

Expedia, Inc.
Form FWP
August 13, 2014

Filed Pursuant to Rule 433

Registration Statement No. 333-197974

Pricing Term Sheet

Expedia, Inc.

Pricing Term Sheet

| | |
|--|--|
| Issuer: | Expedia, Inc. |
| Security Description: | 4.500% Senior Notes due 2024 |
| Size: | \$500,000,000 |
| Maturity: | August 15, 2024 |
| Coupon: | 4.500% |
| Price: | 99.444% of face amount |
| Yield to maturity: | 4.570% |
| Spread to Benchmark Treasury: | T+215 bps |
| Benchmark Treasury: | 2.500% due May 15, 2024 |
| Benchmark Treasury Price and Yield: | 100-22 / 2.420% |
| Interest Payment Dates: | February 15 and August 15 of each year, commencing February 15, 2015 |
| Redemption Provisions: | |
| Make-whole call | At any time prior to May 15, 2024, at a discount rate of Treasury plus 35 basis points |
| Par call | At any time on or after May 15, 2024 |
| Settlement: | T+3; August 18, 2014 |
| CUSIP: | 30212P AJ4 |
| ISIN: | US30212PAJ49 |
| Ratings*: | Moody s: Ba1 (Stable), S&P: BBB- (Stable); Fitch: BBB- (Stable) |
| Minimum denomination | \$2,000 and integral multiples of \$1,000 in excess thereof |
| Joint Bookrunners | J.P. Morgan Securities LLC |

Edgar Filing: Expedia, Inc. - Form FWP

Merrill Lynch, Pierce, Fenner & Smith

Incorporated

BNP Paribas Securities Corp.

RBC Capital Markets, LLC

RBS Securities Inc.

Barclays Capital Inc.

HSBC Securities (USA) Inc.

Mitsubishi UFJ Securities (USA), Inc.

SMBC Nikko Securities America, Inc.

U.S. Bancorp Investments, Inc.

Co-Managers

***Note: A securities rating is not a recommendation to buy, sell or hold securities and may be revised or withdrawn at any time.**

Each of the issuer and the guarantors has filed a registration statement (File No. 333-197974), including a prospectus, with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling J.P. Morgan collect at (212) 834-4533 or calling Merrill Lynch, Pierce, Fenner & Smith Incorporated toll-free at 1-800-294-1322.