

SOUTHEASTERN BANKING CORP  
Form 8-K  
March 18, 2005

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D. C. 20549

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**FORM 8-K**

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**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934**

**Date of report (Date of earliest event reported) March 17, 2005**

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**SOUTHEASTERN BANKING CORPORATION**

(Exact name of registrant as specified in its charter)

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**GEORGIA**  
(State or other jurisdiction

of incorporation)

**2-83157**  
(Commission File Number)

**58-1423423**  
(IRS Employer

Identification No.)

**P.O. BOX 455, 1010 NORTHWAY STREET, DARIEN, GEORGIA**  
(Address of principal executive offices)

**31305**  
(Zip Code)

**Registrant's telephone number, including area code (912) 437-4141**

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(Former name or former address, if changed since last report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 2.02 Results of Operations and Financial Condition**

On March 17, 2005, the Registrant released earnings for the fourth quarter and year-ended 2004. The News Release is furnished herewith as Exhibit 99.1 and incorporated by reference in this Item 2.02. All information is presented as of the News Release date; the Registrant disclaims any obligation to update said information in the future except as required by law.

**Item 9.01 Financial Statements, Pro Forma Financial Information and Exhibits**

(c) Exhibits.

<u>Number</u>	<u>Exhibit</u>
99.1	News Release

**Signature**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

**SOUTHEASTERN BANKING CORPORATION**  
*(Registrant)*

By: /s/ Cornelius P. Holland

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**Cornelius P. Holland, President**

Date: March 17, 2005