



Item 8.01 Other Events

MVB Financial Corp. (the “Company”) issued a press release today announcing that it intends to conduct a rights offering to be made to its holders of common stock. The Company plans to raise approximately \$5 million through the distribution of subscription rights and the exercise thereof.

A copy of the press release, issued February 10, 2017, is furnished as Exhibit 99.1 to this report.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

99.1 Press release: MVB Announces Plan to Conduct Rights Offering in First Quarter of 2017

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

MVB Financial Corp

By/s/ Larry F. Mazza

Larry F. Mazza

President & Chief Executive Officer

Date: February 10, 2017

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EXHIBIT INDEX

| Exhibit Number | Description  | Exhibit Location |
|----------------|--|------------------|
| 99.1           | Press release issued by MVB Financial Corp. on February 10, 2017 | Filed herewith   |