

DOMINOS PIZZA INC
Form 8-K
December 03, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d)

of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): December 3, 2004

Domino s Pizza, Inc.

Domino s, Inc.

(Exact name of registrants as specified in their charter)

Commission file numbers:

333-114442

333-107774

Delaware

Delaware

(State or other jurisdiction of

incorporation or organization)

38-2511577

38-3025165

(I.R.S. Employer

Identification Numbers)

30 Frank Lloyd Wright Drive

Ann Arbor, Michigan 48106

(Address of principal executive offices)

(734) 930-3030

(Registrants' telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrants under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events

The information in this Form 8-K and the Exhibit attached hereto shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934.

On December 3, 2004, Domino s Pizza, Inc. (the Company) issued a press release announcing it had amended its senior credit facility primarily to obtain more favorable interest rate margins on its term loan borrowings.

A copy of the press release is attached hereto as Exhibit 99.1.

Item 9.01. Financial Statements and Exhibits

(c) Exhibits

Exhibit

| <u>Number</u> | <u>Description</u> |
|---------------|--|
| 99.1 | Press release dated December 3, 2004, announcing that the Company amended its senior credit facility primarily to obtain more favorable interest rate margins on its term loan borrowings. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrants have duly caused this report to be signed on their behalf by the undersigned thereunto duly authorized.

DOMINO S PIZZA, INC

DOMINO S, INC.

(Registrants)

Date: December 3, 2004

/s/ Harry J. Silverman
Harry J. Silverman

Chief Financial Officer