

MIZUHO FINANCIAL GROUP INC
Form 6-K
January 31, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER

PURSUANT TO RULE 13a-16 OR 15d-16

UNDER THE SECURITIES EXCHANGE ACT OF 1934

For the month of January 2013

Commission File Number 001-33098

Mizuho Financial Group, Inc.

(Translation of registrant's name into English)

5-1, Marunouchi 2-chome

Chiyoda-ku, Tokyo 100-8333

Japan

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-_____ .

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: January 31, 2013

Mizuho Financial Group, Inc.

By: /s/ Hideyuki Takahashi

Name: Hideyuki Takahashi

Title: Managing Director / CFO

For Immediate Release:

January 31, 2013

Consolidated Financial Statements for the Third Quarter of Fiscal 2012**(Nine months ended December 31, 2012)****<Under Japanese GAAP>**Company Name: **Mizuho Financial Group, Inc. (MHFG)**

Stock Code Number (Japan): 8411

Stock Exchanges (Japan): Tokyo Stock Exchange (First Section), Osaka Securities Exchange (First Section)

URL: <http://www.mizuho-fg.co.jp/english/>

Representative: Yasuhiro Sato President & CEO

For Inquiry: Hisaaki Hirama General Manager of Accounting

Phone: +81-3-5224-2030

Filing of Shihanki Hokokusho (scheduled): February 14, 2013 Trading Accounts: Established

Commencement of Dividend Payment (scheduled):

Supplementary Materials on Quarterly Results: Attached

IR Conference on Quarterly Results: Not scheduled

Amounts less than one million yen are rounded down.

1. Financial Highlights for the Third Quarter of Fiscal 2012 (for the nine months ended December 31, 2012)**(1) Consolidated Results of Operations (Accumulated Period)**

(%: Changes from the corresponding period of the previous fiscal year)

| | Ordinary Income | | Ordinary Profits | | Net Income | |
|----------|-----------------|-------|------------------|--------|------------|--------|
| | ¥ million | % | ¥ million | % | ¥ million | % |
| 3Q F2012 | 2,136,300 | 8.1 | 590,420 | 60.9 | 391,767 | 44.5 |
| 3Q F2011 | 1,975,986 | (5.3) | 366,891 | (34.0) | 270,963 | (35.8) |

Note: Comprehensive Income: 3Q F2012: ¥482,381 million, 129.3%; 3Q F2011: ¥210,335 million, (40.4)%

| | Net Income per Share of Common Stock | Diluted Net Income per Share of Common Stock |
|----------|--|--|
| | ¥ | ¥ |
| 3Q F2012 | 16.12 | 15.42 |
| 3Q F2011 | 11.70 | 11.18 |

(2) Consolidated Financial Conditions

| | Total Assets | Total Net Assets | Own Capital Ratio |
|-------------|--------------|------------------|-------------------|
| | ¥ million | ¥ million | % |
| 3Q F2012 | 171,483,170 | 6,979,378 | 3.0 |
| Fiscal 2011 | 165,360,501 | 6,869,295 | 2.9 |

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Reference: Own Capital:

As of December 31, 2012: ¥5,178,771 million; As of March 31, 2012: ¥4,909,437 million

Note: Own Capital Ratio is calculated as follows: $(\text{Total Net Assets} - \text{Stock Acquisition Rights} - \text{Minority Interests}) / \text{Total Assets} \times 100$

2. Cash Dividends for Shareholders of Common Stock

| | Annual Cash Dividends per Share | | | | Total ¥ |
|------------------------|---------------------------------|----------------------------|---------------------------|-------------------------|------------|
| | First Quarter-end ¥ | Second Quarter-end ¥ | Third Quarter-end ¥ | Fiscal Year-end ¥ | |
| | Fiscal 2011 | | 3.00 | | |
| Fiscal 2012 | | 3.00 | | | |
| Fiscal 2012 (estimate) | | | | 3.00 | 6.00 |

- Notes: 1. Revision of the latest announced estimates for cash dividends for shareholders of common stock: No
 2. Please refer to the following Cash Dividends for Shareholders of Classified Stock for cash dividends for shareholders of classified stock (unlisted), the rights of which are different from those of common stock.

3. Consolidated Earnings Estimates for Fiscal 2012 (for the fiscal year ending March 31, 2013)

(%: Changes from the corresponding period of the previous fiscal year)

| | Net Income | | Net Income per Share of Common Stock ¥ |
|-------------|------------|-----|---|
| | ¥ million | % | |
| Fiscal 2012 | 500,000 | 3.1 | 20.43 |

- Notes: 1. Revision of the latest announced earnings estimates for fiscal 2012: No
 2. The number of shares of common stock used in the above calculation is based on the following:

The average of the average number of shares during 1Q, 2Q and 3Q and the number of outstanding shares as of December 31, 2012 (which is assumed to be the average number of shares during 4Q of fiscal 2012) is used.

It does not take into account any increase during 4Q of fiscal 2012 in the number of outstanding shares of common stock due to requests for acquisition (conversion) of the Eleventh Series Class XI Preferred Stock.

*** Notes**

(1) Changes in Significant Subsidiaries during the Period (changes in specified subsidiaries accompanying changes in the scope of consolidation): No

(2) Adoption of Specified Accounting Methods for the Preparation of Quarterly Consolidated Financial Statements: No

(3) Changes in Accounting Policies and Accounting Estimates / Restatements

Changes in accounting policies due to revisions of accounting standards, etc.: Yes

Changes in accounting policies other than above: No

Changes in accounting estimates: Yes

Restatements: No

(Note) As changes during this period correspond to changes in accounting policies which are difficult to distinguish from changes in accounting estimates, Changes in accounting policies due to revisions of accounting standards, etc. and Changes in accounting estimates are presented with Yes. For more information, please refer to (1) Changes in Accounting Policies and Accounting Estimates / Restatements on page 2 of the attachment.

(4) Issued Shares of Common Stock

| | | | | |
|---|-------------------------|-----------------------|----------------------|-----------------------|
| Period-end issued shares (including treasury stock): | As of December 31, 2012 | 24,101,414,367 shares | As of March 31, 2012 | 24,048,165,727 shares |
| Period-end treasury stock: | As of December 31, 2012 | 22,214,264 shares | As of March 31, 2012 | 37,046,418 shares |
| Average outstanding shares (accumulated period): | 3Q Fiscal 2012 | 24,035,538,324 shares | 3Q Fiscal 2011 | 22,769,158,040 shares |

(*Presentation of Implementation Status of Quarterly Review Procedure)

The review procedure of quarterly financial statements based on the Financial Instruments and Exchange Law has not been completed at the time of the disclosure of these Consolidated Financial Statements.

This immediate release contains statements that constitute forward-looking statements within the meaning of the United States Private Securities Litigation Reform Act of 1995, including estimates, forecasts, targets and plans. Such forward-looking statements do not represent any guarantee by management of future performance.

In many cases, but not all, we use such words as aim, anticipate, believe, endeavor, estimate, expect, intend, may, plan, probability, project, risk, seek, should, strive, target and similar expressions in relation to us or our management to identify forward-looking statements. You can also identify forward-looking statements by discussions of strategy, plans or intentions. These statements reflect our current views with respect to future events and are subject to risks, uncertainties and assumptions.

We may not be successful in implementing our business strategies, and management may fail to achieve its targets, for a wide range of possible reasons, including, without limitation: incurrence of significant credit-related costs; declines in the value of our securities portfolio; changes in interest rates; foreign currency fluctuations; decrease in the market liquidity of our assets; revised assumptions or other changes related to our pension plans; a decline in our deferred tax assets; the effect of financial transactions entered into for hedging and other similar purposes; failure to maintain required capital adequacy ratio levels; downgrades in our credit ratings; our ability to avoid reputational harm; our ability

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to implement our Medium-term Management Policy, realize the synergy effects of the transformation into one bank, and implement other strategic initiatives and measures effectively; the effectiveness of our operational, legal and other risk management policies; the effect of changes in general economic conditions in Japan and elsewhere; and changes to applicable laws and regulations.

Further information regarding factors that could affect our financial condition and results of operations is included in Item 3.D. Key Information Risk Factors and Item 5. Operating and Financial Review and Prospects in our most recent Form 20-F filed with the U.S. Securities and Exchange Commission (SEC) which is available in the Financial Information section of our web page at www.mizuho-fg.co.jp/english/ and also at the SEC 's web site at www.sec.gov.

We do not intend to update our forward-looking statements. We are under no obligation, and disclaim any obligation, to update or alter our forward-looking statements, whether as a result of new information, future events or otherwise, except as may be required by the rules of the Tokyo Stock Exchange.

Cash Dividends for Shareholders of Classified Stock

Breakdown of cash dividends per share related to classified stock, the rights of which are different from those of common stock, is as follows:

| | Annual Cash Dividends per Share | | | | Total ¥ |
|---|---------------------------------|-------------------------|------------------------|----------------------|------------|
| | First Quarter-end ¥ | Second Quarter-end ¥ | Third Quarter-end ¥ | Fiscal Year-end ¥ | |
| Eleventh Series Class XI Preferred Stock | | | | | |
| Fiscal 2011 | | 10.00 | | 10.00 | 20.00 |
| Fiscal 2012 | | 10.00 | | | |
| Fiscal 2012 (estimate) | | | | 10.00 | 20.00 |
| Thirteenth Series Class XIII Preferred Stock | | | | | |
| Fiscal 2011 | | 15.00 | | 15.00 | 30.00 |
| Fiscal 2012 | | 15.00 | | | |
| Fiscal 2012 (estimate) | | | | 15.00 | 30.00 |

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| Note to XBRL | |

Please note that the names of the English accounts contained in XBRL data, which are available through EDINET and TDNet, may be different from those of the English accounts in our financial statements.

1. Matters Related to Summary Information (Notes)

(1) Changes in Accounting Policies and Accounting Estimates / Restatements

(Changes in accounting policies which are difficult to distinguish from changes in accounting estimates)

Mizuho Financial Group and its domestic consolidated subsidiaries have applied the depreciation method based on the revised Corporation Tax Law to tangible fixed assets newly booked on or after April 1, 2012 beginning with the first quarter of fiscal 2012, following the revision of the Corporation Tax Law. The effect of this application on the consolidated statement of income is immaterial.

2. Quarterly Consolidated Financial Statements

(1) Consolidated Balance Sheets

| | As of March 31, 2012 | <i>Millions of yen</i> As of December 31, 2012 |
|---|----------------------------|---|
| Assets | | |
| Cash and Due from Banks | ¥ 7,278,477 | ¥ 10,303,800 |
| Call Loans and Bills Purchased | 249,032 | 406,102 |
| Receivables under Resale Agreements | 7,123,397 | 9,223,519 |
| Guarantee Deposits Paid under Securities Borrowing Transactions | 6,406,409 | 6,740,475 |
| Other Debt Purchased | 1,542,062 | 1,321,750 |
| Trading Assets | 14,075,005 | 15,771,208 |
| Money Held in Trust | 71,414 | 77,486 |
| Securities | 51,392,878 | 48,270,073 |
| Loans and Bills Discounted | 63,800,509 | 65,119,733 |
| Foreign Exchange Assets | 1,016,665 | 1,229,168 |
| Derivatives other than for Trading Assets | 4,474,729 | 4,728,111 |
| Other Assets | 2,871,153 | 3,084,873 |
| Tangible Fixed Assets | 923,907 | 898,777 |
| Intangible Fixed Assets | 485,995 | 475,145 |
| Deferred Tax Assets | 359,987 | 415,738 |
| Customers' Liabilities for Acceptances and Guarantees | 3,980,644 | 4,088,209 |
| Reserves for Possible Losses on Loans | (691,760) | (670,961) |
| Reserve for Possible Losses on Investments | (10) | (44) |
| Total Assets | ¥ 165,360,501 | ¥ 171,483,170 |

Mizuho Financial Group, Inc.

| | As of March 31, 2012 | Millions of yen As of December 31, 2012 |
|---|----------------------------|--|
| Liabilities | | |
| Deposits | ¥ 78,811,909 | ¥ 79,213,201 |
| Negotiable Certificates of Deposit | 11,824,746 | 13,500,773 |
| Call Money and Bills Sold | 5,668,929 | 6,339,126 |
| Payables under Repurchase Agreements | 12,455,152 | 17,338,095 |
| Guarantee Deposits Received under Securities Lending Transactions | 7,710,373 | 9,053,275 |
| Commercial Paper | 362,694 | 726,677 |
| Trading Liabilities | 8,215,668 | 7,794,361 |
| Borrowed Money | 14,763,870 | 11,134,541 |
| Foreign Exchange Liabilities | 233,184 | 289,365 |
| Short-term Bonds | 538,198 | 450,998 |
| Bonds and Notes | 4,783,180 | 5,064,391 |
| Due to Trust Accounts | 1,003,129 | 1,090,637 |
| Derivatives other than for Trading Liabilities | 4,288,356 | 4,590,081 |
| Other Liabilities | 3,610,067 | 3,616,279 |
| Reserve for Bonus Payments | 38,577 | 16,181 |
| Reserve for Employee Retirement Benefits | 36,053 | 38,555 |
| Reserve for Director and Corporate Auditor Retirement Benefits | 2,256 | 1,955 |
| Reserve for Possible Losses on Sales of Loans | 8 | 47 |
| Reserve for Contingencies | 24,559 | 13,760 |
| Reserve for Reimbursement of Deposits | 15,769 | 14,940 |
| Reserve for Reimbursement of Debentures | 20,193 | 28,291 |
| Reserves under Special Laws | 1,221 | 1,195 |
| Deferred Tax Liabilities | 19,219 | 16,262 |
| Deferred Tax Liabilities for Revaluation Reserve for Land | 83,243 | 82,586 |
| Acceptances and Guarantees | 3,980,644 | 4,088,209 |
| Total Liabilities | 158,491,206 | 164,503,792 |
| Net Assets | | |
| Common Stock and Preferred Stock | 2,254,972 | 2,254,972 |
| Capital Surplus | 1,109,783 | 1,109,508 |
| Retained Earnings | 1,405,066 | 1,644,977 |
| Treasury Stock | (7,074) | (4,642) |
| Total Shareholders Equity | 4,762,749 | 5,004,816 |
| Net Unrealized Gains (Losses) on Other Securities | 37,857 | 47,037 |
| Deferred Gains or Losses on Hedges | 67,045 | 87,063 |
| Revaluation Reserve for Land | 144,635 | 143,449 |
| Foreign Currency Translation Adjustments | (102,850) | (103,594) |
| Total Accumulated Other Comprehensive Income | 146,687 | 173,955 |
| Stock Acquisition Rights | 2,158 | 2,729 |
| Minority Interests | 1,957,699 | 1,797,876 |
| Total Net Assets | 6,869,295 | 6,979,378 |
| Total Liabilities and Net Assets | ¥ 165,360,501 | ¥ 171,483,170 |

(2) Consolidated Statements of Income and

Consolidated Statements of Comprehensive Income

Consolidated Statements of Income

| | For the nine months ended December 31, 2011 | Millions of yen For the nine months ended December 31, 2012 |
|--|---|--|
| Ordinary Income | ¥ 1,975,986 | ¥ 2,136,300 |
| Interest Income | 1,033,547 | 1,056,175 |
| <i>Interest on Loans and Bills Discounted</i> | 655,732 | 675,530 |
| <i>Interest and Dividends on Securities</i> | 241,439 | 246,301 |
| Fiduciary Income | 34,318 | 33,811 |
| Fee and Commission Income | 399,709 | 426,045 |
| Trading Income | 121,296 | 153,369 |
| Other Operating Income | 283,286 | 352,686 |
| Other Ordinary Income | 103,828 | 114,211 |
| Ordinary Expenses | 1,609,094 | 1,545,880 |
| Interest Expenses | 243,917 | 253,604 |
| <i>Interest on Deposits</i> | 75,754 | 70,217 |
| <i>Interest on Debentures</i> | 372 | |
| Fee and Commission Expenses | 84,475 | 88,317 |
| Other Operating Expenses | 70,140 | 50,404 |
| General and Administrative Expenses | 956,090 | 918,589 |
| Other Ordinary Expenses | 254,471 | 234,963 |
| Ordinary Profits | 366,891 | 590,420 |
| Extraordinary Gains | 91,790 | 977 |
| Extraordinary Losses | 15,658 | 23,561 |
| Income before Income Taxes and Minority Interests | 443,022 | 567,836 |
| Income Taxes: | | |
| Current | 32,561 | 188,031 |
| Deferred | 79,528 | (72,982) |
| Total Income Taxes | 112,089 | 115,048 |
| Income before Minority Interests | 330,932 | 452,787 |
| Minority Interests in Net Income | 59,968 | 61,020 |
| Net Income | ¥ 270,963 | ¥ 391,767 |

Consolidated Statements of Comprehensive Income

| | For the nine months ended December 31, 2011 | <i>Millions of yen</i> For the nine months ended December 31, 2012 |
|---|--|--|
| Income before Minority Interests | ¥ 330,932 | ¥ 452,787 |
| Other Comprehensive Income | (120,597) | 29,594 |
| Net Unrealized Gains (Losses) on Other Securities | (143,497) | 8,213 |
| Deferred Gains or Losses on Hedges | 15,915 | 19,873 |
| Revaluation Reserve for Land | 11,877 | (0) |
| Foreign Currency Translation Adjustments | (3,844) | (1,635) |
| Share of Other Comprehensive Income of Associates Accounted for Using Equity Method | (1,048) | 3,142 |
| Comprehensive Income | 210,335 | 482,381 |
| Comprehensive Income Attributable to Owners of the Parent | 157,808 | 420,221 |
| Comprehensive Income Attributable to Minority Interests | 52,527 | 62,160 |

(3) Note for Assumption of Going Concern

There is no applicable information.

(4) Note for Significant Changes in the Amount of Shareholders' Equity

There is no applicable information.

SELECTED FINANCIAL INFORMATION

For the Third Quarter of Fiscal 2012

(Nine months ended December 31, 2012)

<Under Japanese GAAP>

Mizuho Financial Group, Inc.

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NON : Non-consolidated figures of Mizuho Bank, Ltd. (**MHBK**), Mizuho Corporate Bank, Ltd. (**MHCB**) and Mizuho Trust & Banking Co., Ltd. (**MHTB**).

FINANCIAL INFORMATION FOR THE THIRD QUARTER OF FISCAL 2012

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This immediate release contains statements that constitute forward-looking statements within the meaning of the United States Private Securities Litigation Reform Act of 1995, including estimates, forecasts, targets and plans. Such forward-looking statements do not represent any guarantee by management of future performance.

In many cases, but not all, we use such words as aim, anticipate, believe, endeavor, estimate, expect, intend, may, plan, probability, project, risk, seek, should, strive, target and similar expressions in relation to us or our management to identify forward-looking statements. You can also identify forward-looking statements by discussions of strategy, plans or intentions. These statements reflect our current views with respect to future events and are subject to risks, uncertainties and assumptions.

We may not be successful in implementing our business strategies, and management may fail to achieve its targets, for a wide range of possible reasons, including, without limitation: incurrence of significant credit-related costs; declines in the value of our securities portfolio; changes in interest rates; foreign currency fluctuations; decrease in the market liquidity of our assets; revised assumptions or other changes related to our pension plans; a decline in our deferred tax assets; the effect of financial transactions entered into for hedging and other similar purposes; failure to maintain required capital adequacy ratio levels; downgrades in our credit ratings; our ability to avoid reputational harm; our ability to implement our Medium-term Management Policy, realize the synergy effects of the transformation into one bank and implement other strategic initiatives and measures effectively; the effectiveness of our operational, legal and other risk management policies; the effect of changes in general economic conditions in Japan and elsewhere; and changes to applicable laws and regulations.

*Further information regarding factors that could affect our financial condition and results of operations is included in Item 3.D. Key Information Risk Factors and Item 5. Operating and Financial Review and Prospects in our most recent Form 20-F filed with the U.S. Securities and Exchange Commission (**SEC**) which is available in the Financial Information section of our web page at www.mizuho-fg.co.jp/english/ and also at the **SEC**'s web site at www.sec.gov.*

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We do not intend to update our forward-looking statements. We are under no obligation, and disclaim any obligation, to update or alter our forward-looking statements, whether as a result of new information, future events or otherwise, except as may be required by the rules of the Tokyo Stock Exchange.

FINANCIAL INFORMATION FOR THE THIRD QUARTER OF FISCAL 2012

1. Income Analysis

CONSOLIDATED

| | | (Billions of yen) | | | |
|---|----|---|--------|--|-------------|
| | | Third Quarter of Fiscal 2012 (Accumulated Period) | Change | Third Quarter of Fiscal 2011 (Accumulated Period) | Fiscal 2011 |
| Consolidated Gross Profits | 1 | 1,629.7 | 156.1 | 1,473.6 | 2,003.0 |
| Net Interest Income | 2 | 802.5 | 12.9 | 789.6 | 1,088.3 |
| Fiduciary Income | 3 | 33.8 | (0.5) | 34.3 | 49.0 |
| <i>Credit Costs for Trust Accounts</i> | 4 | | | | |
| Net Fee and Commission Income | 5 | 337.7 | 22.4 | 315.2 | 458.9 |
| Net Trading Income | 6 | 153.3 | 32.0 | 121.2 | 150.3 |
| Net Other Operating Income | 7 | 302.2 | 89.1 | 213.1 | 256.4 |
| General and Administrative Expenses | 8 | (918.5) | 37.5 | (956.0) | (1,283.8) |
| Expenses related to Portfolio Problems (including Reversal of (Provision for) General Reserve for Possible Losses on Loans) | 9 | (53.1) | (25.3) | (27.7) | (42.5) |
| Reversal of Reserves for Possible Losses on Loans, etc. | 10 | 21.0 | (17.0) | 38.1 | 70.3 |
| Net Gains (Losses) related to Stocks | 11 | (107.5) | 1.1 | (108.6) | (38.1) |
| Equity in Income from Investments in Affiliates | 12 | 8.0 | 4.0 | 4.0 | 2.6 |
| Other | 13 | 10.7 | 67.1 | (56.4) | (62.9) |
| Ordinary Profits | 14 | 590.4 | 223.5 | 366.8 | 648.5 |
| Net Extraordinary Gains (Losses) | 15 | (22.5) | (98.7) | 76.1 | 67.8 |
| <i>Gains on Negative Goodwill Incurred</i> | 16 | | (91.1) | 91.1 | 91.1 |
| Income before Income Taxes and Minority Interests | 17 | 567.8 | 124.8 | 443.0 | 716.4 |
| Income Taxes | 18 | (115.0) | (2.9) | (112.0) | (152.8) |
| Income before Minority Interests | 19 | 452.7 | 121.8 | 330.9 | 563.6 |
| Minority Interests in Net Income | 20 | (61.0) | (1.0) | (59.9) | (79.1) |
| Net Income | 21 | 391.7 | 120.8 | 270.9 | 484.5 |
| Credit-related Costs (including Credit Costs for Trust Accounts) | 22 | (32.0) | (42.3) | 10.3 | 27.7 |
| * Credit-related Costs [22] = Expenses related to Portfolio Problems (including Reversal of (Provision for) General Reserve for Possible Losses on Loans) [9] + Reversal of Reserves for Possible Losses on Loans, etc. [10] + Credit Costs for Trust Accounts [4] (Reference) | | | | | |
| Consolidated Net Business Profits | 23 | 715.4 | 196.7 | 518.7 | 719.1 |
| * Consolidated Net Business Profits [23] = Consolidated Gross Profits [1] - General and Administrative Expenses (excluding Non-Recurring Losses) + Equity in Income from Investments in Affiliates and certain other consolidation adjustments | | | | | |
| Number of consolidated subsidiaries | 24 | 149 | (2) | 151 | 149 |
| Number of affiliates under the equity method | 25 | 22 | (2) | 24 | 23 |

NON-CONSOLIDATED

Aggregated Figures of the 3 Banks

| | Third Quarter of Fiscal 2012 (Accumulated Period) | | | | | | (Billions of yen) | |
|--|---|---------|---------|-----------------------|---------|---|-------------------|---------|
| | MHBK | MHCB | MHTB | Aggregated Figures | Change | Third Quarter of Fiscal 2011 (Accumulated Period) | Fiscal 2011 | |
| Gross Profits | 1 | 630.7 | 566.7 | 85.1 | 1,282.6 | 100.5 | 1,182.0 | 1,607.5 |
| Net Interest Income | 2 | 393.3 | 291.0 | 30.0 | 714.3 | 2.2 | 712.1 | 983.1 |
| Fiduciary Income | 3 | | | 33.3 | 33.3 | (0.5) | 33.9 | 48.4 |
| <i>Trust Fees for Loan Trust and Jointly Operated Designated Money Trust</i> | 4 | | | 1.4 | 1.4 | (0.1) | 1.5 | 3.0 |
| <i>Credit Costs for Trust Accounts</i> | 5 | | | | | | | |
| Net Fee and Commission Income | 6 | 108.6 | 111.2 | 11.0 | 231.0 | 24.9 | 206.0 | 304.8 |
| Net Trading Income | 7 | 6.0 | 30.1 | 1.7 | 37.8 | (3.4) | 41.3 | 45.9 |
| Net Other Operating Income | 8 | 122.6 | 134.3 | 9.0 | 266.0 | 77.3 | 188.6 | 225.0 |
| General and Administrative Expenses (excluding Non-Recurring Losses) | 9 | (394.0) | (174.7) | (55.5) | (624.3) | 28.4 | (652.7) | (879.3) |
| Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans) * | 10 | 236.6 | 392.0 | 29.6 | 658.3 | 129.0 | 529.3 | 728.1 |
| Reversal of (Provision for) General Reserve for Possible Losses on Loans | 11 | | (22.9) | | (22.9) | (19.7) | (3.1) | 7.8 |
| Net Business Profits | 12 | 236.6 | 369.1 | 29.6 | 635.4 | 109.2 | 526.1 | 736.0 |
| <i>Net Gains (Losses) related to Bonds</i> | 13 | 89.2 | 124.1 | 8.9 | 222.4 | 86.7 | 135.6 | 155.1 |
| Net Non-Recurring Gains (Losses) | 14 | (70.2) | (84.6) | (13.9) | (168.8) | 47.8 | (216.6) | (158.3) |
| Net Gains (Losses) related to Stocks | 15 | (33.5) | (80.0) | (9.3) | (122.9) | (7.3) | (115.5) | (50.3) |
| Expenses related to Portfolio Problems | 16 | (21.1) | (13.9) | (0.2) | (35.3) | (12.0) | (23.3) | (51.3) |
| Reversal of Reserves for Possible Losses on Loans, etc. | 17 | 13.2 | 8.0 | 1.2 | 22.5 | (7.3) | 29.9 | 68.2 |
| Other | 18 | (28.7) | 1.2 | (5.5) | (33.0) | 74.5 | (107.6) | (124.9) |
| Ordinary Profits | 19 | 166.4 | 284.5 | 15.6 | 466.5 | 157.1 | 309.4 | 577.6 |
| Net Extraordinary Gains (Losses) | 20 | (7.5) | (1.6) | (0.6) | (9.8) | 21.1 | (30.9) | (36.6) |
| Income before Income Taxes | 21 | 158.8 | 282.8 | 15.0 | 456.7 | 178.2 | 278.5 | 541.0 |
| Income Taxes | 22 | (62.8) | (41.8) | (1.1) | (105.8) | (17.7) | (88.0) | (112.8) |
| Net Income | 23 | 96.0 | 240.9 | 13.8 | 350.8 | 160.4 | 190.4 | 428.1 |

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* Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans) of MHTB excludes the amounts of Credit Costs for Trust Accounts [5].

| | | | | | | | | |
|----------------------|----|-------|--------|-----|--------|--------|-----|------|
| Credit-related Costs | 24 | (7.9) | (28.8) | 0.9 | (35.7) | (39.1) | 3.3 | 24.7 |
|----------------------|----|-------|--------|-----|--------|--------|-----|------|

* Credit-related Costs [24] = Expenses related to Portfolio Problems [16] + Reversal of (Provision for) General Reserve for Possible Losses on Loans [11] + Reversal of Reserves for Possible Losses on Loans, etc. [17] + Credit Costs for Trust Accounts [5]

(Reference) Breakdown of Credit-related Costs

| | | | | | | | | |
|---|----|--------|--------|-------|--------|--------|--------|--------|
| Credit Costs for Trust Accounts | 25 | | | | | | | |
| Reversal of (Provision for) General Reserve for Possible Losses on Loans | 26 | 15.4 | (22.9) | 0.9 | (6.4) | (19.3) | 12.9 | 51.9 |
| Losses on Write-offs of Loans | 27 | (11.7) | (4.9) | (0.2) | (16.9) | (21.7) | 4.7 | 3.2 |
| Reversal of (Provision for) Specific Reserve for Possible Losses on Loans | 28 | (11.4) | (1.7) | 0.0 | (13.1) | (0.5) | (12.5) | (25.2) |
| Reversal of (Provision for) Reserve for Possible Losses on Loans to Restructuring Countries | 29 | | 0.0 | 0.0 | 0.0 | (0.0) | 0.0 | 0.0 |
| Reversal of (Provision for) Reserve for Contingencies | 30 | | 1.2 | 0.2 | 1.5 | 1.9 | (0.4) | (1.2) |
| Other (including Losses on Sales of Loans) | 31 | (0.2) | (0.4) | | (0.7) | 0.6 | (1.3) | (3.9) |
| Total | 32 | (7.9) | (28.8) | 0.9 | (35.7) | (39.1) | 3.3 | 24.7 |

2. Net Gains/Losses on Stocks

Non-Consolidated

Aggregated Figures of the 3 Banks

(Billions of yen)

| | Third Quarter of Fiscal 2012 (Accumulated Period) | Change | Third Quarter of Fiscal 2011 (Accumulated Period) |
|--|--|--------|---|
| Net Gains (Losses) related to Stocks | (122.9) | (7.3) | (115.5) |
| Gains on Sales | 18.3 | (0.8) | 19.2 |
| Losses on Sales | (7.8) | 15.9 | (23.7) |
| Impairment (Devaluation) | (131.9) | (22.9) | (109.0) |
| Reversal of (Provision for) Reserve for Possible Losses on Investments | (0.0) | 0.0 | (0.0) |
| Gains (Losses) on Derivatives other than for Trading | (1.4) | 0.4 | (1.8) |

Mizuho Bank

| | Third Quarter of Fiscal 2012 (Accumulated Period) | Change | Third Quarter of Fiscal 2011 (Accumulated Period) |
|--|--|--------|---|
| Net Gains (Losses) related to Stocks | (33.5) | (17.5) | (16.0) |
| Gains on Sales | 3.8 | (4.3) | 8.2 |
| Losses on Sales | (1.3) | (0.5) | (0.7) |
| Impairment (Devaluation) | (36.2) | (12.6) | (23.5) |
| Reversal of (Provision for) Reserve for Possible Losses on Investments | (0.0) | (0.0) | (0.0) |
| Gains (Losses) on Derivatives other than for Trading | 0.2 | 0.1 | 0.0 |

Mizuho Corporate Bank

| | Third Quarter of Fiscal 2012 (Accumulated Period) | Change | Third Quarter of Fiscal 2011 (Accumulated Period) |
|--|--|--------|---|
| Net Gains (Losses) related to Stocks | (80.0) | 15.5 | (95.6) |
| Gains on Sales | 12.9 | 3.7 | 9.2 |
| Losses on Sales | (4.9) | 14.5 | (19.5) |
| Impairment (Devaluation) | (86.5) | (3.1) | (83.3) |
| Reversal of (Provision for) Reserve for Possible Losses on Investments | (0.0) | 0.0 | (0.0) |
| Gains (Losses) on Derivatives other than for Trading | (1.5) | 0.4 | (1.9) |

Mizuho Trust & Banking

| | Third Quarter of Fiscal 2012 (Accumulated Period) | Change | Third Quarter of Fiscal 2011 (Accumulated Period) |
|--|--|--------|---|
| Net Gains (Losses) related to Stocks | (9.3) | (5.3) | (3.9) |
| Gains on Sales | 1.5 | (0.1) | 1.6 |
| Losses on Sales | (1.4) | 1.9 | (3.4) |
| Impairment (Devaluation) | (9.2) | (7.1) | (2.1) |
| Reversal of (Provision for) Reserve for Possible Losses on Investments | (0.0) | (0.0) | 0.0 |
| Gains (Losses) on Derivatives other than for Trading | (0.1) | (0.0) | (0.0) |

3. Unrealized Gains/Losses on Securities

Securities for which it is deemed to be extremely difficult to determine the fair value are excluded.
CONSOLIDATED

(1) Other Securities

| | As of December 31, 2012 | | | | As of September 30, 2012 | | | | As of March 31, 2012 | | | |
|------------------------|-------------------------|-------------------------|--------|-------|--------------------------|-------------------------|--------|-------|----------------------|-------------------------|--------|-------|
| | Book Value | Unrealized Gains/Losses | | | Book Value | Unrealized Gains/Losses | | | Book Value | Unrealized Gains/Losses | | |
| | | Gains | Losses | | | Gains | Losses | | | Gains | Losses | |
| MHFG (Consolidated) | | | | | | | | | | | | |
| Other Securities | 45,603.6 | 106.6 | 605.1 | 498.4 | 46,247.0 | 0.7 | 546.6 | 545.9 | 49,798.5 | 83.8 | 649.9 | 566.0 |
| Japanese Stocks | 2,291.6 | 118.9 | 410.6 | 291.6 | 2,083.1 | 11.9 | 319.5 | 307.6 | 2,509.3 | 156.5 | 453.5 | 296.9 |
| Japanese Bonds | 31,228.0 | 47.0 | 86.7 | 39.7 | 32,621.4 | 71.3 | 99.2 | 27.8 | 36,372.5 | 56.4 | 91.9 | 35.5 |
| Other | 12,083.9 | (59.3) | 107.6 | 167.0 | 11,542.4 | (82.4) | 127.9 | 210.4 | 10,916.5 | (129.1) | 104.4 | 233.5 |

* In addition to Securities on the consolidated balance sheets, NCDs in Cash and Due from Banks, certain items in Other Debt Purchased and certain items in Other Assets are also included.

* Fair value of Japanese stocks with a quoted market price is determined based on the average quoted market price over the month preceding the consolidated balance sheet date.

Fair value of securities other than Japanese stocks is determined at the quoted market price if available, or other reasonable value at the consolidated balance sheet date.

* Unrealized Gains/Losses include ¥4.7 billion, ¥(3.0) billion and ¥(7.3) billion, which were recognized in the statement of income as of the end of December 2012, as of the end of September 2012 and as of the end of March 2012, respectively, by applying the fair-value hedge method and others.

(2) Bonds Held to Maturity

| | As of December 31, 2012 | | | | As of September 30, 2012 | | | | As of March 31, 2012 | | | |
|---------------------|-------------------------|-------------------------|--------|-----|--------------------------|-------------------------|--------|--|----------------------|-------------------------|--------|-----|
| | Book Value | Unrealized Gains/Losses | | | Book Value | Unrealized Gains/Losses | | | Book Value | Unrealized Gains/Losses | | |
| | | Gains | Losses | | | Gains | Losses | | | Gains | Losses | |
| MHFG (Consolidated) | 2,700.4 | 17.7 | 17.8 | 0.1 | 2,400.2 | 18.7 | 18.7 | | 1,801.6 | 14.5 | 14.5 | 0.0 |
| NON-CONSOLIDATED | | | | | | | | | | | | |

Aggregated Figures of the 3 Banks**(1) Other Securities**

| | As of December 31, 2012 | | | | As of September 30, 2012 | | | | As of March 31, 2012 | | | |
|------------------|-------------------------|-------------------------|--------|-------|--------------------------|-------------------------|--------|-------|----------------------|-------------------------|--------|-------|
| | Book Value | Unrealized Gains/Losses | | | Book Value | Unrealized Gains/Losses | | | Book Value | Unrealized Gains/Losses | | |
| | | Gains | Losses | | | Gains | Losses | | | Gains | Losses | |
| MHBK | | | | | | | | | | | | |
| Other Securities | 21,536.9 | 61.1 | 209.8 | 148.6 | 22,755.7 | 62.3 | 186.6 | 124.2 | 23,755.0 | 0.4 | 174.1 | 173.7 |
| Japanese Stocks | 685.1 | 42.5 | 138.9 | 96.4 | 605.6 | 21.3 | 92.8 | 71.5 | 690.9 | (3.8) | 100.9 | 104.7 |
| Japanese Bonds | 17,311.5 | 21.2 | 47.4 | 26.1 | 18,325.5 | 36.0 | 55.1 | 19.0 | 19,821.0 | 23.4 | 48.3 | 24.8 |

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| | | | | | | | | | | | | |
|------------------|----------|--------|-------|-------|----------|--------|-------|-------|----------|---------|-------|-------|
| Other | 3,540.1 | (2.6) | 23.4 | 26.0 | 3,824.5 | 4.9 | 38.6 | 33.6 | 3,243.0 | (19.1) | 24.9 | 44.0 |
| MHCB | | | | | | | | | | | | |
| Other Securities | 21,968.0 | 101.8 | 438.9 | 337.1 | 21,226.9 | (52.1) | 314.2 | 366.3 | 23,354.2 | 34.7 | 399.6 | 364.8 |
| Japanese Stocks | 1,612.2 | 151.5 | 341.9 | 190.3 | 1,318.6 | (8.7) | 191.8 | 200.6 | 1,612.4 | 106.7 | 296.2 | 189.4 |
| Japanese Bonds | 12,647.5 | 22.0 | 33.8 | 11.8 | 12,942.7 | 30.0 | 38.2 | 8.2 | 14,829.7 | 26.4 | 36.7 | 10.3 |
| Other | 7,708.2 | (71.7) | 63.1 | 134.8 | 6,965.4 | (73.4) | 84.0 | 157.5 | 6,912.0 | (98.4) | 66.5 | 165.0 |
| MHTB | | | | | | | | | | | | |
| Other Securities | 1,737.4 | 28.5 | 48.6 | 20.0 | 1,725.1 | 17.1 | 40.3 | 23.2 | 2,116.8 | 31.8 | 56.0 | 24.1 |
| Japanese Stocks | 154.4 | 23.9 | 38.1 | 14.1 | 140.5 | 14.1 | 29.3 | 15.1 | 179.2 | 30.7 | 46.5 | 15.7 |
| Japanese Bonds | 1,010.9 | 3.6 | 5.2 | 1.6 | 1,079.1 | 4.9 | 5.6 | 0.6 | 1,417.0 | 6.2 | 6.4 | 0.2 |
| Other | 572.0 | 0.9 | 5.2 | 4.3 | 505.4 | (2.0) | 5.4 | 7.4 | 520.5 | (5.0) | 3.0 | 8.1 |
| Total | | | | | | | | | | | | |
| Other Securities | 45,242.4 | 191.5 | 697.4 | 505.8 | 45,707.8 | 27.4 | 541.2 | 513.8 | 49,226.1 | 67.0 | 629.8 | 562.7 |
| Japanese Stocks | 2,451.8 | 218.0 | 518.9 | 300.8 | 2,064.9 | 26.7 | 314.0 | 287.2 | 2,482.7 | 133.6 | 443.7 | 310.0 |
| Japanese Bonds | 30,970.1 | 46.9 | 86.6 | 39.7 | 32,347.5 | 71.1 | 99.0 | 27.8 | 36,067.8 | 56.0 | 91.5 | 35.4 |
| Other | 11,820.4 | (73.4) | 91.7 | 165.2 | 11,295.4 | (70.5) | 128.1 | 198.7 | 10,675.6 | (122.6) | 94.5 | 217.2 |

* In addition to securities, NCDs and certain items in other debt purchased are also included.

* Fair value of Japanese stocks with a quoted market price is determined based on the average quoted market price over the month preceding the date above.

Fair value of securities other than Japanese stocks is determined at the quoted market price if available, or other reasonable value at the date above.

* Unrealized Gains/Losses include ¥2.5 billion, ¥2.5 billion and ¥5.3 billion, which were recognized as Income/Loss as of the end of December 2012, as of the end of September 2012, and as of the end of March 2012, respectively, by applying the fair-value hedge method and others.

(2) Bonds Held to Maturity

| | As of December 31, 2012 | | | | As of September 30, 2012 | | | As of March 31, 2012 | | | |
|-------|-------------------------|-------------------------|--------|-----|--------------------------|-------------------------|--------|----------------------|-------------------------|--------|-----|
| | Book Value | Unrealized Gains/Losses | | | Book Value | Unrealized Gains/Losses | | Book Value | Unrealized Gains/Losses | | |
| | | Gains | Losses | | | Gains | Losses | | Gains | Losses | |
| MHBK | 2,700.4 | 17.7 | 17.8 | 0.1 | 2,400.2 | 18.7 | 18.7 | 1,800.6 | 14.5 | 14.5 | 0.0 |
| MHCB | | | | | | | | | | | |
| MHTB | | | | | | | | | | | |
| Total | 2,700.4 | 17.7 | 17.8 | 0.1 | 2,400.2 | 18.7 | 18.7 | 1,800.6 | 14.5 | 14.5 | 0.0 |

(3) Investments in Subsidiaries and Affiliates

| | As of December 31, 2012 | | | As of September 30, 2012 | | | As of March 31, 2012 | | |
|-------|-------------------------|-------------------------|--------|--------------------------|-------------------------|--------|----------------------|-------------------------|--------|
| | Book Value | Unrealized Gains/Losses | | Book Value | Unrealized Gains/Losses | | Book Value | Unrealized Gains/Losses | |
| | | Gains | Losses | | Gains | Losses | | Gains | Losses |
| MHBK | | | | | | | | | |
| MHCB | 44.2 | (4.4) | 4.4 | 44.2 | (12.5) | 12.5 | 44.2 | (4.8) | 4.8 |
| MHTB | | | | | | | | | |
| Total | 44.2 | (4.4) | 4.4 | 44.2 | (12.5) | 12.5 | 44.2 | (4.8) | 4.8 |

(Reference)**Unrealized Gains/Losses on Other Securities****(the base amount to be recorded directly to Net Assets after tax and other necessary adjustments)**

For certain Other Securities, Unrealized Gains/Losses were recognized as Income/Loss by applying the fair-value hedge method and others. They were excluded from Unrealized Gains/Losses on Other Securities.

These adjusted Unrealized Gains/Losses were the base amount, which was to be recorded directly to Net Assets after tax and other necessary adjustments.

The base amount is as follows:

CONSOLIDATED

| | (Billions of yen) | | | | |
|------------------|-------------------------|--------------------------------|--------------------------|----------------------------|-------------------------|
| | As of December 31, 2012 | | As of September 30, 2012 | | As of March 31, 2012 |
| | Unrealized Gains/Losses | Change from September 30, 2012 | Unrealized Gains/Losses | Change from March 31, 2012 | Unrealized Gains/Losses |
| Other Securities | 101.9 | 98.0 | 10.7 | 3.8 | 91.2 |
| Japanese Stocks | 119.1 | 107.2 | (37.1) | 11.9 | 156.3 |
| Japanese Bonds | 47.0 | (24.3) | (7.8) | 71.3 | 54.8 |
| Other | (64.1) | 15.2 | 55.7 | (79.3) | (119.9) |

NON-CONSOLIDATED

Aggregated Figures of the 3 Banks

| | <i>(Billions of yen)</i> | | | | |
|------------------|-------------------------------|--------|--------------------------------|--------|----------------------------|
| | As of December 31, 2012 | | As of September 30, 2012 | | As of March 31, 2012 |
| | Unrealized Gains/Losses | | Unrealized Gains/Losses | | Unrealized Gains/Losses |
| | 189.0 | 164.1 | 127.3 | 24.8 | 61.7 |
| | 218.2 | 191.4 | 84.8 | 26.7 | 133.3 |
| | 46.9 | (24.2) | (7.6) | 71.1 | 54.5 |
| | (76.1) | (3.0) | 50.0 | (73.0) | (126.2) |
| Other Securities | 189.0 | 164.1 | 127.3 | 24.8 | 61.7 |
| Japanese Stocks | 218.2 | 191.4 | 84.8 | 26.7 | 133.3 |
| Japanese Bonds | 46.9 | (24.2) | (7.6) | 71.1 | 54.5 |
| Other | (76.1) | (3.0) | 50.0 | (73.0) | (126.2) |

4. Deferred Hedge Gains/Losses on Derivative Transactions Qualifying for Hedge Accounting

NON-CONSOLIDATED

Aggregated Figures of the 3 Banks

| | As of December 31, 2012 | | | As of September 30, 2012 | | | <i>(Billions of yen)</i> As of March 31, 2012 | | |
|-------|-----------------------------|--------|-------|-----------------------------|--------|-------|--|--------|--------|
| | Deferred Hedge Gains/Losses | | | Deferred Hedge Gains/Losses | | | Deferred Hedge Gains/Losses | | |
| | Gains | Losses | | Gains | Losses | | Gains | Losses | |
| MHBK | 70.0 | 76.2 | (6.2) | 71.1 | 76.8 | (5.6) | 64.0 | 82.1 | (18.0) |
| MHCB | 640.2 | 410.9 | 229.3 | 679.2 | 400.5 | 278.6 | 643.4 | 401.0 | 242.4 |
| MHTB | 69.6 | 73.4 | (3.8) | 67.9 | 70.7 | (2.7) | 63.4 | 69.9 | (6.4) |
| Total | 779.9 | 560.5 | 219.3 | 818.4 | 548.2 | 270.2 | 771.0 | 553.0 | 217.9 |

Note: Above figures reflect all derivative transactions qualifying for hedge accounting, and are before net of applicable income taxes.

5. Status of Disclosed Claims under the Financial Reconstruction Law (FRL)

CONSOLIDATED

(Billions of yen)

| | As of December 31, 2012 | | | | |
|--|--------------------------------------|----------------------------------|-----------------------------|-------------------------|---------|
| | Change from September 30, 2012 | Change from March 31, 2012 | As of September 30, 2012 | As of March 31, 2012 | |
| Consolidated | | | | | |
| Claims against Bankrupt and Substantially Bankrupt Obligors | 157.8 | (5.2) | (19.5) | 163.0 | 177.4 |
| Claims with Collection Risk | 515.3 | (18.0) | (11.9) | 533.4 | 527.3 |
| Claims for Special Attention | 670.9 | 67.8 | 61.1 | 603.0 | 609.8 |
| Total | 1,344.2 | 44.6 | 29.6 | 1,299.5 | 1,314.5 |
| Trust Account | | | | | |
| Claims against Bankrupt and Substantially Bankrupt Obligors | | | | | |
| Claims with Collection Risk | 3.0 | (0.0) | (0.0) | 3.0 | 3.0 |
| Claims for Special Attention | | | | | |
| Total | 3.0 | (0.0) | (0.0) | 3.0 | 3.0 |
| Total (Consolidated + Trust Account) | | | | | |
| Claims against Bankrupt and Substantially Bankrupt Obligors | 157.8 | (5.2) | (19.5) | 163.0 | 177.4 |
| Claims with Collection Risk | 518.4 | (18.0) | (11.9) | 536.4 | 530.3 |
| Claims for Special Attention | 670.9 | 67.8 | 61.1 | 603.0 | 609.8 |
| Total | 1,347.2 | 44.6 | 29.6 | 1,302.6 | 1,317.6 |

Note: Trust Account denotes trust accounts with contracts indemnifying the principal amounts.

NON-CONSOLIDATED

Aggregated Figures of the 3 Banks

| | As of December 31, 2012 | | | (Billions of yen, %) | |
|--|--------------------------------------|----------------------------------|-----------------------------|-------------------------|----------|
| | Change from September 30, 2012 | Change from March 31, 2012 | As of September 30, 2012 | As of March 31, 2012 | |
| Total (Banking Account + Trust Account) | | | | | |
| Claims against Bankrupt and Substantially Bankrupt Obligors | 139.3 | (4.3) | (17.7) | 143.6 | 157.0 |
| Claims with Collection Risk | 511.3 | (16.2) | (10.2) | 527.5 | 521.5 |
| Claims for Special Attention | 548.0 | 69.1 | 61.0 | 478.9 | 487.0 |
| Sub-total [1] | 1,198.7 | 48.5 | 33.0 | 1,150.1 | 1,165.6 |
| <i>NPL ratio</i> [1]/[2] | 1.63% | 0.00% | 0.00% | 1.63% | 1.63% |
| Normal Claims | 71,948.3 | 2,539.4 | 1,908.4 | 69,408.8 | 70,039.9 |
| Total [2] | 73,147.0 | 2,588.0 | 1,941.4 | 70,559.0 | 71,205.5 |
| MHBK | | | | | |
| Claims against Bankrupt and Substantially Bankrupt Obligors | 84.3 | (3.9) | (11.0) | 88.3 | 95.4 |
| Claims with Collection Risk | 398.0 | (14.5) | 10.8 | 412.5 | 387.1 |
| Claims for Special Attention | 354.7 | 38.3 | 38.5 | 316.3 | 316.2 |
| Sub-total [3] | 837.1 | 19.9 | 38.3 | 817.2 | 798.7 |
| <i>NPL ratio</i> [3]/[4] | 2.46% | 0.03% | 0.16% | 2.43% | 2.30% |
| Normal Claims | 33,064.5 | 293.6 | (756.8) | 32,770.8 | 33,821.3 |
| Total [4] | 33,901.6 | 313.5 | (718.4) | 33,588.1 | 34,620.0 |
| MHCB | | | | | |
| Claims against Bankrupt and Substantially Bankrupt Obligors | 25.2 | 0.0 | (5.6) | 25.1 | 30.8 |
| Claims with Collection Risk | 94.1 | (1.6) | (20.2) | 95.8 | 114.4 |
| Claims for Special Attention | 184.1 | 28.9 | 29.4 | 155.1 | 154.7 |
| Sub-total [5] | 303.5 | 27.3 | 3.5 | 276.1 | 300.0 |
| <i>NPL ratio</i> [5]/[6] | 0.85% | 0.02% | (0.05)% | 0.82% | 0.90% |
| Normal Claims | 35,306.6 | 2,232.8 | 2,442.3 | 33,073.8 | 32,864.3 |
| Total [6] | 35,610.1 | 2,260.2 | 2,445.8 | 33,349.9 | 33,164.3 |
| MHTB | | | | | |
| Banking Account | | | | | |
| Claims against Bankrupt and Substantially Bankrupt Obligors | 29.7 | (0.4) | (1.0) | 30.1 | 30.8 |
| Claims with Collection Risk | 16.0 | (0.0) | (0.7) | 16.1 | 16.8 |

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| | | | | | |
|------------------------------|--------------|-------|---------|-------|-------|
| Claims for Special Attention | 9.1 | 1.7 | (6.9) | 7.3 | 16.0 |
| Sub-total [7] | 54.9 | 1.2 | (8.7) | 53.6 | 63.7 |
| <i>NPL ratio</i> [7]/[8] | 1.52% | 0.02% | (0.35)% | 1.49% | 1.87% |

| | | | | | |
|---------------|----------------|------|-------|---------|---------|
| Normal Claims | 3,557.7 | 13.4 | 224.6 | 3,544.2 | 3,333.0 |
|---------------|----------------|------|-------|---------|---------|

| | | | | | |
|------------------|----------------|------|-------|---------|---------|
| Total [8] | 3,612.6 | 14.7 | 215.8 | 3,597.9 | 3,396.8 |
|------------------|----------------|------|-------|---------|---------|

Trust Account

| | | | | | |
|---|---------------|-------|-------|--------|--------|
| Claims against Bankrupt and Substantially Bankrupt Obligors | | | | | |
| Claims with Collection Risk | 3.0 | (0.0) | (0.0) | 3.0 | 3.0 |
| Claims for Special Attention | | | | | |
| Sub-total [9] | 3.0 | (0.0) | (0.0) | 3.0 | 3.0 |
| <i>NPL ratio</i> [9]/[10] | 13.62% | 0.28% | 0.95% | 13.33% | 12.66% |

| | | | | | |
|---------------|-------------|-------|-------|------|------|
| Normal Claims | 19.4 | (0.4) | (1.7) | 19.9 | 21.2 |
|---------------|-------------|-------|-------|------|------|

| | | | | | |
|-------------------|-------------|-------|-------|------|------|
| Total [10] | 22.5 | (0.4) | (1.7) | 23.0 | 24.3 |
|-------------------|-------------|-------|-------|------|------|

- Notes: 1. Trust Account denotes trust accounts with contracts indemnifying the principal amounts.
 2. NPL: Non-Performing Loans

6. Status of Deposits and Loans

NON-CONSOLIDATED

(1)-1 Deposits**Aggregated Figures of the 3 Banks**

(Billions of yen)

| | | As of December 31, 2012 | | As of | As of |
|-------|----------|-------------------------|----------------|--------------------|----------------|
| | | Change from | Change from | September 30, 2012 | March 31, 2012 |
| | | September 30, 2012 | March 31, 2012 | September 30, 2012 | March 31, 2012 |
| MHBK | 58,261.1 | 552.7 | 516.6 | 57,708.3 | 57,744.4 |
| MHCB | 19,921.2 | 65.5 | 241.7 | 19,855.6 | 19,679.5 |
| MHTB | 2,086.6 | (108.0) | (18.0) | 2,194.7 | 2,104.6 |
| Total | 80,268.9 | 510.2 | 740.2 | 79,758.7 | 79,528.6 |

(1)-2 Domestic Deposits**Aggregated Figures of the 3 Banks**

(Billions of yen)

| | | As of December 31, 2012 | | As of | As of |
|---------------------|----------|-------------------------|----------------|--------------------|----------------|
| | | Change from | Change from | September 30, 2012 | March 31, 2012 |
| | | September 30, 2012 | March 31, 2012 | September 30, 2012 | March 31, 2012 |
| MHBK | 58,211.0 | 521.4 | 506.8 | 57,689.6 | 57,704.1 |
| Individual deposits | 36,667.5 | 768.7 | 1,129.5 | 35,898.7 | 35,538.0 |
| MHCB | 10,581.3 | (947.1) | (611.7) | 11,528.4 | 11,193.1 |
| Individual deposits | 10.5 | 3.6 | 6.1 | 6.8 | 4.3 |
| MHTB | 2,054.9 | (73.4) | (38.3) | 2,128.3 | 2,093.3 |
| Individual deposits | 1,377.6 | (23.8) | (91.0) | 1,401.4 | 1,468.6 |
| Total | 70,847.3 | (499.0) | (143.2) | 71,346.4 | 70,990.6 |
| Individual deposits | 38,055.6 | 748.6 | 1,044.6 | 37,307.0 | 37,011.0 |

Note: Above figures are before adjustment of transit accounts for inter-office transactions, and do not include deposits booked at overseas offices and offshore deposits.

(2) Loans and Bills Discounted**Aggregated Figures of the 3 Banks**

(Billions of yen)

| | | As of December 31, 2012 | | As of | As of |
|-------|----------|-------------------------|----------------|--------------------|----------------|
| | | Change from | Change from | September 30, 2012 | March 31, 2012 |
| | | September 30, 2012 | March 31, 2012 | September 30, 2012 | March 31, 2012 |
| MHBK | 31,695.6 | 192.9 | (845.2) | 31,502.6 | 32,540.8 |
| MHCB | 29,841.3 | 1,401.0 | 1,782.5 | 28,440.3 | 28,058.8 |
| MHTB | 3,495.2 | 14.3 | 216.2 | 3,480.9 | 3,278.9 |
| Total | 65,032.3 | 1,608.3 | 1,153.6 | 63,423.9 | 63,878.6 |

Note: Loans to MHFG are included as follows:

As of December 31, 2012: ¥643.2 billion (from MHBK ¥600.0 billion; from MHCB ¥43.2 billion)

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As of September 30, 2012: ¥568.8 billion (from MHBK ¥530.0 billion; from MHCB ¥38.8 billion)

As of March 31, 2012: ¥741.0 billion (from MHBK ¥700.0 billion; from MHCB ¥41.0 billion)

(3) Interest Margins (Domestic Operations)

Aggregated Figures of MHBK and MHCB

| | | Third Quarter of Fiscal 2012 (For the nine months) Change | | Third Quarter of Fiscal 2011 (For the nine months) Fiscal 2011 | | (%) |
|--------------------------------------|---|---|--------|---|------|-----|
| MHBK | | | | | | |
| Return on Loans and Bills Discounted | 1 | 1.34 | (0.05) | 1.39 | 1.38 | |
| Cost of Deposits and Debentures | 2 | 0.05 | (0.01) | 0.06 | 0.05 | |
| Loan and Deposit Rate Margin [1]-[2] | 3 | 1.29 | (0.03) | 1.33 | 1.32 | |
| MHCB | | | | | | |
| Return on Loans and Bills Discounted | 4 | 0.92 | (0.04) | 0.97 | 0.96 | |
| Cost of Deposits and Debentures | 5 | 0.10 | 0.00 | 0.09 | 0.09 | |
| Loan and Deposit Rate Margin [4]-[5] | 6 | 0.82 | (0.04) | 0.87 | 0.86 | |
| Total | | | | | | |
| Return on Loans and Bills Discounted | 7 | 1.19 | (0.05) | 1.24 | 1.24 | |
| Cost of Deposits and Debentures | 8 | 0.06 | (0.00) | 0.07 | 0.06 | |
| Loan and Deposit Rate Margin [7]-[8] | 9 | 1.13 | (0.04) | 1.17 | 1.17 | |

Notes: 1. Return on Loans and Bills Discounted excludes loans to financial institutions (including MHFG).

2. Deposits and Debentures include NCDs.

(Reference) After excluding Loans to Deposit Insurance Corporation of Japan and the Japanese government

| | | | | | | |
|---------------------------------------|----|-------------|--------|------|------|--|
| Total | | | | | | |
| Return on Loans and Bills Discounted | 10 | 1.32 | (0.06) | 1.38 | 1.38 | |
| Loan and Deposit Rate Margin [10]-[8] | 11 | 1.25 | (0.05) | 1.31 | 1.31 | |