

PHOTRONICS INC
Form 8-K
February 17, 2010

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant To Section 13 Or 15(d) Of The Securities Exchange Act Of 1934

Date of report (Date of earliest event reported) February 16, 2010

PHOTRONICS, INC.
(Exact name of registrant as specified in its charter)

| | | |
|--|--|---|
| Connecticut (State or other jurisdiction of incorporation) | 0-15451 (Commission File Number) | 06-0854886 (IRS Employer Identification Number) |
|--|--|---|

| | |
|---|---------------------|
| 15 Secor Road, Brookfield, CT (Address of Principal Executive Offices) | 06804 (Zip Code) |
|---|---------------------|

Registrant's Telephone Number, including area code (203) 775-9000

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 2.02 Results of Operations and Financial Condition

On February 16, 2010, the Company issued a press release reporting first quarter fiscal 2010 results. A copy of the press release is attached to this 8-K.

| | |
|--------------|---|
| Item 9.01 | Financial Statements and Exhibits |
| (d) Exhibits | |
| 99.1 | Press Release dated February 16, 2010 |
| 99.2 | Condensed Consolidated Statements of Operations |
| 99.3 | Condensed Consolidated Balance Sheets |
| 99.4 | Condensed Consolidated Statements of Cash Flows |
| 99.5 | Reconciliation of GAAP to Pro Forma Financial Information |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PHOTRONICS, INC.
(Registrant)

DATE: February 16, 2010

BY /s/ Richelle E. Burr
Richelle E. Burr
Vice President, General Counsel

PHOTRONICS, INC.
