

WESTERN ASSET GLOBAL HIGH INCOME FUND INC.

Form N-Q

April 15, 2015

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM N-Q

QUARTERLY SCHEDULE OF PORTFOLIO HOLDINGS OF REGISTERED

MANAGEMENT INVESTMENT COMPANY

Investment Company Act file number **811-21337**

Western Asset Global High Income Fund Inc.

(Exact name of registrant as specified in charter)

620 Eighth Avenue, 49th Floor, New York, NY 10018

(Address of principal executive offices) (Zip code)

Robert I. Frenkel, Esq.

Legg Mason & Co., LLC

100 First Stamford Place

Stamford, CT 06902

(Name and address of agent for service)

Registrant's telephone number, including area code: 1-(888) 721-0102

Date of fiscal year end: **May 31**

Date of reporting period: **February 28, 2015**

ITEM 1. SCHEDULE OF INVESTMENTS.

WESTERN ASSET GLOBAL HIGH INCOME FUND INC.

FORM N-Q

FEBRUARY 28, 2015

WESTERN ASSET GLOBAL HIGH INCOME FUND INC.

Schedule of investments (unaudited)

February 28, 2015

SECURITY	RATE	MATURITY DATE	FACE AMOUNT	VALUE
CORPORATE BONDS & NOTES - 104.1%				
CONSUMER DISCRETIONARY - 15.7%				
Auto Components - 0.4%				
Europcar Groupe SA, Senior Notes	11.500%	5/15/17	200,000 ^{EUR}	\$ 253,510 ^(a)
Europcar Groupe SA, Senior Notes	9.375%	4/15/18	1,075,000 ^{EUR}	1,263,621 ^(a)
<i>Total Auto Components</i>				<i>1,517,131</i>
Automobiles - 0.2%				
Chrysler Group LLC/CG Co.-Issuer Inc., Secured Notes	8.250%	6/15/21	690,000	773,663 ^(b)
Diversified Consumer Services - 0.5%				
Co-operative Group Holdings 2011 Ltd., Senior Notes	6.875%	7/8/20	100,000 ^{GBP}	167,260 ^(c)
Co-operative Group Holdings 2011 Ltd., Senior Notes	7.500%	7/8/26	260,000 ^{GBP}	445,507
Service Corp. International, Senior Notes	7.625%	10/1/18	185,000	212,288 ^(b)
Service Corp. International, Senior Notes	7.500%	4/1/27	480,000	561,600 ^(b)
StoneMor Partners LP/Cornerstone Family Services of WV, Senior Bonds	7.875%	6/1/21	500,000	526,250 ^(b)
<i>Total Diversified Consumer Services</i>				<i>1,912,905</i>
Hotels, Restaurants & Leisure - 3.4%				
24 Hour Holdings III LLC, Senior Notes	8.000%	6/1/22	510,000	439,875 ^(a)
Bossier Casino Venture Holdco Inc.	11.000%	2/9/18	214,213	219,676 ^{(a)(d)(e)}
Bossier Casino Venture Holdco Inc., Senior Secured Bonds	14.000%	2/9/18	901,982	791,399 ^{(a)(d)(e)(f)}
Boyd Gaming Corp., Senior Notes	9.125%	12/1/18	410,000	430,500 ^(b)
Caesars Entertainment Resort Properties LLC, Secured Notes	11.000%	10/1/21	480,000	427,200 ^(a)
Carlson Travel Holdings Inc., Senior Notes	7.500%	8/15/19	270,000	274,050 ^{(a)(f)}
Carrols Restaurant Group Inc., Senior Secured Notes	11.250%	5/15/18	770,000	827,750 ^(b)
CCM Merger Inc., Senior Notes	9.125%	5/1/19	940,000	1,026,950 ^(a)
CEC Entertainment Inc., Senior Notes	8.000%	2/15/22	1,020,000	994,500
Choctaw Resort Development Enterprise, Senior Notes	7.250%	11/15/19	482,000	479,590 ^(a)
Cleopatra Finance Ltd., Senior Secured Notes	6.500%	2/15/25	800,000	799,000 ^{(a)(b)}
Downstream Development Quapaw, Senior Secured Notes	10.500%	7/1/19	700,000	612,500 ^{(a)(b)}
Enterprise Inns PLC, Senior Secured Bonds	6.500%	12/6/18	1,095,000 ^{GBP}	1,809,698
Greektown Holdings LLC/Greektown Mothership Corp., Senior Secured Notes	8.875%	3/15/19	530,000	568,425 ^{(a)(b)}
Landry's Holdings II Inc., Senior Notes	10.250%	1/1/18	420,000	440,475 ^(a)
Landry's Inc., Senior Notes	9.375%	5/1/20	1,934,000	2,095,972 ^(a)
Nathan's Famous Inc., Senior Secured Notes	10.000%	3/15/20	200,000	200,000 ^(a)
Paris Las Vegas Holding LLC/Harrah's Las Vegas LLC/Flamingo Las Vegas Holding LLC, Senior Secured Notes	8.000%	10/1/20	670,000	678,375 ^(a)
Rivers Pittsburgh Borrower LP/Rivers Pittsburgh Finance Corp., Senior Secured Notes	9.500%	6/15/19	141,000	150,165 ^{(a)(b)}
<i>Total Hotels, Restaurants & Leisure</i>				<i>13,266,100</i>

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Household Durables - 0.9%

Century Intermediate Holding Co. 2, Senior Notes	9.750%	2/15/19	1,020,000	1,090,125 ^{(a)(b)(f)}
William Lyon Homes Inc., Senior Notes	8.500%	11/15/20	830,000	900,550 ^(b)
William Lyon Homes Inc., Senior Notes	7.000%	8/15/22	630,000	641,025 ^(b)
Woodside Homes Co., LLC/Woodside Homes Finance Inc., Senior Notes	6.750%	12/15/21	1,050,000	1,023,750 ^{(a)(b)}
<i>Total Household Durables</i>				<i>3,655,450</i>

See Notes to Schedule of Investments.

WESTERN ASSET GLOBAL HIGH INCOME FUND INC.

Schedule of investments (unaudited) (cont d)

February 28, 2015

SECURITY	RATE	MATURITY DATE	FACE AMOUNT	VALUE
Media - 7.5%				
Altice SA, Senior Secured Notes	7.750%	5/15/22	440,000	\$ 455,400 ^{(a)(b)}
Carmike Cinemas Inc., Secured Notes	7.375%	5/15/19	290,000	308,850 ^(b)
CCO Holdings LLC/CCO Holdings Capital Corp., Senior Notes	8.125%	4/30/20	3,990,000	4,194,487 ^(b)
CCO Holdings LLC/CCO Holdings Capital Corp., Senior Notes	7.375%	6/1/20	260,000	278,850 ^(b)
Cerved Group SpA, Senior Secured Notes	6.375%	1/15/20	100,000 ^{EUR}	120,298 ^(a)
Cerved Group SpA, Senior Subordinated Notes	8.000%	1/15/21	150,000 ^{EUR}	184,825 ^(a)
Clear Channel Worldwide Holdings Inc., Senior Notes	6.500%	11/15/22	250,000	263,125 ^(b)
Clear Channel Worldwide Holdings Inc., Senior Subordinated Notes	7.625%	3/15/20	70,000	73,675
CSC Holdings Inc., Senior Debentures	7.875%	2/15/18	1,500,000	1,696,875 ^(b)
DISH DBS Corp., Senior Notes	7.875%	9/1/19	920,000	1,040,750 ^(b)
DISH DBS Corp., Senior Notes	6.750%	6/1/21	190,000	203,063 ^(b)
DISH DBS Corp., Senior Notes	5.875%	11/15/24	2,840,000	2,832,900 ^(b)
Gibson Brands Inc., Senior Secured Notes	8.875%	8/1/18	710,000	701,125 ^{(a)(b)}
Grupo Televisa SAB, Senior Bonds	6.625%	1/15/40	20,000	25,107
iHeartCommunications Inc., Senior Notes	10.000%	1/15/18	720,000	642,600
MDC Partners Inc., Senior Notes	6.750%	4/1/20	500,000	528,125 ^{(a)(b)}
Myriad International Holdings BV, Senior Notes	6.000%	7/18/20	330,000	370,425 ^(a)
New Cotai LLC/New Cotai Capital Corp., Senior Secured Notes	10.625%	5/1/19	974,427	984,171 ^{(a)(f)}
Nexstar Broadcasting Inc., Senior Notes	6.125%	2/15/22	660,000	674,850 ^{(a)(b)}
Numericable-SFR, Senior Secured Bonds	6.000%	5/15/22	1,290,000	1,314,187 ^(a)
Numericable-SFR, Senior Secured Bonds	6.250%	5/15/24	2,100,000	2,158,275 ^(a)
Polish Television Holding BV, Senior Secured Bonds	11.000%	1/15/21	200,000 ^{EUR}	272,489 ^{(a)(f)}
Time Warner Cable Inc., Senior Notes	8.750%	2/14/19	922,000	1,140,098 ^(g)
Time Warner Cable Inc., Senior Notes	8.250%	4/1/19	352,000	430,330 ^(g)
TVN Finance Corp. III AB, Senior Bonds	7.375%	12/15/20	231,000 ^{EUR}	290,813 ^(a)
TVN Finance Corp. III AB, Senior Notes	7.875%	11/15/18	150,000 ^{EUR}	175,418 ^(a)
UBM PLC, Notes	5.750%	11/3/20	1,500,000	1,647,919 ^{(a)(b)}
Univision Communications Inc., Senior Notes	8.500%	5/15/21	710,000	765,025 ^(a)
Univision Communications Inc., Senior Secured Notes	7.875%	11/1/20	300,000	323,250 ^{(a)(b)}
Univision Communications Inc., Senior Secured Notes	6.750%	9/15/22	81,000	88,290 ^(a)
UPCB Finance II Ltd., Senior Notes	6.375%	7/1/20	750,000 ^{EUR}	882,301 ^(c)
Virgin Media Finance PLC, Senior Notes	6.375%	4/15/23	1,510,000	1,638,350 ^{(a)(b)}
Virgin Media Finance PLC, Senior Notes	6.000%	10/15/24	930,000	1,003,238 ^{(a)(b)}
Virgin Media Finance PLC, Senior Notes	5.750%	1/15/25	200,000	212,750 ^(a)
WGM Acquisition Corp., Senior Notes	6.750%	4/15/22	840,000	802,200 ^(a)
<i>Total Media</i>				28,724,434
Multiline Retail - 0.2%				
Neiman Marcus Group LLC, Senior Notes	8.000%	10/15/21	500,000	528,125 ^(a)
Neiman Marcus Group LLC, Senior Secured Notes	7.125%	6/1/28	180,000	184,950 ^(b)
<i>Total Multiline Retail</i>				713,075
Specialty Retail - 2.3%				
AA Bond Co., Ltd., Secured Notes	9.500%	7/31/19	260,000 ^{GBP}	442,846 ^(a)
American Greetings Corp., Senior Notes	7.375%	12/1/21	700,000	750,750 ^(b)
Edcon Pty Ltd., Senior Secured Notes	9.500%	3/1/18	1,825,000 ^{EUR}	1,687,035 ^(a)
Edcon Pty Ltd., Senior Secured Notes	9.500%	3/1/18	1,110,000 ^{EUR}	1,026,087 ^(c)

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Gap Inc., Senior Notes	5.950%	4/12/21	1,750,000	2,003,473 ^(g)
Guitar Center Inc., Senior Secured Bonds	6.500%	4/15/19	1,830,000	1,560,075 ^{(a)(b)}
Hot Topic Inc., Senior Secured Notes	9.250%	6/15/21	430,000	471,925 ^{(a)(b)}
Spencer Spirit Holdings Inc., Senior Notes	9.000%	5/1/18	925,000	944,656 ^{(a)(f)}
<i>Total Specialty Retail</i>				8,886,847

See Notes to Schedule of Investments.

WESTERN ASSET GLOBAL HIGH INCOME FUND INC.

Schedule of investments (unaudited) (cont d)

February 28, 2015

SECURITY	RATE	MATURITY DATE	FACE AMOUNT	VALUE
Textiles, Apparel & Luxury Goods - 0.3%				
Chinos Intermediate Holdings A Inc., Senior Notes	7.750%	5/1/19	570,000	\$ 504,450 ^{(a)(f)}
Empire Today LLC/Empire Today Finance Corp., Senior Secured Notes	11.375%	2/1/17	650,000	539,500 ^{(a)(b)}
<i>Total Textiles, Apparel & Luxury Goods</i>				1,043,950
TOTAL CONSUMER DISCRETIONARY				60,493,555
CONSUMER STAPLES - 2.6%				
Beverages - 0.5%				
Carolina Beverage Group LLC/Carolina Beverage Group Finance Inc., Secured Notes	10.625%	8/1/18	600,000	597,000 ^(a)
Cott Beverages Inc., Senior Notes	6.750%	1/1/20	590,000	591,475 ^{(a)(b)}
DS Services of America Inc., Secured Notes	10.000%	9/1/21	630,000	738,675 ^(a)
<i>Total Beverages</i>				1,927,150
Food & Staples Retailing - 0.4%				
Beverages & More Inc., Senior Secured Notes	10.000%	11/15/18	850,000	802,188 ^(a)
Family Tree Escrow LLC, Senior Notes	5.750%	3/1/23	610,000	645,075 ^(a)
<i>Total Food & Staples Retailing</i>				1,447,263
Food Products - 1.4%				
BRF SA, Senior Notes	4.750%	5/22/24	951,000	940,301 ^{(a)(b)}
Dole Food Co. Inc., Senior Secured Notes	7.250%	5/1/19	820,000	834,350 ^(a)
Hearthside Group Holdings LLC/Hearthside Finance Co., Senior Notes	6.500%	5/1/22	780,000	785,850 ^(a)
Marfrig Holding Europe BV, Senior Notes	8.375%	5/9/18	200,000	195,000 ^(c)
Marfrig Holding Europe BV, Senior Notes	6.875%	6/24/19	610,000	551,745 ^{(a)(b)}
Marfrig Overseas Ltd., Senior Notes	9.500%	5/4/20	420,000	416,220 ^(a)
Simmons Foods Inc., Secured Notes	7.875%	10/1/21	980,000	982,450 ^(a)
Virgolino de Oliveira Finance SA, Senior Secured Notes	10.875%	1/13/20	1,990,000	437,800 ^{(a)(b)}
Wells Enterprises Inc., Senior Secured Notes	6.750%	2/1/20	296,000	302,660 ^{(a)(b)}
<i>Total Food Products</i>				5,446,376
Household Products - 0.2%				
Spectrum Brands Inc., Senior Notes	6.625%	11/15/22	350,000	384,562 ^(b)
Spectrum Brands Inc., Senior Notes	6.125%	12/15/24	200,000	216,000 ^{(a)(b)}
Sun Products Corp., Senior Notes	7.750%	3/15/21	170,000	153,319 ^(a)
<i>Total Household Products</i>				753,881
Tobacco - 0.1%				
Alliance One International Inc., Secured Notes	9.875%	7/15/21	790,000	669,525
TOTAL CONSUMER STAPLES				10,244,195

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ENERGY - 18.5%

Energy Equipment & Services - 2.1%

Atwood Oceanics Inc., Senior Notes	6.500%	2/1/20	1,360,000	1,312,400 ^(b)
CGG, Senior Notes	6.500%	6/1/21	550,000	452,375 ^(b)
CGG, Senior Notes	6.875%	1/15/22	420,000	343,350 ^(b)
Hercules Offshore Inc., Senior Notes	7.500%	10/1/21	490,000	144,550 ^{(a)(b)(e)}
Hercules Offshore Inc., Senior Notes	6.750%	4/1/22	1,110,000	330,225 ^{(a)(b)(e)}
KCA Deutag UK Finance PLC, Senior Secured Notes	7.250%	5/15/21	730,000	551,150 ^{(a)(b)}
Key Energy Services Inc., Senior Notes	6.750%	3/1/21	270,000	181,744
Offshore Drilling Holding SA, Senior Secured Notes	8.625%	9/20/20	500,000	407,500 ^(a)
Parker Drilling Co., Senior Notes	7.500%	8/1/20	880,000	765,600 ^(b)
SESI LLC, Senior Notes	7.125%	12/15/21	780,000	785,850 ^(b)
Sierra Hamilton LLC/Sierra Hamilton Finance Inc., Senior Secured Notes	12.250%	12/15/18	730,000	649,700 ^{(a)(b)}
TMK OAO Via TMK Capital SA, Senior Notes	6.750%	4/3/20	460,000	335,800 ^{(a)(b)}
Transocean Inc., Senior Notes	6.800%	3/15/38	2,400,000	1,924,929 ^(b)

Total Energy Equipment & Services

8,185,173

See Notes to Schedule of Investments.

WESTERN ASSET GLOBAL HIGH INCOME FUND INC.

Schedule of investments (unaudited) (cont d)

February 28, 2015

SECURITY	RATE	MATURITY DATE	FACE AMOUNT	VALUE
Oil, Gas & Consumable Fuels - 16.4%				
Anadarko Petroleum Corp., Senior Notes	6.450%	9/15/36	50,000	\$ 63,979 ^(g)
Apache Corp., Senior Notes	6.000%	1/15/37	280,000	336,147 ^(g)
Approach Resources Inc., Senior Notes	7.000%	6/15/21	180,000	165,150 ^(b)
Arch Coal Inc., Senior Notes	7.250%	6/15/21	1,010,000	297,950
Berry Petroleum Co., Senior Notes	6.375%	9/15/22	410,000	328,000 ^(b)
Blue Racer Midstream LLC/Blue Racer Finance Corp., Senior Notes	6.125%	11/15/22	470,000	485,275 ^{(a)(b)}
California Resources Corp., Senior Notes	5.500%	9/15/21	520,000	477,100 ^{(a)(b)}
California Resources Corp., Senior Notes	6.000%	11/15/24	1,530,000	1,371,263 ^{(a)(b)}
Calumet Specialty Products Partners LP/Calumet Finance Corp., Senior Notes	9.625%	8/1/20	430,000	460,100 ^(b)
Calumet Specialty Products Partners LP/Calumet Finance Corp., Senior Notes	6.500%	4/15/21	200,000	198,000 ^{(a)(b)}
Calumet Specialty Products Partners LP/Calumet Finance Corp., Senior Notes	7.625%	1/15/22	520,000	533,000 ^(b)
Carrizo Oil & Gas Inc., Senior Notes	7.500%	9/15/20	620,000	636,275 ^(b)
Chesapeake Energy Corp., Senior Notes	6.875%	11/15/20	840,000	927,150 ^(b)
Chesapeake Energy Corp., Senior Notes	6.125%	2/15/21	730,000	779,275 ^(b)
Colorado Interstate Gas Co., Senior Notes	6.800%	11/15/15	160,000	166,399 ^(g)
Comstock Resources Inc., Senior Notes	7.750%	4/1/19	880,000	550,000 ^(b)
Comstock Resources Inc., Senior Notes	9.500%	6/15/20	600,000	375,000 ^(b)
CONSOL Energy Inc., Senior Notes	8.250%	4/1/20	790,000	826,538 ^(b)
Continental Resources Inc., Senior Notes	3.800%	6/1/24	1,000,000	934,053 ^(b)
Crestwood Midstream Partners LP, Senior Notes	6.125%	3/1/22	800,000	808,000 ^(b)
CrownRock LP/CrownRock Finance Inc., Senior Notes	7.750%	2/15/23	580,000	600,300 ^(a)
Devon Energy Corp., Debentures	7.950%	4/15/32	230,000	326,638 ^(g)
Dolphin Energy Ltd., Senior Secured Bonds	5.888%	6/15/19	748,534	822,452 ^(c)
Ecopetrol SA, Senior Notes	7.625%	7/23/19	900,000	1,063,980 ^(b)
Ecopetrol SA, Senior Notes	5.875%	9/18/23	227,000	245,387
Ecopetrol SA, Senior Notes	5.875%	5/28/45	260,000	250,874
EDC Finance Ltd., Senior Notes	4.875%	4/17/20	520,000	416,000 ^(a)
El Paso Corp., Medium-Term Notes	7.750%	1/15/32	1,260,000	1,580,410 ^(b)
El Paso Natural Gas Co., Bonds	8.375%	6/15/32	70,000	90,192
Enterprise Products Operating LLC, Senior Bonds	6.300%	9/15/17	550,000	616,282 ^(g)
GeoPark Latin America Ltd. Agencia en Chile, Senior Secured Notes	7.500%	2/11/20	420,000	321,300 ^(a)
Globe Luxembourg SCA, Senior Secured Notes	9.625%	5/1/18	2,030,000	1,736,868 ^{(a)(b)}
GNL Quintero SA, Senior Notes	4.634%	7/31/29	644,000	670,964 ^{(a)(b)}
Halcon Resources Corp., Senior Notes	9.750%	7/15/20	1,910,000	1,480,250
Halcon Resources Corp., Senior Notes	8.875%	5/15/21	1,420,000	1,086,300
Kerr-McGee Corp., Notes	6.950%	7/1/24	920,000	1,154,203 ^(g)
Lonestar Resources America Inc., Senior Notes	8.750%	4/15/19	290,000	230,550 ^(a)
LUKOIL International Finance BV, Bonds	6.356%	6/7/17	1,542,000	1,566,579 ^{(a)(b)}
LUKOIL International Finance BV, Bonds	6.656%	6/7/22	496,000	476,160 ^(c)
Magnum Hunter Resources Corp., Senior Notes	9.750%	5/15/20	1,930,000	1,727,350
MarkWest Energy Partners LP/MarkWest Energy Finance Corp., Senior Notes	6.500%	8/15/21	143,000	152,295 ^(b)
Milagro Oil & Gas Inc., Secured Notes	10.500%	5/15/16	900,000	616,500 ^(h)
Murray Energy Corp., Senior Secured Notes	9.500%	12/5/20	550,000	548,625 ^(a)
Murray Energy Corp., Senior Secured Notes	8.625%	6/15/21	490,000	477,750 ^(a)
Natural Resource Partners LP/Natural Resource Partners Finance Corp., Senior Notes	9.125%	10/1/18	600,000	573,000 ^(b)

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Natural Resource Partners LP/Natural Resource Partners Finance Corp., Senior Notes	9.125%	10/1/18	210,000	200,550 ^(a)
New Gulf Resources LLC/NGR Finance Corp., Senior Secured Notes	11.750%	5/15/19	780,000	616,200
Oleoducto Central SA, Senior Notes	4.000%	5/7/21	480,000	476,400 ^{(a)(b)}
Pacific Rubiales Energy Corp., Senior Notes	5.375%	1/26/19	870,000	643,800 ^{(a)(b)}
Pacific Rubiales Energy Corp., Senior Notes	7.250%	12/12/21	780,000	563,550 ^{(b)(c)}
Pacific Rubiales Energy Corp., Senior Notes	5.125%	3/28/23	900,000	596,250 ^{(a)(b)}
Pan American Energy LLC, Senior Notes	7.875%	5/7/21	382,000	399,190 ^(c)
Pan American Energy LLC, Senior Notes	7.875%	5/7/21	283,000	295,735 ^(a)
Parsley Energy LLC/Parsley Finance Corp., Senior Notes	7.500%	2/15/22	400,000	412,000 ^(a)

See Notes to Schedule of Investments.

WESTERN ASSET GLOBAL HIGH INCOME FUND INC.

Schedule of investments (unaudited) (cont d)

February 28, 2015

SECURITY	RATE	MATURITY DATE	FACE AMOUNT	VALUE
Oil, Gas & Consumable Fuels - (continued)				
Pemex Project Funding Master Trust, Senior Bonds	6.625%	6/15/35	3,387,000	\$ 3,914,187 ^(b)
Petrobras Global Finance BV, Senior Notes	7.250%	3/17/44	1,300,000	1,181,622 ^(b)
Petroleos de Venezuela SA, Bonds	6.000%	5/16/24	480,000	160,032 ^(c)
Petroleos de Venezuela SA, Senior Notes	8.500%	11/2/17	2,641,000	1,747,286 ^(c)
Petroleos Mexicanos, Notes	8.000%	5/3/19	1,650,000	1,989,900 ^(b)
Petroleos Mexicanos, Senior Notes	5.500%	1/21/21	970,000	1,069,425 ^(b)
Petroleos Mexicanos, Senior Notes	5.500%	6/27/44	1,220,000	1,244,400 ^(b)
Petroleos Mexicanos, Senior Notes	6.375%	1/23/45	644,000	722,021
Petroleos Mexicanos, Senior Notes	5.625%	1/23/46	420,000	431,760 ^(a)
Petroleum Co. of Trinidad & Tobago Ltd., Senior Notes	9.750%	8/14/19	870,000	1,030,950 ^{(a)(b)}
Petronas Capital Ltd., Senior Notes	5.250%	8/12/19	1,485,000	1,650,285 ^{(a)(b)}
PT Pertamina Persero, Notes	5.250%	5/23/21	1,040,000	1,116,700 ^(a)
PT Pertamina Persero, Senior Notes	4.300%	5/20/23	560,000	567,134 ^(a)
Puma International Financing SA, Senior Bonds	6.750%	2/1/21	1,980,000	1,973,070 ^(a)
Quicksilver Resources Inc., Senior Notes	11.000%	7/1/21	940,000	101,050
Reliance Holdings USA Inc., Senior Notes	4.500%	10/19/20	970,000	1,033,398 ^{(a)(b)}
Rosneft Finance SA, Senior Notes	6.625%	3/20/17	300,000	291,750 ^(c)
Rosneft Finance SA, Senior Notes	7.875%	3/13/18	650,000	632,385 ^{(a)(b)}
RSP Permian Inc., Senior Notes	6.625%	10/1/22	1,430,000	1,446,087 ^{(a)(b)}
Samson Investment Co., Senior Notes	9.750%	2/15/20	750,000	258,750
Sanchez Energy Corp., Senior Notes	6.125%	1/15/23	2,760,000	2,546,100 ^(a)
Shelf Drilling Holdings Ltd., Senior Secured Notes	8.625%	11/1/18	510,000	413,100 ^(a)
Sinopec Group Overseas Development Ltd., Senior Notes	4.375%	4/10/24	1,260,000	1,372,083 ^{(a)(b)}
Summit Midstream Holdings LLC/Summit				
Midstream Finance Corp., Senior Notes	7.500%	7/1/21	370,000	391,275 ^(b)
Teine Energy Ltd., Senior Notes	6.875%	9/30/22	300,000	268,500 ^(a)
Transportadora de Gas del Peru SA, Senior Notes	4.250%	4/30/28	560,000	559,300 ^{(a)(b)}
Whiting Canadian Holding Co. ULC, Senior Notes	8.125%	12/1/19	770,000	806,575 ^(b)
Williams Cos. Inc., Senior Notes	8.750%	3/15/32	486,000	573,729 ^(b)

Total Oil, Gas & Consumable Fuels

63,246,392

TOTAL ENERGY

71,431,565

FINANCIALS - 16.7%**Banks - 10.9%**

Bank of America Corp., Junior Subordinated Notes	6.500%	10/23/24	620,000	658,556 ^{(b)(i)(j)}
Bank of America Corp., Senior Notes	5.650%	5/1/18	490,000	544,658 ^(g)
Bank of America Corp., Senior Notes	7.625%	6/1/19	1,480,000	1,790,036 ^(g)
Barclays Bank PLC, Subordinated Notes	10.179%	6/12/21	2,050,000	2,826,727 ^{(a)(b)}
Barclays Bank PLC, Subordinated Notes	7.625%	11/21/22	5,000,000	5,731,250
Barclays PLC, Junior Subordinated Bonds	8.250%	12/15/18	220,000	235,227 ^{(i)(j)}
BBVA Banco Continental SA, Subordinated Notes	5.250%	9/22/29	160,000	163,360 ^{(a)(j)}
Citigroup Inc., Senior Notes	8.500%	5/22/19	2,000,000	2,491,404 ^(g)
Credit Agricole SA, Junior Subordinated Notes	7.875%	1/23/24	1,000,000	1,055,183 ^{(a)(i)(j)}
Credit Agricole SA, Subordinated Notes	8.375%	10/13/19	870,000	1,037,475 ^{(a)(b)(i)(j)}
HSBC Holdings PLC, Junior Subordinated Bonds	6.375%	9/17/24	1,870,000	1,925,165 ^{(i)(j)}
Industrial & Commercial Bank of China Ltd., Senior Notes	3.231%	11/13/19	410,000	417,289 ^(b)

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Intesa Sanpaolo SpA, Senior Notes	3.625%	8/12/15	2,600,000	2,629,528 ^{(a)(b)}
Intesa Sanpaolo SpA, Subordinated Bonds	5.017%	6/26/24	2,260,000	2,331,147 ^{(a)(b)}
JPMorgan Chase & Co., Junior Subordinated Bonds	6.000%	8/1/23	4,280,000	4,384,325 ^{(i)(j)}
JPMorgan Chase & Co., Junior Subordinated Notes	6.100%	10/1/24	2,000,000	2,057,500 ^{(i)(j)}
M&T Bank Corp., Junior Subordinated Bonds	6.875%	6/15/16	1,880,000	1,936,400 ^{(b)(i)}
Novo Banco SA, Senior Notes	5.875%	11/9/15	200,000 ^{EUR}	228,454 ^(c)
Royal Bank of Scotland Group PLC, Junior Subordinated Bonds	7.648%	9/30/31	460,000	577,300 ^{(b)(i)(j)}
Royal Bank of Scotland Group PLC, Subordinated Notes	6.100%	6/10/23	2,920,000	3,278,588 ^(b)
Royal Bank of Scotland NV, Subordinated Notes	7.750%	5/15/23	340,000	404,974 ^(b)
Royal Bank of Scotland PLC, Subordinated Notes	13.125%	3/19/22	1,280,000 ^{AUD}	1,165,715 ^{(c)(j)}
Santander Issuances SAU, Notes	5.911%	6/20/16	600,000	622,149 ^{(a)(b)}
Societe Generale, Junior Subordinated Bond	7.875%	12/18/23	3,040,000	3,089,400 ^{(a)(b)(i)(j)}
Wells Fargo & Co., Junior Subordinated Bonds	5.875%	6/15/25	460,000	486,450 ^{(b)(i)(j)}
<i>Total Banks</i>				<i>42,068,260</i>

See Notes to Schedule of Investments.

WESTERN ASSET GLOBAL HIGH INCOME FUND INC.

Schedule of investments (unaudited) (cont d)

February 28, 2015

SECURITY	RATE	MATURITY DATE	FACE AMOUNT	VALUE
Capital Markets - 1.6%				
Goldman Sachs Group Inc., Senior Notes	6.150%	4/1/18	330,000	\$ 371,086 ^(g)
Goldman Sachs Group Inc., Senior Notes	7.500%	2/15/19	1,430,000	1,709,642 ^(g)
Goldman Sachs Group Inc., Subordinated Notes	6.750%	10/1/37	2,500,000	3,240,147 ^(b)
Merrill Lynch & Co. Inc., Notes	6.875%	4/25/18	390,000	447,246 ^(g)
Morgan Stanley, Medium-Term Notes	6.625%	4/1/18	470,000	534,995 ^(g)
<i>Total Capital Markets</i>				6,303,116
Consumer Finance - 1.1%				
American Express Co., Junior Subordinated Notes	5.200%	11/15/19	540,000	548,775 ^{(i)(j)}
American Express Co., Notes	7.000%	3/19/18	260,000	300,488 ^(g)
GMAC International Finance BV, Senior Bonds	7.500%	4/21/15	910,000 ^{EUR}	1,027,073 ^(c)
HSBC Finance Corp., Senior Notes	6.676%	1/15/21	970,000	1,161,263 ^(b)
SLM Corp., Medium-Term Notes, Senior Notes	8.450%	6/15/18	590,000	675,550 ^(b)
Stearns Holdings Inc., Senior Secured Notes	9.375%	8/15/20	340,000	342,550 ^{(a)(b)}
TMX Finance LLC/TitleMax Finance Corp., Senior Secured Notes	8.500%	9/15/18	300,000	243,000 ^{(a)(b)}
<i>Total Consumer Finance</i>				4,298,699
Diversified Financial Services - 2.1%				
Argos Merger Sub Inc., Senior Notes	7.125%	3/15/23	1,290,000	1,338,375 ^(a)
General Electric Capital Corp., Senior Notes	5.625%	5/1/18	650,000	731,155 ^(g)
International Lease Finance Corp., Senior Notes	5.750%	5/15/16	500,000	521,875 ^(b)
International Lease Finance Corp., Senior Notes	8.750%	3/15/17	1,620,000	1,812,294 ^(b)
International Lease Finance Corp., Senior Notes	8.250%	12/15/20	2,530,000	3,149,850 ^(b)
ZFS Finance USA Trust II, Bonds	6.450%	12/15/65	500,000	527,750 ^{(a)(b)(j)}
<i>Total Diversified Financial Services</i>				8,081,299
Insurance - 0.3%				
Fidelity & Guaranty Life Holdings Inc., Senior Notes	6.375%	4/1/21	460,000	486,450 ^{(a)(b)}
Liberty Mutual Group Inc., Junior Subordinated Bonds	7.800%	3/15/37	490,000	590,450 ^(a)
<i>Total Insurance</i>				1,076,900
Real Estate Management & Development - 0.7%				
Country Garden Holdings Co., Ltd., Senior Notes	11.125%	2/23/18	380,000	403,750 ^(c)
Greystar Real Estate Partners LLC, Senior Secured Notes	8.250%	12/1/22	850,000	888,250 ^{(a)(b)}
Howard Hughes Corp., Senior Notes	6.875%	10/1/21	1,110,000	1,172,438 ^(a)
<i>Total Real Estate Management & Development</i>				2,464,438
TOTAL FINANCIALS				64,292,712
HEALTH CARE - 4.4%				
Health Care Equipment & Supplies - 0.9%				
ConvaTec Finance International SA, Senior Notes	8.250%	1/15/19	550,000	557,329 ^{(a)(f)}

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ConvaTec Healthcare E SA, Senior Notes	10.875%	12/15/18	1,460,000 ^{EUR}	1,735,534 ^(a)
Lantheus Medical Imaging Inc., Senior Notes	9.750%	5/15/17	1,280,000	1,256,000
<i>Total Health Care Equipment & Supplies</i>				<i>3,548,863</i>
Health Care Providers & Services - 3.1%				
Acadia Healthcare Co. Inc., Senior Notes	12.875%	11/1/18	670,000	758,775 ^(b)
CHS/Community Health Systems Inc., Senior Notes	8.000%	11/15/19	980,000	1,051,050 ^(b)
Crown Newco 3 PLC, Senior Subordinated Notes	8.875%	2/15/19	750,000 ^{GBP}	1,212,656 ^(c)
DJO Finance LLC/DJO Finance Corp., Senior Notes	7.750%	4/15/18	210,000	214,200
DJO Finance LLC/DJO Finance Corp., Senior Notes	9.875%	4/15/18	1,200,000	1,248,000
DJO Finance LLC/DJO Finance Corp., Senior Subordinated Notes	9.750%	10/15/17	150,000	154,500

See Notes to Schedule of Investments.

WESTERN ASSET GLOBAL HIGH INCOME FUND INC.

Schedule of investments (unaudited) (cont d)

February 28, 2015

SECURITY	RATE	MATURITY DATE	FACE AMOUNT	VALUE
Health Care Providers & Services - (continued)				
ExamWorks Group Inc., Senior Notes	9.000%	7/15/19	1,340,000	\$ 1,427,100 ^(b)
Fresenius U.S. Finance II Inc., Senior Notes	9.000%	7/15/15	110,000	113,300 ^{(a)(b)}
Humana Inc., Senior Notes	7.200%	6/15/18	2,000,000	2,329,060 ^(g)
IASIS Healthcare LLC/IASIS Capital Corp., Senior Notes	8.375%	5/15/19	950,000	991,562
Jaguar Holding Co. II/Jaguar Merger Sub Inc., Senior Notes	9.500%	12/1/19	290,000	313,563 ^{(a)(b)}
Kindred Healthcare Inc., Senior Secured Notes	8.750%	1/15/23	210,000	229,950 ^{(a)(b)}
Labco SAS, Senior Secured Notes	8.500%	1/15/18	146,000 ^{EUR}	172,776 ^(a)
Tenet Healthcare Corp., Senior Notes	8.125%	4/1/22	760,000	862,600
Universal Hospital Services Inc., Secured Notes	7.625%	8/15/20	1,110,000	951,825 ^(b)
<i>Total Health Care Providers & Services</i>				12,030,917
Pharmaceuticals - 0.4%				
JLL/Delta Dutch Newco BV, Senior Notes	7.500%	2/1/22	750,000	773,438 ^(a)
Valeant Pharmaceuticals International Inc., Senior Notes	5.500%	3/1/23	490,000	497,350 ^{(a)(b)}
<i>Total Pharmaceuticals</i>				1,270,788
TOTAL HEALTH CARE				16,850,568
INDUSTRIALS - 12.0%				
Aerospace & Defense - 0.8%				
CBC Ammo LLC/CBC FinCo Inc., Senior Notes	7.250%	11/15/21	1,090,000	953,750 ^{(a)(b)}
Ducommun Inc., Senior Notes	9.750%	7/15/18	550,000	591,250 ^(b)
Erickson Inc., Secured Notes	8.250%	5/1/20	1,121,000	919,220 ^(b)
GenCorp Inc., Secured Notes	7.125%	3/15/21	420,000	446,250
LMI Aerospace Inc., Secured Notes	7.375%	7/15/19	370,000	372,775 ^{(a)(b)}
<i>Total Aerospace & Defense</i>				3,283,245
Air Freight & Logistics - 0.3%				
XPO Logistics Inc., Senior Notes	7.875%	9/1/19	990,000	1,056,206 ^{(a)(b)}
Airlines - 0.8%				
Air Canada, Pass-Through Trust, Secured Notes	6.625%	5/15/18	310,000	325,949 ^(a)
American Airlines, Pass-Through Trust, Secured Notes	7.000%	1/31/18	296,737	319,734 ^{(a)(b)}
Delta Air Lines Inc., Pass-Through Certificates, Secured Notes	8.021%	8/10/22	309,461	359,594 ^(b)
Delta Air Lines Inc., Secured Notes	6.375%	1/2/16	260,000	269,750 ^{(a)(b)}
Heathrow Finance PLC, Senior Secured Notes	7.125%	3/1/17	900,000 ^{GBP}	1,516,575 ^(c)
United Airlines Inc., Pass-Through Certificates	7.373%	12/15/15	143,599	148,798 ^(b)
<i>Total Airlines</i>				2,940,400
Building Products - 0.3%				
Ashton Woods USA LLC/Ashton Woods Finance Co., Senior Notes	6.875%	2/15/21	760,000	680,200 ^(a)

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GTL Trade Finance Inc., Senior Notes	7.250%	4/16/44	550,000	518,375 ^{(a)(b)}
<i>Total Building Products</i>				<i>1,198,575</i>
Commercial Services & Supplies - 2.0%				
Garda World Security Corp., Senior Notes	7.250%	11/15/21	420,000	412,650 ^(a)
JM Huber Corp., Senior Notes	9.875%	11/1/19	460,000	503,700 ^{(a)(b)}
Monitronics International Inc., Senior Notes	9.125%	4/1/20	1,620,000	1,597,725
RSC Equipment Rental Inc./RSC Holdings III LLC, Senior Notes	8.250%	2/1/21	430,000	468,700 ^(b)
Taylor Morrison Communities Inc./Monarch Communities Inc., Senior Notes	7.750%	4/15/20	1,786,000	1,902,090 ^{(a)(b)}
Taylor Morrison Communities Inc./Monarch Communities Inc., Senior Notes	7.750%	4/15/20	309,000	329,085 ^{(a)(b)}
Taylor Morrison Communities Inc./Monarch Communities Inc., Senior Notes	5.250%	4/15/21	700,000	689,500 ^{(a)(b)}
United Rentals North America Inc., Senior Notes	7.625%	4/15/22	948,000	1,057,788 ^(b)
United Rentals North America Inc., Senior Subordinated Notes	8.375%	9/15/20	270,000	290,250 ^(b)
West Corp., Senior Notes	5.375%	7/15/22	310,000	302,250 ^{(a)(b)}
<i>Total Commercial Services & Supplies</i>				<i>7,553,738</i>

See Notes to Schedule of Investments.

WESTERN ASSET GLOBAL HIGH INCOME FUND INC.

Schedule of investments (unaudited) (cont d)

February 28, 2015

SECURITY	RATE	MATURITY DATE	FACE AMOUNT	VALUE
Construction & Engineering - 1.7%				
Astaldi SpA, Senior Bonds	7.125%	12/1/20	540,000 ^{EUR}	\$ 652,630 ^(a)
Ausdrill Finance Pty Ltd., Senior Notes	6.875%	11/1/19	630,000	475,650 ^{(a)(b)}
Brundage-Bone Concrete Pumping Inc., Senior Secured Notes	10.375%	9/1/21	640,000	661,600 ^{(a)(b)}
Empresas ICA SAB de CV, Senior Notes	8.875%	5/29/24	1,477,000	1,014,995 ^{(a)(b)}
Michael Baker Holdings LLC/Michael Baker Finance Corp., Senior Notes	8.875%	4/15/19	830,000	780,200 ^{(a)(f)}
Michael Baker International LLC/CDL Acquisition Co. Inc., Senior Secured Notes	8.250%	10/15/18	970,000	950,600 ^{(a)(b)}
Modular Space Corp., Secured Notes	10.250%	1/31/19	800,000	604,000 ^{(a)(b)}
Odebrecht Finance Ltd., Senior Notes	4.375%	4/25/25	1,660,000	1,344,600 ^{(a)(b)}
Odebrecht Offshore Drilling Finance Ltd., Senior Secured Notes	6.625%	10/1/22	192,480	149,422 ^(a)
<i>Total Construction & Engineering</i>				6,633,697
Electrical Equipment - 0.3%				
International Wire Group Holdings Inc., Senior Secured Notes	8.500%	10/15/17	560,000	588,000 ^{(a)(b)}
NES Rentals Holdings Inc., Senior Secured Notes	7.875%	5/1/18	490,000	498,575 ^(a)
Trionista TopCo GmbH, Senior Subordinated Notes	6.875%	4/30/21	100,000 ^{EUR}	120,745 ^(a)
<i>Total Electrical Equipment</i>				1,207,320
Industrial Conglomerates - 0.4%				
Alfa SAB de CV, Senior Notes	5.250%	3/25/24	200,000	215,000 ^{(a)(b)}
Alfa SAB de CV, Senior Notes	6.875%	3/25/44	200,000	222,500 ^(a)
Leucadia National Corp., Senior Notes	8.125%	9/15/15	540,000	559,591
Sinochem Overseas Capital Co., Ltd., Senior Notes	4.500%	11/12/20	380,000	407,917 ^{(a)(b)}
<i>Total Industrial Conglomerates</i>				1,405,008
Machinery - 1.7%				
CTP Transportation Products LLC/CTP Finance Inc., Senior Secured Notes	8.250%	12/15/19	320,000	336,000 ^{(a)(b)}
Dematic SA/DH Services Luxembourg Sarl, Senior Notes	7.750%	12/15/20	1,490,000	1,568,225 ^(a)
Gardner Denver Inc., Senior Notes	6.875%	8/15/21	280,000	273,000 ^(a)
Global Brass and Copper Inc., Senior Secured Notes	9.500%	6/1/19	680,000	737,800 ^(b)
KION Finance SA, Senior Secured Notes	6.750%	2/15/20	1,620,000 ^{EUR}	1,966,048 ^(a)
KraussMaffei Group GmbH, Senior Secured Notes	8.750%	12/15/20	339,225 ^{EUR}	419,687 ^(a)
KraussMaffei Group GmbH, Senior Secured Notes	8.750%	12/15/20	303,517 ^{EUR}	375,510 ^(c)
Onex Wizard Acquisition Co. II SCA, Senior Bonds	7.750%	2/15/23	430,000 ^{EUR}	506,454 ^(a)
SPL Logistics Escrow LLC/SPL Logistics Finance Corp., Senior Secured Notes	8.875%	8/1/20	480,000	507,600 ^{(a)(b)}
<i>Total Machinery</i>				6,690,324
Marine - 0.6%				
Horizon Lines LLC, Senior Secured Notes	11.000%	10/15/16	502,000	505,765 ^(e)
Navios Maritime Acquisition Corp./Navios Acquisition Finance U.S. Inc., Senior Secured Notes	8.125%	11/15/21	1,120,000	1,125,600 ^{(a)(b)}
Ultrapetrol Bahamas Ltd., Senior Secured Notes	8.875%	6/15/21	570,000	564,300

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Total Marine 2,195,665

Road & Rail - 1.7%

Flexi-Van Leasing Inc., Senior Notes	7.875%	8/15/18	670,000	676,700 ^{(a)(b)}
Florida East Coast Holdings Corp., Senior Notes	9.750%	5/1/20	930,000	911,400 ^(a)
Florida East Coast Holdings Corp., Senior Secured Notes	6.750%	5/1/19	490,000	506,538 ^{(a)(b)}
Gategroup Finance Luxembourg SA, Senior Notes	6.750%	3/1/19	1,200,000 ^{EUR}	1,430,549 ^(c)
Gategroup Finance Luxembourg SA, Senior Notes	6.750%	3/1/19	210,000 ^{EUR}	250,346 ^(a)

See Notes to Schedule of Investments.

WESTERN ASSET GLOBAL HIGH INCOME FUND INC.

Schedule of investments (unaudited) (cont d)

February 28, 2015

SECURITY	RATE	MATURITY DATE	FACE AMOUNT	VALUE
Road & Rail - (continued)				
Jack Cooper Holdings Corp., Senior Secured Notes	9.250%	6/1/20	1,460,000	\$ 1,511,100 ^{(a)(b)}
Jurassic Holdings III Inc., Secured Notes	6.875%	2/15/21	660,000	574,200 ^(a)
Quality Distribution LLC/QD Capital Corp., Secured Notes	9.875%	11/1/18	824,000	867,260 ^(b)
<i>Total Road & Rail</i>				6,728,093
Trading Companies & Distributors - 0.3%				
H&E Equipment Services Inc., Senior Notes	7.000%	9/1/22	980,000	1,011,850 ^(b)
Transportation - 0.9%				
CMA CGM, Senior Notes	8.500%	4/15/17	710,000	729,525 ^(a)
Hapag-Lloyd AG, Senior Notes	9.750%	10/15/17	910,000	955,500 ^{(a)(b)}
Neovia Logistics Intermediate Holdings LLC/Logistics Intermediate Finance Corp., Senior Notes	10.000%	2/15/18	1,090,000	1,100,900 ^{(a)(f)}
Syncreon Group BV/Syncreon Global Finance U.S. Inc., Senior Notes	8.625%	11/1/21	910,000	809,900 ^(a)
<i>Total Transportation</i>				3,595,825
Transportation Infrastructure - 0.2%				
Aguila 3 SA, Senior Secured Notes	7.875%	1/31/18	450,000	456,750 ^{(a)(b)}
Mersin Uluslararası Liman İşletmeciliği AS, Notes	5.875%	8/12/20	220,000	235,688 ^(a)
<i>Total Transportation Infrastructure</i>				692,438
TOTAL INDUSTRIALS				46,192,384
INFORMATION TECHNOLOGY - 2.2%				
Electronic Equipment, Instruments & Components - 0.3%				
Interface Security Systems Holdings Inc./Interface Security Systems LLC, Senior Secured Notes	9.250%	1/15/18	700,000	700,000 ^(b)
Techem GmbH, Senior Secured Notes	6.125%	10/1/19	350,000 ^{EUR}	419,574 ^(a)
<i>Total Electronic Equipment, Instruments & Components</i>				1,119,574
Internet Software & Services - 0.4%				
Ancestry.com Inc., Senior Notes	9.625%	10/15/18	350,000	343,000 ^{(a)(f)}
Ancestry.com Inc., Senior Notes	11.000%	12/15/20	590,000	653,425
Zayo Group LLC/Zayo Capital Inc., Senior Secured Notes	8.125%	1/1/20	486,000	516,982 ^(b)
<i>Total Internet Software & Services</i>				1,513,407
IT Services - 0.9%				
Compiler Finance Subordinated Inc., Senior Notes	7.000%	5/1/21	730,000	551,150 ^(a)
First Data Corp., Secured Notes	8.250%	1/15/21	380,000	409,450 ^(a)
First Data Corp., Senior Notes	12.625%	1/15/21	840,000	1,005,900

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First Data Corp., Senior Secured Notes	6.750%	11/1/20	663,000	712,725 ^{(a)(b)}
First Data Corp., Senior Subordinated Notes	11.750%	8/15/21	654,000	765,180
<i>Total IT Services</i>				<i>3,444,405</i>
Semiconductors & Semiconductor Equipment - 0.2%				
Micron Technology Inc., Senior Notes	5.250%	8/1/23	510,000	523,388 ^{(a)(b)}
Software - 0.4%				
Audatex North America Inc., Senior Notes	6.000%	6/15/21	550,000	587,125 ^{(a)(b)}
Oberthur Technologies Holding SAS, Senior Secured Notes	9.250%	4/30/20	890,000 ^{EUR}	1,045,752 ^(a)
<i>Total Software</i>				<i>1,632,877</i>
Technology Hardware, Storage & Peripherals - 0.0%				
Project Homestake Merger Corp., Senior Notes	8.875%	3/1/23	130,000	130,000 ^(a)
TOTAL INFORMATION TECHNOLOGY				8,363,651

See Notes to Schedule of Investments.

WESTERN ASSET GLOBAL HIGH INCOME FUND INC.

Schedule of investments (unaudited) (cont d)

February 28, 2015

SECURITY	RATE	MATURITY DATE	FACE AMOUNT	VALUE
MATERIALS - 12.8%				
Chemicals - 1.2%				
Alpek SA de CV, Senior Notes	4.500%	11/20/22	382,000	\$ 397,280 ^{(a)(b)}
Eco Services Operations LLC/Eco Finance Corp., Senior Notes	8.500%	11/1/22	410,000	417,175 ^(a)
HIG BBC Intermediate Holdings LLC/HIG BBC Holdings Corp., Senior Notes	10.500%	9/15/18	390,000	367,575 ^{(a)(f)}
Kerling PLC, Senior Secured Notes	10.625%	2/1/17	792,000 ^{EUR}	898,474 ^(a)
KP Germany Erste GmbH, Senior Secured Notes	11.625%	7/15/17	370,000 ^{EUR}	451,773 ^(a)
KP Germany Erste GmbH, Senior Secured Notes	11.625%	7/15/17	290,000 ^{EUR}	354,092 ^(c)
Mexichem SAB de CV, Senior Notes	4.875%	9/19/22	549,000	590,449 ^{(b)(c)}
Mexichem SAB de CV, Senior Notes	4.875%	9/19/22	250,000	268,875 ^{(a)(b)}
OCP SA, Senior Notes	5.625%	4/25/24	800,000	868,600 ^(a)
<i>Total Chemicals</i>				4,614,293
Construction Materials - 1.3%				
Cementos Pacasmayo SAA, Senior Notes	4.500%	2/8/23	360,000	348,840 ^(a)
Cementos Pacasmayo SAA, Senior Notes	4.500%	2/8/23	140,000	135,660 ^(c)
Cemex Finance LLC, Senior Secured Notes	9.375%	10/12/22	550,000	630,080 ^(a)
Cemex Finance LLC, Senior Secured Notes	9.375%	10/12/22	450,000	515,520 ^(c)
Cemex SAB de CV, Senior Secured Notes	5.700%	1/11/25	1,510,000	1,484,330 ^(a)
Cemex SAB de CV, Senior Secured Notes	6.125%	5/5/25	410,000	413,741 ^(a)
Cimpor Financial Operations BV, Senior Notes	5.750%	7/17/24	780,000	620,100 ^(a)
Hardwoods Acquisition Inc., Senior Secured Notes	7.500%	8/1/21	680,000	656,200 ^{(a)(b)}
NWH Escrow Corp., Senior Secured Notes	7.500%	8/1/21	230,000	218,500 ^(a)
<i>Total Construction Materials</i>				5,022,971
Containers & Packaging - 2.4%				
Ardagh Finance Holdings SA, Senior Notes	8.625%	6/15/19	678,498	709,031 ^{(a)(f)}
Ardagh Packaging Finance PLC, Senior Notes	9.250%	10/15/20	1,700,000 ^{EUR}	2,040,308 ^(a)
Ardagh Packaging Finance PLC/Ardagh MP Holdings USA Inc., Senior Notes	9.125%	10/15/20	1,080,000	1,158,300 ^(a)
Ardagh Packaging Finance PLC/Ardagh MP Holdings USA Inc., Senior Notes	7.000%	11/15/20	176,471	176,029 ^(a)
Ardagh Packaging Finance PLC/Ardagh MP Holdings USA Inc., Senior Notes	6.750%	1/31/21	790,000	799,875 ^(a)
BWAY Holding Co., Senior Notes	9.125%	8/15/21	850,000	888,250 ^(a)
Coveris Holdings SA, Senior Notes	7.875%	11/1/19	840,000	856,800 ^(a)
Pactiv LLC, Senior Bonds	8.375%	4/15/27	150,000	156,000
Pactiv LLC, Senior Notes	7.950%	12/15/25	1,890,000	1,927,800
PaperWorks Industries Inc., Senior Secured Notes	9.500%	8/15/19	540,000	550,125 ^{(a)(b)}
<i>Total Containers & Packaging</i>				9,262,518
Metals & Mining - 6.6%				
ArcelorMittal, Senior Notes	7.000%	2/25/22	50,000	56,635 ^(b)

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Barrinco Finance Pty Ltd., Senior Notes	9.000%	6/1/18	670,000	654,925 ^{(a)(b)}
Coeur Mining Inc., Senior Notes	7.875%	2/1/21	1,500,000	1,350,000 ^(b)
Corporacion Nacional del Cobre de Chile, Senior Notes	3.750%	11/4/20	360,000	374,063 ^{(a)(b)}
Corporacion Nacional del Cobre de Chile, Senior Notes	3.875%	11/3/21	1,000,000	1,058,684 ^{(a)(b)}
Corporacion Nacional del Cobre de Chile, Senior Notes	3.875%	11/3/21	600,000	635,210 ^{(b)(c)}
CSN Resources SA, Senior Bonds	6.500%	7/21/20	452,000	424,315 ^(c)
CSN Resources SA, Senior Bonds	6.500%	7/21/20	450,000	422,438 ^{(a)(b)}
Evraz Group SA, Senior Notes	9.500%	4/24/18	940,000	916,500 ^(c)
Evraz Group SA, Senior Notes	6.500%	4/22/20	810,000	670,072 ^(c)
FMG Resources (August 2006) Pty Ltd., Senior Notes	8.250%	11/1/19	520,000	493,350 ^{(a)(b)}
FMG Resources (August 2006) Pty Ltd., Senior Notes	6.875%	4/1/22	2,100,000	1,764,000 ^{(a)(b)}
Freeport-McMoRan Inc., Senior Notes	4.550%	11/14/24	2,000,000	1,892,118 ^(b)
Gerdau Trade Inc., Senior Notes	4.750%	4/15/23	440,000	431,288 ^{(a)(b)}
Midwest Vanadium Pty Ltd., Senior Secured Notes	11.500%	2/15/18	810,000	64,800 ^{(a)(e)(h)}
Mirabela Nickel Ltd., Subordinated Notes	1.000%	9/10/44	9,620	0 ^{(a)(d)(e)(k)}
Prince Mineral Holding Corp., Senior Secured Notes	12.500%	12/15/19	420,000	422,100 ^(a)

See Notes to Schedule of Investments.

WESTERN ASSET GLOBAL HIGH INCOME FUND INC.

Schedule of investments (unaudited) (cont d)

February 28, 2015

SECURITY	RATE	MATURITY DATE	FACE AMOUNT	VALUE
Metals & Mining - (continued)				
Rain CII Carbon LLC/CII Carbon Corp., Senior Secured Notes	8.250%	1/15/21	1,250,000	\$ 1,214,062 ^{(a)(b)}
Ryerson Inc./Joseph T. Ryerson & Son Inc., Senior Notes	11.250%	10/15/18	227,000	239,485
Ryerson Inc./Joseph T. Ryerson & Son Inc., Senior Secured Notes	9.000%	10/15/17	540,000	553,500
Samarco Mineracao SA, Senior Notes	4.125%	11/1/22	670,000	625,613 ^(a)
Schaeffler Holding Finance BV, Senior Secured Bonds	6.875%	8/15/18	470,000	494,675 ^{(a)(b)(f)}
Schaeffler Holding Finance BV, Senior Secured Notes	6.875%	8/15/18	550,000 ^{EUR}	650,868 ^{(a)(f)}
Schaeffler Holding Finance BV, Senior Secured Notes	6.750%	11/15/22	900,000	990,000 ^{(a)(b)(f)}
Severstal OAO Via Steel Capital SA, Senior Notes	4.450%	3/19/18	500,000	462,125 ^(a)
Southern Copper Corp., Senior Notes	5.250%	11/8/42	2,410,000	2,189,919 ^(b)
St. Barbara Ltd., Senior Secured Notes	8.875%	4/15/18	520,000	455,000 ^(a)
Steel Dynamics Inc., Senior Notes	6.125%	8/15/19	370,000	398,675 ^(b)
Thompson Creek Metals Co. Inc., Senior Notes	12.500%	5/1/19	550,000	489,500
Thompson Creek Metals Co. Inc., Senior Secured Notes	9.750%	12/1/17	560,000	581,000
Tupy Overseas SA, Senior Bonds				