

BOTTOMLINE TECHNOLOGIES INC /DE/
Form S-8
February 06, 2015

As filed with the Securities and Exchange Commission on February 6, 2015

Registration No.

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM S-8
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

Bottomline Technologies (de), Inc.

(Exact Name of Registrant as Specified in Its Charter)

Delaware
(State or Other Jurisdiction of
Incorporation or Organization)

325 Corporate Drive, Portsmouth, New Hampshire

02-0433294
(I.R.S. Employer
Identification No.)

03801

(Address of Principal Executive Offices)

(Zip Code)

2009 Stock Incentive Plan, as amended

(Full Title of the Plan)

Robert A. Eberle

President and Chief Executive Officer

Bottomline Technologies (de), Inc.

325 Corporate Drive

Portsmouth, New Hampshire 03801

(Name and Address of Agent For Service)

(603) 436-0700

(Telephone Number, Including Area Code, of Agent For Service)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

Large Accelerated Filer Accelerated Filer
 Non-Accelerated Filer (Do not check if a smaller reporting company) Smaller Reporting Company

CALCULATION OF REGISTRATION FEE

| Title of Each Class of Securities to be Registered | Amount to be Registered(1) | Proposed | Proposed | Amount of Registration Fee |
|--|----------------------------|----------------------------------|----------------------------------|----------------------------|
| | | Maximum Offering Price Per Share | Maximum Aggregate Offering Price | |
| Common Stock \$.001 par value per share | 1,500,000(2) | \$24.60(3) | \$36,900,000(3) | \$4,287.78(3) |

shares

- (1) In accordance with Rule 416 under the Securities Act of 1933, as amended, this registration statement shall be deemed to cover any additional securities that may from time to time be offered or issued to prevent dilution resulting from stock splits, stock dividends or similar transactions.
- (2) Consists of an additional 1,500,000 shares issuable under the 2009 Stock Incentive Plan, as amended, pursuant to the terms of such plan.
- (3) Estimated solely for the purpose of calculating the registration fee pursuant to Rules 457(c) and 457(h) of the Securities Act of 1933, as amended, and based upon the average of the high and low prices of the common stock as reported on The NASDAQ Global Select Market on February 2, 2015.

STATEMENT OF INCORPORATION BY REFERENCE

This Registration Statement on Form S-8 incorporates by reference the contents of the Registration Statements on Form S-8, File No. 333-164536, 333-179325 and 333-193844 filed by the Registrant on January 27, 2010, February 3, 2012 and February 10, 2014, respectively, all relating to the Registrant's 2009 Stock Incentive Plan, as amended, in each case except for Item 8, Exhibits.

PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 8. Exhibits.

The Exhibit Index immediately preceding the exhibits is incorporated herein by reference.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in Portsmouth, New Hampshire, on this 6th day of February, 2015.

BOTTOMLINE TECHNOLOGIES (DE),
INC.

By: /s/ Kevin M. Donovan
Kevin M. Donovan

Chief Financial Officer and Treasurer

POWER OF ATTORNEY AND SIGNATURES

We, the undersigned officers and directors of Bottomline Technologies (de), Inc., hereby severally constitute and appoint Joseph L. Mullen, Robert A. Eberle and Kevin M. Donovan, and each of them singly, our true and lawful attorneys with full power to them, and each of them singly, to sign for us and in our names in the capacities indicated below, the registration statement on Form S-8 filed herewith and any and all subsequent amendments to said registration statement, and generally to do all such things in our names and on our behalf in our capacities as officers and directors to enable Bottomline Technologies (de), Inc. to comply with the provisions of the Securities Act of 1933, as amended, and all requirements of the Securities and Exchange Commission, hereby ratifying and confirming our signatures as they may be signed by our said attorneys, or any of them, to said registration statement and any and all amendments thereto.

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities and on the dates indicated.

| Signature | Title | Date |
|--|---|------------------|
| /s/ Robert A. Eberle Robert A. Eberle | President, Chief Executive Officer and Director (Principal Executive Officer) | February 6, 2015 |
| /s/ Kevin M. Donovan Kevin M. Donovan | Chief Financial Officer and Treasurer (Principal Financial and Accounting Officer) | February 6, 2015 |
| /s/ Joseph L. Mullen Joseph L. Mullen | Chairman of the Board | February 6, 2015 |
| /s/ Joseph L. Barry Jr. Joseph L. Barry Jr. | Director | February 6, 2015 |

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/s/ Michael J. Curran

Director

February 6, 2015

Michael J. Curran

/s/ Kenneth J. D Amato

Director

February 6, 2015

Kenneth J. D Amato

| | | |
|-----------------------|----------|------------------|
| /s/ Jennifer M. Gray | Director | February 6, 2015 |
| Jennifer M. Gray | | |
| /s/ Jeffrey C. Leathe | Director | February 6, 2015 |
| Jeffrey C. Leathe | | |
| /s/ James L. Loomis | Director | February 6, 2015 |
| James L. Loomis | | |
| /s/ Daniel M. McGurl | Director | February 6, 2015 |
| Daniel M. McGurl | | |
| /s/ James W. Zilinski | Director | February 6, 2015 |
| James W. Zilinski | | |

INDEX TO EXHIBITS

| Number | Description |
|---------------|---|
| 4.1(1) | Amended and Restated Certificate of Incorporation of the Registrant |
| 4.2(2) | Amended and Restated By-Laws of the Registrant, as amended |
| 5.1 | Opinion of Wilmer Cutler Pickering Hale and Dorr LLP, counsel to the Registrant |
| 23.1 | Consent of Wilmer Cutler Pickering Hale and Dorr LLP (included in Exhibit 5.1) |
| 23.2 | Consent of Ernst & Young LLP, independent registered public accounting firm |
| 24.1 | Power of attorney (included on the signature pages of this registration statement) |
| 99.1(3) | 2009 Stock Incentive Plan, as amended |

- (1) Previously filed with the Securities and Exchange Commission as an Exhibit to the Registrant's Current Report on Form 8-K filed on January 18, 2013 (File No. 000-25259) and incorporated herein by reference.
- (2) Previously filed with the Securities and Exchange Commission as an Exhibit to the Registrant's Annual Report on Form 10-K for the year ended June 30, 2007 (File No. 000-25259) and incorporated herein by reference.
- (3) Previously filed with the Securities and Exchange Commission as an Exhibit to the Registrant's Current Report on Form 8-K filed November 26, 2014 (File No. 000-25259) and incorporated herein by reference.