

KEYSTONE AUTOMOTIVE INDUSTRIES INC
Form 8-K
December 03, 2004

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington D.C., 20549

Form 8-K

Current Report

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date Of Report (Date Of Earliest Event Reported): 12/01/2004

Keystone Automotive Industries, Inc.

(Exact Name of Registrant as Specified in its Charter)

Commission File Number: 000-28568

CA
(State or Other Jurisdiction Of
Incorporation or Organization)

95-2920557
(I.R.S. Employer
Identification No.)

700 E. Bonita Ave
Pomona, CA 91767
(Address of Principal Executive Offices, Including Zip Code)

909-624-8041
(Registrant's Telephone Number, Including Area Code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act(17CFR240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act(17CFR240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act(17CFR240.13e-4(c))
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Items to be Included in this Report

Item 2.03. Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant

Effective 12/1/04, Registrant entered into Amendment No. 3 to its Credit Agreement dated as of February 1, 2002 between Registrant and Wells Fargo Bank, National Association, which is attached hereto as Exhibit 10.38.3

Item 9.01. Financial Statements and Exhibits

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Exhibit 10.38.3 Third Amendment to Credit Agreement dated as of December 1, 2004 between Registrant and Wells Fargo Bank, National Association

Signature(s)

Pursuant to the Requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the Undersigned hereunto duly authorized.

Keystone Automotive Industries, Inc.

Date: December 03, 2004.

By: /s/ James Lockwood

James Lockwood
Secretary

Exhibit Index

| Exhibit No. | Description |
|--------------------|--|
| EX-10.38.3 | Third Amendment to Credit Agreement dated as of December 1, 2004 between Registrant and Wells Fargo Bank, National Association |