

WMI HOLDINGS CORP.
Form DEFA14A
May 29, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 14A INFORMATION

Proxy Statement Pursuant to Section 14(a) of the

Securities Exchange Act of 1934,

as amended

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

Preliminary Proxy Statement

Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))

Definitive Proxy Statement

Definitive Additional Materials

Soliciting Material under § 240.14a-12

WMI HOLDINGS CORP.

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(Name of Registrant as Specified in its Charter)

Not applicable

(Name of Person(s) Filing Proxy Statement if Other Than the Registrant)

Payment by filing fee (check the appropriate box):

No fee required

Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

(4) Proposed maximum aggregate value of transaction:

(5) Total fee paid:

Fee paid previously with preliminary materials

Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

(1) Amount Previously Paid:

(2) Form, Schedule or Registration Statement No.:

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(3) Filing Party:

(4) Date Filed:

Below is the form of letter that WMI Holdings Corp. mailed to certain shareholders commencing on or about May 29, 2013

WMI Holdings Corp.

1201 Third Avenue, Suite 3000

Seattle, WA 98101

May 29, 2013

[Insert name and address]

Dear _

Thank you for being a shareholder of WMI Holdings Corp. (the Company).

We are in receipt of your Notice Regarding the Availability of Proxy Materials for Shareholder Meeting, whereby you attempted to submit your vote on the matters described therein. Unfortunately, the document you submitted to us was informational only and we cannot use it to include your shares for purposes of establishing a quorum for the meeting or to record your vote in connection with the matters that have been submitted to our shareholders for approval.

Copies of the Company's 2013 Proxy Statement and a voting card are enclosed for your use. Please follow the voting instructions set for in these materials.

Sincerely,

WMI Holdings Corp.