

MONY GROUP INC  
Form PX14A6G  
February 12, 2004

**U.S. SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**Notice of Exempt Solicitation**

**Submitted pursuant to Rule 14a-6(g)**

**Amendment No. 2**

1. Name of Registrant:

The MONY Group Inc.

2. Name of person relying on exemption:

Highfields Capital Management LP

3. Address of person relying on the exemption:

200 Clarendon Street

51st Floor

Boston, MA 02116

4. Written materials. The following written materials are attached:

Exhibit 1: Letter from Highfields Capital to MONY shareholders issued January 29, 2004 (previously filed).

Exhibit 2: Letter from Highfields Capital to MONY shareholders issued February 5, 2004 (previously filed).

Exhibit 3: Press Release of Highfields Capital issued February 11, 2004.