MBT FINANCIAL CORP

Form 4 May 06, 2014

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB Number:

3235-0287

Expires:

January 31, 2005

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OMB APPROVAL

response...

if no longer subject to Section 16. Form 4 or Form 5 obligations

may continue.

Check this box

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940 See Instruction

1(b).

(Print or Type Responses)

MILLER MICHAEL JAMES Sy		Symbol	er Name and Ticker or Trading FINANCIAL CORP [MBTF	5. Relationship of Reporting Person(s) to Issuer		
(Last)	(First) (N		of Earliest Transaction	(Check all applicable)		
102 E. FRO	NT ST.	(Month/I 05/02/2	Day/Year) 2014	X Director 10% Owner Officer (give title Other (specify below)		
	(Street)	4. If Amo	endment, Date Original	6. Individual or Joint/Group Filing(Check		
		Filed(Mo	onth/Day/Year)	Applicable Line) _X_ Form filed by One Reporting Person		
MONROE, I	MI 48161			Form filed by More than One Reporting Person		
(City)	(State)	(Zip) Tab	le I - Non-Derivative Securities	Acquired, Disposed of, or Beneficially Owned		
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	e 2A. Deemed Execution Date, if any (Month/Day/Year)	Code (Instr. 3, 4 and 5)	D) Securities Form: Direct Indirect Beneficially (D) or Beneficial Owned Indirect (I) Ownership Following (Instr. 4) (Instr. 4) Reported		
Common			or	Transaction(s) (Instr. 3 and 4)		

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not (9-02)required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transacti Code (Instr. 8)	5. Number of orDerivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Ai Underlying Se (Instr. 3 and 4)
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title
Stock Only Stock Appreciation Rights	\$ 3.03					12/31/2009	01/02/2019	Common Stock
Stock Only Stock Appreciation Rights	\$ 1.52					12/31/2010	01/04/2020	Common Stock
Subscription Rights (right to buy)	\$ 4.25	05/02/2014		X	8,373	03/11/2014	04/25/2014	Common Stock
Oversubscription Privilege (right to buy)	\$ 4.25	05/02/2014		X	20,722	03/11/2014	04/25/2014	Common Stock

Reporting Owners

Reporting Owner Name / Address	Relationships					
	Director	10% Owner	Officer	Other		
MILLER MICHAEL JAMES 102 E. FRONT ST. MONROE, MI 48161	X					

Signatures

John L. Skibski Attorney

In Fact 05/05/2014

**Signature of Reporting Person Date

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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^{**} Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).