

MITSUBISHI UFJ FINANCIAL GROUP INC
Form 6-K
March 10, 2006

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

Report of Foreign Issuer

**Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934**

For the month of March, 2006

MITSUBISHI UFJ FINANCIAL GROUP, INC.

(Translation of registrant's name into English)

7-1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-8330, Japan

(Address of principal executive offices)

[Indicate by check mark whether the registrant files or
will file annual reports under cover Form 20-F or Form 40-F.]

Form 20-F Form 40-F

[Indicate by check mark whether the registrant by furnishing the information
contained in this Form is also thereby furnishing the information to the Commission]

pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.]

Yes _____ No X

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: March 10, 2006

MITSUBISHI UFJ FINANCIAL GROUP, INC.

By: /S/ RYUTARO KUSAMA

Name: Ryutaro Kusama

Title: Chief Manager, General Affairs
Corporate Administration Division

Mitsubishi UFJ Financial Group, Inc.

Notice concerning issuance of Straight Bonds

Tokyo, March 10, 2006 Mitsubishi UFJ Financial Group, Inc. (MUFG; President & CEO: Nobuo Kuroyanagi) announced that it has decided to issue straight bonds as described below.

| | Series 11 | Series 12 |
|------------------------|--|--|
| Issue Amount | JPY 70 billion | JPY80 billion |
| Term | 3 years | 5 years |
| Denomination | JPY 100 million | JPY 100 million |
| Issue price | 100.00 | 100.00 |
| Coupon | 0.80% | 1.21% |
| Offering Date | March 10, 2006 | March 10, 2006 |
| Issue Date | March 16, 2006 | March 16, 2006 |
| Maturity | March 16, 2009 | March 16, 2011 |
| Interest payment dates | Semiannually, on 16 th of March and September | Semiannually, on 16 th of March and September |
| Collateral | None | None |
| Fiscal Agent | The Bank of Tokyo-Mitsubishi UFJ, Ltd. | The Bank of Tokyo-Mitsubishi UFJ, Ltd. |
| | * * * | |

Contact:

Mitsubishi UFJ Financial Group, Inc.

Public Relations Division

Tel: 81-3-3240-7651

This notice with regard to the issuance of bonds is published in order to publicly announce specific facts relating to MUFG's issuance of bonds, and does not constitute a solicitation of investments or any similar act, in or outside of Japan. The bonds have not been and will not be registered under the U.S. Securities Act of 1933 and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.