ECKERT JAMES C Form 4/A

November 08, 2010

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB Number: 3235-0287

Estimated average

Check this box if no longer subject to Section 16.

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Expires: January 31, 2005

OMB APPROVAL

Form 4 or Form 5 obligations may continue.

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

burden hours per response... 0.5

See Instruction

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person * ECKERT JAMES C			2. Issuer Name and Ticker or Trading Symbol OMNI ENERGY SERVICES CORP [OMNI]					5. Relationship of Reporting Person(s) to Issuer (Check all applicable)			
(Last) PO BOX 37	(First)	(Middle)	3. Date of Earliest Transaction (Month/Day/Year) 10/27/2010				Director 10% Owner Officer (give titleX Other (specify below) Advisory Director				
LAFAYET	4. If Amendment, Date Original Filed(Month/Day/Year) 11/05/2010					6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person					
(City)	(State)	(Zip)	Tabl	le I - Non-I	Derivative S	ecurit	ies Acqı	uired, Disposed of	f, or Beneficial	ly Owned	
1.Title of Security (Instr. 3)	2. Transaction Date 2A. Deemed (Month/Day/Year) Execution Date, if any (Month/Day/Year)			Date, if Transaction(A) or Disposed of (D) Code (Instr. 3, 4 and 5) //Year) (Instr. 8) (A) or				5. Amount of Securities Ownership Indirect Beneficially Form: Direct Benefici Owned (D) or Ownership Indirect (I) (Instr. 4) Transaction(s) (Instr. 3 and 4)			
Common Stock	10/27/2010			Code V D	Amount 333,334	(D)	Price \$ 2.75 (1)	0	D		
Common Stock	10/27/2010			D	26,265	D	\$ 2.75 (1)	0	D		

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474

(9-02)

Edgar Filing: ECKERT JAMES C - Form 4/A

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of orDerivative Securities Acquired (A) Disposed of (I (Instr. 3, 4, an 5)	Expiration I (Month/Day or	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount Underlying Securitie (Instr. 3 and 4)	
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amour Numbe Shares	
Director Options	\$ 1.63	10/27/2010		D	3,000	(2)	05/28/2019	Common Stock	3,00	
Series C 9% Convertible Preferred Shares	\$ 1.95	10/27/2010		D	105,64	0 (3)	<u>(4)</u>	Common Stock	105,6	

Reporting Owners

Director 10% Owner Officer Other

ECKERT JAMES C PO BOX 3761 LAFAYETTE, LA 70502

Advisory Director

Signatures

James Eckert 11/08/2010

**Signature of Person Date

Reporting Person

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
 - Disposed of pursuant to the Agreement and Plan of Merger, dated as of June 3, 2010 by and among Wellspring OMNI Holdings
- (1) Corporation, Wellspring OMNI Acquisition Corporation and OMNI Energy Services Corp. (the "Merger") in exchange for \$2.75 per share.
- (2) In accordance with the terms of the Merger, this option was cancelled in exchange for a cash payment of \$3,360.00.
- (3) Represents shares acquired as a result of the conversion of 206 shares of Series C Convertible Preferred Stock. Such shares were disposed of pursuant to the Merger in exchange for \$2.75 per share.
- (4) Not Applicable

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Reporting Owners 2