

INCYTE CORP  
Form 8-K  
February 13, 2004

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# SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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## FORM 8-K

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### CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report: February 12, 2004

(Date of earliest event reported)

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## INCYTE CORPORATION

(Exact name of registrant as specified in its charter)

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Delaware  
(State or other jurisdiction  
of incorporation)

0-27488  
(Commission  
File Number)

94-3136539  
(IRS Employer  
Identification No.)

Route 141 & Henry Clay Road, Building E336, Wilmington, DE 19880

(Address of principal executive offices) (Zip Code)

**Registrant's telephone number, including area code: (302) 498-6700**

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**Item 5. Other Events.**

Attached hereto as Exhibit 99.1 and incorporated by reference herein is the press release dated February 12, 2004 announcing the pricing of a private offering of convertible subordinated notes by the Company.

**Item 7. Financial Statements and Exhibits.**

(c) Exhibits

99.1 Press release dated February 12, 2004.



EXHIBIT INDEX

<u>Exhibit Number</u>	<u>Description</u>
99.1	Press release dated February 12, 2004.