EXELON CORP Form 4 April 04, 2005

FORM 4

Form 5

obligations

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type l	Responses)					
	Address of Reporting F DSEMARIE B (First) (M	Symbol EXELC (iddle) 3. Date of	Name and Ticker or Trading ON CORP [EXC] Earliest Transaction	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)		
	DEARBORN 7TH FLOOR	(Month/E) 03/31/2		_X_ Director 10% Owner Officer (give title Other (specify below) below)		
a.v.a. a.a	(Street)		ndment, Date Original nth/Day/Year)	6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting		
CHICAGO,	, IL 60603			Person		
(City)	(State) (Zip) Tabl	e I - Non-Derivative Securities Acq	uired, Disposed of, or Beneficially Owned		
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. 4. Securities Acquired Transaction(A) or Disposed of (D) Code (Instr. 3, 4 and 5) (Instr. 8) (A) or Code V Amount (D) Price	5. Amount of Securities Ownership Indirect Beneficially Owned (D) or Ownership Indirect (I) (Instr. 4) Reported (Instr. 4) Transaction(s) (Instr. 3 and 4)		
Common				By Exelon		

(Instr. 3)		any (Month/Day/Year)	Code (Instr. 8)	(Instr. 3,	(A) or	5) Price	Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership (Instr. 4)
Common Stock (Deferred Stock Units)	03/31/2005		A	322	A	\$ 46.56	8,046 (1)	I	By Exelon Directors' Deferred Stock Unit Plan
Common Stock (Deferred Stock Units)							5,393 (2)	I	By PECO Energy Directors' Stock Unit Plan
Common Stock							2,000	D	

OMB APPROVAL

Estimated average

burden hours per

3235-0287

January 31,

2005

0.5

OMB

Number:

Expires:

response...

Edgar Filing: EXELON CORP - Form 4

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not (9-02)required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5.	6. Date Exer	cisable and	7. Title and	Amount of	8. Price of
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transactio	onNumber	Expiration D	ate	Underlying S	Securities	Derivative
Security	or Exercise		any	Code	of	(Month/Day	/Year)	(Instr. 3 and	4)	Security
(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	Derivativ	e				(Instr. 5)
	Derivative				Securities	S				
	Security				Acquired					
					(A) or					
					Disposed					
					of (D)					
					(Instr. 3,					
					4, and 5)					
									Amount	
						Date	Expiration		or	
						Exercisable	Date	Title	Number	
							Bute		of	
				Code V	(A) (D)				Shares	
Deferred										
Comp.								Common		
^	<u>(3)</u>					(3)	(3)		<u>(3)</u>	
Phantom								Stock		
Shares										

Reporting Owners

Reporting Owner Name / Address	Relationships						
	Director	10% Owner	Officer	Other			
GRECO ROSEMARIE B 10 SOUTH DEARBORN STREET 37TH FLOOR CHICAGO, IL 60603	X						

Signatures

Scott N. Peters, Attorney in Fact for Rosemarie B. Greco 04/04/2005 **Signature of Reporting Person Date

Explanation of Responses:

- If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Balance also includes 66 shares acquired on 03/10/2005 through the automatic dividend reinvestment feature of Exelon plans.
- (2) Balance also includes 45 shares acquired on 03/10/2005 through the automatic dividend reinvestment feature of Exelon plans.

Reporting Owners 2

Edgar Filing: EXELON CORP - Form 4

- Phantom shares held in a multi-fund deferred compensation account to be settled for cash on a 1:1 basis upon the reporting person's
- (3) termination of employment for any reason. Shares are acquired through regular periodic contributions and the reinvestment of dividend equivalents.
- (4) Balance also includes 40 shares acquired on 03/10/2005 through the automatic dividend reinvestment feature of Exelon plans.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.