

NATIONAL STEEL CO
Form 6-K
April 02, 2012

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 6-K

Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16 of the
Securities Exchange Act of 1934

For the month of April, 2012
Commission File Number 1-14732

COMPANHIA SIDERÚRGICA NACIONAL

(Exact name of registrant as specified in its charter)

National Steel Company

(Translation of Registrant's name into English)

Av. Brigadeiro Faria Lima 3400, 20º andar
São Paulo, SP, Brazil
04538-132

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports
under cover Form 20-F or Form 40-F. Form 20-F Form 40-F

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby
furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

MATERIAL FACT

Publicly-held Company

COMPANHIA SIDERÚRGICA NACIONAL

Corporate Taxpayer's ID (CNPJ/MF): 33.042.730/0001-04

COMPANHIA SIDERÚRGICA NACIONAL ("Company"), pursuant to article 157, paragraph 4, of Law 6,404/76 and Rule 358 of the Brazilian Securities and Exchange Commission ("CVM") of January 3, 2002, hereby announces to its shareholders and the market that its Board of Directors has approved the first (1st) issuance of promissory notes ("Promissory Notes") of the Company for public distribution with restricted placement efforts, pursuant to CVM Rule 134, of November 1, 1990, CVM Rule 155 of August 7, 1991 and according to the provisions of CVM Rule 476 of January 16, 2009 ("Issuance").

The Issuance comprised 40 Promissory Notes with unit value of R\$20 million, totaling R\$800 million, fully subscribed and paid up on this date. The net amount raised by the Company through this Issuance will be fully allocated to extend the Company's debt profile, after the deduction of applicable commissions and expenses.

São Paulo, March 30, 2012.

Companhia Siderúrgica Nacional

David Moise Salama

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Investor Relations Executive Officer

