

LNR PROPERTY CORP
Form 8-K
October 15, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

October 15, 2003

Date of Report (Date of earliest event reported):

LNR PROPERTY CORPORATION

(Exact Name of Registrant as Specified in Its Charter)

Delaware
(State or Other Jurisdiction
of Incorporation)

001-13223
(Commission
File Number)

65-0777234
(IRS Employer
Identification Number)

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1601 Washington Avenue, Suite 800, Miami Beach, Florida

33139

(Address of Principal Executive Offices)

(Zip Code)

(305) 695-5500

(Registrant's Telephone Number, Including Area Code)

N/A

(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events and Required FD Disclosure.

On October 15, 2003, LNR Property Corporation issued a press release (the "Press Release") announcing that it has agreed to sell \$300 million of 7.25% Senior Subordinated Notes due 2013 to qualified institutional investors in a transaction complying with the Securities and Exchange Commission Rule 144A. A copy of the Press Release is filed as an exhibit to this report.

Item 7. Financial Statements and Exhibits.

(c) Exhibits

<u>Exhibit No.</u>	<u>Description of Document</u>
99.1	Press Release issued by LNR Property Corporation on October 15, 2003.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: October 15, 2003

By: /s/ SHELLY RUBIN

Name: Shelly Rubin

Title: Vice President and Chief Financial Officer
(Principal Financial Officer)

EXHIBIT INDEX

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