

7 ELEVEN INC
Form 8-K
July 26, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 26, 2005

7-Eleven, Inc.

(Exact name of registrant as specified in its charter)

Texas
State or other jurisdiction

of incorporation

1-6987
Commission File Number

75-1085131
IRS Employer

Identification No.

2711 North Haskell Avenue

Dallas, Texas 75204-2906

(Address of principal executive offices)

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Registrant's telephone number, including area code: (214) 828-7011

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2 below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02. Results of Operations and Financial Condition

On July 26, 2005, the Registrant issued an earnings release announcing its financial results for the second quarter ended June 30, 2005, and held a public Web cast in connection with the issuance of the earnings release. A copy of the earnings release is attached as Exhibit 99.1 and is incorporated herein by reference.

The release includes references to core earnings, which is a non-GAAP financial measure. The Company believes that core earnings, which exclude non-operating items, are more indicative of the Company's operating performance than net earnings. With regard to the Company's results for the second quarter ended June 30, 2005, the earnings release includes a table that reconciles core earnings to net earnings, which the Company believes to be the most directly comparable GAAP financial measure.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits

99.1 Press Release dated July 26, 2005, including Condensed Consolidated Statements of Earnings and Financial Highlights

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: July 26, 2005

7-ELEVEN, INC.

/s/ Edward W. Moneypenny

Edward W. Moneypenny
Senior Vice President and Chief Financial Officer

EXHIBIT INDEX

| <u>Exhibit No.</u> | <u>Description</u> |
|--------------------|--|
| 99.1 | Earnings Release dated July 26, 2005, including Condensed Consolidated Statements of Earnings and Financial Highlights |