

DDR CORP
Form 8-K
May 23, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF

THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): May 16, 2013

DDR Corp.

(Exact name of registrant as specified in charter)

Ohio
(State or other jurisdiction

of incorporation)

1-11690
(Commission

File Number)

34-1723097
(IRS Employer

Identification No.)

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3300 Enterprise Parkway, Beachwood, Ohio

(Address of Principal Executive Offices)

Registrant's telephone number, including area code: (216) 755-5500

44122

(Zip Code)

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

DDR Corp. (the Company) is filing herewith the following exhibits to its Registration Statement on Form S-3 (Registration No. 333-184221):

1. Underwriting Agreement Basic Provisions, dated May 16, 2013, by and among the Company and UBS Securities LLC, Jefferies LLC, RBS Securities Inc., U.S. Bancorp Investments, Inc. and Scotia Capital (USA) Inc.;
2. Form of Sixteenth Supplemental Indenture by and between the Company and U.S. Bank National Association (as successor to U.S. Bank Trust National Association (as successor to National City Bank)); and
3. Opinion of Jones Day.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit Number	Description
1.1	Underwriting Agreement Basic Provisions, dated May 16, 2013, by and among the Company and UBS Securities LLC, Jefferies LLC, RBS Securities Inc., U.S. Bancorp Investments, Inc. and Scotia Capital (USA) Inc.
4.1	Form of Sixteenth Supplemental Indenture by and between the Company and U.S. Bank National Association (as successor to U.S. Bank Trust National Association (as successor to National City Bank))
5.1	Opinion of Jones Day
23.1	Consent of Jones Day (included in Exhibit 5.1)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DDR CORP.

By: /s/ David J. Oakes
David J. Oakes

President and Chief Financial Officer

Date: May 23, 2013

EXHIBIT INDEX

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