

Edgar Filing: FLEETBOSTON FINANCIAL CORP - Form 424B3

FLEETBOSTON FINANCIAL CORP

Form 424B3

February 19, 2002

[FleetBoston LOGO]

RULE: 424(b)(3)

FILE NO: 333-72912

PRICING SUPPLEMENT NO. 12 DATED FEBRUARY 13, 2002
(To Prospectus Supplement dated November 27, 2001
and Prospectus dated November 21, 2001)

FLEETBOSTON FINANCIAL CORPORATION
SENIOR MEDIUM-TERM NOTES, SERIES T (The "Senior Notes") and
SUBORDINATED MEDIUM-TERM NOTES, SERIES U (The "Subordinated Notes")
DUE 9 MONTHS OR MORE FROM DATE OF ISSUE
FLOATING RATE NOTE

| | SERIES T (SENIOR) [X] | SERIES U (SUBORDINATED) [] |
|--|---|--|
| Principal Amount: | \$5,000,000.00 | CUSIP Number: 33900QBC7 |
| Price to Public: | 100.00% | ORIGINAL ISSUE DISCOUNT (OID): |
| Issue Date: | February 19, 2002 | Total Amount of OID: |
| Maturity Date: | February 19, 2004 | Yield to Maturity: |
| Price to Issuer (as % principal): | 99.9600% | Initial Accrual Period OID: |
| Net Proceeds to Issuer: | \$4,998,000.00 | |
| Specified Currency (if other than U.S. Dollars): | | |
| Interest Rate Basis: | [] CMT Rate | Designated CMT Telerate Page: |
| | [] Commercial Paper Rate | Designated CMT Maturity Index: |
| | [X] LIBOR | [] LIBOR |
| | LIBOR SCREEN | [X] Telerate (p 3750) [X] |
| | | Reuters [] |
| | | Other [] |
| Index Maturity: | 1 Month | |
| Spread: | plus 26 basis points | |
| Spread Multiplier: | | |
| Maximum Interest Rate: | | |
| Minimum Interest Rate: | | |
| Initial Interest Rate: | 2.11000% | |
| Method of Calculation: | Actual/360 [X] | Actual/Actual [] |
| Interest Determination Dates: | [] One Business Day Prior to the Interest Payment Date | [] Two Business Days Prior to the Interest Payment Date |
| | [X] Two London Business Days Prior to the Interest Payment Date | |
| Initial Interest Reset Date: | March 19, 2002 | |
| Interest Reset Dates: | Monthly on each Interest Payment Date | |
| Interest Payment Dates: | Monthly on the 19th day of each month commencing on March 19, 2002 and subject to modified following business day convention. | |
| Regular Record Dates (if other than the 15th day prior to each Interest Payment Date): | | |
| Interest Reset Period: | Monthly | |
| Interest Payment Period: | Monthly | |
| Calculation Agent (if other than Bank of New York): | | |
| Redemption: | [X] The Notes cannot be redeemed prior to the Interest Payment Date | |

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Repayment: The Notes can be redeemed prior to ma
Initial Redemption Date:
Initial Redemption Percentag
Annual Redemption Percentag
 The Notes cannot by repaid prior to m
 The Notes can be repaid prior to matu
of the holder of the Note
Holder's Optional Repayment
Place of Payment: Authorized
Index Currency:
(only if non-U.S. Dollar denominated)
Agent: Fleet Securities, Inc.
Agent's Capacity: As Principal As Agent
Delivery: DTC # 158
Additional Terms: