⁾
Buildings and Real Estate - (continued)									
Jensen Hughes, Inc.	Senior loan	L + 4.50%	(a)	6.65%	03/2024	\$ 29	\$ 29	—	% \$ 29
MRI Software LLC [^]	One stop	L + 5.50%	(c)	7.89%	06/2023	23,684	23,156	2.4	23,684
MRI Software LLC ^{*^}	One stop	L + 5.50%	(c)	7.89%	06/2023	13,744	13,614	1.4	13,744
MRI Software LLC [^]	One stop	L + 5.50%	(c)	7.89%	06/2023	357	354	0.1	357
MRI Software LLC	One stop	L + 5.50%	(c)	7.89%	06/2023	295	292	—	295
MRI Software LLC	One stop	L + 5.50%	(c)	7.89%	06/2023	194	192	—	194
MRI Software LLC [^]	One stop	L + 5.50%	(a)	7.65%	06/2023	165	163	—	165
MRI Software LLC	One stop	L + 5.50%	(a)	7.67%	06/2023	35	32	—	35
MRI Software LLC ⁽⁵⁾	One stop	L + 5.50%		N/A ⁽⁶⁾	06/2023	—	(6)	—	—
						62,886	62,088	6.5	62,886
Chemicals, Plastics and Rubber									
Flexan, LLC [*]	One stop	L + 5.75%	(c)	8.14%	02/2020	2,310	2,296	0.3	2,310
Flexan, LLC [^]	One stop	L + 5.75%	(c)	8.14%	02/2020	1,086	1,081	0.1	1,086
Flexan, LLC	One stop	P + 4.50%	(f)	9.75%	02/2020	11	11	—	11
Inhance Technologies Holdings LLC	One stop	L + 5.25%	(b)	7.43%	07/2024	6,880	6,731	0.7	6,811
Inhance Technologies Holdings LLC ⁽⁵⁾	One stop	L + 5.25%		N/A ⁽⁶⁾	07/2024	—	(1)	—	(1)
Inhance Technologies Holdings LLC ⁽⁵⁾	One stop	L + 5.25%		N/A ⁽⁶⁾	07/2024	—	(1)	—	(2)
						10,287	10,117	1.1	10,215
Diversified/Conglomerate Manufacturing									
Chase Industries, Inc.	Senior loan	L + 4.00%	(c)	6.34%	05/2025	6,870	6,756	0.7	6,870
Chase Industries, Inc.	Senior loan		(c)	6.34%	05/2023	16	14	—	16

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		L + 4.00%							
Chase Industries, Inc.	Senior loan	L + 4.00%	(c)	6.38%	05/2025	12	8	—	12
Inventus Power, Inc.*^	One stop	L + 6.50%	(a)	8.74%	04/2020	7,285	7,266	0.7	6,557
Inventus Power, Inc.	One stop	L + 6.50%	(a)(c)	8.78%	04/2020	271	270	—	236
Onicon Incorporated*^	One stop	L + 5.50%	(a)(c)	7.88%	04/2022	17,916	17,784	1.9	17,916
Onicon Incorporated ⁽⁵⁾	One stop	L + 5.50%		N/A ⁽⁶⁾	04/2022	—	(3)	—	—
Pasternack Enterprises, Inc. and Fairview Microwave, Inc	Senior loan	L + 4.00%	(a)(f)	6.24%	07/2025	5,634	5,607	0.6	5,606
Pasternack Enterprises, Inc. and Fairview Microwave, Inc	Senior loan	L + 4.00%		N/A ⁽⁶⁾	07/2023	—	—	—	—
PetroChoice Holdings, Inc.^	Senior loan	L + 5.00%	(b)	7.20%	08/2022	1,732	1,700	0.2	1,732
Plex Systems, Inc.*^	One stop	L + 7.50%	(a)	9.82%	06/2020	18,797	18,635	1.9	18,797
Plex Systems, Inc. ⁽⁵⁾	One stop	L + 7.50%		N/A ⁽⁶⁾	06/2020	—	(14)	—	—
Reladyne, Inc.*^	Senior loan	L + 5.00%	(c)	7.34%	07/2022	16,878	16,691	1.7	16,878
Reladyne, Inc.^	Senior loan	L + 5.00%	(c)	7.34%	07/2022	173	171	—	173
Reladyne, Inc.	Senior loan	L + 5.00%	(c)	7.34%	07/2022	142	141	—	142
Reladyne, Inc. ⁽⁵⁾	Senior loan	L + 5.00%		N/A ⁽⁶⁾	07/2022	—	(3)	—	—
Source Refrigeration & HVAC, Inc.*	Senior loan	L + 4.75%	(c)	7.14%	04/2023	9,453	9,352	1.0	9,453
Source Refrigeration & HVAC, Inc.	Senior loan	L + 4.75%	(c)	7.10%	04/2023	111	110	—	111
Source Refrigeration & HVAC, Inc.	Senior loan	P + 3.75%	(f)	9.00%	04/2023	89	86	—	89
Source Refrigeration & HVAC, Inc.	Senior loan	L + 4.75%	(c)	7.09%	04/2023	57	56	—	57
Source Refrigeration & HVAC, Inc. ⁽⁵⁾	Senior loan	L + 4.75%		N/A ⁽⁶⁾	04/2023	—	(2)	—	—
Sunless Merger Sub, Inc.	Senior loan	L + 5.00%	(a)(f)	7.28%	07/2019	1,381	1,384	0.2	1,381
Sunless Merger Sub, Inc.	Senior loan	P + 3.75%	(f)	8.75%	07/2019	256	256	—	256
Togetherwork Holdings, LLC	One stop	L + 6.50%	(a)	8.74%	03/2025	9,158	9,031	0.9	9,066
Togetherwork Holdings, LLC	One stop	L + 6.50%	(a)	8.74%	03/2025	557	549	0.1	552
Togetherwork Holdings, LLC	One stop	L + 6.50%	(a)	8.74%	03/2025	116	114	—	114
Togetherwork Holdings, LLC	One stop		(a)	8.74%	03/2025	108	106	—	107

L +
6.50%

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(In thousands)

	Investment Type	Spread Above Index ⁽¹⁾	Interest Rate ⁽²⁾	Maturity Date	Principal (\$)/ Shares ⁽³⁾	Amortized Cost	Percentage of Net Assets	Fair Value ⁽⁴⁾		
Diversified/Conglomerate Manufacturing - (continued)										
	Togetherwork Holdings, LLC ⁽⁵⁾	One stop	L + 6.50%	N/A ⁽⁶⁾	03/2024	\$ —	—	—		
	Togetherwork Holdings, LLC ⁽⁵⁾	One stop	L + 6.50%	N/A ⁽⁶⁾	03/2025	(1)	—	(1)		
	Togetherwork Holdings, LLC ⁽⁵⁾	One stop	L + 6.50%	N/A ⁽⁶⁾	03/2025	(2)	—	(2)		
						97,012	96,059	9.9		
								96,117		
Diversified/Conglomerate Service										
	Accela, Inc.	One stop	L + 6.00%	(c)	8.39%	09/2023	5,261	5,193	0.5	5,261
	Accela, Inc. ⁽⁵⁾	One stop	L + 6.00%	N/A ⁽⁶⁾	09/2023	(1)	—	—		
	Agility Recovery Solutions Inc.*^	One stop	L + 6.50%	(a)	8.74%	03/2020	13,809	13,750	1.4	13,809
	Agility Recovery Solutions Inc. ⁽⁵⁾	One stop	L + 6.50%	N/A ⁽⁶⁾	03/2020	(3)	—	—		
	Anaqua, Inc.*^	One stop	L + 6.50%	(c)	8.85%	07/2022	6,948	6,867	0.7	6,948
	Anaqua, Inc. ⁽⁵⁾	One stop	L + 6.50%	N/A ⁽⁶⁾	07/2022	(1)	—	—		
	Apttus Corporation	One stop	L + 7.85%	(e)	10.06%	01/2023	4,127	3,969	0.4	4,312
	Bazaarvoice, Inc.	One stop	L + 8.00%	(a)	10.24%	02/2024	8,958	8,799	0.9	8,958
	Bazaarvoice, Inc.	One stop	P + 7.00%	(f)	12.25%	02/2024	30	28	—	30
	Browz LLC	One stop	L + 9.50%	(b)	10.17% cash/1.50% PIK	03/2023	1,503	1,473	0.2	1,503
	Browz LLC	One stop	L + 9.50%	N/A ⁽⁶⁾	03/2023	—	—	—	—	
	Centrify Corporation*	One stop	L + 6.25%	(c)	8.59%	08/2024	10,974	10,813	1.1	10,864
	Centrify Corporation ⁽⁵⁾	One stop	L + 6.25%	N/A ⁽⁶⁾	08/2024	(2)	—	(2)		
	Clearwater Analytics, LLC*^	One stop	(a)	7.24%	09/2022	8,532	8,319	0.9	8,532	

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		L + 5.00%						
Clearwater Analytics, LLC ⁽⁵⁾	One stop	L + 5.00%		N/A ⁽⁶⁾	09/2022	—	(2)	—
Cloudbees, Inc.	One stop	L + 9.00%	(a)	10.61% cash/0.50% PIK	05/2023	1,898	1,841	0.2
Cloudbees, Inc.	One stop	L + 9.00%		N/A ⁽⁶⁾	05/2023	—	—	—
Confluence Technologies, Inc.	One stop	L + 7.50%	(a)	9.65%	03/2024	7,033	6,889	0.7
Confluence Technologies, Inc.	One stop	P + 6.50%	(a)(f)	10.96%	03/2024	16	15	—
Connexin Software, Inc.	One stop	L + 8.50%	(a)	10.74%	02/2024	2,401	2,348	0.3
Connexin Software, Inc.	One stop	L + 8.50%		N/A ⁽⁶⁾	02/2024	—	—	—
Datto, Inc.*	One stop	L + 8.00%	(a)	10.15%	12/2022	11,156	10,969	1.2
Datto, Inc. ⁽⁵⁾	One stop	L + 8.00%		N/A ⁽⁶⁾	12/2022	—	(1)	—
Daxko Acquisition Corporation* [^]	One stop	L + 5.25%	(b)	7.54%	09/2023	11,246	11,014	1.2
Daxko Acquisition Corporation ⁽⁵⁾	One stop	L + 5.25%		N/A ⁽⁶⁾	09/2023	—	(1)	—
Digital Guardian, Inc.	One stop	L + 9.00%	(c)	10.33% cash/1.00% PIK	06/2023	3,999	3,952	0.4
Digital Guardian, Inc.	Subordinated debt	N/A		8.00% PIK	01/2019	184	184	—
Digital Guardian, Inc. ⁽⁵⁾	One stop	L + 6.00%		N/A ⁽⁶⁾	06/2023	—	—	(2)
Digital Guardian, Inc.	One stop	L + 9.00%		N/A ⁽⁶⁾	06/2023	—	—	—
DISA Holdings Acquisition Subsidiary Corp.*	Senior loan	L + 4.00%	(a)(f)	6.10%	06/2022	2,006	1,997	0.2
DISA Holdings Acquisition Subsidiary Corp.	Senior loan	L + 4.00%	(a)	6.10%	06/2022	2	2	—
DISA Holdings Acquisition Subsidiary Corp. ⁽⁵⁾	Senior loan	L + 4.00%		N/A ⁽⁶⁾	06/2022	—	(1)	—
EGD Security Systems, LLC	One stop	L + 6.25%	(c)	8.58%	06/2022	11,114	10,960	1.1
EGD Security Systems, LLC [^]	One stop	L + 6.25%	(c)	8.56%	06/2022	98	97	—
EGD Security Systems, LLC	One stop	L + 6.25%	(c)	8.58%	06/2022	75	74	—
EGD Security Systems, LLC [^]	One stop	L + 6.25%	(c)	8.59%	06/2022	52	52	—
GS Acquisitionco, Inc.	One stop	L + 5.00%	(a)	7.25%	05/2024	22,840	22,620	2.3
GS Acquisitionco, Inc.	One stop		(a)	7.25%	05/2024	878	870	0.1

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		L + 5.00%						
GS Acquisitionco, Inc. ⁽⁵⁾	One stop	L + 4.75%	N/A ⁽⁶⁾	05/2024	—	(1)	—	(1)
GS Acquisitionco, Inc. ⁽⁵⁾	One stop	L + 4.75%	N/A ⁽⁶⁾	05/2024	—	(5)	—	(5)
HealthcareSource HR, Inc.*	One stop	L + 6.75%	^(c) 9.14%	05/2020	23,389	23,203	2.4	23,389
HealthcareSource HR, Inc. ⁽⁵⁾	One stop	L + 6.75%	N/A ⁽⁶⁾	05/2020	—	(1)	—	—

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Diversified/Conglomerate Service - (continued)								
Host Analytics, Inc.	One stop	N/A	8.50% cash/2.25% PIK	08/2021	\$ 3,169	\$ 3,131	0.3	% \$3,169
Host Analytics, Inc.	One stop	N/A	8.50% cash/2.25% PIK	08/2021	2,656	2,557	0.3	2,656
Host Analytics, Inc.	One stop	N/A	8.50% cash/2.25% PIK	08/2021	741	733	0.1	741
Host Analytics, Inc. ⁽⁵⁾	One stop	N/A	N/A ⁽⁶⁾	08/2021	—	(6)	—	—
ICIMS, Inc.	One stop	L + 6.50%	^(c) 8.64%	09/2024	5,412	5,305	0.5	5,304
ICIMS, Inc. ⁽⁵⁾	One stop	L + 6.50%	N/A ⁽⁶⁾	09/2024	—	(1)	—	(1)
III US Holdings, LLC	One stop	L + 6.50%	N/A ⁽⁶⁾	09/2022	—	—	—	—
Imprivata, Inc.	Senior loan	L + 4.00%	^(c) 6.39%	10/2023	13,045	12,907	1.3	13,045
Imprivata, Inc. ⁽⁵⁾	Senior loan	L + 4.00%	N/A ⁽⁶⁾	10/2023	—	(2)	—	—
Infogix, Inc.	One stop	L + 6.00%	^(c) 8.39%	04/2024	3,330	3,315	0.3	3,330
Infogix, Inc.	One stop	P + 5.00%	^(f) 10.25%	04/2024	9	9	—	9
Integral Ad Science, Inc.	One stop	L + 7.25%	^(a) 8.25% cash/1.25% PIK	07/2024	5,000	4,904	0.5	4,900
Integral Ad Science, Inc. ⁽⁵⁾	One stop	L + 6.00%	N/A ⁽⁶⁾	07/2023	—	(1)	—	(1)
Integration Appliance, Inc.*^	One stop	L + 7.25%	^(a) 9.36%	08/2023	34,762	34,381	3.6	34,415
Integration Appliance, Inc. ⁽⁵⁾	One stop	L + 7.25%	N/A ⁽⁶⁾	08/2023	—	(7)	—	(9)
JAMF Holdings, Inc.	One stop	L + 8.00%	^(c) 10.32%	11/2022	4,550	4,475	0.5	4,550
JAMF Holdings, Inc. ⁽⁵⁾	One stop	L + 8.00%	N/A ⁽⁶⁾	11/2022	—	(1)	—	—
Jobvite, Inc.	One stop	L + 8.00%	^(a) 10.15%	07/2023	2,048	1,979	0.2	1,968
Jobvite, Inc.	One stop	L + 8.00%	N/A ⁽⁶⁾	07/2023	—	—	—	—

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Jobvite, Inc. ⁽⁵⁾	One stop	L + 8.00%	N/A ⁽⁶⁾	07/2023	—	—	—	(1)
Kareo, Inc.	One stop	L + 9.00%	(a) 11.24%	06/2022	4,518	4,348	0.5	4,518
Kareo, Inc.	One stop	L + 9.00%	(a) 11.24%	06/2022	332	327	—	332
Kareo, Inc.	One stop	L + 9.00%	N/A ⁽⁶⁾	06/2022	—	—	—	—
Maverick Bidco Inc.*	One stop	L + 6.25%	(c) 8.64%	04/2023	17,468	17,195	1.8	17,468
Maverick Bidco Inc.	One stop	L + 6.25%	(c) 8.59%	04/2023	167	166	—	167
Maverick Bidco Inc.	One stop	L + 6.25%	(c) 8.60%	04/2023	34	32	—	34
Maverick Bidco Inc. ⁽⁵⁾	One stop	L + 6.25%	N/A ⁽⁶⁾	04/2023	—	(3)	—	—
Ministry Brands, LLC	Senior loan	L + 4.00%	(a) 6.24%	12/2022	866	862	0.1	866
Ministry Brands, LLC	Senior loan	L + 4.00%	(a) 6.24%	12/2022	496	493	0.1	496
Ministry Brands, LLC	Senior loan	L + 4.00%	(a) 6.24%	12/2022	9	9	—	9
MMan Acquisition Co.^	One stop	L + 6.00%	(c) 8.34%	08/2023	9,726	9,608	1.0	9,531
MMan Acquisition Co.	One stop	L + 6.00%	(c) 8.34%	08/2023	100	99	—	98
Net Health Acquisition Corp.	One stop	L + 5.50%	(a) 7.74%	12/2023	3,857	3,823	0.4	3,857
Net Health Acquisition Corp.	One stop	L + 5.50%	(a) 7.74%	12/2023	540	536	0.1	540
Net Health Acquisition Corp. ⁽⁵⁾	One stop	L + 5.50%	N/A ⁽⁶⁾	12/2023	—	(1)	—	—
Netsmart Technologies, Inc.	Senior loan	L + 3.75%	(a) 5.99%	06/2025	1,737	1,725	0.2	1,750
Netsmart Technologies, Inc. ⁽⁵⁾	Senior loan	L + 4.75%	N/A ⁽⁶⁾	04/2023	—	(6)	—	—
Nextech Systems, LLC	One stop	L + 6.00%	(a) 8.24%	03/2024	10,357	10,322	1.1	10,357
Nextech Systems, LLC	One stop	L + 6.00%	N/A ⁽⁶⁾	03/2024	—	—	—	—
Nexus Brands Group, Inc.	One stop	L + 6.00%	(c) 8.33%	11/2023	5,750	5,689	0.6	5,750
Nexus Brands Group, Inc.	One stop	L + 6.00%	(c) 8.39%	11/2023	91	90	—	91
Nexus Brands Group, Inc. ⁽⁵⁾	One stop	L + 6.00%	N/A ⁽⁶⁾	11/2023	—	(1)	—	—
Nexus Brands Group, Inc. ⁽⁵⁾	One stop	L + 6.00%	N/A ⁽⁶⁾	11/2023	—	(1)	—	—
Personify, Inc.	One stop	L + 5.75%	(c) 8.14%	09/2024	5,349	5,296	0.5	5,295
Personify, Inc. ⁽⁵⁾	One stop		N/A ⁽⁶⁾	09/2024	—	(1)	—	(1)

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		L +							
		5.75%							
Property Brands, Inc.	One stop	L +	(a)	8.24%	01/2024	10,872	10,655	1.1	10,872
		6.00%							
Property Brands, Inc.^	One stop	L +	(a)	8.24%	01/2024	219	216	—	219
		6.00%							

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	Investment Type	Spread Above Index ⁽¹⁾	Interest Rate ⁽²⁾	Maturity Date	Principal (\$)/ Shares ⁽³⁾	Amortized Cost	Percentage of Net Assets	Fair Value ⁽⁴⁾
Diversified/Conglomerate Service - (continued)								
Property Brands, Inc. ⁽⁵⁾	One stop	L + 6.00%	N/A ⁽⁶⁾	01/2024	\$ —	—\$ (1)	—	%\$ —
Property Brands, Inc. ⁽⁵⁾	One stop	L + 6.00%	N/A ⁽⁶⁾	01/2024	—	(1)	—	—
Saba Software, Inc.* [^]	Senior loan	L + 4.50% ^(a)	6.74%	05/2023	22,515	22,217	2.3	22,515
Saba Software, Inc. ⁽⁵⁾	Senior loan	L + 4.50%	N/A ⁽⁶⁾	05/2023	—	(2)	—	—
Saldon Holdings, Inc.*	Senior loan	L + 4.25% ^(a)	6.41%	09/2022	750	741	0.1	746
Saldon Holdings, Inc.*	Senior loan	L + 4.25% ^(a)	6.41%	09/2022	716	713	0.1	713
Telesoft, LLC*	One stop	L + 5.00% ^(c)	7.34%	07/2022	4,160	4,129	0.4	4,160
Telesoft, LLC ⁽⁵⁾	One stop	L + 5.00%	N/A ⁽⁶⁾	07/2022	—	(1)	—	—
Transaction Data Systems, Inc.*	One stop	L + 5.25% ^(a)	7.50%	06/2021	39,051	38,889	4.0	39,051
Transaction Data Systems, Inc.	One stop	L + 5.25% ^(c)	7.64%	06/2021	15	14	—	15
Trintech, Inc.* [^]	One stop	L + 6.00% ^(b)	8.20%	12/2023	10,875	10,756	1.1	10,875
Trintech, Inc. [^]	One stop	L + 6.00% ^(b)	8.20%	12/2023	3,412	3,375	0.4	3,412
Trintech, Inc.	One stop	L + 6.00% ^(b)	8.20%	12/2023	30	28	—	30
True Commerce, Inc. [^]	One stop	L + 5.75% ^(c)	8.14%	11/2023	5,610	5,550	0.6	5,610
True Commerce, Inc. ⁽⁵⁾	One stop	L + 5.75%	N/A ⁽⁶⁾	11/2023	—	(1)	—	—
Upserve, Inc.	One stop	L + 5.50% ^(a)	7.65%	07/2023	2,969	2,948	0.3	2,947
Upserve, Inc.	One stop	L + 5.50%	N/A ⁽⁶⁾	07/2023	—	—	—	—
Upserve, Inc. ⁽⁵⁾	One stop	L + 5.50%	N/A ⁽⁶⁾	07/2023	—	(1)	—	(1)
Valant Medical Solutions, Inc.	One stop	L + 11.00% ^(a)	10.88% cash/2.25% PIK	10/2020	828	775	0.1	828
Valant Medical Solutions, Inc.	One stop	N/A	6.00% PIK	02/2020	149	149	—	184
Valant Medical Solutions, Inc.	One stop	L + 11.00% ^(a)	10.88% cash/2.25% PIK	10/2020	10	10	—	10
Velocity Technology Solutions, Inc.	One stop	L + 6.00% ^(c)	8.39%	12/2023	8,228	8,103	0.9	8,228
Velocity Technology Solutions, Inc. ⁽⁵⁾	One stop	L + 6.00%	N/A ⁽⁶⁾	12/2023	—	(1)	—	—
Vendavo, Inc.*	One stop	L + 8.50% ^(c)	10.81%	10/2022	28,936	28,441	3.0	28,936
Vendavo, Inc. ⁽⁵⁾	One stop	L + 8.50%	N/A ⁽⁶⁾	10/2022	—	(9)	—	—
Vendor Credentialing Service LLC [^]	One stop	L + 5.75% ^(a)	7.99%	11/2021	12,115	11,949	1.3	12,115
Vendor Credentialing Service LLC	One stop	L + 5.75%	N/A ⁽⁶⁾	11/2021	—	—	—	—
Verisys Corporation*	One stop	L + 7.75% ^(c)	10.14%	01/2023	3,886	3,844	0.4	3,886

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Verisys Corporation ⁽⁵⁾	One stop	L + 7.75%	N/A ⁽⁶⁾	01/2023	—	(1)	—	—
Workforce Software, LLC [^]	One stop	L + 6.50% ^(c)	8.83%	06/2021	5,790	5,756	0.6	5,790
Workforce Software, LLC	One stop	L + 6.50% ^(c)	8.81%	06/2021	577	571	0.1	577
Workforce Software, LLC ⁽⁵⁾	One stop	L + 6.50%	N/A ⁽⁶⁾	06/2021	—	(1)	—	—
					456,364	450,374	47.0	455,279
Ecological								
Pace Analytical Services, LLC	One stop	L + 6.25% ^(a)	8.49%	09/2022	15,190	14,912	1.6	15,190
Pace Analytical Services, LLC [^]	One stop	L + 6.25% ^(a)	8.49%	09/2022	1,412	1,396	0.1	1,412
Pace Analytical Services, LLC	One stop	L + 6.25% ^(a)	8.48%	09/2022	716	709	0.1	716
Pace Analytical Services, LLC [*]	One stop	L + 6.25% ^(a)	8.49%	09/2022	346	342	—	346
Pace Analytical Services, LLC [^]	One stop	L + 6.25% ^(a)	8.47%	09/2022	118	117	—	118
Pace Analytical Services, LLC	One stop	L + 6.25% ^(a)	8.49%	09/2022	10	8	—	10
Pace Analytical Services, LLC ⁽⁵⁾	One stop	L + 6.25%	N/A ⁽⁶⁾	09/2022	—	(3)	—	—
WRE Holding Corp. [*]	Senior loan	L + 4.75% ^(a)	6.99%	01/2023	1,008	999	0.1	1,008
WRE Holding Corp.	Senior loan	L + 4.75% ^(a)	6.99%	01/2023	42	42	—	42
WRE Holding Corp.	Senior loan	L + 4.75% ^(a)	6.99%	01/2023	21	21	—	21
WRE Holding Corp.	Senior loan	L + 4.75% ^(a)	6.99%	01/2023	5	5	—	5
					18,868	18,548	1.9	18,868

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	Investment Type	Spread Above Index ⁽¹⁾		Interest Rate ⁽²⁾	Maturity Date	Principal (\$)/ Shares ⁽³⁾	Amortized Cost	Percentage of Net Assets	Fair Value ⁽⁴⁾
Electronics									
Appriss Holdings, Inc.*^	One stop	L + 6.25%	(c)	8.64%	05/2022	\$36,397	\$36,016	3.7	36,034
Appriss Holdings, Inc. ⁽⁵⁾	One stop	L + 6.25%		N/A ⁽⁶⁾	05/2022	—	(33)	—	(29)
Compusearch Software Holdings, Inc.*^	Senior loan	L + 4.25%	(c)	6.64%	05/2021	2,067	2,065	0.2	2,067
Diligent Corporation*	One stop	L + 5.50%	(d)	8.09%	04/2022	26,132	25,856	2.7	26,132
Diligent Corporation	One stop	L + 5.50%	(d)	8.09%	04/2022	4,879	4,816	0.5	4,879
Diligent Corporation*	One stop	L + 5.50%	(d)	8.09%	04/2022	4,790	4,700	0.5	4,790
Diligent Corporation*^	One stop	L + 5.50%	(d)	8.09%	04/2022	2,622	2,586	0.3	2,622
Diligent Corporation	One stop	L + 5.50%	(c)	7.98%	04/2022	102	101	—	102
Diligent Corporation	One stop	L + 5.50%	(c)	8.03%	04/2022	81	80	—	81
Diligent Corporation	One stop	L + 5.50%	(c)(d)	8.03%	04/2022	36	35	—	36
Diligent Corporation ⁽⁵⁾	One stop	L + 5.50%		N/A ⁽⁶⁾	04/2022	—	(1)	—	—
Diligent Corporation ⁽⁵⁾	One stop	L + 5.50%		N/A ⁽⁶⁾	04/2022	—	(2)	—	—
Gamma Technologies, LLC*^	One stop	L + 5.50%	(a)	7.74%	06/2024	21,478	21,297	2.2	21,478
Gamma Technologies, LLC ⁽⁵⁾	One stop	L + 5.50%		N/A ⁽⁶⁾	06/2024	—	(1)	—	—
SEI, Inc.*	Senior loan	L + 5.25%	(a)	7.49%	07/2023	5,477	5,428	0.6	5,477
Sloan Company, Inc., The	One stop	L + 13.00%	(c)	10.89% cash/4.50% PIK	04/2020	6,467	6,426	0.5	5,173
Sloan Company, Inc., The	One stop	L + 13.00%	(c)	10.89% cash/4.50% PIK	04/2020	432	432	—	346
	One stop		(c)		04/2020	50	50	—	40

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Sloan Company, Inc., The		L + 13.00%		10.89% cash/4.50% PIK					
Sovos Compliance*^	One stop	L + 6.00%	(a)	8.24%	03/2022	9,234	9,125	1.0	9,234
Sovos Compliance^	One stop	L + 6.00%	(a)	8.24%	03/2022	1,553	1,536	0.2	1,553
Sovos Compliance	One stop	L + 6.00%	(a)	8.24%	03/2022	173	172	—	173
Sovos Compliance ⁽⁵⁾	One stop	L + 6.00%		N/A ⁽⁶⁾	03/2022	—	(1)	—	—
Sovos Compliance ⁽⁵⁾	One stop	L + 6.00%		N/A ⁽⁶⁾	03/2022	—	(2)	—	—
Watchfire Enterprises, Inc.	Second lien	L + 8.00%	(c)	10.39%	10/2021	9,435	9,338	1.0	9,435
						131,405	130,019	13.4	129,623
Grocery									
MyWebGrocer, Inc.*	One stop	L + 5.00%	(d)	7.52%	09/2018	14,271	14,271	1.5	14,271
Teasdale Quality Foods, Inc.	Senior loan	L + 4.75%	(c)	6.92%	10/2020	324	321	—	317
						14,595	14,592	1.5	14,588
Healthcare, Education and Childcare									
Active Day, Inc.	One stop	L + 6.00%	(a)	8.24%	12/2021	13,265	13,071	1.3	13,000
Active Day, Inc.^	One stop	L + 6.00%	(a)	8.24%	12/2021	1,024	1,014	0.1	1,003
Active Day, Inc.*	One stop	L + 6.00%	(a)	8.24%	12/2021	660	655	0.1	646
Active Day, Inc.*	One stop	L + 6.00%	(a)	8.24%	12/2021	456	451	0.1	447
Active Day, Inc.	One stop	P + 5.00%	(f)	10.25%	12/2021	22	21	—	20
Acuity Eyecare Holdings, LLC	One stop	L + 6.75%	(b)	9.01%	03/2022	2,564	2,519	0.3	2,538
Acuity Eyecare Holdings, LLC	One stop	L + 6.75%	(b)	9.04%	03/2022	203	180	—	185
Acuity Eyecare Holdings, LLC^	One stop	L + 6.75%	(b)	9.02%	03/2022	149	148	—	148
Acuity Eyecare Holdings, LLC	One stop	P + 5.75%	(f)	11.00%	03/2022	10	10	—	9
ADCS Clinics Intermediate Holdings, LLC	One stop	L + 5.75%	(b)	8.04%	05/2022	21,065	20,641	2.1	20,644
ADCS Clinics Intermediate Holdings, LLC*	One stop	L + 5.75%	(b)	8.04%	05/2022	107	106	—	105
ADCS Clinics Intermediate Holdings, LLC	One stop	L + 5.75%	(b)	8.04%	05/2022	83	82	—	81

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ADCS Clinics Intermediate Holdings, LLC	One stop	L + 5.75%	(b)	8.04%	05/2022	50	49	—	48
ADCS Clinics Intermediate Holdings, LLC*	One stop	L + 5.75%	(b)	8.04%	05/2022	31	31	—	31
Agilitas USA, Inc.	One stop	L + 6.00%	(c)	8.34%	04/2022	8,354	8,295	0.9	8,187
Agilitas USA, Inc.	One stop	L + 6.00%	(c)	8.34%	04/2022	10	9	—	8
Agilitas USA, Inc. ⁽⁵⁾	One stop	L + 6.00%		N/A ⁽⁶⁾	04/2022	—	(1) —	—

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	Investment Type	Spread Above Index ⁽¹⁾		Interest Rate ⁽²⁾	Maturity Date	Principal (\$)/ Shares ⁽³⁾	Amortized Cost	Percentage of Net Assets	Fair Value ⁽⁴⁾
Healthcare, Education and Childcare - (continued)									
Aris Teleradiology Company, LLC* ⁽⁷⁾	Senior loan	L + 5.50%	(c)	8.00%	03/2021	\$ 2,693	\$ 2,678	0.1	% \$1,236
Aris Teleradiology Company, LLC ⁽⁷⁾	Senior loan	L + 5.50%	(c)(d)	8.01%	03/2021	141	140	—	47
Avalign Technologies, Inc.^	Senior loan	L + 4.50%	(a)	6.75%	07/2021	1,343	1,340	0.1	1,343
BIORECLAMATIONIVT, LLC*^	One stop	L + 6.25%	(a)	8.49%	01/2021	16,852	16,718	1.7	16,852
BIORECLAMATIONIVT, LLC	One stop	P + 5.25%	(f)	10.50%	01/2021	100	99	—	100
CLP Healthcare Services, Inc.^	Senior loan	L + 5.50%	(c)	7.89%	12/2020	3,884	3,858	0.4	3,807
DCA Investment Holding, LLC*^	One stop	L + 5.25%	(c)	7.64%	07/2021	18,584	18,393	1.9	18,584
DCA Investment Holding, LLC*^	One stop	L + 5.25%	(c)	7.64%	07/2021	13,329	13,249	1.4	13,329
DCA Investment Holding, LLC	One stop	L + 5.25%	(c)	7.64%	07/2021	2,450	2,422	0.3	2,450
DCA Investment Holding, LLC	One stop	L + 5.25%	(c)	7.64%	07/2021	151	150	—	151
DCA Investment Holding, LLC	One stop	L + 5.25%	(c)	7.64%	07/2021	149	147	—	149
DCA Investment Holding, LLC	One stop	L + 5.25%	(c)	7.64%	07/2021	47	47	—	47
DCA Investment Holding, LLC ⁽⁵⁾	One stop	L + 5.25%		N/A ⁽⁶⁾	07/2021	—	(7)) —	—
DCA Investment Holding, LLC ⁽⁵⁾	One stop	L + 5.25%		N/A ⁽⁶⁾	07/2021	—	(9)) —	—
Deca Dental Management LLC*^	One stop	L + 6.25%	(c)	8.64%	07/2020	4,062	4,040	0.4	4,062
Deca Dental Management LLC	One stop	L + 6.25%	(a)(c)	8.57%	07/2020	494	492	0.1	494
Deca Dental Management LLC	One stop	L + 6.25%	(a)	8.49%	07/2020	50	50	—	50
Deca Dental Management LLC ⁽⁵⁾	One stop	L + 6.25%		N/A ⁽⁶⁾	07/2020	—	(1)) —	—
Dental Holdings Corporation	One stop		(d)	8.02%	02/2020	7,142	7,081	0.7	7,142

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		L + 5.50%							
Dental Holdings Corporation	One stop	L + 5.50%	(d)	8.02%	02/2020	1,133	1,126	0.1	1,133
Dental Holdings Corporation	One stop	L + 5.50%	(b)	7.67%	02/2020	220	214	—	220
Elite Dental Partners LLC*	One stop	L + 5.25%	(a)	7.49%	06/2023	12,274	12,101	1.3	12,274
Elite Dental Partners LLC	One stop	L + 5.25%	(a)	7.49%	06/2023	115	101	—	115
Elite Dental Partners LLC ⁽⁵⁾	One stop	L + 5.25%		N/A ⁽⁶⁾	06/2023	—	(1)	—	—
ERG Buyer, LLC	One stop	L + 5.50%	(c)	7.89%	05/2024	13,183	12,996	1.4	13,183
ERG Buyer, LLC ⁽⁵⁾	One stop	L + 5.50%		N/A ⁽⁶⁾	05/2024	—	(2)	—	—
ERG Buyer, LLC ⁽⁵⁾	One stop	L + 5.50%		N/A ⁽⁶⁾	05/2024	—	(11)	—	—
eSolutions, Inc.*^	One stop	L + 6.50%	(a)	8.74%	03/2022	31,722	31,340	3.3	31,484
eSolutions, Inc. ⁽⁵⁾	One stop	L + 6.50%		N/A ⁽⁶⁾	03/2022	—	(1)	—	(1)
Excelligence Learning Corporation^	One stop	L + 6.00%	(a)	8.24%	04/2023	4,805	4,768	0.5	4,517
Eyecare Services Partners Holdings LLC	One stop	L + 6.25%	(c)	8.64%	05/2023	7,926	7,758	0.8	7,926
Eyecare Services Partners Holdings LLC	One stop	L + 6.25%	(c)	8.64%	05/2023	576	566	0.1	576
Eyecare Services Partners Holdings LLC	One stop	L + 6.25%	(c)	8.64%	05/2023	355	353	0.1	355
Eyecare Services Partners Holdings LLC	One stop	L + 6.25%	(c)	8.64%	05/2023	172	171	—	172
Eyecare Services Partners Holdings LLC	One stop	L + 6.25%	(c)	8.59%	05/2023	100	100	—	100
Eyecare Services Partners Holdings LLC	One stop	L + 6.25%	(c)	8.64%	05/2023	58	57	—	58
Eyecare Services Partners Holdings LLC	One stop	L + 6.25%	(c)	8.64%	05/2023	51	50	—	51
Eyecare Services Partners Holdings LLC	One stop	L + 6.25%	(c)	8.64%	05/2023	33	28	—	33
Eyecare Services Partners Holdings LLC	One stop	L + 6.25%	(c)	8.64%	05/2023	32	25	—	32
Eyecare Services Partners Holdings LLC	One stop	L + 6.25%	(c)	8.63%	05/2023	25	22	—	25
G & H Wire Company, Inc.^	One stop	L + 5.75%	(a)	7.99%	09/2023	5,425	5,367	0.6	5,425
G & H Wire Company, Inc. ⁽⁵⁾	One stop	L + 5.75%		N/A ⁽⁶⁾	09/2022	—	(1)	—	—
Immucor, Inc.	Senior loan	L + 5.00%	(c)	7.39%	06/2021	1,597	1,597	0.2	1,626
Joerns Healthcare, LLC*^	One stop		(c)	8.31%	05/2020	3,497	3,476	0.3	3,253

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		L + 6.00%							
Katena Holdings, Inc.^	One stop	L + 6.00%	(c)	8.39%	06/2021	8,523	8,466	0.9	8,352
Katena Holdings, Inc.^	One stop	L + 6.00%	(c)	8.39%	06/2021	833	827	0.1	816
Katena Holdings, Inc.	One stop	L + 6.00%	(c)	8.39%	06/2021	568	562	0.1	557

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Healthcare, Education and Childcare - (continued)								
Katena Holdings, Inc. ⁽⁵⁾	One stop	L + 6.00%	N/A ⁽⁶⁾	06/2021	\$ — (1)	—	%	\$(2)
Lombart Brothers, Inc. [^]	One stop	L + 6.75% ^(c)	9.14%	04/2022	5,041	4,938	0.5	4,966
Lombart Brothers, Inc. ^{^(8)}	One stop	L + 6.75% ^(c)	9.14%	04/2022	1,648	1,620	0.2	1,623
Lombart Brothers, Inc.	One stop	P + 5.50% ^(f)	10.75%	04/2022	29	28	—	28
Lombart Brothers, Inc. ⁽⁸⁾	One stop	P + 5.50% ^(f)	10.75%	04/2022	8	8	—	8
Maverick Healthcare Group, LLC*	Senior loan	L + 7.50% ^(a)	7.89% cash/2.00% PIK	04/2017	1,316	1,316	0.1	1,316
MD Now Holdings, Inc.	One stop	L + 5.25% ^(c)	7.64%	08/2024	7,770	7,619	0.8	7,692
MD Now Holdings, Inc. ⁽⁵⁾	One stop	L + 5.25% ^(c)	N/A ⁽⁶⁾	08/2024	—	(1)	—	(2)
MD Now Holdings, Inc. ⁽⁵⁾	One stop	L + 5.25% ^(c)	N/A ⁽⁶⁾	08/2024	—	(1)	—	(2)
MWD Management, LLC & MWD Services, Inc.	One stop	L + 5.25% ^(c)	7.64%	06/2023	5,866	5,808	0.6	5,866
MWD Management, LLC & MWD Services, Inc. [^]	One stop	L + 5.25% ^(c)	7.64%	06/2023	229	228	—	229
MWD Management, LLC & MWD Services, Inc. ⁽⁵⁾	One stop	L + 5.25% ^(c)	N/A ⁽⁶⁾	06/2022	—	(1)	—	—
MWD Management, LLC & MWD Services, Inc. ⁽⁵⁾	One stop	L + 5.25% ^(c)	N/A ⁽⁶⁾	06/2023	—	(3)	—	—
Oliver Street Dermatology Holdings, LLC	One stop	L + 6.00% ^(c)	8.39%	05/2022	9,338	9,156	1.0	9,338
Oliver Street Dermatology Holdings, LLC	One stop	L + 6.00% ^(c)	8.39%	05/2022	942	929	0.1	942
Oliver Street Dermatology Holdings, LLC*	One stop	L + 6.00% ^(c)	8.39%	05/2022	210	208	—	210
Oliver Street Dermatology Holdings, LLC [^]	One stop	L + 6.00% ^(c)	8.39%	05/2022	151	149	—	151
Oliver Street Dermatology Holdings, LLC	One stop	L + 6.00% ^(c)	8.39%	05/2022	133	132	—	133
	One stop		8.39%	05/2022	116	115	—	116

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Oliver Street Dermatology Holdings, LLC		L + 6.00%							
Oliver Street Dermatology Holdings, LLC^	One stop	L + 6.00%	(c)	8.39%	05/2022	90	89	—	90
Oliver Street Dermatology Holdings, LLC	One stop	L + 6.00%	(c)(f)	8.85%	05/2022	81	80	—	81
Oliver Street Dermatology Holdings, LLC	One stop	L + 6.00%	(c)	8.39%	05/2022	78	78	—	78
Oliver Street Dermatology Holdings, LLC^	One stop	L + 6.00%	(c)	8.39%	05/2022	46	45	—	46
Oliver Street Dermatology Holdings, LLC*	One stop	L + 6.00%	(c)	8.39%	05/2022	41	41	—	41
Oliver Street Dermatology Holdings, LLC^	One stop	L + 6.00%	(c)	8.39%	05/2022	32	32	—	32
Oliver Street Dermatology Holdings, LLC^	One stop	L + 6.00%	(c)	8.39%	05/2022	30	29	—	30
Oliver Street Dermatology Holdings, LLC ⁽⁵⁾	One stop	L + 6.00%		N/A ⁽⁶⁾	05/2022	—	(1)	—	—
ONsite Mammography, LLC	One stop	L + 6.75%	(a)	8.99%	11/2023	3,064	3,005	0.3	3,064
ONsite Mammography, LLC	One stop	L + 6.75%	(c)(d)	9.15%	11/2023	22	21	—	22
ONsite Mammography, LLC ⁽⁵⁾	One stop	L + 6.75%		N/A ⁽⁶⁾	11/2023	—	(1)	—	—
Pinnacle Treatment Centers, Inc.	One stop	L + 6.25%	(c)	8.59%	08/2021	9,879	9,724	1.0	9,879
Pinnacle Treatment Centers, Inc.	One stop	L + 6.25%	(b)(c)	8.52%	08/2021	58	57	—	58
Pinnacle Treatment Centers, Inc.^	One stop	L + 6.25%	(c)	8.59%	08/2021	55	54	—	55
Pinnacle Treatment Centers, Inc.	One stop	L + 6.25%	(a)	8.46%	08/2021	43	42	—	43
PPT Management Holdings, LLC^	One stop	L + 7.50%	(b)(f)	9.69%	12/2022	10,713	10,443	0.9	8,758
PPT Management Holdings, LLC*	One stop	L + 7.50%	(b)(c)(f)	9.69%	12/2022	139	140	—	114
PPT Management Holdings, LLC	One stop	L + 7.50%	(b)(f)	9.69%	12/2022	84	84	—	68
PPT Management Holdings, LLC	One stop	L + 7.50%	(b)(f)	9.69%	12/2022	40	31	—	32
PPT Management Holdings, LLC ⁽⁵⁾	One stop	L + 7.50%	(b)(f)	9.69%	12/2022	7	4	—	(30)
Riverchase MSO, LLC	Senior loan	L + 5.25%	(c)	7.64%	10/2022	4,930	4,880	0.5	4,930
Riverchase MSO, LLC	Senior loan	L + 5.25%	(c)	7.63%	10/2022	54	53	—	54
RXH Buyer Corporation*^	One stop	L + 5.75%	(c)	8.14%	09/2021	17,083	16,914	1.8	17,083
RXH Buyer Corporation*	One stop	L + 5.75%	(c)	8.14%	09/2021	1,933	1,915	0.2	1,933
RXH Buyer Corporation	One stop		(c)(f)	9.19%	09/2021	92	90	—	92

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		P + 4.75%							
SLMP, LLC^	One stop	L + 6.00%	(a)	8.24%	05/2023	7,544	7,406	0.8	7,544
SLMP, LLC^	One stop	L + 6.00%	(a)	8.24%	05/2023	298	294	—	298
SLMP, LLC	One stop	N/A		7.50% PIK	05/2027	90	90	—	90

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	Investment Type	Spread Above Index ⁽¹⁾		Interest Rate ⁽²⁾	Maturity Date	Principal (\$)/ Shares ⁽³⁾	Amortized Cost	Percentage of Net Assets	Fair Value ⁽⁴⁾
Healthcare, Education and Childcare - (continued)									
SLMP, LLC ⁽⁵⁾	One stop	L + 6.00%		N/A ⁽⁶⁾	05/2023	\$ —	—	(1)	%\$ —
SLMP, LLC ⁽⁵⁾	One stop	L + 6.00%		N/A ⁽⁶⁾	05/2023	—	(1)	—	—
Spear Education, LLC [^]	One stop	L + 6.25%	(c)	8.75%	08/2019	4,597	4,586	0.5	4,597
Spear Education, LLC	One stop	L + 6.25%	(c)	8.59%	08/2019	74	74	—	74
Spear Education, LLC	One stop	L + 6.25%	(c)	8.56%	08/2019	26	26	—	26
Summit Behavioral Healthcare, LLC [^]	Senior loan	L + 4.75%	(c)	7.06%	10/2023	8,777	8,666	0.9	8,777
Summit Behavioral Healthcare, LLC	Senior loan	L + 4.75%	(c)	7.07%	10/2023	65	63	—	65
Summit Behavioral Healthcare, LLC	Senior loan	L + 4.75%	(c)	7.07%	10/2023	27	24	—	27
WHCG Management, LLC [*]	Senior loan	L + 5.00%	(c)	7.39%	03/2023	2,370	2,348	0.3	2,370
WHCG Management, LLC	Senior loan	L + 5.00%	(c)	7.35%	03/2023	100	99	—	100
WHCG Management, LLC ⁽⁵⁾	Senior loan	L + 5.00%		N/A ⁽⁶⁾	03/2023	—	(2)	—	—
WIRB-Copernicus Group, Inc. ^{*^}	Senior loan	L + 4.25%	(a)	6.49%	08/2022	10,901	10,834	1.1	10,901
WIRB-Copernicus Group, Inc. ⁽⁵⁾	Senior loan	L + 4.25%		N/A ⁽⁶⁾	08/2022	—	(1)	—	—
WIRB-Copernicus Group, Inc. ⁽⁵⁾	Senior loan	L + 4.25%		N/A ⁽⁶⁾	08/2022	—	(2)	—	—
						329,007	324,822	33.4	323,259
Home and Office Furnishings, Housewares, and Durable Consumer									
1A Smart Start LLC [*]	Senior loan	L + 4.50%	(a)	6.74%	02/2022	548	547	0.1	550
CST Buyer Company [^]	One stop	L + 5.00%	(a)	7.24%	03/2023	2,433	2,378	0.2	2,433
CST Buyer Company ⁽⁵⁾	One stop	L + 5.00%		N/A ⁽⁶⁾	03/2023	—	(1)	—	—

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Plano Molding Company, LLC*^	One stop	L + 7.50%	(a)	9.67%	05/2021	10,048	9,937	1.0	9,848
						13,029	12,861	1.3	12,831
Hotels, Motels, Inns, and Gaming									
Aimbridge Hospitality, LLC*^	One stop	L + 5.00%	(a)	7.24%	06/2022	9,941	9,811	1.0	9,941
Aimbridge Hospitality, LLC*	One stop	L + 5.00%	(a)	7.24%	06/2022	4,830	4,764	0.5	4,830
Aimbridge Hospitality, LLC	One stop	L + 5.00%	(a)	7.24%	06/2022	805	794	0.1	805
Aimbridge Hospitality, LLC	One stop	L + 5.00%	(a)	7.24%	06/2022	16	15	—	16
Aimbridge Hospitality, LLC ⁽⁵⁾	One stop	L + 5.00%		N/A ⁽⁶⁾	06/2022	—	(1)	—	—
						15,592	15,383	1.6	15,592
Insurance									
Captive Resources Midco, LLC*^	One stop	L + 5.75%	(a)	7.99%	12/2021	34,313	33,908	3.5	34,313
Captive Resources Midco, LLC ⁽⁵⁾	One stop	L + 5.75%		N/A ⁽⁶⁾	12/2021	—	(18)	—	—
Captive Resources Midco, LLC ⁽⁵⁾	One stop	L + 5.75%		N/A ⁽⁶⁾	12/2021	—	(23)	—	—
Internet Pipeline, Inc.	One stop	L + 4.75%	(a)	7.00%	08/2022	4,809	4,715	0.5	4,809
Internet Pipeline, Inc.*	One stop	L + 4.75%	(a)	7.00%	08/2022	2,077	2,056	0.2	2,077
Internet Pipeline, Inc.*	One stop	L + 4.75%	(a)	7.00%	08/2022	786	778	0.1	786
Internet Pipeline, Inc. ⁽⁵⁾	One stop	L + 4.75%		N/A ⁽⁶⁾	08/2021	—	(1)	—	—
RSC Acquisition, Inc.	Senior loan	L + 4.25%	(c)(d)(f)	6.72%	11/2022	4,380	4,358	0.5	4,369
RSC Acquisition, Inc.	Senior loan	L + 4.25%	(d)(e)	6.76%	11/2021	21	21	—	21
RSC Acquisition, Inc. ⁽⁵⁾	Senior loan	L + 4.25%		N/A ⁽⁶⁾	11/2022	—	(2)	—	(1)
						46,386	45,792	4.8	46,374
Leisure, Amusement, Motion Pictures, Entertainment									
NFD Operating, LLC	One stop	L + 7.00%	(a)	9.11%	06/2021	2,302	2,283	0.2	2,302
NFD Operating, LLC	One stop	L + 7.00%		N/A ⁽⁶⁾	06/2021	—	—	—	—
PADI Holdco, Inc. ⁽⁸⁾⁽⁹⁾	One stop	E + 5.75%	(g)	5.75%	04/2023	9,591	9,591	1.0	9,313
PADI Holdco, Inc.*^	One stop	L + 5.75%	(c)	8.14%	04/2023	9,677	9,465	1.0	9,677
PADI Holdco, Inc.	One stop	L + 5.75%	(c)	8.14%	04/2022	125	123	—	125
Self Esteem Brands, LLC*^	Senior loan		(a)	6.99%	02/2020	16,120	16,069	1.7	16,120

L +
4.75%

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Leisure, Amusement, Motion Pictures, Entertainment - (continued)									
Self Esteem Brands, LLC ⁽⁵⁾	Senior loan	L + 4.75%	N/A ⁽⁶⁾	02/2020	\$ —	\$(3)	—	%\$ —	
Sunshine Sub, LLC	One stop	L + 4.75%	(a)	6.99%	05/2024	7,720	7,575	0.8	7,720
Sunshine Sub, LLC ⁽⁵⁾	One stop	L + 4.75%		N/A ⁽⁶⁾	05/2024	—	(1)	—	—
Sunshine Sub, LLC ⁽⁵⁾	One stop	L + 4.75%		N/A ⁽⁶⁾	05/2024	—	(3)	—	—
Teaching Company, The	One stop	L + 4.75%	(c)	7.09%	07/2023	10,855	10,757	1.1	10,855
Teaching Company, The ⁽⁵⁾	One stop	L + 4.75%		N/A ⁽⁶⁾	07/2023	—	(1)	—	—
Titan Fitness, LLC*	One stop	L + 6.50%	(a)	8.61%	06/2021	12,952	12,846	1.3	12,952
Titan Fitness, LLC*	One stop	L + 6.50%	(a)	8.61%	06/2021	1,954	1,949	0.2	1,954
Titan Fitness, LLC*	One stop	L + 6.50%	(a)	8.61%	06/2021	1,716	1,712	0.2	1,716
Titan Fitness, LLC^	One stop	L + 6.50%	(a)	8.61%	06/2021	927	920	0.1	927
Titan Fitness, LLC ⁽⁵⁾	One stop	L + 6.50%		N/A ⁽⁶⁾	06/2021	—	(9)	—	—
WBZ Investment LLC	One stop	L + 5.50%	(a)	7.64%	09/2020	5,149	5,049	0.5	5,097
WBZ Investment LLC ⁽⁵⁾	One stop	L + 5.50%		N/A ⁽⁶⁾	09/2024	—	—	—	(1)
WBZ Investment LLC ⁽⁵⁾	One stop	L + 5.50%		N/A ⁽⁶⁾	09/2024	—	(2)	—	(2)
						79,088	78,320	8.1	78,755
Oil and Gas									
Drilling Info Holdings, Inc.	Senior loan	L + 4.25%	(b)	6.54%	07/2025	14,413	14,217	1.5	14,341
Drilling Info Holdings, Inc. ⁽⁵⁾	Senior loan	L + 4.25%		N/A ⁽⁶⁾	07/2023	—	(2)	—	—
Drilling Info Holdings, Inc. ⁽⁵⁾	Senior loan	L + 4.25%		N/A ⁽⁶⁾	07/2025	—	(4)	—	(1)
						14,413	14,211	1.5	14,340

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Personal and Non Durable Consumer Products
(Mfg. Only)

Georgica Pine Clothiers, LLC	One stop	L + 5.50%	(c)	7.89%	11/2021	5,620	5,562	0.6	5,620
Georgica Pine Clothiers, LLC^	One stop	L + 5.50%	(c)	7.89%	11/2021	490	487	0.1	490
Georgica Pine Clothiers, LLC*	One stop	L + 5.50%	(c)	7.89%	11/2021	344	341	—	344
Georgica Pine Clothiers, LLC	One stop	L + 5.50%	(c)(f)	8.42%	11/2021	46	45	—	46
IMPLUS Footwear, LLC	One stop	L + 6.75%	(c)	9.14%	04/2021	10,013	9,913	1.0	10,013
IMPLUS Footwear, LLC	One stop	L + 6.75%	(c)	9.09%	04/2021	1,763	1,745	0.2	1,763
IMPLUS Footcare, LLC	One stop	L + 6.75%	(c)	9.14%	04/2021	57	57	—	57
Massage Envy, LLC*^	One stop	L + 6.75%	(c)(f)	9.06%	09/2020	34,835	34,631	3.6	34,835
Massage Envy, LLC^	One stop	L + 6.75%	(c)	9.06%	09/2020	99	98	—	99
Massage Envy, LLC	One stop	L + 6.75%	(c)	9.09%	09/2020	64	64	—	64
Massage Envy, LLC^	One stop	L + 6.75%	(c)(f)	9.07%	09/2020	48	48	—	48
Massage Envy, LLC	One stop	L + 6.75%	(c)(f)	9.09%	09/2020	42	41	—	42
Massage Envy, LLC^	One stop	L + 6.75%	(c)(f)	9.08%	09/2020	40	40	—	40
Massage Envy, LLC^	One stop	L + 6.75%	(c)(f)	9.12%	09/2020	38	38	—	38
Massage Envy, LLC^	One stop	L + 6.75%	(c)(f)	9.07%	09/2020	35	34	—	35
Massage Envy, LLC^	One stop	L + 6.75%	(c)(f)	9.08%	09/2020	19	19	—	19
Massage Envy, LLC^	One stop	L + 6.75%	(c)(f)	9.13%	09/2020	15	15	—	15
Massage Envy, LLC	One stop	L + 6.75%	(c)	9.09%	09/2020	10	9	—	10
Massage Envy, LLC ⁽⁵⁾	One stop	L + 6.75%		N/A ⁽⁶⁾	09/2020	—	(7)	—	—
Orthotics Holdings, Inc.*	One stop	L + 5.50%	(a)	7.74%	02/2020	8,204	8,166	0.8	8,040
Orthotics Holdings, Inc.* ⁽⁸⁾	One stop	L + 5.50%	(a)	7.74%	02/2020	1,345	1,338	0.1	1,318
Orthotics Holdings, Inc. ⁽⁵⁾⁽⁸⁾	One stop	L + 5.50%		N/A ⁽⁶⁾	02/2020	—	(1)	—	—
Orthotics Holdings, Inc. ⁽⁵⁾	One stop	L + 5.50%		N/A ⁽⁶⁾	02/2020	—	(6)	—	(4)
Team Technologies Acquisition Company^	Senior loan	L + 5.00%	(c)(f)	7.35%	12/2018	4,242	4,241	0.5	4,231
	Senior loan		(c)(f)	7.85%	12/2018	782	781	0.1	792

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Team Technologies Acquisition Company*		L +							
		5.50%							
Team Technologies Acquisition Company ⁽⁵⁾	Senior loan	L +	N/A ⁽⁶⁾	12/2018	—	—	—	(1)	
		5.00%			68,151	67,699	7.0		67,954

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Personal, Food and Miscellaneous Services									
Captain D's, LLC*^	Senior loan	L + 4.50%	(b)	6.71%	12/2023	\$ 3,965	\$ 3,913	0.4	% \$3,965
Captain D's, LLC	Senior loan	P + 3.50%	(a)(f)	7.86%	12/2023	20	19	—	20
Community Veterinary Partners, LLC^	One stop	L + 5.50%	(c)	7.89%	10/2021	282	280	—	282
Community Veterinary Partners, LLC*	One stop	L + 5.50%	(c)	7.89%	10/2021	99	97	—	99
Community Veterinary Partners, LLC	One stop	L + 5.50%	(c)	7.89%	10/2021	75	75	—	75
Community Veterinary Partners, LLC ⁽⁵⁾	One stop	L + 5.50%		N/A ⁽⁶⁾	10/2021	—	(3)	—	—
Imperial Optical Midco Inc.	One stop	L + 4.75%	(b)	7.04%	08/2023	2,725	2,685	0.3	2,684
Imperial Optical Midco Inc.	One stop	L + 4.75%	(b)	6.96%	08/2023	44	39	—	39
Imperial Optical Midco Inc.	One stop	L + 4.75%		N/A ⁽⁶⁾	08/2023	—	—	—	—
PPV Intermediate Holdings II, LLC	One stop	N/A		7.90% PIK	05/2023	2	2	—	2
PPV Intermediate Holdings II, LLC ⁽⁵⁾	One stop	L + 5.00%		N/A ⁽⁶⁾	05/2023	—	(1)	—	—
PPV Intermediate Holdings II, LLC ⁽⁵⁾	One stop	L + 5.00%		N/A ⁽⁶⁾	05/2020	—	(6)	—	—
Ruby Slipper Cafe LLC, The	One stop	L + 7.50%	(c)	9.85%	01/2023	1,035	1,026	0.1	1,035
Ruby Slipper Cafe LLC, The	One stop	L + 7.50%	(c)	9.82%	01/2023	5	5	—	5
Ruby Slipper Cafe LLC, The	One stop	L + 7.50%	(c)	9.84%	01/2023	5	4	—	5
Southern Veterinary Partners, LLC	One stop	L + 5.50%	(a)	7.74%	05/2025	3,870	3,812	0.4	3,870
Southern Veterinary Partners, LLC	One stop	L + 5.50%	(a)	7.74%	05/2025	231	228	—	231
Southern Veterinary Partners, LLC	One stop	L + 5.50%	(a)	7.74%	05/2025	205	203	—	205
	One stop		(a)	7.74%	05/2025	173	170	—	173

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Southern Veterinary Partners, LLC		L + 5.50%							
Southern Veterinary Partners, LLC	One stop	L + 5.50%	(a)	7.74%	05/2025	100	97	—	100
Southern Veterinary Partners, LLC	One stop	L + 5.50%	(a)	7.74%	05/2025	77	76	—	77
Southern Veterinary Partners, LLC	One stop	L + 5.50%	(a)	7.74%	05/2025	67	66	—	67
Southern Veterinary Partners, LLC	One stop	L + 5.50%	(a)	7.74%	05/2025	50	48	—	50
Southern Veterinary Partners, LLC ⁽⁵⁾	One stop	L + 5.50%		N/A ⁽⁶⁾	05/2023	—	(2)) —	—
Southern Veterinary Partners, LLC ⁽⁵⁾	One stop	L + 5.50%		N/A ⁽⁶⁾	05/2025	—	(7)) —	—
Veterinary Specialists of North America, LLC [^]	One stop	L + 5.50%	(a)	7.69%	07/2021	7,331	7,278	0.8	7,331
Veterinary Specialists of North America, LLC [^]	One stop	L + 5.50%	(a)	7.74%	07/2021	764	755	0.1	764
Veterinary Specialists of North America, LLC*	One stop	L + 5.50%	(a)	7.74%	07/2021	415	413	0.1	415
Veterinary Specialists of North America, LLC*	One stop	L + 5.50%	(a)	7.74%	07/2021	160	160	—	160
Veterinary Specialists of North America, LLC [^]	One stop	L + 5.50%	(a)	7.74%	07/2021	123	122	—	123
Veterinary Specialists of North America, LLC*	One stop	L + 5.50%	(a)	7.74%	07/2021	62	62	—	62
Veterinary Specialists of North America, LLC	One stop	L + 5.50%	(a)	7.74%	07/2021	12	10	—	12
Veterinary Specialists of North America, LLC ⁽⁵⁾	One stop	L + 5.50%		N/A ⁽⁶⁾	07/2021	—	(2)) —	—
Wetzel's Pretzels, LLC*	One stop	L + 6.75%	(a)	8.99%	09/2021	8,922	8,805	0.9	8,922
Wetzel's Pretzels, LLC	One stop	L + 6.75%	(a)	8.86%	09/2021	3	2	—	3
						30,822	30,431	3.1	30,776
Printing and Publishing									
Brandmuscle, Inc. [^]	Senior loan	L + 5.00%	(c)	7.39%	12/2021	618	614	0.1	622
Messenger, LLC	One stop	L + 6.00%	(a)(f)	8.23%	08/2023	3,410	3,343	0.3	3,376
Messenger, LLC	One stop	P + 5.00%	(f)	10.25%	08/2023	3	3	—	3
						4,031	3,960	0.4	4,001
Retail Stores									
Batteries Plus Holding Corporation	One stop	L + 6.75%	(a)	8.99%	07/2022	11,933	11,739	1.2	11,933
Batteries Plus Holding Corporation ⁽⁵⁾	One stop	L + 6.75%		N/A ⁽⁶⁾	07/2022	—	(1)) —	—
Cycle Gear, Inc. [^]	One stop	L + 6.50%	(c)	8.84%	01/2020	10,321	10,263	1.1	10,321
Cycle Gear, Inc. [^]	One stop		(c)	8.84%	01/2020	603	600	0.1	603

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		L + 6.50%							
Cycle Gear, Inc. ⁽⁵⁾	One stop	L + 6.50%	N/A ⁽⁶⁾	01/2020	—	(7)	—	—

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(In thousands)

	Investment Type	Spread Above Index ⁽¹⁾	Interest Rate ⁽²⁾	Maturity Date	Principal (\$)/ Shares ⁽³⁾	Amortized Cost	Percentage of Net Assets	Fair Value ⁽⁴⁾		
Retail Stores - (continued)										
	DTLR, Inc.*^	One stop	L + 6.50%	(b)	8.68%	08/2022	\$ 22,732	\$ 22,466	2.3	% \$22,732
	Elite Sportswear, L.P.	Senior loan	L + 5.75%	(c)	8.14%	06/2020	6,872	6,815	0.7	6,872
	Elite Sportswear, L.P.	Senior loan	L + 5.75%	(c)	8.14%	06/2020	2,763	2,740	0.3	2,763
	Elite Sportswear, L.P.	Senior loan	L + 5.75%	(c)	8.14%	06/2020	1,422	1,413	0.2	1,422
	Elite Sportswear, L.P.*	Senior loan	L + 5.75%	(c)	8.14%	06/2020	466	464	0.1	466
	Elite Sportswear, L.P.	Senior loan	L + 5.75%	(c)	8.14%	06/2020	216	214	—	216
	Elite Sportswear, L.P.*	Senior loan	L + 5.75%	(c)	8.14%	06/2020	206	205	—	206
	Elite Sportswear, L.P.	Senior loan	L + 5.75%		N/A ⁽⁶⁾	06/2020	—	—	—	—
	Elite Sportswear, L.P. ⁽⁵⁾	Senior loan	L + 5.75%		N/A ⁽⁶⁾	06/2020	—	(3)	—	—
	Feeders Supply Company, LLC	One stop	L + 5.75%	(a)	8.01%	04/2021	4,826	4,769	0.5	4,826
	Feeders Supply Company, LLC	Subordinated debt	N/A		12.50% cash/7.00% PIK	04/2021	67	67	—	67
	Feeders Supply Company, LLC	One stop	L + 5.75%		N/A ⁽⁶⁾	04/2021	—	—	—	—
	Marshall Retail Group LLC, The^	One stop	L + 6.00%	(c)	8.34%	08/2020	11,922	11,874	1.2	11,922
	Marshall Retail Group LLC, The ⁽⁵⁾	One stop	L + 6.00%		N/A ⁽⁶⁾	08/2019	—	(9)	—	—
	Mills Fleet Farm Group LLC*^	One stop	L + 5.50%	(a)	7.74%	02/2022	1,815	1,743	0.2	1,815
	Paper Source, Inc.^	One stop	L + 6.25%	(c)	8.64%	09/2019	12,255	12,224	1.3	12,255
	Paper Source, Inc.*	One stop	L + 6.25%	(c)	8.64%	09/2019	1,628	1,621	0.2	1,628
	Paper Source, Inc.	One stop	P + 5.00%	(f)	10.25%	09/2019	965	960	0.1	965
		One stop		(c)	7.84%	07/2022	14,764			

Pet Holdings
ULC*^(8)(10)

L +
5.50%