## Edgar Filing: BlackRock Resources & Commodities Strategy Trust - Form 4

BlackRock Resources & Commodities Strategy Trust Form 4

January 05, 2015

# FORM 4

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Check this box if no longer subject to Section 16.

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Form 4 or Form 5 obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

| 1. Name and Address of Reporting Person * Harris Jerrold B |   |   | 2. Issuer Name and Ticker or Trading Symbol BlackRock Resources & Commodities Strategy Trust [BCX] |                 |        |   |                            |  | 5. Relationship of Reporting Person(s) to<br>Issuer  (Check all applicable)  |   |           |  |
|--|---|---|--|-----------------|--------|---|----------------------------|--|--|---|-----------|--|
| (Last) 55 EAST 52  | (First) (M                              | 3. Date of Earliest Transaction (Month/Day/Year) 12/08/2014 |  |                 |        |   |                            | _X Director 10% Owner<br>Officer (give title Other (specify below) |  |   |           |  |
| (Street) NEW YORK, NY 10055                                |   |   | 4. If Amendment, Date Original Filed(Month/Day/Year)   |                 |        |   |                            |  | 6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person |   |           |  |
| (City)   | (State) (                               | Zip)  | Table  | I - Nor         | ı-De   | erivative S                                       | ecurit                     | ties Acc   | quired, Disposed (   | of, or Beneficial   | lly Owned |  |
| 1.Title of<br>Security<br>(Instr. 3)                       | 2. Transaction Date<br>(Month/Day/Year) | Execution any   | med<br>on Date, if<br>Day/Year)  | Code<br>(Instr. | 8)     | 4. Securit<br>nAcquired<br>Disposed<br>(Instr. 3, | (A) of of (D) 4 and (A) or | ))<br>5)   | 5. Amount of<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s)<br>(Instr. 3 and 4)                             | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)  7. Nature of Indirect Beneficial Ownership (Instr. 4) |           |  |
| Common<br>Stock  | 12/08/2014                              |   |  | Code $J_{(1)}$  | V<br>V | Amount 139  | (D)                        | Price (1)  | 139  | D   |           |  |
| Common<br>Stock  | 12/08/2014                              |   |  | J <u>(2)</u>    | V      | 127   | A                          | <u>(2)</u>   | 266  | D   |           |  |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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#### Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of | f 2.         | 3. Transaction Date | 3A. Deemed         | 4.         | 5.         | 6. Date Exer | cisable and | 7. Titl | le and      | 8. Price of | 9. Nu  |
|-------------|--------------|---------------------|--------------------|------------|------------|--------------|-------------|---------|-------------|-------------|--------|
| Derivativ   | e Conversion | (Month/Day/Year)    | Execution Date, if | Transacti  | orNumber   | Expiration D | ate         | Amou    | ınt of      | Derivative  | Deriv  |
| Security    | or Exercise  |                     | any                | Code       | of         | (Month/Day/  | /Year)      | Under   | rlying      | Security    | Secui  |
| (Instr. 3)  | Price of     |                     | (Month/Day/Year)   | (Instr. 8) | Derivativ  | e            |             | Secur   | ities       | (Instr. 5)  | Bene   |
|             | Derivative   |                     |                    |            | Securities | S            |             | (Instr. | . 3 and 4)  |             | Own    |
|             | Security     |                     |                    |            | Acquired   |              |             |         |             |             | Follo  |
|             |              |                     |                    |            | (A) or     |              |             |         |             |             | Repo   |
|             |              |                     |                    |            | Disposed   |              |             |         |             |             | Trans  |
|             |              |                     |                    |            | of (D)     |              |             |         |             |             | (Instr |
|             |              |                     |                    |            | (Instr. 3, |              |             |         |             |             |        |
|             |              |                     |                    |            | 4, and 5)  |              |             |         |             |             |        |
|             |              |                     |                    |            |            |              |             |         | A           |             |        |
|             |              |                     |                    |            |            |              |             |         | Amount      |             |        |
|             |              |                     |                    |            |            | Date         | Expiration  | T:41-   | or<br>Namel |             |        |
|             |              |                     |                    |            |            | Exercisable  | Date        |         | Number      |             |        |
|             |              |                     |                    | C-1- V     | (A) (D)    |              |             |         | of          |             |        |
|             |              |                     |                    | Code v     | (A) (D)    |              |             |         | Shares      |             |        |

# **Reporting Owners**

| Reporting Owner Name / Address                                | Relationships |           |         |       |  |  |  |
|---|---------------|-----------|---------|-------|--|--|--|
| 1 8   | Director      | 10% Owner | Officer | Other |  |  |  |
| Harris Jerrold B<br>55 EAST 52ND STREET<br>NEW YORK, NY 10055 | X             |           |         |       |  |  |  |

# **Signatures**

/s/ Eugene Drozdetski as Attorney-in-Fact

01/05/2015

Date

\*\*Signature of Reporting Person

## **Explanation of Responses:**

- If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Effective as of December 8, 2014, BlackRock EcoSolutions Investment Trust (the "Target Fund") was reorganized into BlackRock Resources & Commodities Strategy Trust (the "Acquiring Fund"). In the Reorganization, common shareholders of the Target Fund received common shares of the Acquiring Fund having a value equal to the aggregate NAV of the Target Fund common shares

- (1) surrendered as determined at the close of business on December 5, 2014, less the costs of the Reorganization. As of December 5, 2014, the Target Fund reported a NAV per share of \$8.8049 and the Acquiring Fund reported a NAV per share of \$11.9598. The conversion ratio for the Target Fund's common shares was 0.73620796. In the Reorganization, Mr. Harris received 139 common shares (and cash for fractional shares, if any) of the Acquiring Fund in exchange for his 189 common shares of the Target Fund.
  - Effective as of December 8, 2014, BlackRock Real Asset Equity Trust (the "Target Fund") was reorganized into BlackRock Resources & Commodities Strategy Trust (the "Acquiring Fund"). In the Reorganization, common shareholders of the Target Fund received common shares of the Acquiring Fund having a value equal to the aggregate NAV of the Target Fund common shares surrendered as determined at
- (2) the close of business on December 5, 2014, less the costs of the Reorganization. As of December 5, 2014, the Target Fund reported a NAV per share of \$9.0440 and the Acquiring Fund reported a NAV per share of \$11.9598. The conversion ratio for the Target Fund's common shares was 0.75619994. In the Reorganization, Mr. Harris received 127 common shares (and cash for fractional shares, if any) of the Acquiring Fund in exchange for his 169 common shares of the Target Fund.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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