Edgar Filing: MITCHELL J BARRY - Form 3

MITCHELL J BARRY

Form 3

March 10, 2005

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

Number: 3235-0104

Expires:

response...

January 31, 2005

0.5

Estimated average burden hours per

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person * Statement EXELON CORP [EXC] MITCHELL J BARRY (Month/Day/Year) 03/01/2005 (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) 10 SOUTH DEARBORN (Check all applicable) STREET, 37TH FLOOR (Street) 6. Individual or Joint/Group 10% Owner Director _X__ Officer Other Filing(Check Applicable Line) (give title below) (specify below) _X_ Form filed by One Reporting Senior Vice President and CFO Person CHICAGO, ILÂ 60603 Form filed by More than One Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 4. Nature of Indirect Beneficial 1. Title of Security 2. Amount of Securities Beneficially Owned Ownership Ownership (Instr. 4) (Instr. 4) Form: (Instr. 5) Direct (D) or Indirect (I) (Instr. 5) Â D Common Stock 22,613 Common Stock (401k Shares) D 5,441 Common Stock (Deferred Shares) 19,228 I By Stock Deferral Plan Reminder: Report on a separate line for each class of securities beneficially SEC 1473 (7-02) owned directly or indirectly. Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security
(Instr. 4)

2. Date Exercisable and 3. Title and Amount of Expiration Date (Month/Day/Year)

3. Title and Amount of Expiration Date Securities Underlying Conversion Ownership

Edgar Filing: MITCHELL J BARRY - Form 3

			Derivative Se (Instr. 4)	Price o		Form of Derivative	(Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Derivative Security	Security: Direct (D) or Indirect (I) (Instr. 5)	
Performance Shares - Stock Units	(1)	(1)	Common Stock	11,060	\$ <u>(1)</u>	D	Â
Deferred Comp. Phantom Shares	(2)	(2)	Common Stock	4,837	\$ <u>(2)</u>	D	Â
NQ Stock Options (02-23-1999)	(3)	(3)	Common Stock	27,000	\$ 18.84	D	Â
NQ Stock Options (02-29-2000)	(3)	(3)	Common Stock	21,600	\$ 18.66	D	Â
NQ Stock Options (10-20-2000)	(3)	(3)	Common Stock	24,000	\$ 29.75	D	Â
NQ Stock Options (01-28-2002)	(3)	(3)	Common Stock	30,000	\$ 23.46	D	Â
NQ Stock Options (01-27-2003)	(4)	(4)	Common Stock	30,000	\$ 24.81	D	Â
NQ Stock Options (01-26-2004)	(4)	(4)	Common Stock	30,000	\$ 32.54	D	Â
NQ Stock Options (01-24-2005)	(4)	(4)	Common Stock	21,000	\$ 42.85	D	Â

Reporting Owners

Reporting Owner Name / Address	Relationships					
	Director	10% Owner	Officer	Other		
MITCHELL J BARRY 10 SOUTH DEARBORN STREET 37TH FLOOR CHICAGO, IL 60603	Â	Â	Senior Vice President and CFO	Â		

Signatures

Scott N. Peters, Attorney in Fact for J. Barry
Mitchell
03/01/2005

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Performance Shares awarded pursuant to the Exelon Long Term Incentive Plan. 1/3 of the shares awarded vest immediately upon receipt. The remaining shares vest in 1/3 increments on each of the second and third anniversaries of the award date. At the election of the reporting person, under certain circumstances up to one half of the second and third vestings may either be settled in common stock on a 1

Reporting Owners 2

Edgar Filing: MITCHELL J BARRY - Form 3

for 1 basis, or be settled in cash based on the cash value of the underlying stock on the date of vesting.

- Phantom shares held in a multi-fund deferred compensation plan to be settled for cash upon the reporting person's termination of (2) employment for any reason on a 1:1 basis. Shares are acquired through regular periodic contributions, company matching contributions, and the automatic reinvestment of dividends.
- (3) Non qualified employee stock options, awarded pursuant to the Exelon Long Term Incentive Plan. Options vest in 1/3 increments on each of the first three anniversaries of the grant date, referenced in column one, and expire on the tenth anniversay of the grant date.
- (4) Non qualified employee stock options, awarded pursuant to the Exelon Long Term Incentive Plan. Options vest in 1/4 increments on each of the first four anniversaries of the grant date, referenced in column one, and expire on the tenth anniversary of the grant date.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.