

REGENCY CENTERS LP  
Form 8-K  
July 15, 2016

**SECURITIES AND EXCHANGE COMMISSION**

**UNITED STATES**

**Washington, DC 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported) July 13, 2016**

**REGENCY CENTERS CORPORATION**

**REGENCY CENTERS, L.P.**

**(Exact name of registrant as specified in its charter)**

**Florida**

**001-12298**

**59-3191743**

**(Regency Centers Corporation)**

**(Regency Centers Corporation)**

**(Regency Centers Corporation)**

<b>Delaware (Regency Centers, L.P.)</b>	<b>0-24763 (Regency Centers, L.P.)</b>	<b>59-3429602 (Regency Centers, L.P.)</b>
<b>(State or other jurisdiction</b>	<b>(Commission</b>	<b>(IRS Employer</b>
<b>of incorporation)</b>	<b>File Number)</b>	<b>Identification No.)</b>

**One Independent Drive, Suite 114**

**Jacksonville, Florida**  
**(Address of principal executive offices)**

**32202**  
**(Zip Code)**

**Registrant's telephone number including area code: (904)-598-7000**

**Not Applicable**

**(Former name or former address, if changed since last report)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ..  Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ..  Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ..  Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ..  Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01 Other Events.**

*Intent to Redeem 5.875% Senior Unsecured Notes Due 2017*

On July 13, 2016, Regency Centers, L.P. notified U.S. Bank National Association, as Trustee, of its intent to redeem on August 12, 2016 the entire \$300 million outstanding of 5.875% Senior Unsecured Notes due 2017 (the Notes ). The redemption price will be determined in accordance with the applicable indenture and is expected to be approximately \$316 million including accrued and unpaid interest through the proposed redemption date and a make-whole amount as defined in such indenture.

*Closing of Common Stock Offering*

On July 15, 2016, Regency Centers Corporation (the Company ) closed its offering of 5,002,500 shares of common stock which included the full exercise of the over-allotment option by its underwriters. The Company received approximately \$400 million in aggregate proceeds before deducting out-of-pocket expenses.

On July 15, 2016, the Company issued a press release announcing its intent to redeem the Notes, and the closing of its common stock offering. A copy of the press release is attached as Exhibit 99.1 to this report and is incorporated herein by reference.

**Item 9.01 Financial Statements and Exhibits**

*(d) Exhibits:*

Exhibit 99.1 Press release of Regency Centers Corporation dated July 15, 2016.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**REGENCY CENTERS CORPORATION**  
(registrant)

July 15, 2016

By: /s/ J. Christian Leavitt  
J. Christian Leavitt, Senior Vice President and  
Treasurer

**REGENCY CENTERS, L.P.**  
(registrant)

July 15, 2016

By: Regency Centers Corporation,  
its General Partner

By: /s/ J. Christian Leavitt  
J. Christian Leavitt, Senior Vice President and  
Treasurer