

SLM CORP
Form 8-K/A
January 29, 2015

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K/A
Amendment No. 1

CURRENT REPORT
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 27, 2015

SLM CORPORATION
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction

of incorporation)

001-13251
(Commission

File Number)

52-2013874
(I.R.S. Employer

Identification No.)

300 Continental Drive, Newark, Delaware
(Address of principal executive offices)

19713
(Zip Code)

Registrant's telephone number, including area code: (302) 451-0200

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

EXPLANATORY NOTES

On January 27, 2015, SLM Corporation (the Company) filed a Current Report on Form 8-K (the Original Form 8-K) under Items 7.01 and 9.01. This Form 8-K/A amends the Original Form 8-K and is being filed to slightly revise certain information furnished on Exhibit 99.1 in Item 9.01 and to correct production typographical errors. Attached is a corrected version of Exhibit 99.1.

ITEM 7.01 REGULATION FD DISCLOSURE.

SLM Corporation (the Company) frequently provides relevant information to its investors via posting to its corporate website. On January 27, 2015, a presentation entitled Sallie Mae Investor Presentation was made available on the Company's web site at <https://www.salliemae.com/about/investors/webcasts/default.htm>. In addition, the document is being furnished herewith as Exhibit 99.1.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.

(d) Exhibits

Exhibit

| Number | Description |
|--------|----------------------------------|
| 99.1* | Sallie Mae Investor Presentation |

* Furnished herewith.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SLM CORPORATION

Date: January 29, 2015

By: /s/ Steven J. McGarry
Steven J. McGarry
Executive Vice President and Chief Financial
Officer

EXHIBIT INDEX

Exhibit

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