# UNITED STATES SECURITIES AND EXCHANGE COMMISSION 

Washington, D.C. 20549<br>FORM 8-K

## CURRENT REPORT

Pursuant to Section 13 OR 15(d) of
The Securities Exchange Act of 1934
April 28, 2005
(Date of earliest event reported)

## Microsemi Corporation

(Exact name of registrant as specified in its charter)
(State or other jurisdiction of incorporation)

0-8866
(Commission File Number)

2381 Morse Avenue, Irvine, California
92614
(Address of principal executive offices)

95-2110371
(IRS Employer Identification No.)

Registrant's telephone number, including area code: (949) 221-7100

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:
[ ] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
[ ] Soliciting material pursuant to Rule 14a-12(b) under the Exchange Act (17 CFR 240.14a-12)
[ ] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
[ ] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 9.01 Financial Statements and Exhibits

On April 28, 2005 the Registrant issued a press release, a copy of which is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

Exhibit 99.1. Press release dated April 28, 2005

## Exhibit Index

99.1 Press release dated April 28, 2005

## SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.


