

International Coal Group, Inc.  
Form 8-K  
October 10, 2006

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, DC 20549**

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**FORM 8-K**

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**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE**  
**SECURITIES EXCHANGE ACT OF 1934**

**Date of report (Date of earliest event reported): October 6, 2006**

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**INTERNATIONAL COAL GROUP, INC.**

(Exact Name of Registrant as Specified in Charter)

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**Delaware**  
(State or Other Jurisdiction)

**001-32679**  
(Commission File Number)

**20-2641185**  
(IRS Employer

of Incorporation)

Identification No.)

**300 Corporate Centre Drive**

**Scott Depot, West Virginia**  
(Address of Principal Executive Offices)

**25560**  
(Zip Code)

**Registrants telephone number, including area code: (304) 760-2400**

**Not Applicable**

(Former Name or Former Address, if Changed Since Last Report)

## Edgar Filing: International Coal Group, Inc. - Form 8-K

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Check the appropriate box if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 8.01 Other Events.**

On October 6, 2006, International Coal Group, Inc. (the Registrant ) issued a press release, attached as Exhibit 99.1 hereto, which is incorporated herein by reference, announcing the commencement by the Registrant of an exchange offer for all of its outstanding 10.25% Senior Notes due 2014. The Registrant is offering to exchange up to \$175,000,000 aggregate principal amount of its 10.25% Senior Notes due 2014 that have been registered under the Securities Act of 1933, as amended (the Securities Act ), for a like principal amount of its unregistered 10.25% Senior Notes due 2014, which were offered in a private placement to qualified institutional buyers and non-U.S. persons pursuant to Rule 144A and Regulation S, respectively, of the Securities Act.

This Current Report on Form 8-K does not constitute an offer to exchange or a solicitation of acceptance of the exchange offer. The exchange offer is being made only pursuant to the Registrant s prospectus, dated October 6, 2006, which has been filed with the Securities and Exchange Commission as part of the Registrant s Registration Statement on Form S-4 (File No. 333-137402), and the related letter of transmittal.

**Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits.

99.1 Press release dated October 6, 2006.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**INTERNATIONAL COAL GROUP, INC.**

By: /s/ Bennett K. Hatfield  
Name: Bennett K. Hatfield  
Title: Chief Executive Officer and President

Date: October 6, 2006

**Exhibit Index**

**Exhibit**

<b>Number</b>	<b>Document</b>
99.1	Press release dated October 6, 2006.