

TUCSON ELECTRIC POWER CO
Form 10-Q/A
November 06, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 10-Q/A
Amendment No. 1

(Mark One)

QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the quarterly period ended September 30, 2012

OR

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the transition period from _____ to _____.

Commission **Registrant; State of Incorporation;**

File Number **Address; and Telephone Number**
1-13739 **UNS ENERGY CORPORATION**

IRS Employer
Identification Number
86-0786732

(An Arizona Corporation)

88 East Broadway Boulevard

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Tucson, AZ 85701

(520) 571-4000

1-5924

TUCSON ELECTRIC POWER COMPANY

86-0062700

(An Arizona Corporation)

88 East Broadway Boulevard

Tucson, AZ 85701

(520) 571-4000

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Exchange Act during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days.

UNS Energy Corporation Yes No

Tucson Electric Power Company Yes No

Indicate by check mark whether the registrant has submitted electronically and posted on its corporate Web site, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files).

UNS Energy Corporation Yes No

Tucson Electric Power Company Yes No

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer, and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

| | | | | |
|-------------------------------|-------------------------|-------------------------------------|---------------------------|--------------------------|
| UNS Energy Corporation | Large Accelerated Filer | <input checked="" type="checkbox"/> | Accelerated Filer | <input type="checkbox"/> |
| | Non-accelerated Filer | <input type="checkbox"/> | Smaller Reporting Company | <input type="checkbox"/> |
| Tucson Electric Power Company | Large Accelerated Filer | <input type="checkbox"/> | Accelerated Filer | <input type="checkbox"/> |
| | Non-accelerated Filer | <input checked="" type="checkbox"/> | Smaller Reporting Company | <input type="checkbox"/> |

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act).

UNS Energy Corporation Yes No

Tucson Electric Power Company Yes No

As of October 22, 2012, 41,384,111 shares of UNS Energy Corporation Common Stock, no par value (the only class of Common Stock), were outstanding. As of October 22, 2012, Tucson Electric Power Company had 32,139,434 shares of common stock outstanding, no par value, all of which were held by UNS Energy Corporation.

This combined Form 10-Q is separately filed by UNS Energy Corporation and Tucson Electric Power Company. Information contained in this document relating to Tucson Electric Power Company is filed by UNS Energy Corporation and separately by Tucson Electric Power Company on its own behalf. Tucson Electric Power Company makes no representation as to information relating to UNS Energy Corporation or its

subsidiaries, except as it may relate to Tucson Electric Power Company.

EXPLANATORY NOTE

This Amendment No.1 on Form 10-Q/A to the Quarterly Report on Form 10-Q for UNS Energy Corporation (UNS Energy) for the quarter ended September 30, 2012, originally filed with the Securities and Exchange Commission on November 2, 2012, is being filed to correct the shares outstanding for UNS Energy reported on the cover page.

Except as described above, and for Exhibits 31(a), 31(b), 32 (a), and 101, filed as a result thereof, no other changes have been made to the Quarterly Report on Form 10-Q and this Form 10-Q/A does not amend, update or change the financial statements or any other items or disclosures in the Quarterly Report on Form 10-Q.

ITEM 6. EXHIBITS

See Exhibit Index.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

UNS ENERGY CORPORATION

(Registrant)

Date: November 6, 2012

/s/ Kevin P. Larson

Kevin P. Larson

Senior Vice President and Principal Financial Officer

EXHIBIT INDEX

- #12(a) Computation of Ratio of Earnings to Fixed Charges UNS Energy.
- #12(b) Computation of Ratio of Earnings to Fixed Charges TEP.
- #15(a) Letter regarding unaudited interim financial information UNS Energy.
- #15(b) Letter regarding unaudited interim financial information TEP.
- 31(a) Certification Pursuant to Section 302 of the Sarbanes-Oxley Act UNS Energy, by Paul J. Bonavia.
- 31(b) Certification Pursuant to Section 302 of the Sarbanes-Oxley Act UNS Energy, by Kevin P. Larson.
- #31(c) Certification Pursuant to Section 302 of the Sarbanes-Oxley Act TEP, by Paul J. Bonavia.
- #31(d) Certification Pursuant to Section 302 of the Sarbanes-Oxley Act TEP, by Kevin P. Larson.
- **32(a) Statements of Corporate Officers (pursuant to Section 906 of the Sarbanes-Oxley Act of 2002) UNS Energy.
- ***32(b) Statements of Corporate Officers (pursuant to Section 906 of the Sarbanes-Oxley Act of 2002) TEP.
- ***101 The following materials from UNS Energy Corporation's and Tucson Electric Power Company's Quarterly Report on Form 10-Q for the three and nine-month periods ended September 30, 2012, formatted in XBRL (Extensible Business Reporting Language):
- (a) UNS Energy Corporation's and Tucson Electric Power Company's (i) Condensed Consolidated Statements of Income (ii) Condensed Consolidated Statements of Comprehensive Income (iii) Condensed Consolidated Statements of Cash Flows, (iv) Condensed Consolidated Balance Sheets, (v) Condensed Consolidated Statement of Changes in Stockholders Equity; and
- (b) Notes to Condensed Consolidated Financial Statements.
- # Previously filed or furnished on November 2, 2012 on UNS Energy's and Tucson Electric Power's Quarterly Report on Form 10-Q for the quarter ended September 30, 2012, and incorporated herein by reference.
- ** Not filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended.
- *** XBRL materials for Tucson Electric Power Company are deemed not filed or part of a registration statement or prospectus for the purposes of Section 11 or 12 of the Securities Act of 1933, as amended, and are deemed not filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and otherwise are not subject to liability under these sections.