

MICROSOFT CORP
Form POS AM
June 20, 2003

As filed with the Securities and Exchange Commission on June 20, 2003

Registration No. 333-54810

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1

to

FORM S-4

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

MICROSOFT CORPORATION

(Exact name of registrant as specified in its charter)

Washington
(State or other jurisdiction
of incorporation or organization)

7273
(Primary Standard Industrial
Classification Code Number)

91-1144442
(IRS Employer
Identification No.)

One Microsoft Way

Redmond, Washington 98052-6399

(425) 882-8080

(Address, including zip code, and telephone

number including area code, of registrant's principal

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executive office)

John Seethoff

Deputy General Counsel, Finance and Operations

One Microsoft Way

Redmond, Washington 98052-6399

(425) 882-8080

(Name, address, including zip code and telephone number,
including area code, of agent for service)

Copies of all communications to:

Christopher H. Cunningham

Ryan R. Montecucco

Preston Gates & Ellis LLP

925 Fourth Avenue, Suite 2900

Seattle, Washington 98104-1158

(206) 623-7580

Approximate date of commencement of proposed sale to the public: Not applicable.

If the only securities being registered on this form are being offered pursuant to dividend or interest reinvestment plans, please check the following box: "

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or interest reinvestment plans, please check the following box: "

If this Form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act of 1933, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. "

The registrant hereby amends this registration statement on such date or dates as may be necessary to delay its effective date until the registrant shall file a further amendment which specifically states that this registration statement shall thereafter become effective in accordance with section 8(a) of the Securities Act of 1933 or until the registration statement shall become effective on such date as the Commission, acting pursuant to said section 8(a), may determine.

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On February 1, 2001, Microsoft Corporation (Microsoft) filed a Registration Statement on Form S-4, SEC 1933 Act Number 333-54810 (the Registration Statement), which was subsequently amended on February 22, 2001, covering the 25,792,235 Microsoft Common Shares (the Common Shares) issuable in the proposed merger (the Merger) of a Microsoft wholly-owned subsidiary with and into Great Plains Software, Inc. (Great Plains).

The Registration Statement was filed in connection with an acquisition transaction whereby Great Plains became a wholly owned subsidiary of Microsoft.

Microsoft's obligation to maintain the effectiveness of the Registration Statement has been satisfied. Accordingly, Microsoft hereby de-registers all of its Common Stock registered pursuant to the Registration Statement and remaining unsold thereunder.

¹ Represents 51,584,470 Common Shares after taking into account the two-for-one stock split effected by Microsoft on February 14, 2003.

*

Director

Jon A. Shirley

*By: /s/ KEITH R. DOLLIVER

Keith R. Dolliver

**Attorney-in-Fact pursuant to a power
of attorney attached as an Exhibit hereto.**

EXHIBIT INDEX

24. Resolution of Board of Directors and Power of Attorney