

Bank of New York Mellon CORP  
Form 8-K  
December 09, 2010

# SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## FORM 8-K

### CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) December 9, 2010

# THE BANK OF NEW YORK MELLON CORPORATION

(Exact name of registrant as specified in charter)

Delaware  
(State or other jurisdiction

of incorporation)

One Wall Street

000-52710  
(Commission

File Number)

13-2614959  
(I.R.S. Employer

Identification No.)

10286

Edgar Filing: Bank of New York Mellon CORP - Form 8-K

**New York, New York**  
(Address of principal executive offices)

(Zip code)

**Registrant's telephone number, including area code (212) 495-1784**

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**ITEM 8.01. OTHER EVENTS.**

On December 9, 2010, The Bank of New York Mellon Corporation (the Company ) issued (i) \$600,000,000 aggregate principal amount of the Company s 2.500% Senior Medium-Term Notes Series G due 2016 (the Fixed Rate Notes ) and (ii) \$100,000,000 aggregate principal amount of the Company s Floating Rate Senior Medium-Term Notes Series G due 2013 (the Floating Rate Notes , and together with the Fixed Rate Notes, the Notes ). The Notes were registered under the Securities Act of 1933, as amended, pursuant to a registration statement on Form S-3 (File No. 333-167832). In connection with this issuance, the legal opinion as to the legality of the Notes is being filed as Exhibit 5.1 to this report.

**ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.**

(d) EXHIBITS.

<b>Exhibit Number</b>	<b>Description</b>
5.1	Opinion of Arlie R. Nogay.
23.1	Consent of Arlie R. Nogay (included in Exhibit 5.1).

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**The Bank of New York Mellon Corporation**

(Registrant)

Date: December 9, 2010

By: /s/ ARLIE R. NOGAY  
Name: **Arlic R. Nogay**  
Title: **Corporate Secretary**

**EXHIBIT INDEX**

<b>Number</b>	<b>Description</b>	<b>Method of Filing</b>
5.1	Opinion of Arlie R. Nogay.	Filed herewith
23.1	Consent of Arlie R. Nogay.	Included in Exhibit 5.1