

APAC CUSTOMER SERVICES, INC

Form 8-K

October 12, 2011

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report (date of earliest event reported): October 12, 2011

**APAC Customer Services, Inc.**

(Exact name of registrant as specified in its charter)

**Illinois**  
(State or other jurisdiction of  
incorporation or organization)

**000-26786**  
(Commission

File Number)

**36-2777140**  
(IRS Employer  
Identification No.)

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**2201 Waukegan Road, Bannockburn, Illinois, 60015**

**(Address of principal executive offices, zip code)**

**(847) 374-4980**

**(Registrant's telephone number, including area code)**

**(Former name or former address, if changed since last report)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 5.07. Submission of Matters to a Vote of Security Holders.**

At a special meeting of shareholders of APAC Customer Services, Inc. (the *Company*), held on October 12, 2011 (the *Special Meeting*), the *Company*'s shareholders approved the proposal to adopt the Agreement and Plan of Merger, dated as of July 6, 2011 (*Merger Agreement*), by and among the *Company*, Blackhawk Acquisition Parent, LLC, a Delaware limited liability company (*Parent*), and Blackhawk Merger Sub, Inc., an Illinois corporation and a wholly owned subsidiary of *Parent* (*Merger Sub*). The *Merger Agreement* provides for the merger of *Merger Sub* with and into the *Company*, with the *Company* as the surviving entity and becoming a wholly owned subsidiary of *Parent* (the *Merger*). *Parent* is beneficially owned by affiliates of One Equity Partners (*OEP*). The shareholders of the *Company* also voted to approve the non-binding proposal regarding certain merger-related executive compensation arrangements.

The issued and outstanding shares of stock of the *Company* entitled to vote at the *Special Meeting* consisted of 51,321,616 shares of common stock. Set forth below, with respect to each such proposal, are the number of votes cast for or against such proposal and the number of abstentions.

*Adopt the Merger Agreement:*

For	Against	Abstain
41,751,869	37,899	1,150

*Non-Binding Approval of Certain Merger-Related Executive Compensation Arrangements*

For	Against	Abstain
32,181,949	7,653,697	1,955,272

The proposal to adjourn the *Special Meeting* if necessary or appropriate to solicit additional proxies if there were insufficient votes at the time of the *Special Meeting* to adopt the *Merger Agreement* was rendered moot and was not submitted for a vote.

**Item 8.01. Other Events**

On October 12, 2011, the *Company* issued a press release announcing the results of the vote at the *Special Meeting* attached hereto as Exhibit 99.1 and incorporated herein by reference.

**Item 9.01. Financial Statements and Exhibits**

(d) Exhibits

Exhibit No.	Description
99.1	Press Release, dated October 12, 2011, of APAC Customer Services, Inc.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**APAC Customer Services, Inc.**

Date: October 12, 2011

By: /s/ Robert B. Nachwalter  
Name: Robert B. Nachwalter  
Title: SVP and General Counsel