Verso Paper Holdings LLC Form 8-K February 11, 2014

**UNITED STATES** 

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

**CURRENT REPORT** 

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of report (Date of earliest event reported): February 11, 2014

### VERSO PAPER CORP.

(Exact name of registrant as specified in its charter)

Delaware 001-34056 75-3217389 (State or other jurisdiction (Commission (IRS Employer

of incorporation) File Number) Identification Number)

#### VERSO PAPER HOLDINGS LLC

(Exact name of registrant as specified in its charter)

Delaware 333-142283 56-2597634 (State or other jurisdiction (Commission (IRS Employer

of incorporation) File Number) Identification Number)

6775 Lenox Center Court, Suite 400 Memphis, Tennessee 38115-4436 (Address of principal executive offices) (zip code) (901) 369-4100 (Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

#### Item 8.01 Other Events

On February 11, 2014, Verso Paper Corp. issued a press release announcing the extension of the expiration date for the previously announced exchange offers and consent solicitations being conducted by its subsidiaries, Verso Paper Holdings LLC and Verso Paper Inc., with respect to their 8.75% Second Priority Senior Secured Notes due 2019 and 11 % Senior Subordinated Notes due 2016. A copy of the press release is included as an exhibit to this report and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

The following exhibit is included with this report:

Exhibit

Number Description

99.1 Press release issued by Verso Paper Corp. on February 11, 2014.

### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, each registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: February 11, 2014

VERSO PAPER CORP.

By: /s/ Peter H. Kesser Peter H. Kesser Senior Vice President, General Counsel and Secretary

VERSO PAPER HOLDINGS LLC

By: /s/ Peter H. Kesser Peter H. Kesser Senior Vice President, General Counsel and Secretary

## EXHIBIT INDEX

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