

BARRICK GOLD CORP  
Form 6-K  
May 25, 2011

# SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

## Form 6-K

**Report of Foreign Private Issuer**

**Pursuant to Rule 13a-16 or 15d-16 of  
the Securities Exchange Act of 1934**

For the month of: May 2011

Commission File Number: 1-9059

# BARRICK GOLD CORPORATION

(Name of Registrant)

Brookfield Place, TD Canada Trust Tower

Suite 3700

161 Bay Street, P.O. Box 212

Toronto, Ontario

Canada M5J 2S1

(Address of Principal Executive Offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F  Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

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Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:

Yes  No

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): N/A

**EXPLANATORY NOTICE TO THE READER**

Attached as Exhibit 99.1 are the unaudited pro forma condensed consolidated financial statements of Barrick Gold Corporation for the year ended December 31, 2010 (prepared in accordance with US GAAP) and as at and for the three months ended March 31, 2011 (prepared in accordance with IFRS).

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**BARRICK GOLD CORPORATION**

Date: May 25, 2011

By: /s/ Jennifer Mazin  
Name: Jennifer Mazin

Title: Vice President and Assistant General Counsel

**EXHIBIT**

<b>Exhibit</b>	<b>Description of Exhibit</b>
99.1	Pro Forma Condensed Consolidated Financial Information