

Large accelerated filer Accelerated filer
Non-accelerated filer Smaller reporting company
Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 7(a)(2)(B) of the Securities Act

EXPLANATORY NOTE

These Post-Effective Amendments relate to the following Registration Statements on Forms S-8 (collectively, the “Registration Statements”) previously filed by AmTrust Financial Services, Inc. (the “Company”) with the Securities and Exchange Commission:

1. Registration Statement No. 333-147867, filed on December 6, 2007, registering 5,978,300 shares of common stock of the Company, \$0.01 par value, issuable under the AmTrust Financial Services Inc. 2005 Equity Incentive Plan.
2. Registration Statement No. 333-166943, filed on May 19, 2010, registering 6,045,511 shares of common stock of the Company, \$0.01 par value, issuable under the AmTrust Financial Services, Inc. 2010 Omnibus Incentive Plan.

On November 29, 2018, the Company completed the Merger contemplated by the Agreement and Plan of Merger, dated as of March 1, 2018 (as amended, supplemented or otherwise modified from time to time, the “Merger Agreement”), by and among the Company, Evergreen Parent, L.P. (“Parent”), a Delaware limited partnership, and Evergreen Merger Sub, Inc., a Delaware corporation and wholly owned subsidiary of Parent (“Merger Sub”). Pursuant to the Merger Agreement, Merger Sub merged with and into the Company, with the Company surviving the Merger as a subsidiary of Parent.

In connection with the Merger, the Company has terminated all offerings of the Company’s securities pursuant to the Registration Statements. Accordingly, pursuant to the undertaking contained in the Registration Statements to remove from registration, by means of a post-effective amendment, any of the securities being registered which remain unsold at the termination of the offerings, the Company is filing this Post-Effective Amendment to the Registration Statements to deregister all of such securities of the Company registered but unsold as of the effective time of the Merger under the Registration Statements, if any.

SIGNATURES

Pursuant to the requirements of the Securities Act, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 1 to the Registration Statements to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, State of New York, on the 29th day of November 2018.

AMTRUST FINANCIAL
SERVICES, INC.

By: /s/ Adam Karkowsky
Adam Karkowsky
Chief Financial Officer

Pursuant to the requirements of the Securities Act, this Post-Effective Amendment No. 1 to the Registration Statements has been signed by the following persons in the capacities indicated on November 29, 2018.

Signature	Title
/s/ Barry Zyskind Barry Zyskind	Chairman of the Board, Chief Executive Officer and President (Principal Executive Officer)
/s/ Adam Karkowsky Adam Karkowsky	Chief Financial Officer (Principal Financial and Accounting Officer)
/s/ Donald DeCarlo Donald DeCarlo	Director
/s/ Susan Fisch Susan Fisch	Director
/s/ Abraham Gulkowitz Abraham Gulkowitz	Director
/s/ George Karfunkel George Karfunkel	Director
/s/ Leah Karfunkel Leah Karfunkel	Director
/s/ Raul Rivera Raul Rivera	Director
/s/ Mark Serock Mark Serock	Director