

NOMURA HOLDINGS INC  
Form 6-K  
November 15, 2007  
Table of Contents

---

## FORM 6-K

---

# U.S. SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

---

**Report of Foreign Private Issuer**

**Pursuant to Rule 13a-16 or 15d-16 of  
the Securities Exchange Act of 1934**

**Commission File Number: 1-15270**

**For the month of November 2007.**

---

## NOMURA HOLDINGS, INC.

(Translation of registrant's name into English)

---

**9-1, Nihonbashi 1-chome**

**Chuo-ku, Tokyo 103-8645**

**Japan**

(Address of principal executive offices)

---

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F  Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Edgar Filing: NOMURA HOLDINGS INC - Form 6-K

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes \_\_\_\_\_ No  X

If  Yes  is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):  82-\_\_\_\_\_  .

---

**Table of Contents**

Information furnished on this form:

**EXHIBIT**

Exhibit Number

1. Nomura Issues 9th and 10th Series Unsecured Straight Bonds

**Table of Contents**

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

NOMURA HOLDINGS, INC.

Date: November 15, 2007

By: /s/ TOSHIO HIROTA  
Toshio Hirota  
Executive Managing Director

**Table of Contents**

**Nomura Issues 9<sup>th</sup> and 10<sup>th</sup> Series Unsecured Straight Bonds**

**Tokyo, November 15, 2007** Nomura Holdings, Inc. today announced that it has determined the terms of its Ninth and Tenth series of unsecured straight bonds in the total principal amount of 65 billion yen, to be issued targeting institutional investors via public offering in Japan. Terms of the issues are as outlined below.

**Ninth Series of Nomura Holdings, Inc. Unsecured Straight Bonds**

1. Amount of Issue	35 billion yen
2. Denomination of each Bond	100 million yen
3. Issue Price	99.96 yen per face value of 100 yen
4. Interest Rate	1.39% per annum
5. Offering Period	November 15, 2007
6. Payment Date	November 27, 2007
7. Interest Payment Dates	May 27 and November 27 of each year
8. Maturity Date	November 27, 2012
9. Redemption Price	100% of the principal amount
10. Security or Guarantee	The Bonds are not secured by any pledge, mortgage or other charge on any assets or revenues of the Company or of others, nor are they guaranteed. There are no assets reserved as security for the Bonds. Head office and branch offices of Nomura Securities Co., Ltd.
11. Place for Application	Japan Securities Depository Center, Inc.
12. Book-entry Transfer Institution	The Bank of Tokyo-Mitsubishi UFJ, Ltd.
13. Fiscal Agent	The Bonds have been given a rating of AA from Rating and Investment Information, Inc. and AA from Japan Credit Rating Agency, Ltd.
14. Rating	

**Table of Contents**

**Tenth Series of Nomura Holdings, Inc. Unsecured Straight Bonds**

1. Amount of Issue	30 billion yen
2. Denomination of each Bond	100 million yen
3. Issue Price	99.99 yen per face value of 100 yen
4. Interest Rate	1.91% per annum
5. Offering Period	November 15, 2007
6. Payment Date	November 27, 2007
7. Interest Payment Dates	May 27 and November 27 of each year
8. Maturity Date	November 27, 2017
9. Redemption Price	100% of the principal amount
10. Security or Guarantee	The Bonds are not secured by any pledge, mortgage or other charge on any assets or revenues of the Company or of others, nor are they guaranteed. There are no assets reserved as security for the Bonds.
11. Place for Application	Head office and branch offices of Nomura Securities Co., Ltd.
12. Book-entry Transfer Institution	Japan Securities Depository Center, Inc.
13. Fiscal Agent	The Bank of Tokyo-Mitsubishi UFJ, Ltd.
14. Rating	The Bonds have been given a rating of AA from Rating and Investment Information, Inc. and AA from Japan Credit Rating Agency, Ltd.

**Ends**

**For further information please contact:**

<b>Name</b>	<b>Company</b>	<b>Telephone</b>
Kimiharu Suzuki	Nomura Holdings, Inc.	81-3-3278-0591
Michiyori Fujiwara	Group Corporate Communications Dept.	

**Notes to editors:**

**Nomura Group**

Nomura is a global financial services group dedicated to providing a broad range of financial services for individual, institutional, corporate and government clients. The Group offers a diverse line of competitive products and value-added financial and advisory solutions through its global headquarters in Tokyo, over 150 branches in Japan, and an international network in 30 countries; with regional headquarters in Hong Kong, London, and New York. The Group's business activities include investment consultation and brokerage services for retail investors in Japan, and, on a global basis, brokerage services, securities underwriting, investment banking advisory services, merchant banking, and asset management. For further information about Nomura please visit our website at [www.nomura.com](http://www.nomura.com).