

LNR PROPERTY CORP  
Form 8-K  
October 14, 2003

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**  
**PURSUANT TO SECTION 13 OR 15(d) OF THE**  
**SECURITIES EXCHANGE ACT OF 1934**

October 14, 2003

Date of Report (Date of earliest event reported):

**LNR PROPERTY CORPORATION**

(Exact Name of Registrant as Specified in Its Charter)

**Delaware**  
(State or Other Jurisdiction  
  
of Incorporation)

**001-13223**  
(Commission  
  
File Number)

**65-0777234**  
(IRS Employer

Identification Number)

**1601 Washington Avenue, Suite 800, Miami Beach, Florida**  
(Address of Principal Executive Offices)

**33139**  
(Zip Code)

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**(305) 695-5500**

**(Registrant's Telephone Number, Including Area Code)**

**N/A**

**(Former Name or Former Address, if Changed Since Last Report)**

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**Item 5. Other Events and Required FD Disclosure.**

On October 14, 2003, LNR Property Corporation issued a press release (the "Press Release") announcing that it expects to offer at least \$275 million of new ten year Senior Subordinated Notes to qualified institutional buyers. The Company also announced that it expects to launch a tender offer for all of its outstanding 10½% Senior Subordinated Notes due 2009, and to use at least a portion of the proceeds from the sale of the new Senior Subordinated Notes to pay for the tendered 10½% Notes. A copy of the Press Release is filed as an exhibit to this report.

**Item 7. Financial Statements and Exhibits.**

(c) Exhibits

<u>Exhibit No.</u>	<u>Description of Document</u>
99.1	Press Release issued by LNR Property Corporation on October 14, 2003

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: October 14, 2003

By:           /s/ Shelly Rubin          

Name: Shelly Rubin  
Title: Vice President and Chief Financial Officer  
(Principal Financial Officer)

**EXHIBIT INDEX**

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